March 2024

GLD - TSXV



Our goal is to create shareholder wealth through discovery

INVESTOR PRESENTATION

Caution Regarding Forward-Looking Information

Certain of the statements made and information contained herein is “forward-looking information” within the meaning of the Securities Acts of British Columbia, Alberta and Ontario. This includes statements by the Company concerning exploration results, including deposit size, quantities, grades and contained metals, which are generally made on the basis of estimations and extrapolations from a limited number of drill holes and assays. These estimations and extrapolations are subject to uncertainties, which include but are not limited to uncertainty in connection with evaluating a deposit until the deposit has been extensively drilled on closely spaced centers. Should one or more of these underlying estimations or extrapolations prove incorrect, actual results may vary materially from those described in forward-looking statements.

Forward-looking statements contained herein also includes the Company’s plans at its mineral properties, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, the ability of the Company to continue to be able to access the capital markets for the funding necessary to acquire and maintain exploration properties and to carry out its desired exploration programs; difficulties in executing exploration programs on the Company’s proposed schedules and within its cost estimates, whether due to weather conditions in the areas where it operates, increasingly stringent environmental regulations and other permitting restrictions, or the availability of essential supplies and services; and factors beyond the capacity of the Company to anticipate and control, such as the marketability of minerals, government regulations relating to health, safety and the environment, and the scale and scope of royalties and taxes on production. Should one or more of these risks or uncertainties materialize, actual results may vary materially from those described in forward-looking statements.

Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.

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Wealth Creation Through Discovery

GoldON Resources is a Canadian mineral exploration company focused on discovery-stage properties. Our goal with a project is to define the exploration opportunity, maintain ownership control during the value creation phase of discovery, and then source a well-financed partner capable of accelerating resource definition and development.

GoldON also practices fiscal responsibility with a proven track record of devoting capital to exploration not excessive salaries and expenses.

While mineral exploration is a high-risk business, it has consistently been success in the discovery phase of a project's lifespan that has created the greatest shareholder wealth in the resource sector.



Share Structure

- *Largest individual shareholder: Michael Romanik, president & CEO of GoldON*
- *Insiders plus close associates hold ~25% of shares issued*



Shares Issued and Outstanding:	**31,045,960**
Warrants (average price $0.20)	2,734,500
Stock Options (average price $0.485):	1,915,000
Fully Diluted:	35,695,460
52-Week High / Low	$0.18 / $0.03
30-Day Volume-Weighted Average Price	$0.035
February Closing Price	$0.035
Market Cap	**~$1,100,000**

Warrants & Options Schedule



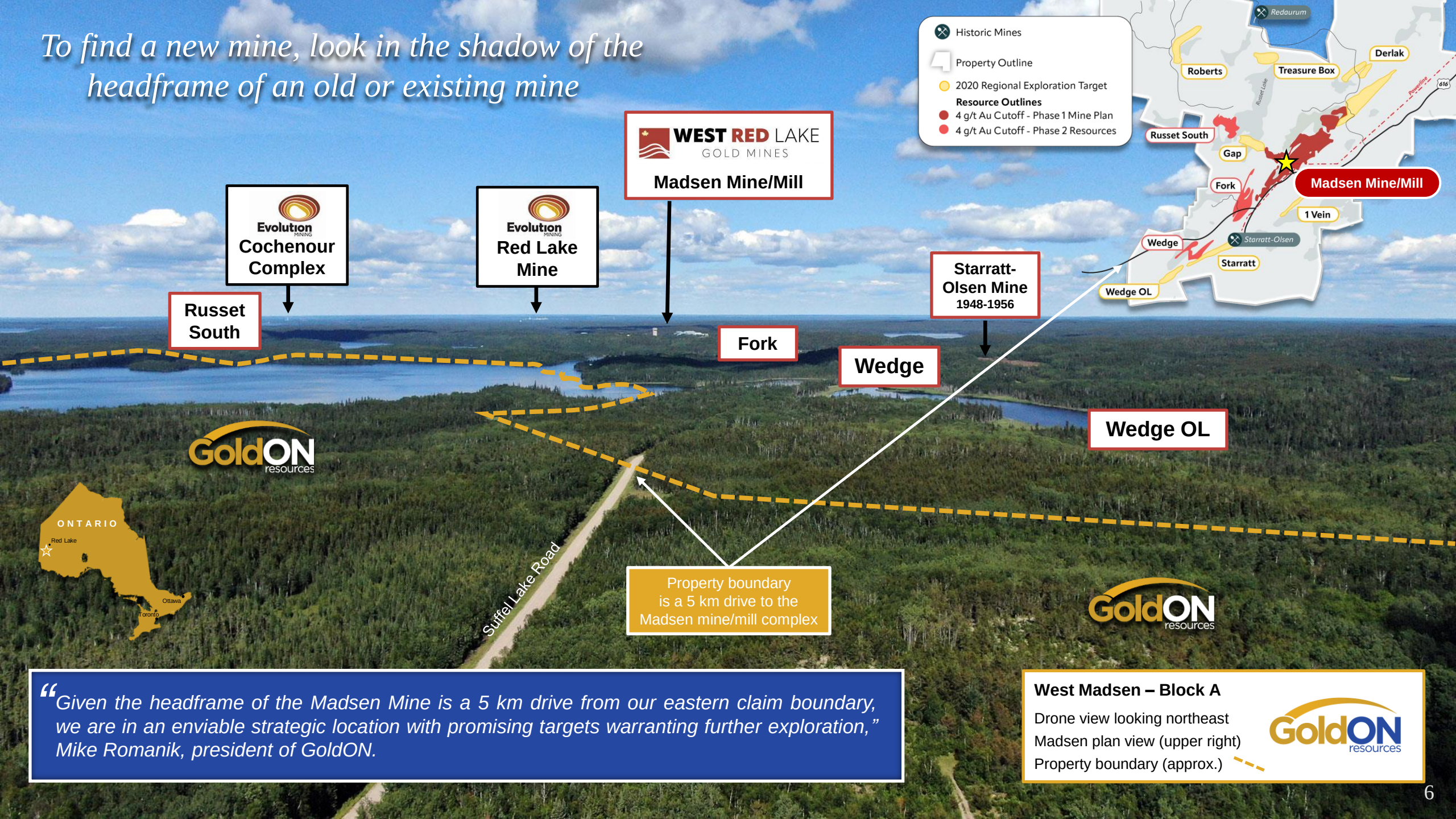
Non-transferable share purchase warrants associated with last two financings:

Expiry	Amount	Price	Potential
Dec. 29, 2024	1,680,500	$0.20	$ 336,100
Apr. 20, 2025	1,054,000	$0.20	$ 210,800
Totals:	**2,734,500**	**VWAP $ 0.20**	**$ 546,900**

Incentive stock options granted to directors, officers, and consultants:

Expiry	Amount	Price	Potential
Jul 29, 2024	200,000	$ 0.65	$ 130,000
Nov 8, 2024	100,000	$ 0.41	$ 41,000
Nov 24, 2024	1,175,000	$ 0.60	$ 705,000
Dec. 12, 2027	240,000	$ 0.12	$ 28,800
Feb. 10, 2028	200,000	$ 0.12	$ 24,000
Totals:	**1,915,000**	**VWAP ~$ 0.485**	**$ 928,800**

To find a new mine, look in the shadow of the headframe of an old or existing mine



"Given the headframe of the Madsen Mine is a 5 km drive from our eastern claim boundary, we are in an enviable strategic location with promising targets warranting further exploration," Mike Romanik, president of GoldON.

West Madsen – Block A

Drone view looking northeast

Madsen plan view (upper right)

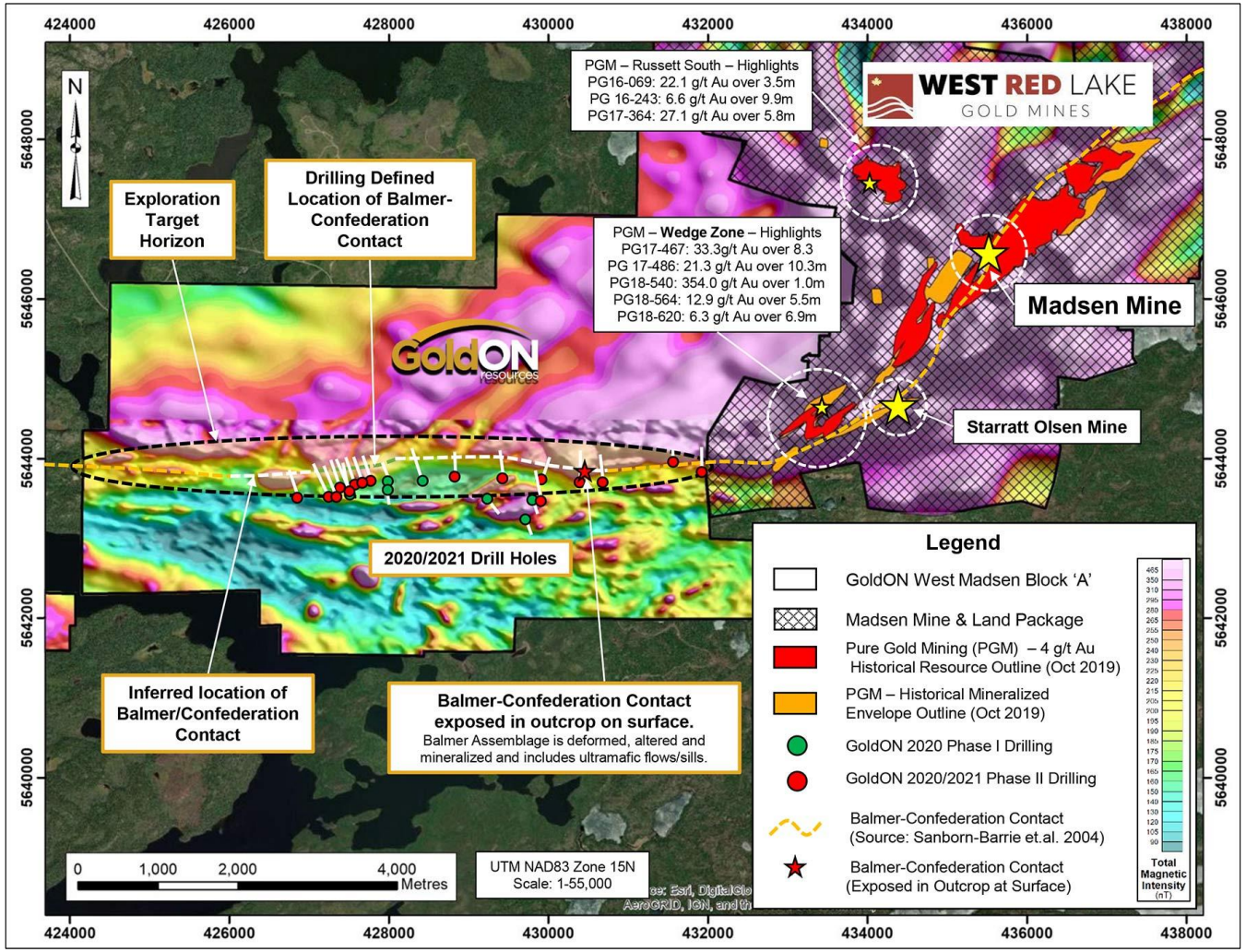
Property boundary (approx.)

