



RELEVANT

GOLD

TSXV:RGC
OTCQB:RGCCF

DEFINING A NEW MEGA-DISTRICT IN WYOMING WITH ABITIBI-SCALE POTENTIAL





CAUTIONARY STATEMENT

This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. (“Relevant” or “the Company”). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant’s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company’s estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company’s projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities of the Company in Canada, the United States or any other jurisdiction. Any such offer to sell or solicitation of an offer to buy the securities described herein or during the presentation will be made only pursuant to subscription documentation between the Company and prospective purchasers. Any such offering will be made in reliance upon exemptions from the prospectus and registration requirements under applicable securities laws, pursuant to a subscription agreement to be entered into by the Company and prospective investors.

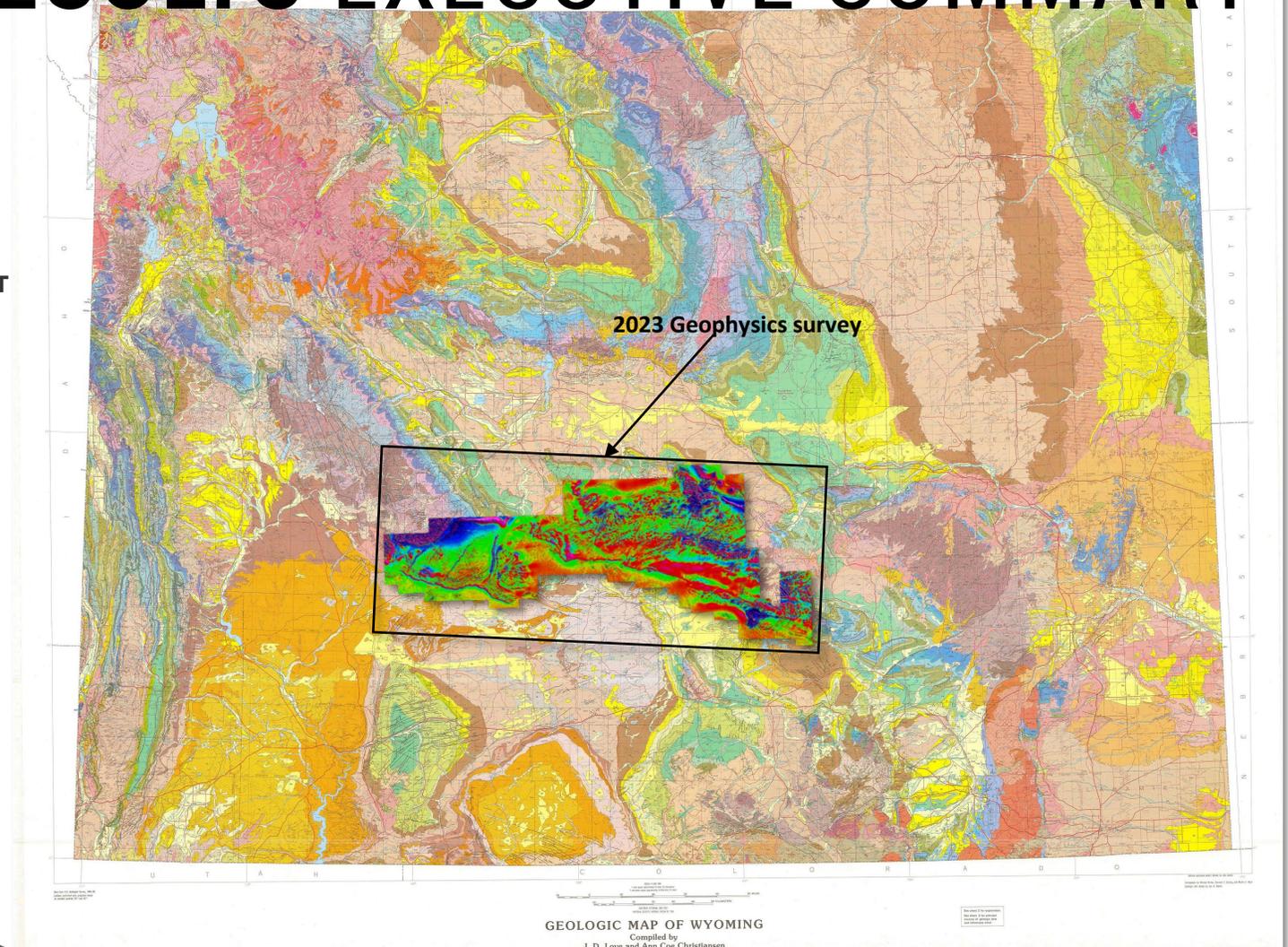
The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.





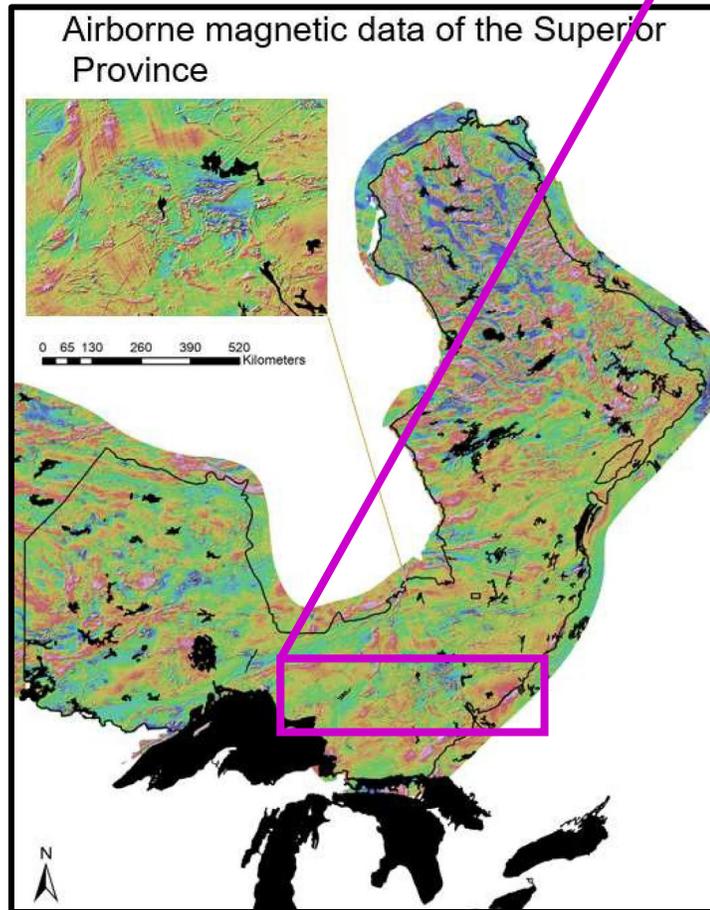
GEOPHYSICAL RESULTS EXECUTIVE SUMMARY

- **MAGNETIC SURVEY PROVIDES KEY DETAILS LACKING IN REGIONAL GEOLOGY MAPS**
- **DETAILED RELEVANT GOLD MAPPING AGREES WITH MAGNETIC DATA**
- **MAGNETICS HIGHLIGHT CRITICAL OROGENIC STRUCTURES THAT COMMONLY TRANSPORT GOLD MINERALIZATION**
- **CRUSTAL SCALE ARCHEAN STRUCTURES IDENTIFIED AND CONFIRMED**
- **SOUTH PASS AND BRADLEY PEAK NOW CLEARLY CONNECTED ALONG THIS PRIMARY STRUCTURE**
- **GEOPHYSICS SUPPORTS OUR TARGET CONCEPTS AND WE CAN TIGHTEN TARGETS WITH MAGNETIC DATA**
- **HIGH-GRADE GOLD CONFIRMED IN SECONDARY STRUCTURES ACROSS BOTH RGC CAMPS (South Pass & Bradley Peak)**
- **TWO MOST PROLIFIC STRUCTURAL/MAGNETIC ANOMOLIES ARE AT SOUTH PASS AND BRADLEY PEAK**
- **100 KM2 ANOMALY AT BRADLEY PEAK ENCOURAGES EXPEDITED DEVELOPMENT TO DRILLING**





