

### Lake Real Estate Market Report

Chapter 1 Available Lake Homes and Land Report

Summer 2022

Produced By

LakeHomes.com

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### Lake Real Estate Market Reports

The Lake Real Estate Market Report consists of 3 chapters, each chapter is an individual report that provides a unique window into the lake markets.

Chapter 1: Available Lake Homes and Land Report is **this report** and focuses on the aggregate lake listings of homes and land available for shown lakes. This is where you want to look to find the number of listings on a given lake or for a given state. It can help answer questions such as:

- Which lakes have the most homes or land for sale?
- What is the average price for a home or land on a given lake?
- How do people look for property (phones, tablets, desktops)?
- Where can I find a house in my price range?
- Where do potential out-of-state buyers come from?

Chapter 2: Sold Lake Homes and Land Report is a new addition which is still in testing, but we feel that the information it provides is insightful which warrants its inclusion. It should be noted that not all MLSs release sold data, or some MLS sold data is not quite ready to be included, so in some instances lake sold data is incomplete. This is where you want to look for the average lake sold and asking price and can help answer questions such as:

- What is the average difference between asking and sold price?
- What price range is selling the most on a given lake?
- Which lakes have the greatest percentage difference between asking and sold price?

Chapter 3: Available Lake Market State Maps is a new addition and shows at a glance where the listings are located in a state.

### **CEO's Market Insights**

Primary residential real estate markets are currently buffeted by inventory shortages, mortgage interest rate increases, and inflation. The war in Ukraine has receded from the top headlines, but the impact of this conflict will continue to be far-reaching and span more than 2022.

Lake real estate is also affected by these challenges, but with a few twists, most lake homeowners and buyers may forget to consider when deciding to sell or buy (and for what price).

Our team knows more about the lake real estate market in the United States than any brokerage. Therefore, we offer this report to share many interesting and valuable insights which we see daily. In addition, I offer my **observations and opinions based** on our unique access to data.

Some of my points apply to general residential real estate too. However, where lake real estate markets are different, **they are often exceptionally different!** 

1. I had earlier predicted that the lake real estate **market activity during 2022 would slightly exceed 2021;** PROVIDED there are enough appropriately priced homes for buyers to purchase (which is a serious problem inhibiting any boom).

That is still my projection, but I am reducing my expected market increase due to the still slow pace of lake homes coming on the market. Naturally, I am considering a market without any new black swan events like nuclear war or a new virus. I now anticipate that the 2022 lake real estate market **will be up only 5% to 10%** (compared to my prior prediction of an increase of 10% to 20%), with buyer demand remaining strong but not as red-hot as 2020 and 2021.

After 2022 there are too many variables to make any prudent prediction. So no matter what your favorite economist or TV talking head may say, they are pulling guesses out of their backside.

2. Inflation and "skimpflation" (spending the same amount but on lesser quality items) is now present in many markets, including real estate. This issue will continue, even if it does not become runaway inflation.

Speaking of "**skimpflation**," this is a continuing trend at many lakes. As a result, many lake home buyers have become less aggressive about making higher-and-higher competing offers. Instead, some buyers are now willing to **settle for a lesser property at the amount they originally intended to offer/spend.** 

Two factors primarily drive this trend. The first is an acceptance of long-term inventory limitations. As a result, Lake home buyers can buy a lesser property within their budget or won't buy at all. This trend is a more significant factor at the lake because lake property is a discretionary purchase.

Second is a tapering of the mob of bidders driven by desperation and a slow return to financial and investment prudence due to concerns about inflation and the direction of the U.S. economy.

These recent trends are essential to consider when pricing property if selling a lake home.

3. The already limited pre-Covid **inventory of "appropriately priced" lake homes for sale drastically shrank** in 2020 and 2021. At most lakes, the inventory of lake homes for sale hit **all-time lows in 2021**.

For the first time in a long time, we've seen inventory levels stop shrinking and, in some markets, increase slightly. However, this trend is not necessarily as meaningful as it first appears. At some point, hitting historically low inventory levels can mean hitting effective bottom. Adding just a few more listings can make a notable percentage difference in these markets.

However, in some regions, a home inventory increase occurs because of an influx of homes priced so high they will rarely sell. These are the opportunistic sellers who think they have won the lottery. In a few cases, they are not wrong and get the premium they sought. However, other overpriced homes stay on the market, increasing the inventory but not necessarily transactions. This anomaly will shake out, but these patterns are not what they may first appear for now.