GoldON resources

West Madsen Project

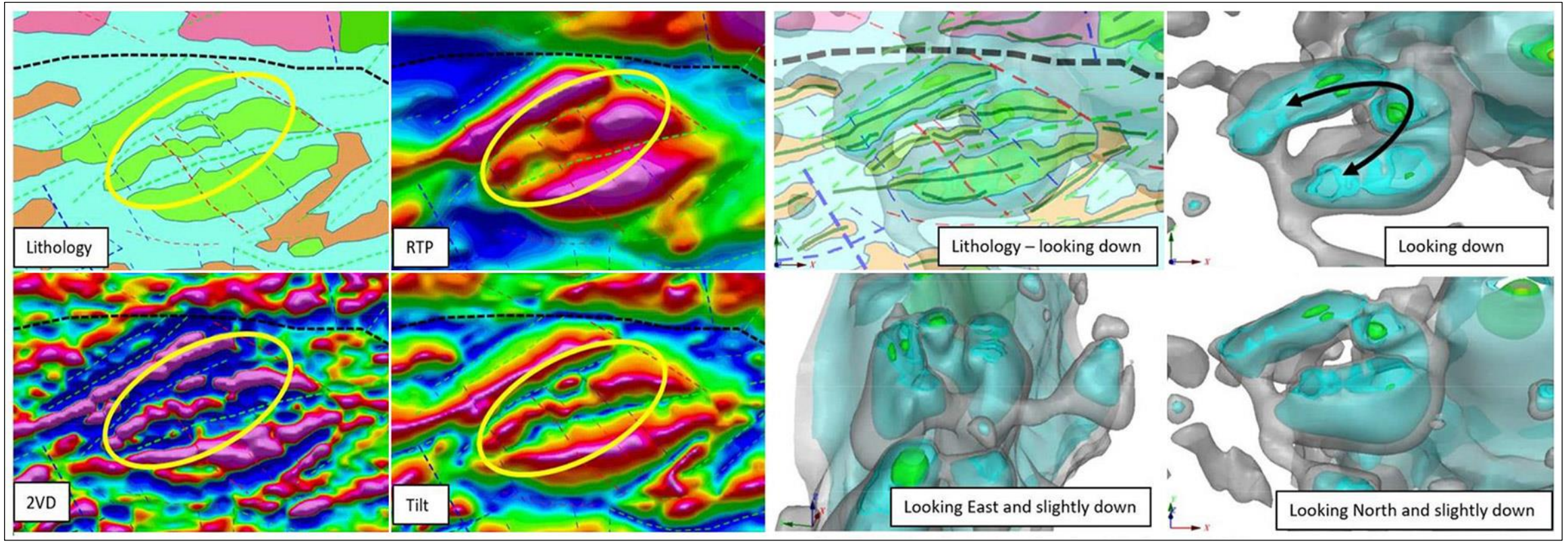
Target development in progress for next phase of exploration drilling on 100%-owned property

- Originally acquired from Great Bear Resources in 2019, the property now consists of two claim blocks covering 5,988 hectares, with Block A adjoining West Red Lake Gold Mines' (WRLG) Madsen Mine project. The historical resources on the Madsen Mine property are hosted along a 7-km gold trend that follows the major crustal break between the Balmer and Confederation assemblages.
- GoldON has observed the same Balmer-Confederation contact in outcrop ~1.5 km west of the Block A eastern claim boundary and identified it within an ~8-km corridor of disrupted regional magnetics that traverses Block A from the Madsen Mine property.
- Drilling to date returned consistently anomalous gold values and highly prospective geology, which included visible gold in hole WM-20-05 that intersected 14.4 grams per tonne (g/t) over 0.5 metres in strongly altered mafic volcanic rocks of the Balmer assemblage.
- Gold mineralization was also discovered in felsic intrusive rocks within the Confederation Assemblage through GoldON's fieldwork and drilling. The eye-opener is hole WM-21-22 which intersected an anomalous gold halo with values of 0.158 g/t gold over 195 metres that included elevated values up to 2.2 g/t gold over 2.2 metres within a broader interval of 0.51 g/t gold over 10.9 metres.