ABITIBI COMPARISON



Airborne magnetic data of the Superior Province

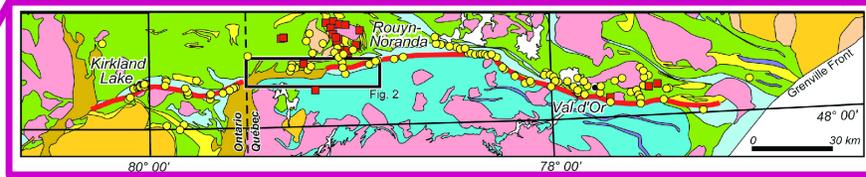
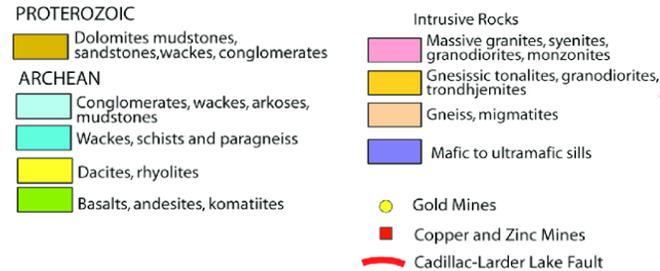
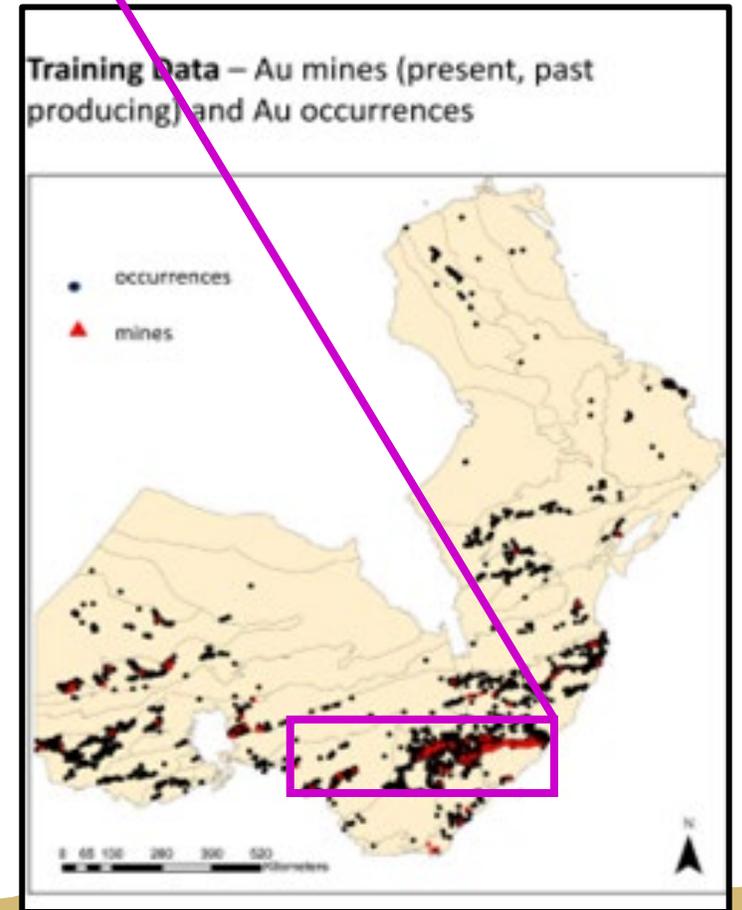


Figure source: Rabeau et. al., 2011



- Magnetic data in Abitibi highlights major Archean structures like the Cadillac-Larder deformation zone.
- Sharp linear contrasts in the regional magnetic data matches up with Archean structural trends.
- *First-order exploration tool used to identify primary structural controls on gold mineralization throughout the Abitibi Gold Belts.*



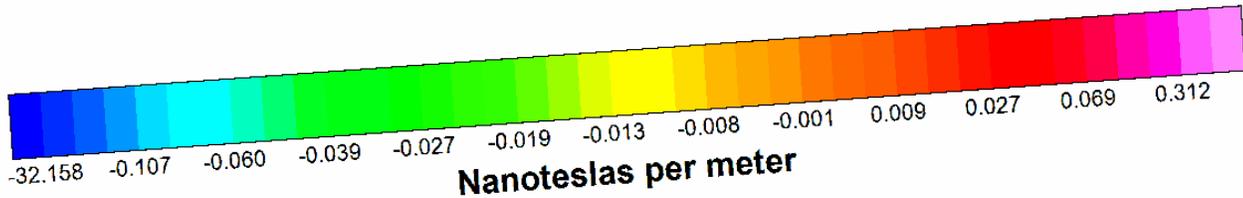
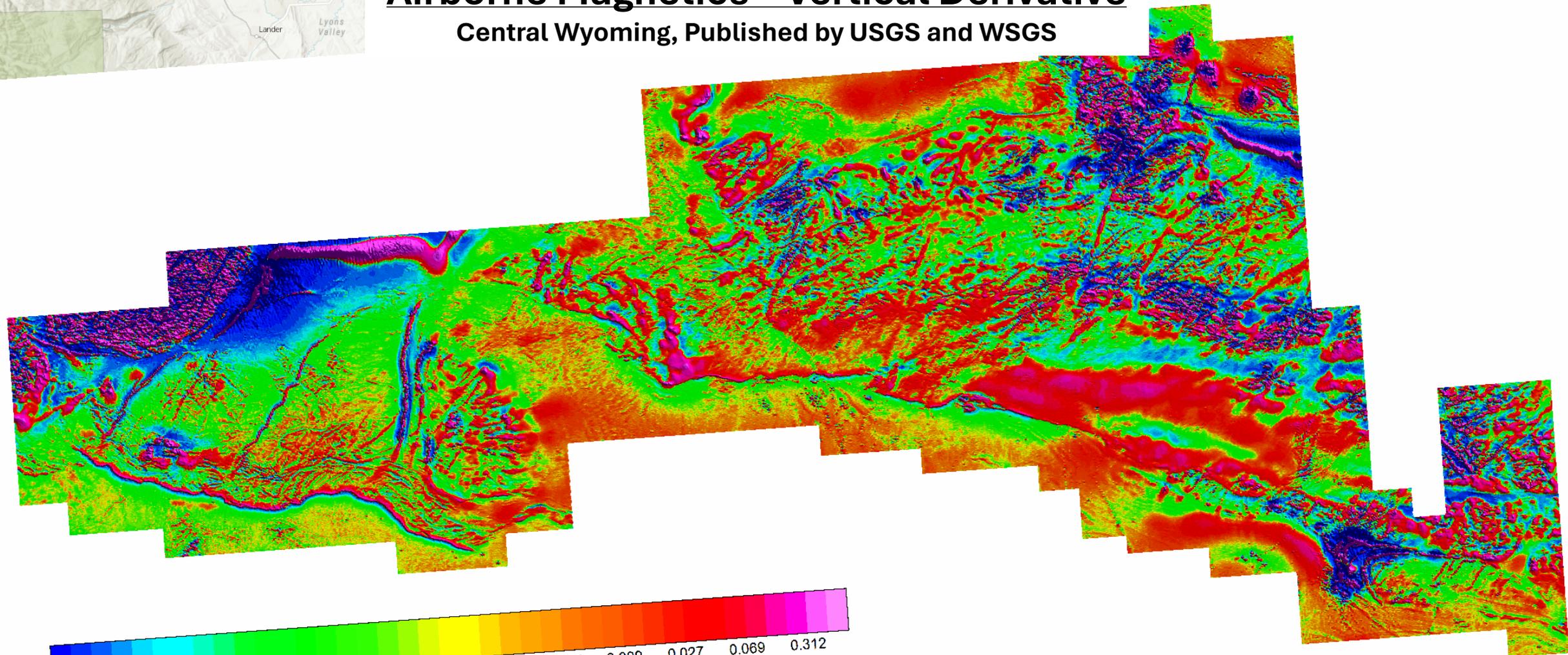
Training Data – Au mines (present, past producing) and Au occurrences