During the pandemic, many **sellers retreated from the market**. The seller retreat was driven by health and economic concerns and the remote work/school lifestyle available at most lakes.

The lake home seller retreat will not last, but it will still be a slow shift that begins with more "overly optimistic" sellers asking prices that may not attract any buyers. This shift will adjust to more reasonable pricing as the market adjusts to reality.

4. Even with high demand and high sale prices, I continue to see many sellers lulled into receiving less money at the closing table by agents anxious to work less and make more money for themselves.

While it requires far more discussion than I can share here, I recommend all lake home sellers understand that using a low-commission broker and selling in only one day (or one weekend) can sound very appealing. However, this strategy **fails to have the smoothest contracts or bring the most money to the sellers,** even after accounting for commission differences.

While these issues can apply to all residential real estate, the uniqueness of lake homes and buyers who typically live more than two hours away can make these problems more pronounced. Therefore, please evaluate your real estate agent's overall plan carefully. Don't let an agent using a "hot" market instead of their effort fool you into **foregoing more of your "net to seller" money!** 

- 5. Changes in interest rates will **NOT be a significant issue for lake real estate in 2022** (other than the influence of overall real estate market perception). Lake home buyers often pay cash, particularly if it is a second home, so mortgage availability has little impact.
- 6. If you own lake property, I encourage you to view your property with an investment mindset. The peak market will not last forever, and we only see the peak after we have passed it.

#### "If you own lake property, I encourage you to view your property with an investment mindset."

The key is to consider your future. If you anticipate holding this home/investment for more than five to ten years, relax and enjoy the lake!

However, suppose you are an owner considering downsizing, eliminating a second home, or moving back toward family away from the lake. In that case, 2022 **will be an excellent opportunity** to get the best return on your investment in your lake home. How long this window of opportunity lasts is unknown, but **it likely will not return for years once it passes**.

- 7. From the buyers visiting LakeHomes.com, we know **many buyers are shopping for a lake home across MULTIPLE LAKES,** sometimes even in different states. If you are selling, then it is wise to price your lake property with a **solid understanding of multiple markets**, like the information in this report. Then, arm yourself with guidance on home **prices on similar lakes** in other areas of the country. That's something our licensed agents can uniquely assist home sellers with throughout our markets.
- 8. I am sometimes asked, "If there is intense demand for lake homes, why are there tens of thousands of lake homes and lots that have been listed for sale for months and even years?"

My answer: Lake home buyers see these homes listed online and consider them **grossly overpriced**. Such buyers have no interest in wasting their time asking about these properties, much less asking to see them. Buyers may be eager, but they are not fools. They know the lake real estate market is likely at, or near, peak and **have no appetite for shooting too far beyond that peak**.

Our agents report buyers expressing **concerns about economic uncertainty**. That's the primary reason for hesitancy in buying and disinterest in paying a premium for a lake home right now.

With economic, debt, and now energy challenges expected in coming years, many lake home **buyers are** eager but prudent. Grossly overpriced lake homes and lots will sit unsold, and no amount of marketing can overcome that problem. Therefore, appropriate initial pricing is critically vital for maximum financial return for lake home sellers.

Please visit us at LakeHomes.com to learn more, and don't forget that if you would like more localized information, our licensed real estate agents are THE local lake real estate experts!

"For the first time in a long time, we've seen inventory levels stop shrinking and, in some markets, increase slightly."

- G



Glenn S. Phillips

CEO

### **Report Methodology**

LakeHomes.com is the website and public information tool of Lake Homes Realty. Lake Homes Realty is a fullservice real estate brokerage licensed in 34 states and is currently a member of 132 Multiple Listing Services (MLS). Thirty-two of these states are covered in this report. States that are not included in this report have data that has not yet been evaluated.

This report is based on real estate property for sale based on listing data collected in May of 2022, including value (i.e., list price) and volume of listings in the 33 states covered in this report.

When calculating the "Most Expensive" and "Most Affordable" rankings, any lake with fewer than 10 home listings or (10 small land/lot listings or fewer than 5 large, 10 acres or more, land/lot listings) currently available for sale were eliminated from the report to increase the reliability of the average listings. Lakes with less than one total acre were not included in acreage price averages. The several state graphics include only lakes with one or more or two or more million-dollar homes. ZIP codes with four or fewer listings were not included in ZIP code analyses.

Many states share at least one large lake with another state, and to best represent their market size, the inventory for the entire lake market is included in the market size rankings. These lakes are noted throughout the report (\*). Because prices in some states are inherently different than their neighboring states, combined inventory of border lakes is not used for "Most Expensive" and "Most Affordable" rankings, which are calculated using only property in the given state.