West Madsen Project

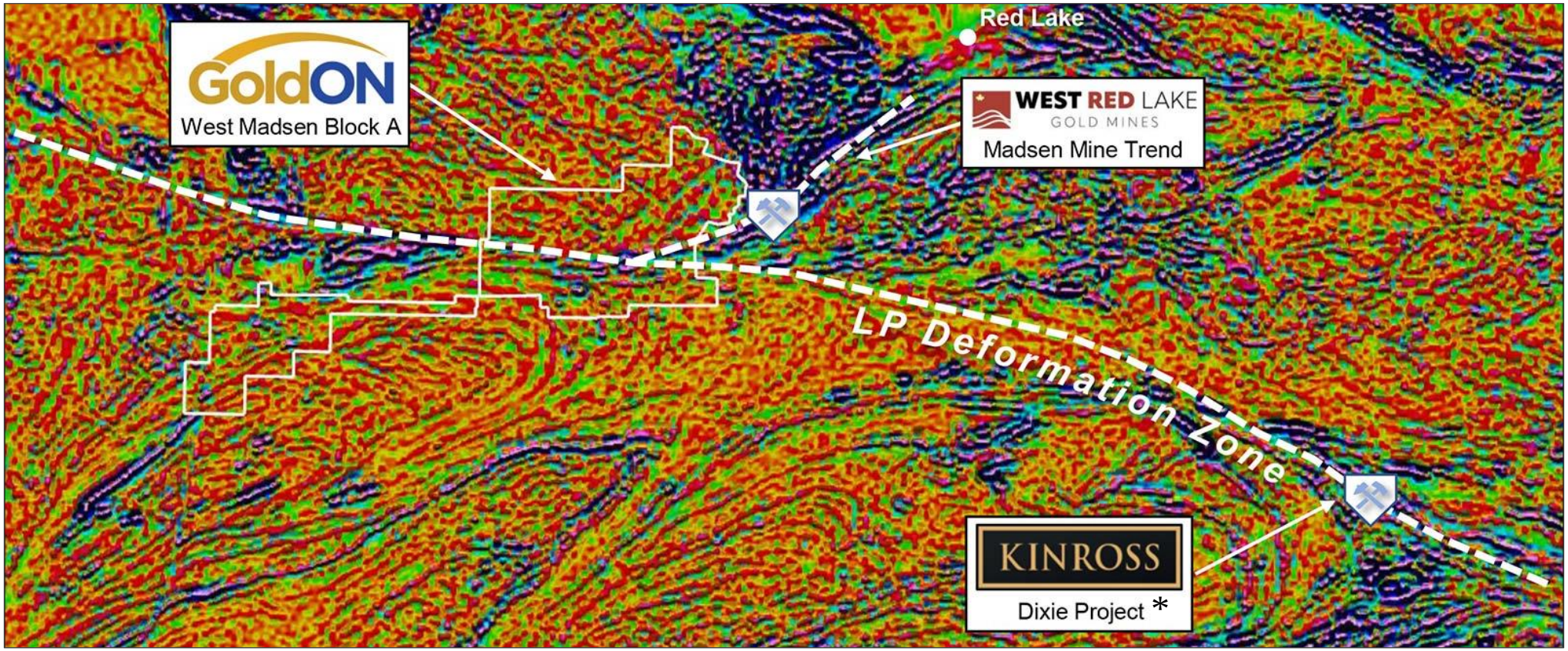
GoldON's geophysical interpretation of a high-resolution MAG survey Great Bear had flown on the property in 2017



The exploration potential within felsic rocks of the Confederation Assemblage was elevated by Great Bear's gold discovery at their Dixie Project. The geophysical interpretation includes close ups of the Priority 1 target area showing multiple fractures (left) and possible folding (right). Target development will now focus within and around the Priority 1 target, given the proximity of hole WM-21-22 to the target and the 195 metres of anomalous gold intersected in the hole that suggests the potential of a proximal gold system warranting further investigation.

West Madsen Project

Ontario Geological Survey regional second vertical derivative MAG with interpreted trace of LP deformation zone



The Dixie Project is also located within a magnetic low along the LP deformation zone/fault. The regional second vertical derivative magnetic signature suggests that this important deep-seated gold-bearing structure could be traced northwesterly through GoldON's Block A claim group where several prominent magnetic lows are coincidently located.

* *Kinross Gold Corp. acquired Great Bear Resources for the Dixie Project in February 2022 for $1.8 billion.*

Slate Falls Project

New exploration targets defined in detailed study of all geological, geochemical & geophysical data

- The 3,639-hectare property is located within the southwestern extension of the Meen-Dempster Greenstone Belt between the Red Lake and Pickle Lake gold camps of northwestern Ontario where regional scale structures correlate with numerous high-grade gold and silver showings identified over 10 km.