Figure source: Harris et. al., 2023

Figure source: Harris et. al., 2023, A study of faults in the Superior province of Ontario and Quebec using the random forest machine learning algorithm: Spatial relationship to gold mines.

Airborne Magnetics – Vertical Derivative

Central Wyoming, Published by USGS and WSGS



150 Kilometers

(Published by WSGS and USGS 2024)

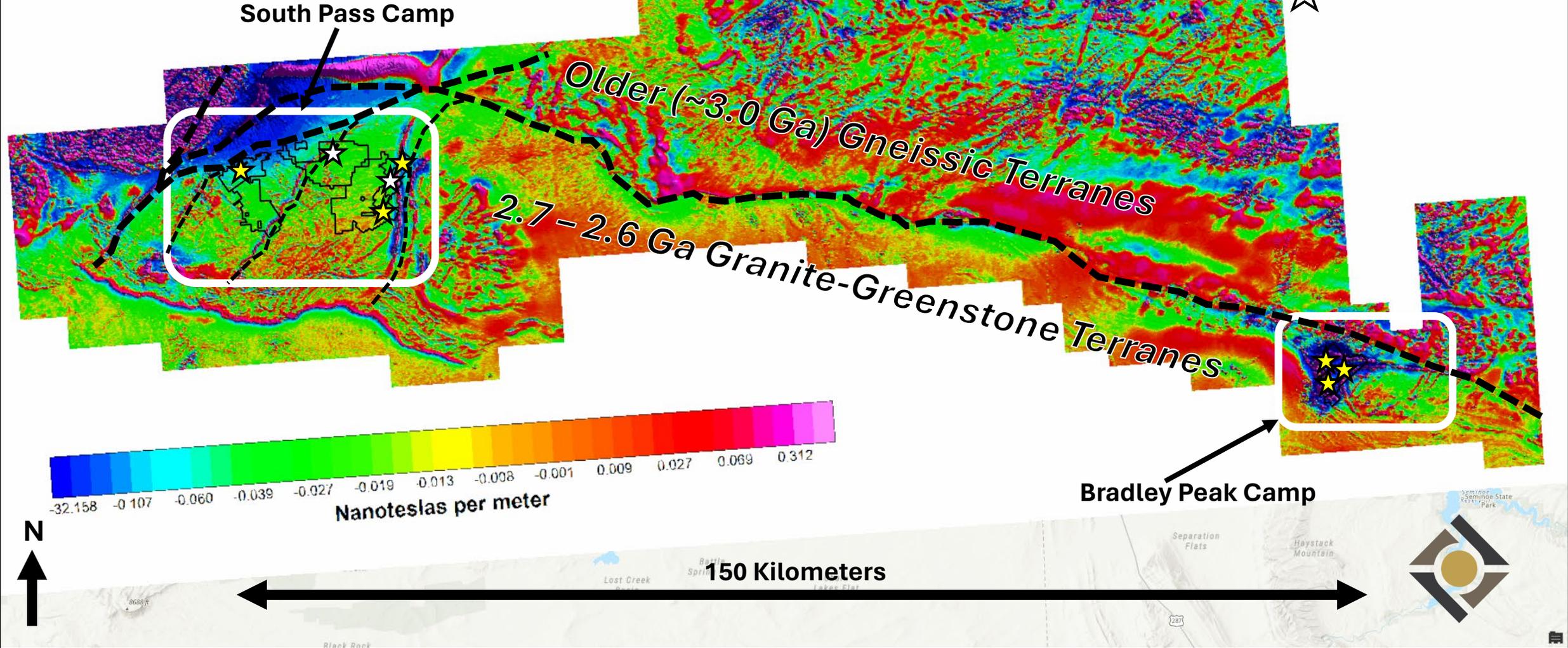


Airborne Magnetics – Vertical Derivative

Regional Interpretation

Legend

-  Major Archean Structure
-  High-grade Au rock assays
-  High-grade Au drilling assays