Market and Listing totals include all currently listed property, not just the total of the top lakes listed in this report.

All other comparisons, including website traffic, were determined using data from LakeHomes.com for the 3month period ending May 14, 2022.

Data is collected from each MLS on a daily basis for each home and land/lot listing available for sale. Through proprietary algorithms of LakeHomes.com, it is determined which MLS listings are lake homes and lake property.

For reporting purposes, lake homes and lake land are any home or land/lot listing adjacent to a recognized inland body of water, has a view of any of these lakes, has designated access to a lake, or is within a community that considers itself a lake-focused community or development.

The data is comprehensive for each MLS of which the firm is a member, however additional MLS are periodically added. This can increase the total amount of data collected and can slightly influence comparative measurements with past and future lake market reports.

New data and MLS sources are periodically added, and the lake algorithms frequently adjusted to accurately include only lake property and lake-associated property. This can result in the periodic addition or removal of active listings.

V1

# Overall Top 10s

#### **Largest Markets**

1.	Lake Michigan, IL	\$1,376,088,901	6.	Lake Travis, TX
2.	Puget Sound, WA	\$1,064,141,889	7.	Lake Lanier, GA
3.	Lake Washington, WA	\$959,374,443	8.	Lake Wylie, NC/SC*
4.	Lake Norman, NC	\$797,984,880	9.	Lake Oconee, GA
5.	Lake Michigan, MI	\$701,660,919	10.	Lake Of The Ozarks, MO

#### Largest Home Markets

1.	Lake Michigan, IL	\$1,358,083,101
2.	Puget Sound, WA	\$958,525,051
3.	Lake Washington, WA	\$883,509,219
4.	Lake Norman, NC	\$654,898,150
5.	Lake Michigan, MI	\$509,332,767
6.	Lake Travis, TX	\$444,073,596
7.	Lake Lanier, GA	\$417,630,327
8.	Lake Wylie, NC/SC*	\$376,106,813
9.	Lake Oconee, GA	\$337,151,830
10.	Lake Of The Ozarks, MO	\$321,996,811

#### **Most Expensive Homes**

### Largest Land Markets

\$600,399,443 \$570,206,824 \$427,262,113 \$416,080,302 \$404,806,940

Lake Michigan, MI	\$192,328,152
Lake Travis, TX	\$156,325,847
Lake Lanier, GA	\$152,576,497
Lake Norman, NC	\$143,086,730
Puget Sound, WA	\$105,616,838
Lake Keowee, SC	\$98,955,222
Lewis Smith Lake, AL	\$93,342,329
Smith Mountain Lake, VA	\$88,099,680
Flathead Lake, MT	\$84,809,651
Table Rock Lake, AR/MO*	\$83,562,438
	Lake Keowee, SC Lewis Smith Lake, AL Smith Mountain Lake, VA Flathead Lake, MT

#### **Most Affordable Homes**

1.	Whitefish Lake, MT	\$6,026,917	1.	Lake Catherine, FL	\$139,808
2.	Lake Washington, WA	\$3,909,333	2.	Peoria Lake, IL	\$148,327
3.	Heron Lagoon, FL	\$3,877,785	3.	East Park Reservoir, PA	\$148,768
4.	Lake Vedra, FL	\$3,849,300	4.	Lake Sparkle, FL	\$153,461
5.	Flathead Lake, MT	\$3,540,067	5.	Four Lakes, IL	\$163,492
6.	Lake Butler, FL	\$3,217,814	6.	Lake Cottage Grove, IL	\$169,417
7.	Coeur d'Alene Lake, ID	\$3,202,555	7.	Lake Huron - Bay City Area, MI	\$181,504
8.	Lake Down, FL	\$3,076,283	8.	Pomme De Terre Lake, MO	\$186,233
9.	Hayden Lake, ID	\$2,961,427	9.	Chaplin Lake, LA	\$187,900
10.	Volunteer Park Reservoir, WA	\$2,800,967	10.	Alabama River, AL	\$191,106

#### **Most Listings**

Lake Michigan, IL	1,759	Lake Michigan, MI	755
Table Rock Lake, AR/MO*	1,286	Lake Wylie, NC/SC*	754
Puget Sound, WA	1,129	Lake Hartwell, GA/SC*	727
Lake Norman, NC	1,026	Lake Lanier, GA	726
Lake Of The Ozarks, MO	984	Lake Conroe, TX	610