- GoldON's fieldwork has included mapping and sampling that returned **up to 331.76 grams per tonne (g/t) gold and 3,025 g/t silver** from grab sampling of the shear-hosted polymetallic quartz veins at the Trail and Sanderson Zones.

- This was followed by an eight-hole diamond drilling program to further investigate the gold-silver mineralization at the Trail and Sanderson Zones where the best result was a narrow interval of **78.5 g/t gold and 73.7 g/t silver** over 0.24 metres at Sanderson East.

- Structurally complex with three events of folding (F1, F2 and F3) and deformation (D1, D2 and D3), the property remains underexplored and a comprehensive geological and structural study has now **recommended exploration in four new areas** where deformation, folding, shearing and faulting have been mapped.

- Property is 100% owned subject to a 2% NSR royalty.



Rusty quartz vein with 2-3% pyrite, gallium, chalcopyrite & sphalerite

GLD - TSXV

Pipestone Bay Project

Optioned to Rockland Resources who own the adjoining Cole Gold Mines property

- Located ~32 km west of Red Lake, the 1,015-hectare property is in an area with numerous gold occurrences including two past producers and four developed prospects. The most active neighbour is West Red Lake Gold, who drilled 20,211 metres in 2023 at their Rowan Mine property that adjoins the property to the east.

- Similar geological characteristics that make the Red Lake Greenstone Belt such a prolific gold camp including deformation zones, thrust faults, folded iron formation, Balmer Assemblage ultra-mafic lithologies, an unconformity, alteration, high-grade Au veins and disseminated Cu mineralization.

- A data compilation and reinterpretation study merging the 2020 MAG survey data with all known lithological and mineralogical information and structural measurements resulted in the selection of the 991 Zone as the primary drill target.

- The topography of the property is relatively flat with ~10% outcrop exposure, and excellent year-round access via MacIntosh Road.

- Rockland Resources has an option to acquire a 100% interest subject to a 1.5% NSR royalty.