South Pass Camp

Older (~3.0 Ga) Gneissic Terranes

2.7 – 2.6 Ga Granite-Greenstone Terranes

Bradley Peak Camp

Nanoteslas per meter

150 Kilometers

N



OPPORTUNITY OF SCALE

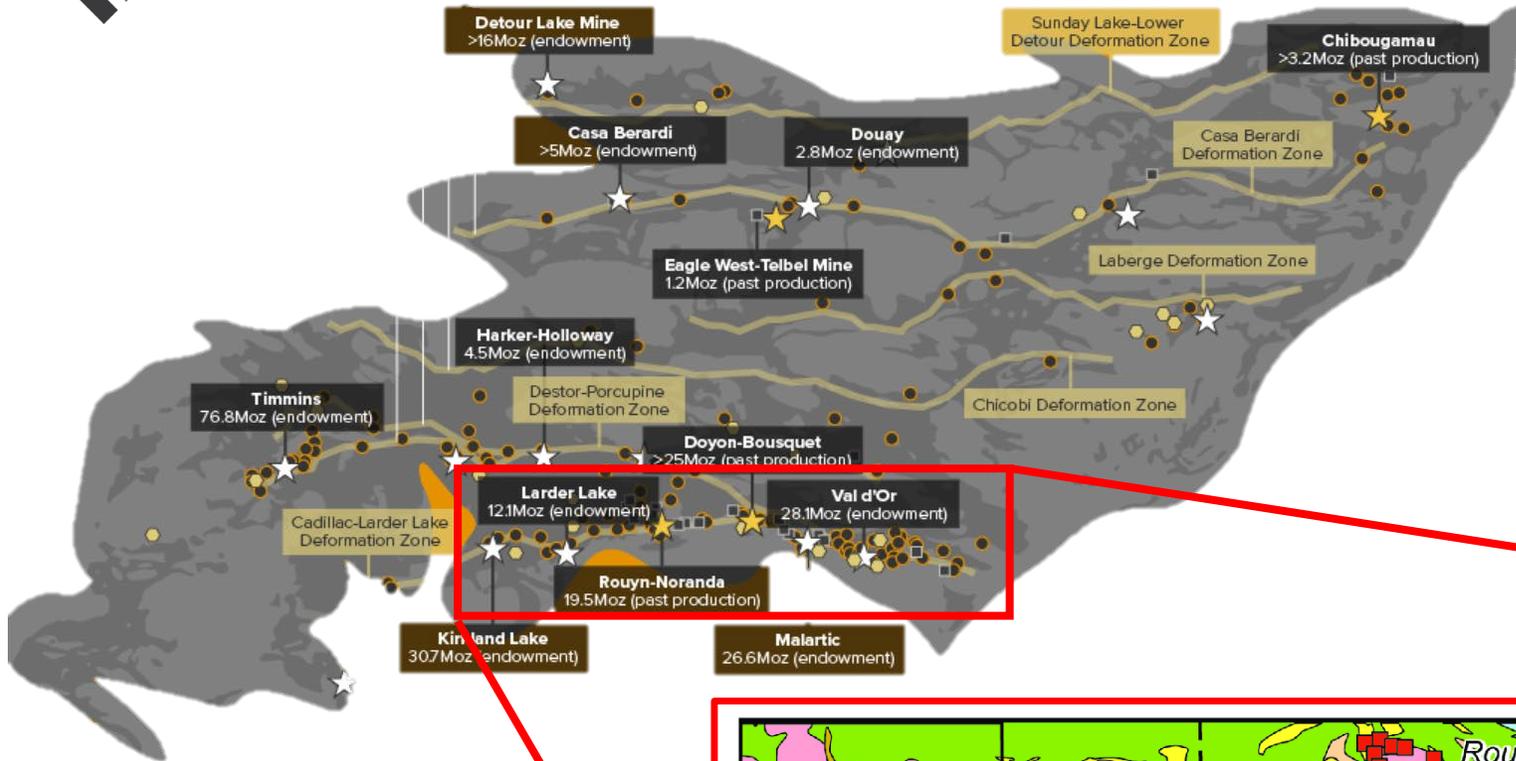


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021

- New Wyoming magnetics survey confirms Archean structure comparable in size and scale to the Cadillac-Larder Lake Deformation Zone
- Gold mineralization commonly occurs in secondary structures within 7 km of the major structures in the Abitibi and Wyoming.
- *The magnetic data confirms we have some of the best discovery opportunities on Wyoming's main street!*

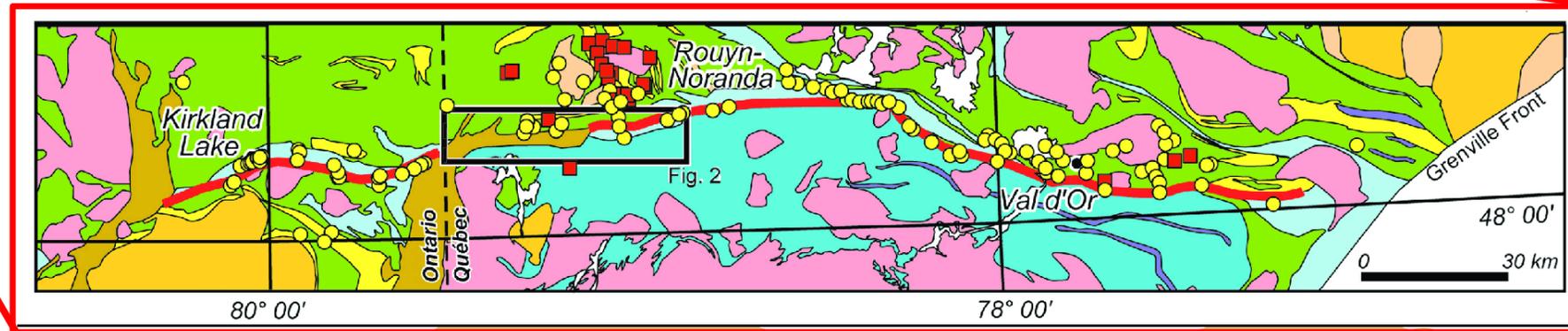
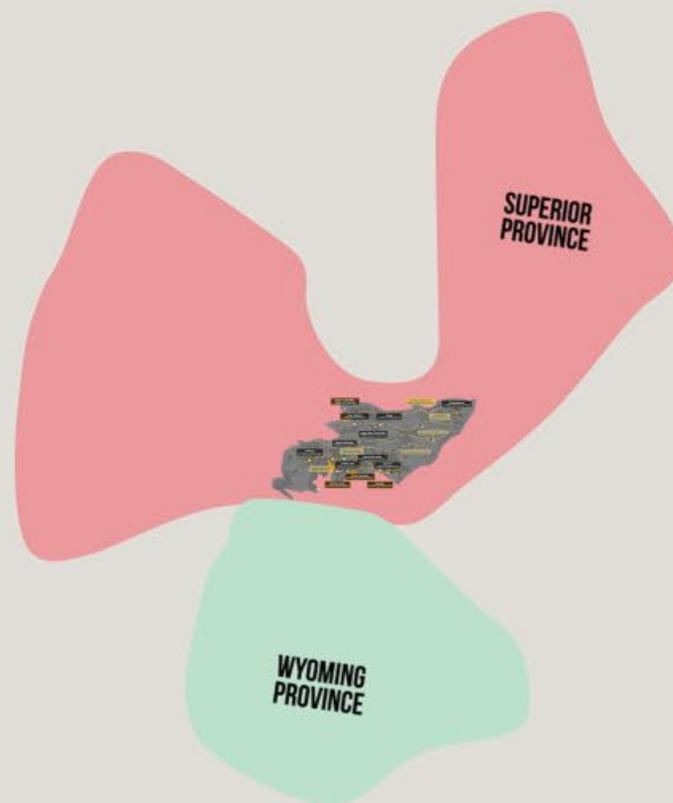


Figure Source: Rabeau et. al., 2011, Modified from Gold Potential of a Hidden Archean Fault Zone: The Case of the Cadillac-Larder Lake Fault, VL - 19, DO - 10.2113/gsemg.19.3-4.99, JO - Exploration and Mining Geology ER