#### **Most Homes Available**

Lake Michigan, IL	1,715	
Puget Sound, WA	822	
Lake Norman, NC	722	
Lake Wylie, NC/SC*	596	
Lake Of The Ozarks, MO	529	
Lake Lanier, GA	499	
Old Hickory Lake, TN	424	
Lake Conroe, TX	417	
Table Rock Lake, AR/MO*	404	
Lake Michigan, MI	385	

#### **Most Land Available**

882
499
455
431
423
396
380
370
349
349

#### **Most Expensive Land Per Acre**

#### Listings of Less Than 10 Acres

#### Listings of 10 Acres or More

1.	Lake Washington, WA	\$6,176,793	1.	Flathead Lake, MT	\$204,723
2.	East Park Reservoir, PA	\$2,839,394	2.	Lake Lanier, GA	\$93,153
3.	Lake Austin, TX	\$1,984,160	3.	Lake Keowee, SC	\$81,838
4.	Lake Cascade, ID	\$1,138,234	4.	Lake Harris, FL	\$80,958
5.	Lake O' the Pines, TX	\$1,038,493	5.	Lake Travis, TX	\$80,524
6.	Lake Tapps, WA	\$993,136	6.	Pend Oreille Lake, ID	\$79,344
7.	Weeki Wachee Swamp, FL	\$864,053	7.	Lake Wylie, NC	\$73,676
8.	Lake St Clair, MI	\$745,034	8.	Lake Michigan - Petoskey Area, MI	\$63,731
9.	Hayden Lake, ID	\$731,268	9.	Coeur d'Alene Lake, ID	\$57,653
10.	Lake Chelan, WA	\$676,201	10.	Lake Winnipesaukee, NH	\$57,454

#### Most Affordable Land Per Acre

#### Listings of Less Than 10 Acres

#### Listings of 10 Acres or More

1.	Hidden Lake - Nebo, NC	\$9,699	1.	Oneida Lake, NY	\$2,405
2.	Cordell Hull Lake, TN	\$11,369	2.	Rufus Woods Lake, WA	\$2,717
3.	Birch Lake, OK	\$11,681	3.	Kentucky Lake, TN	\$3,200
4.	Bankhead Lake, AL	\$11,966	4.	Tennessee River - West/Middle TN, TN	\$3,372
5.	Bull Shoals Lake, MO	\$14,047	5.	Bull Shoals Lake, MO	\$3,528
6.	Tink Wig Lake, PA	\$14,856	6.	Great Sacandaga Lake, NY	\$3,715
7.	Bull Shoals Lake, AR	\$15,139	7.	Oologah Lake, OK	\$4,579
8.	Cumberland Lakes, TN	\$15,439	8.	Lake Eufaula, OK	\$4,620
9.	Longville Lake, LA	\$16,031	9.	Dale Hollow Lake, TN	\$5,166
10.	Lake Independence, VA	\$16,755	10.	Leesville Lake, VA	\$5,264

## **Top-Ranked By State**

#### **Largest Markets**

Lewis Smith Lake

Alabama: Arkansas: Connecticut: Florida: Georgia: Idaho: Illinois: Indiana lowa: Kentucky: Louisiana: Maryland: Massachusetts: Michigan: Minnesota: Mississippi: Missouri: Montana: Nebraska: New Hampshire: New York: North Carolina: North Dakota: Oklahoma: Pennsylvania: South Carolina: Tennessee: Texas: Vermont: Virginia: Washington: Wisconsin:

Table Rock Lake\* Candlewood Lake Lake Maitland Lake Lanier Coeur d'Alene Lake Lake Michigan Geist Reservoir West Okoboji Lake Kentucky Lake\* Lake Pontchartrain Deep Creek Lake Back Bay Fens Lake Michigan Lake Minnetonka Ross R Barnett Reservoir Lake Of The Ozarks Flathead Lake Newport Landing Lake Lake Winnipesaukee Lake Champlain\* Lake Norman Lake Sakakawea Grand Lake Lake Wallenpaupack Lake Wylie\* Old Hickory Lake Lake Travis Lake Champlain\* Smith Mountain Lake Puget Sound Geneva Lake

\$253,069,674 \$347.792.787 \$38,149,400 \$90,200,900 \$570,206,824 \$240,931,050 \$1,376,088,901 \$34 513 400 \$20,887,000 \$62,375,909 \$77,411,824 \$108,012,395 \$56,942,428 \$701.660.919 \$198,940,221 \$39,870,146 \$404.806.940 \$302,387,251 \$19,541,893 \$231 829 142 \$128,681,283 \$797,984,880 \$11,534,542 \$140,968,000 \$55,797,272 \$427,262,113 \$367,382,113 \$600,399,443 \$128,681,283 \$218,090,062 \$1,064,141,889 \$69.672.200