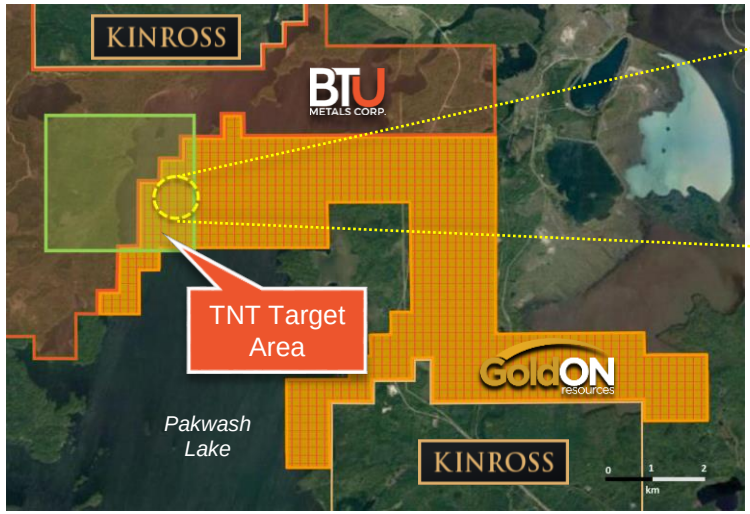


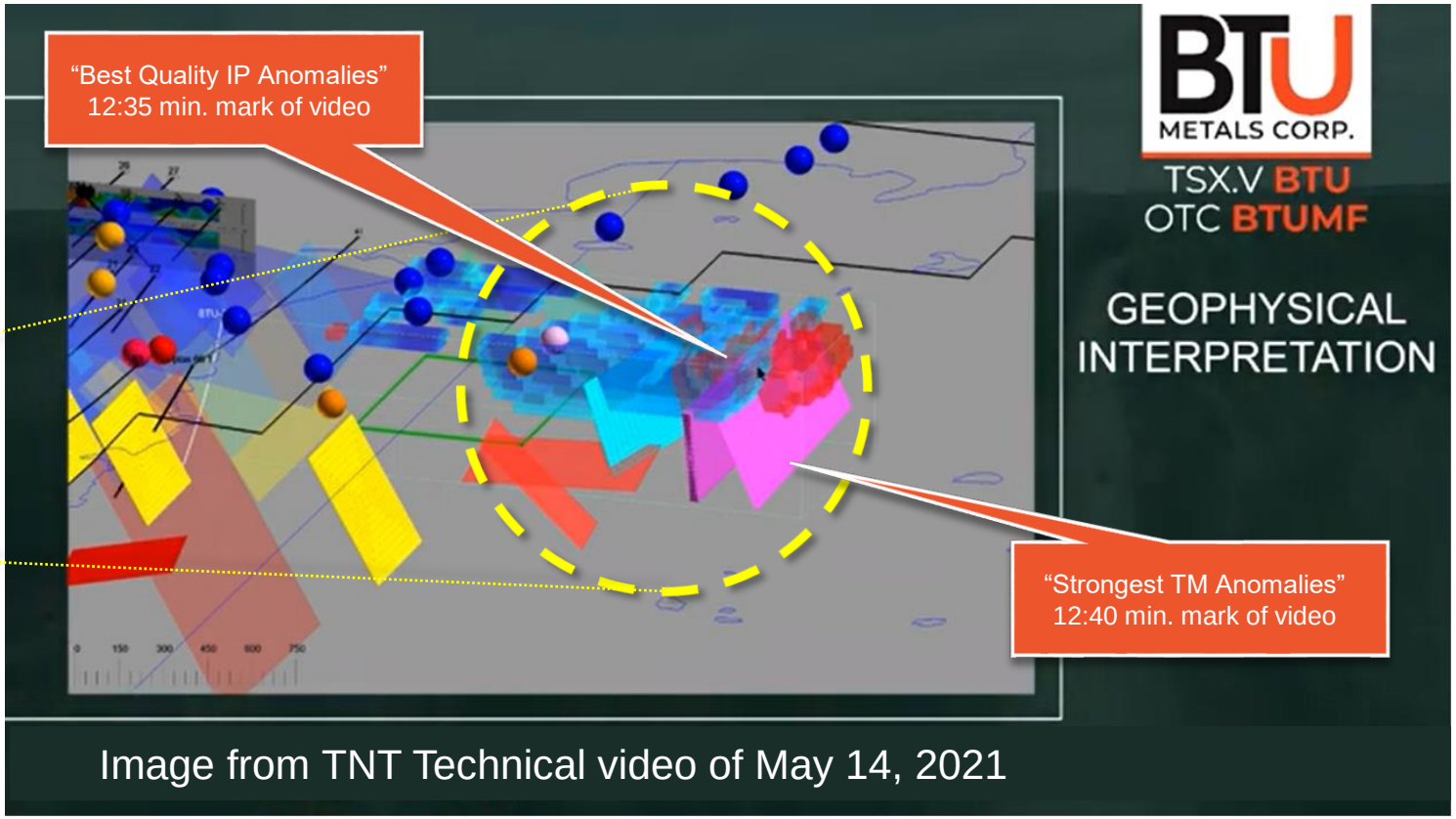
Pakwash North Property

Optioned to BTU Metals with follow-up drill target development in progress

- The 3,106-hectare property (formerly referred to as Bruce Lake) is located ~36 km southeast of Red Lake and adjoins BTU's Dixie Halo property where they have been drill testing Au targets and the TNT Cu-Zn-Ag-Au target. BTU can earn up to an 80% interest in the property - see GoldON and BTU news releases of March 23, 2021.

- Drilling by BTU in 2022 included previously untested geophysical targets on the Pakwash North property. A 3D geophysical-geochemical review is underway at the TNT discovery, where the first phase of drilling found a large alteration system enriched in copper, silver, as well as sporadic gold.