RELEVANT
GOLD

TSXV:RGC
OTCQB:RGCCF



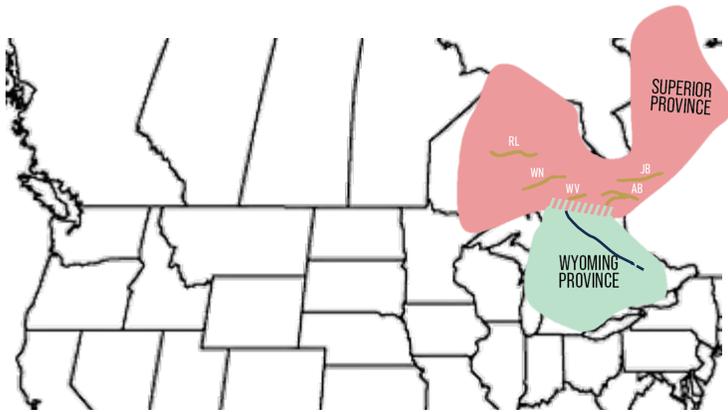


ABITIBI THESIS

SCAN FOR ANIMATION

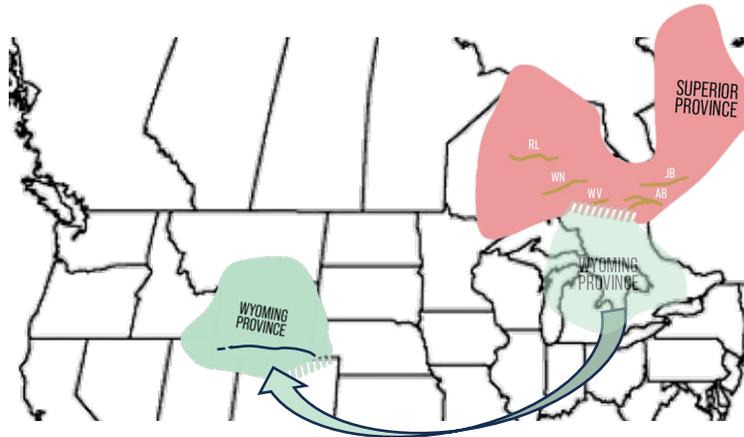


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to begin to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.





CONTROLLING THE CAMP

Applying Abitibi Insights to Guide Exploration and Acquisitions in the South Pass Gold Camp

HOW WE APPLIED THESE ABITIBI INSIGHTS:



SECURED OPPORTUNITY AT SCALE

Relevant Gold's South Pass Gold Camp fits all the size comparison criteria for an Abitibi-style deposit of multi-million ounce potential.



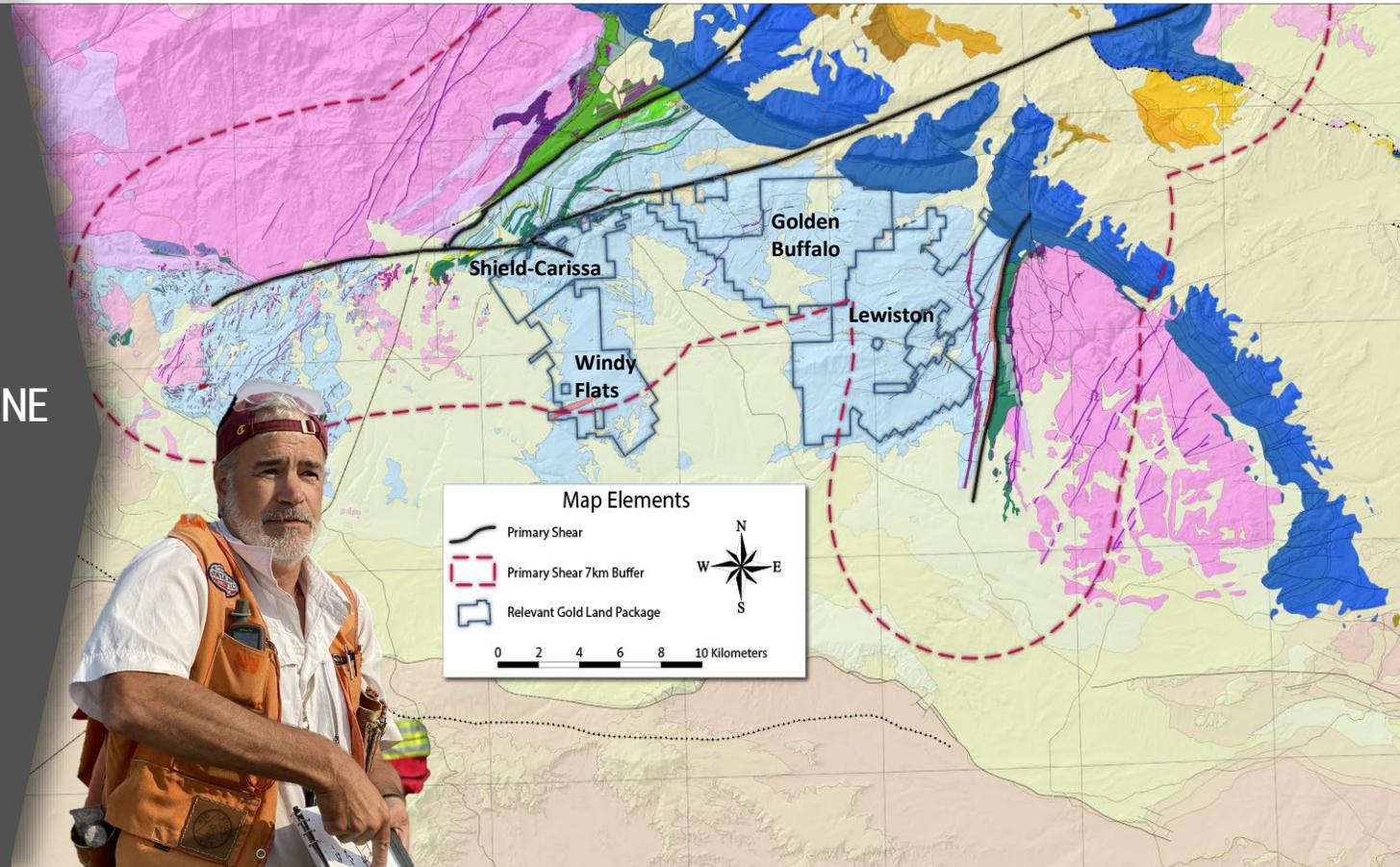
SECURED BUFFER AROUND PRIMARY SHEAR ZONE

Relevant Gold's 4 district-scale projects in South Pass Camp all fall within a 6 km buffer zone of primary structures, consistent with the Abitibi Belt.



SECURED HIGH-GRADE TARGETS WITH SECONDARY STRUCTURES

Relevant Gold's South Pass Gold Camp consists of secondary shear structures associated with high-grade gold.