Alabama: Arkansas Connecticu Florida: Georgia: Idaho: Illinois: Indiana: lowa: Kentucky: Louisiana: Maryland: Massachus Michigan: Minnesota: Mississippi: Missouri: Montana: Nebraska: New Hamp New York: North Caro North Dako Oklahoma: Pennsylvan South Caro Tennessee Texas: Vermont: Virginia: Washingtor Wisconsin

#### **Most Listings**

	Lewis Smith Lake	603
	Table Rock Lake*	1,286
ut:	Candlewood Lake	50
	Lake Weohyakapka (Walk in Water)	134
	Lake Hartwell*	727
	Pend Oreille Lake	178
	Lake Michigan	1,759
	Lake Freeman	50
	Clear Lake	22
	Lake Cumberland	414
	Lake Pontchartrain	145
	Deep Creek Lake	133
setts:	Back Bay Fens	65
	Lake Michigan	755
:	Lake Minnetonka	114
i:	Ross R Barnett Reservoir	123
	Table Rock Lake*	1,286
	Flathead Lake	126
	Beaver Lake	51
shire:	Lake Winnipesaukee	209
	Lake Champlain*	255
lina:	Lake Norman	1,026
ota:	Lake Sakakawea	51
	Lake Eufaula	416
nia:	Lake Wallenpaupack	182
olina:	Lake Wylie*	754
c.	Old Hickory Lake	518
	Lake Conroe	610
	Lake Champlain*	255
	Smith Mountain Lake	558
n:	Puget Sound	1,129
	Prairie Lake - Prairie Lake	80

#### **Largest Home Markets**

Alabama: Arkansas: Connecticut: Florida: Georgia: Idaho: Illinois: Indiana: lowa: Kentucky: Louisiana: Maryland: Massachusetts: Michigan: Minnesota: Mississippi: Missouri: Montana: Nebraska: New Hampshire: New York: North Carolina: North Dakota: Oklahoma: Pennsylvania: South Carolina: Tennessee: Texas: Vermont: Virginia: Washington: Wisconsin:

Lewis Smith Lake Table Rock Lake\* Candlewood Lake Lake Maitland Lake Lanier Coeur d'Alene Lake Lake Michigan Geist Reservoir West Okoboji Lake Kentucky Lake\* Lake Pontchartrain Deep Creek Lake Back Bay Fens Lake Michigan Lake Minnetonka Ross R Barnett Reservoir Lake Of The Ozarks Flathead Lake Newport Landing Lake Lake Winnipesaukee Lake Champlain\* Lake Norman Lake Sakakawea Grand Lake Lake Wallenpaupack Lake Wylie\* Old Hickory Lake Lake Travis Lake Champlain\* Smith Mountain Lake Puget Sound Geneva Lake

\$159,627,445 \$264,230,349 \$36,775,500 \$81,308,900 \$417,630,327 \$166,817,850 \$1,358,083,101 \$34,018,900 \$19,212,000 \$45,081,098 \$67,977,010 \$83,597,095 \$56,033,428 \$509,332,767 \$181,356,021 \$33,250,190 \$321,996,811 \$217,577,600 \$18,229,893 \$196,011,146 \$104,266,983 \$654,898,150 \$4,044,390 \$101,921,150 \$46,855,286 \$376,106,813 \$315,203,968 \$444,073,596 \$104,266,983 \$129,990,382 \$958,525,051 \$61,467,300

#### **Most Homes Available**

Alabama:	Lewis Smith Lake	171
Arkansas:	Table Rock Lake*	404
Connecticut:	Candlewood Lake	46
Florida:	Lake Tarpon	119
Georgia:	Lake Lanier	499
Idaho:	Pend Oreille Lake	79
Illinois:	Lake Michigan	1,715
Indiana:	Geist Reservoir	35
lowa:	Clear Lake	18
Kentucky:	Lake Cumberland	108
Louisiana:	Lake Pontchartrain	105
Maryland:	Deep Creek Lake	83
Massachusetts:	Back Bay Fens	62
Michigan:	Lake Michigan	385
Minnesota:	Lake Minnetonka	100
Mississippi:	Ross R Barnett Reservoir	78
Missouri:	Lake Of The Ozarks	529
Montana:	Flathead Lake	65
Nebraska:	Zorinsky Lake	25
New Hampshire:	Lake Winnipesaukee	144
New York:	Lake Champlain*	187
North Carolina:	Lake Norman	722
North Dakota:	Lake Sakakawea	7
Oklahoma:	Lake Eufaula	136
Pennsylvania:	Lake Wallenpaupack	87
South Carolina:	Lake Wylie*	596
Tennessee:	Old Hickory Lake	424
Texas:	Lake Conroe	417
Vermont:	Lake Champlain*	187
Virginia:	Smith Mountain Lake	135
Washington:	Puget Sound	822
Wisconsin:	Geneva Lake	39