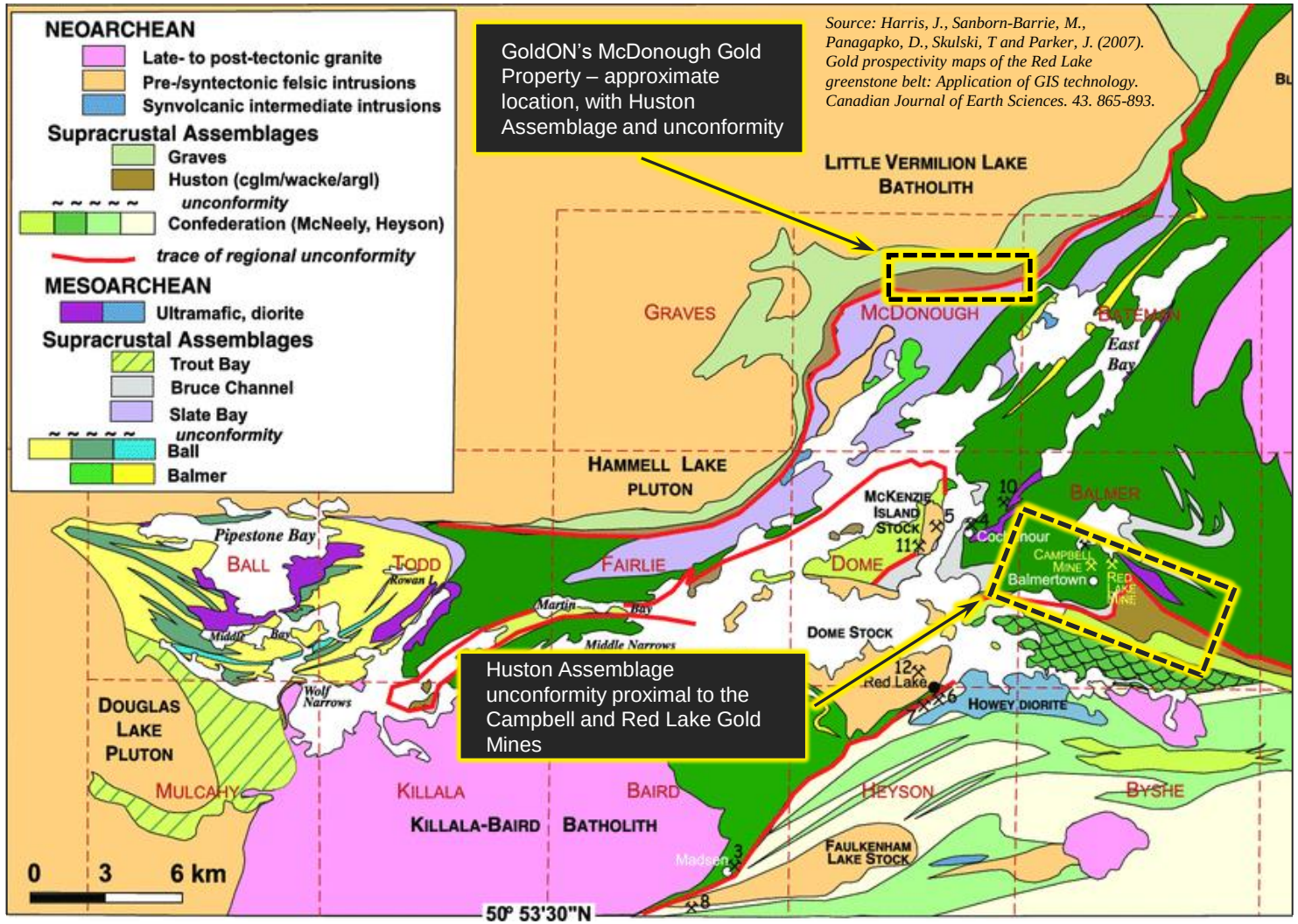




McDonough Project

Property straddles a regional unconformity that is a key structural relationship to many of the RLGB gold mines

- The 1,054-hectares property has seen limited exploration despite straddling a regional unconformity that is a key structural signature of many gold mines within the Red Lake Greenstone Belt (RLGB).
- In 2023, an initial 1,138-metre drilling program of targets well supported by coincident IP, geochem, and geology did not return any significant gold assays.
- A-horizon gold-in-soil anomalies over an iron formation clast supported conglomerate in an unconformable contact with mafic volcanics remain unexplained.
- The conglomerate belongs to the Huston Assemblage, which is proximal and associated with the Cochenour, Campbell and Red Lake Mine Complex ~15 km to the south.
- The property is ~15 km north of the town of Red Lake, year-round access is excellent, and recent logging has aided exploration.
- Property is 100% owned subject to a 1.5% net smelter returns (NSR) royalty.