CAMP-SCALE OPPORTUNITY

The South Pass Gold Camp is comparable in size to the Canadian Malartic area in the Abitibi Gold Belts

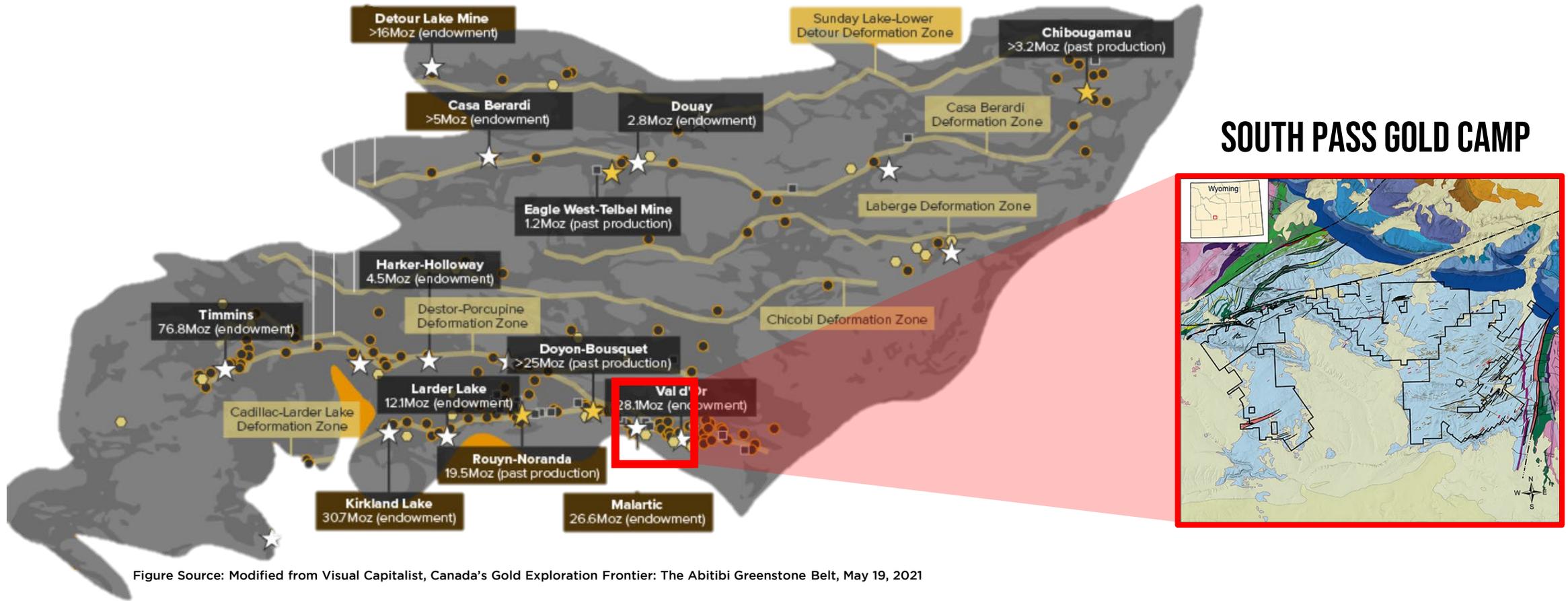


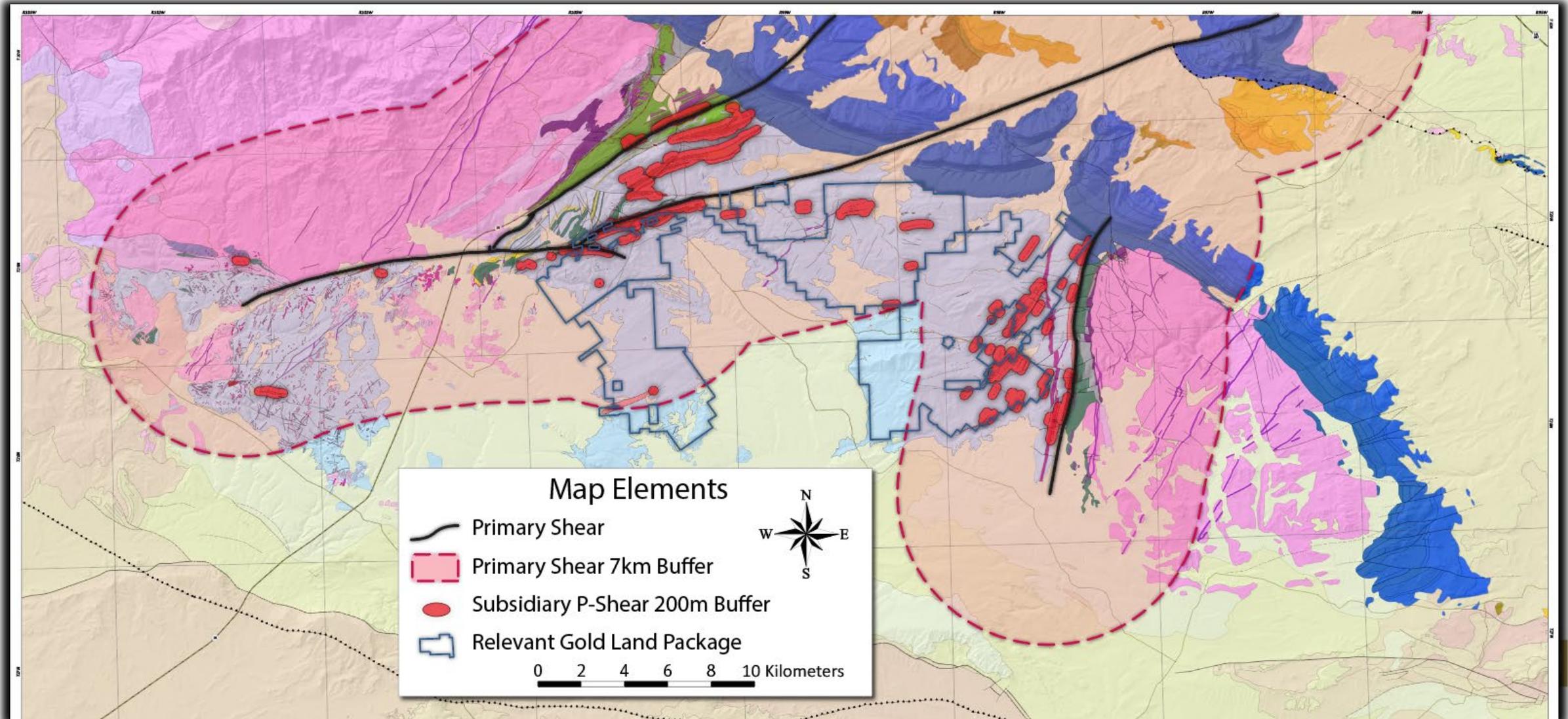
Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