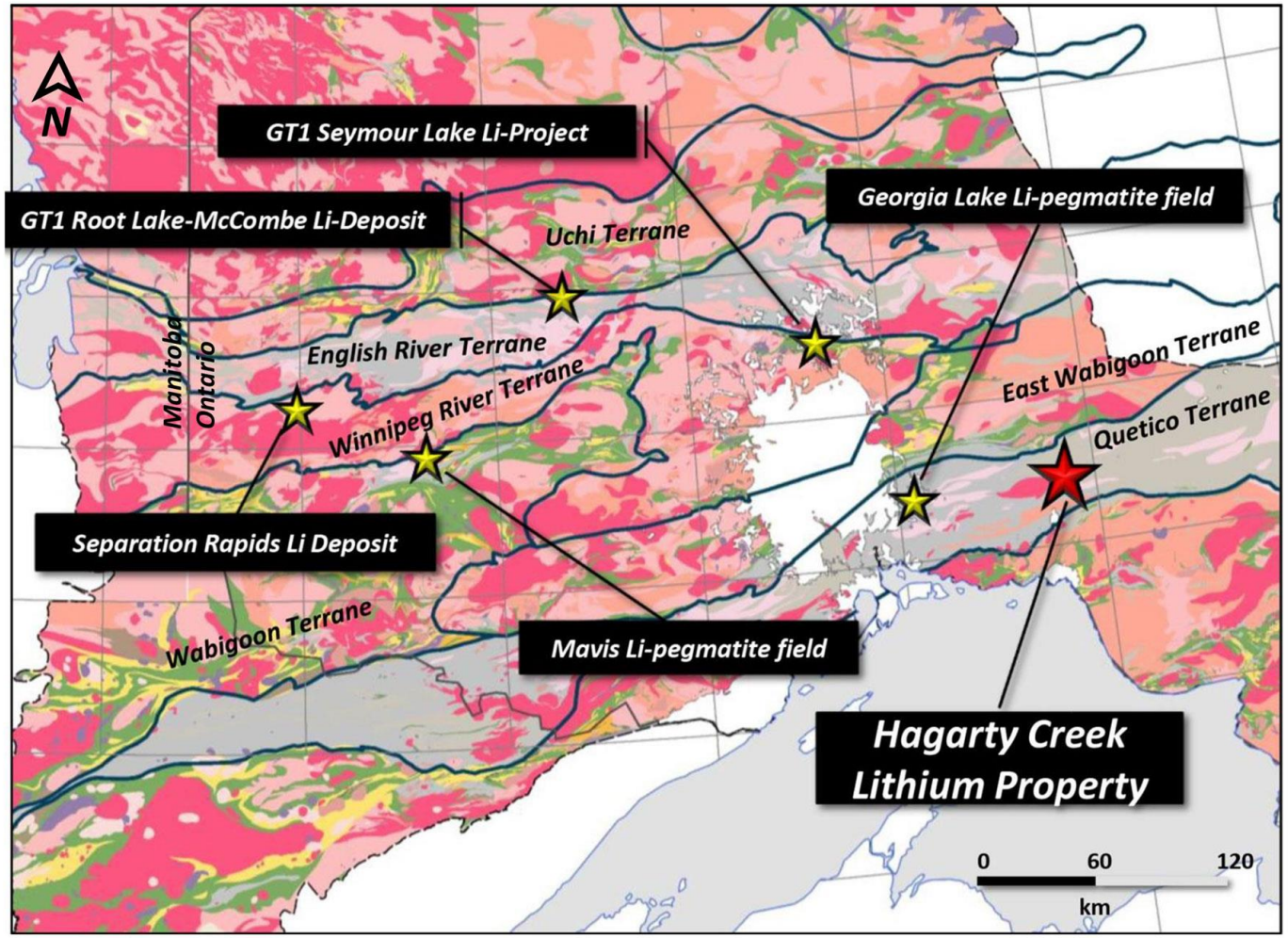


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Hagarty Creek Project

Quetico Terrane is known for significant deposits of lithium and rare-element pegmatite-hosted mineralization

- The 7,731-hectares property lies within the Quetico Subprovince of the Superior Province, which is known to host significant deposits of lithium and rare-element pegmatite-hosted mineralization including the Georgia Lake lithium-pegmatite field ~60 km to the east.
- According to the Ontario Geological Survey mapping, the property hosts an S-type peraluminous muscovite-bearing granite. These types of granites are the parental fertile rocks that fractionate rare-element pegmatite-hosted mineralization.
- There are multiple north trending faults on the property that provide fracture systems and pathways needed for parental melts to invade metasediments (Breaks et al., 2003[1]).
- Access is excellent year-round via Trans-Canada Highway 11, Ontario Highway 625, and an extensive network of logging roads that cover the claim group.
- The logging roads not only provide access but are indicative of significant outcrop exposure that is well supported by Google Earth.
- Acquired in May 2023, GoldON can earn a 100% interest in the Property subject to a 1.5% net smelter returns (NSR) royalty.



GLD - TSXV

Management & Directors

Decades of resource industry and capital markets experience to draw upon

Michael Romanik – President, Chief Executive Officer & Director

Mike is a proven teambuilder. He has over 15 years of resource exploration and public market experience with an emphasis on management, promotion and corporate finance. Mike is also president, CEO, and director of Silver Dollar Resources (CSE: SLV).

J.J. (Jeff) Smulders; BSc, MBA, CPA & CMA – CFO & Director

Jeff is a Certified Professional Accountant with 45 years of experience (10 years with Placer Development) in financial management, taxation, and accounting.

James Darcel; CFA – Independent Director

Jim is an independent investment research analyst with over 20 years of experience in the mining, energy, and emerging technologies sectors.

Brian Doutaz – Independent Director

Brian has been providing business management and compliance services to emerging public companies in Canada and United States for over 35 years.

Glen Wallace, MBA, CPA, CGA – Chief Compliance Officer

Glen has over 30 years of experience in accounting, management and administration of public companies.

Colleen-Sue Davis – Corporate Secretary

Sue has extensive experience in providing corporate administrative services to public companies.



Technical Advisors & Consultants

Decades of experience, from prospecting and exploration to resource development and mining

Perry English, Prospector - Strategic Advisor

Referred to as a One-Man Project Generator, Perry received the Ontario Prospectors Association's Prospector of the Year Award in 2007 as well as the OPA's Lifetime Achievement Award in 2014.

Dr. Frederick Breaks, BSc, MSc, PhD - Technical Advisor

A lithium and rare earth elements pegmatite expert in Canada who has authored or co-authored 118 technical publications during his career with the Ontario Geological Survey, Fred's discoveries include two significant lithium-rich deposits in Northwestern Ontario.

Mike Kilbourne, P. Geo – Technical Consultant, Qualified Person

A consulting geologist with 35 years experience exploring Canadian greenstone belts, Mike earned a B.Sc. (Hons) from Western and is registered as a Professional Geoscientist in the province of Ontario.

Bruce MacLachlan (P. Geo Limited) – Geological Consultant

Bruce is President & CEO of Emerald Geological Services and has over 35 years of exploration project management experience ranging from grassroots to advanced stage properties.

Orix Geoscience Inc.

Orix is a geological firm advancing strategic exploration and mining through the integration of data and innovative geological understanding for stakeholders to make informed exploration, production and investment decisions.

Rimini Exploration & Consulting Ltd.

Rimini is owned by geoscientists Ian Russell and Crystal McCullough, who were recently acknowledged for their contribution to Great Bear's flagship Dixie Project and the "Bear-Rimini Zone" discovery.



Perry English

Have Any Questions?

Feel free to contact us by phone or email, we welcome all your questions

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