SECONDARY SHEARS – SOUTH PASS

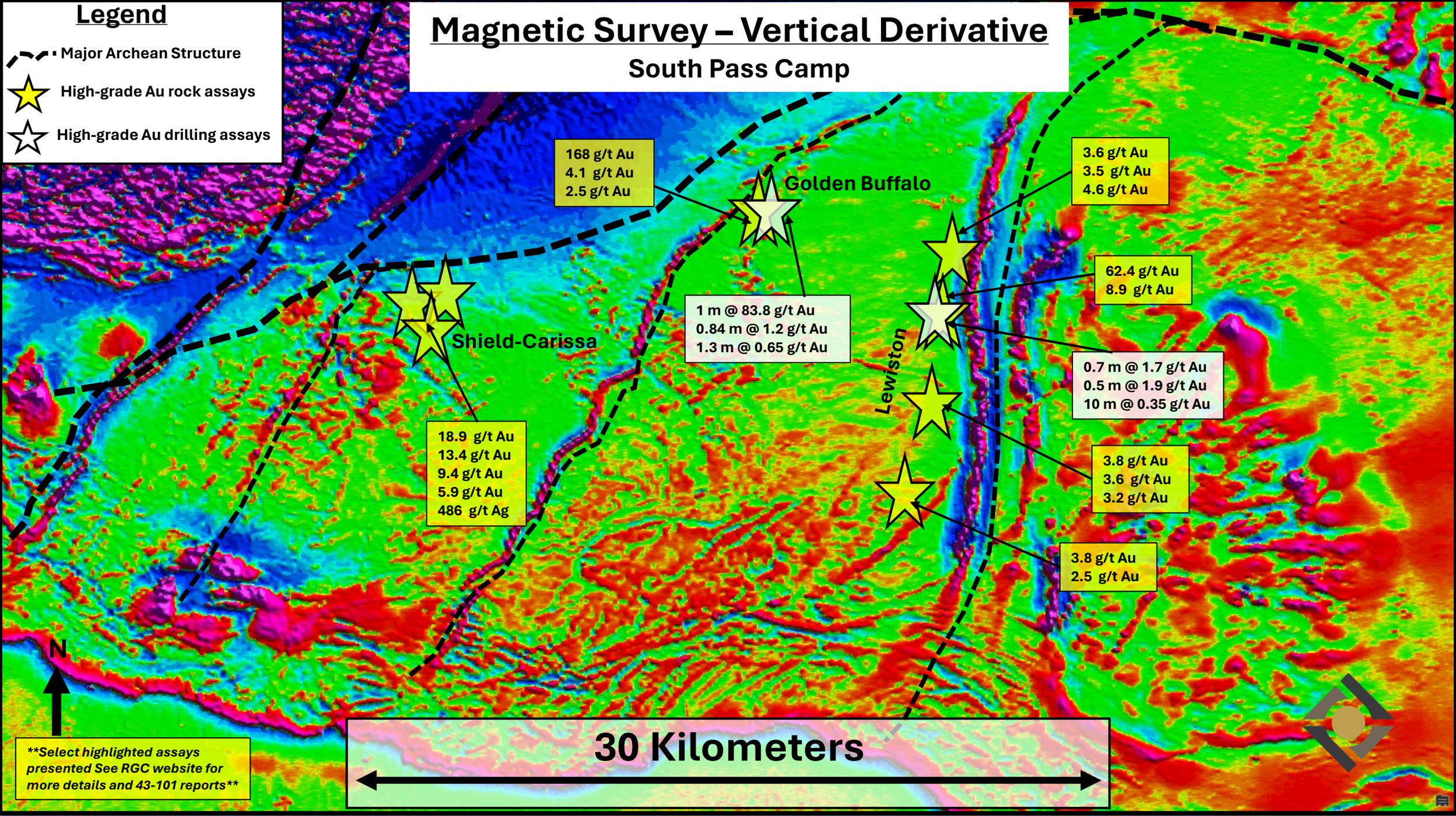
Herein primary & Reidel P-shear zone buffers



Legend

- Major Archean Structure
- High-grade Au rock assays
- High-grade Au drilling assays

Magnetic Survey – Vertical Derivative South Pass Camp



168 g/t Au
4.1 g/t Au
2.5 g/t Au

Golden Buffalo

3.6 g/t Au
3.5 g/t Au
4.6 g/t Au

Shield-Carissa

1 m @ 83.8 g/t Au
0.84 m @ 1.2 g/t Au
1.3 m @ 0.65 g/t Au

62.4 g/t Au
8.9 g/t Au

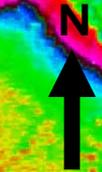
Lewiston

0.7 m @ 1.7 g/t Au
0.5 m @ 1.9 g/t Au
10 m @ 0.35 g/t Au

18.9 g/t Au
13.4 g/t Au
9.4 g/t Au
5.9 g/t Au
486 g/t Ag

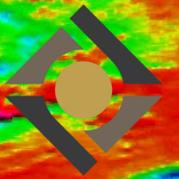
3.8 g/t Au
3.6 g/t Au
3.2 g/t Au

3.8 g/t Au
2.5 g/t Au



****Select highlighted assays presented See RGC website for more details and 43-101 reports****

30 Kilometers

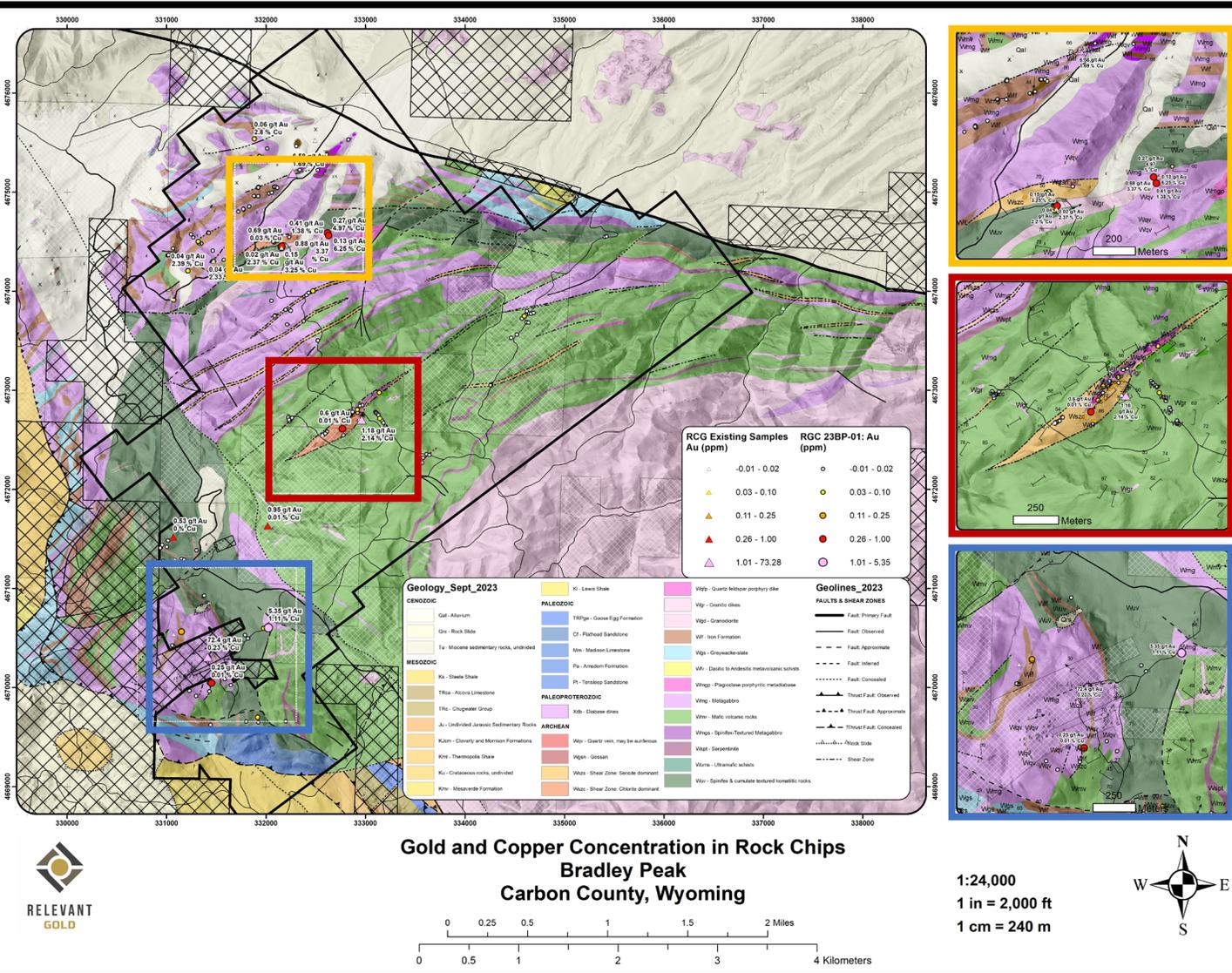


BRADLEY PEAK 2023 RESULTS

Overview

- ◆ Mapping and sampling identified multiple new district-scale targets
 - ◆ 30 km of *newly* mapped shear zones
 - ◆ Identified new Porphyry intrusive rocks
 - ◆ Confirmed intrusive and orogenic style mineralization
- ◆ Sampled **5.3 g/t gold, 107 g/t silver, and 6.25% copper in outcrop**
- ◆ **15% of all rock samples reported gold**
- ◆ 3 target zones identified:
 - Kortes, Apex, and Deserted Treasure

READ THE RELEASE



Magnetic Survey – Vertical Derivative

Bradley Peak Camp

****Select highlighted assays presented See RGC website for more details and 43-101 reports****

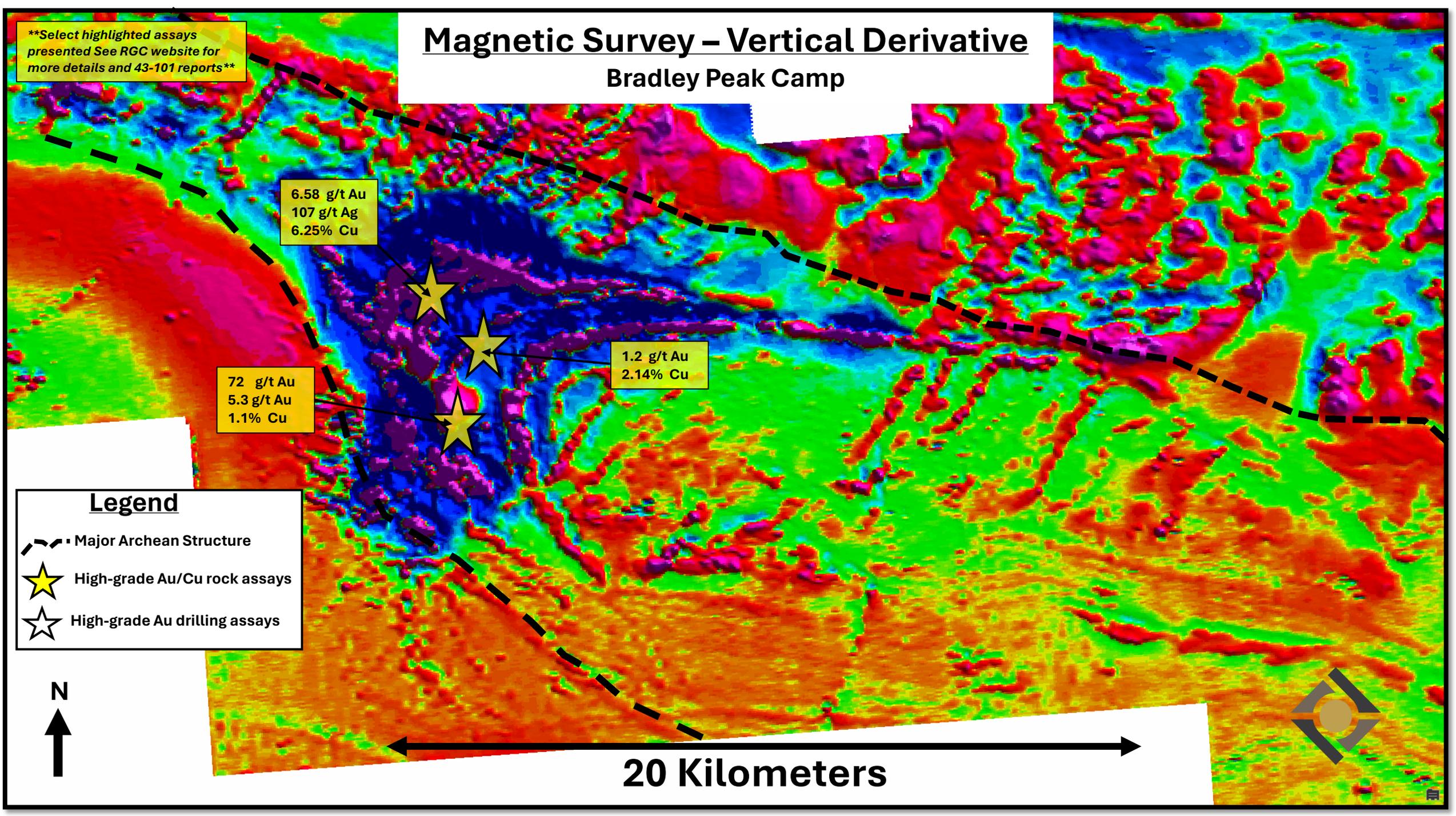
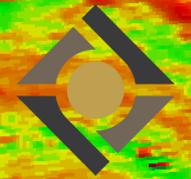
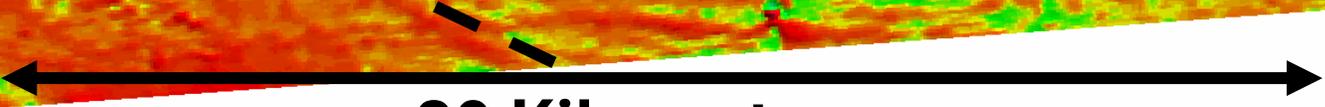
6.58 g/t Au
107 g/t Ag
6.25% Cu

1.2 g/t Au
2.14% Cu

72 g/t Au
5.3 g/t Au
1.1% Cu

Legend

- Major Archean Structure
- ★ High-grade Au/Cu rock assays
- ☆ High-grade Au drilling assays





OPPORTUNITY

HEAR FROM DR. MEGAW



“Any time you can apply a **really revolutionary idea** to a new area and then be able to tie up a big piece of it, in an area where you know you can work, that’s a **remarkable opportunity** under any circumstances.”

Dr. Peter Megaw, PhD

Independent Director, Relevant Gold Corp.





JOIN US FOR THE

NEXT BIG DISCOVERY

WWW.RELEVANTGOLDCORP.COM

 [@RELEVANTGOLDCORP](https://www.linkedin.com/company/relevantgoldcorp)

FOR QUESTIONS & INFORMATION, PLEASE CONTACT:

investorrelations@relevantgoldcorp.com

+1-763-760-4886

RELEVANT GOLD

TSXV:RGC | OTCQB:RGCCF