#### **Largest Land Markets**

Alabama: Arkansas: Connecticut: Florida: Georgia: Idaho: Illinois: Indiana: lowa: Kentucky: Louisiana: Maryland: Massachusetts: Michigan: Minnesota: Mississippi: Missouri: Montana: Nebraska: New Hampshire: New York: North Carolina: North Dakota: Oklahoma: Pennsylvania: South Carolina: Tennessee: Texas: Vermont: Virginia: Washington: Wisconsin:

Lewis Smith Lake	
Table Rock Lake*	
Bantam Lake	
Lake Harris	
Lake Lanier	
Pend Oreille Lake	
Lake Michigan	
Lake Shafer	
East Okoboji Lake	
Lake Cumberland	
Lake Charles	
Deep Creek Lake	
Cedar Pond	
Lake Michigan	
Lake Minnetonka	
Lake Caroline	
Table Rock Lake*	
Flathead Lake	
Beaver Lake	
Lake Winnipesaukee	
Lake Champlain*	
Lake Norman	
Lake Sakakawea	
Lake Texoma*	
Lake Harmony - Split Rock	
Lake Keowee	
Old Hickory Lake	
Lake Travis	
Lake Champlain*	
Smith Mountain Lake	
Puget Sound	
Geneva Lake	

\$93,342,329 \$83,562,438 \$7,694,000 \$33,815,250 \$152,576,497 \$79,428,299 \$18,005,800 \$4,155,900 \$3,047,000 \$17,388,592 \$21,658,930 \$24,415,300 \$3,199,995 \$192,328,152 \$17,584,200 \$8,195,720 \$83,562,438 \$84,809,651 \$1,377,000 \$23,834,998 \$15,946,300 \$143,086,730 \$7,490,152 \$35,392,173 \$5,895,890 \$98,955,222 \$52,178,145 \$156,325,847 \$15,946,300 \$88,099,680 \$105,616,838 \$8,204,900

#### **Most Land Available**

Alabama:	Lewis Smith Lake	431
Arkansas:	Table Rock Lake*	882
Connecticut:	Woodridge Lake - Goshen	11
Florida:	Lake Weohyakapka (Walk in Water)	117
Georgia:	Lake Hartwell*	499
Idaho:	Pend Oreille Lake	99
Illinois:	Lake Michigan	44
Indiana:	Lake Freeman	31
lowa:	Sun Valley Lake	13
Kentucky:	Lake Cumberland	306
Louisiana:	Oden Lake	58
Maryland:	Deep Creek Lake	50
Massachusetts:	Ashmere Reservoir	11
Michigan:	Lake Michigan	370
Minnesota:	Lake Vermilion	44
Mississippi:	Ross R Barnett Reservoir	45
Missouri:	Table Rock Lake*	882
Montana:	Flathead Lake	61
Nebraska:	Beaver Lake	41
New Hampshire:	Lake Winnipesaukee	54
New York:	Lake Champlain*	60
North Carolina:	Lake Norman	304
North Dakota:	Lake Sakakawea	44
Oklahoma:	Lake Eufaula	269
Pennsylvania:	Lake Wallenpaupack	92
South Carolina:	Lake Hartwell*	499
Tennessee:	Watts Bar Lake	396
Texas:	Lake Livingston	337
Vermont:	Lake Champlain*	60
Virginia:	Smith Mountain Lake	423
Washington:	Puget Sound	307
Wisconsin:	Prairie Lake - Prairie Lake	73

#### **Most Expensive Homes**

Alehemer	Wilson Lake	¢4 050 550
Alabama:	Wilson Lake	\$1,953,553
Arkansas:	Beaver Lake	\$860,291
Connecticut:	Lake Lillinonah	\$1,175,890
Florida:	Heron Lagoon	\$3,877,785
Georgia:	Lake Blue Ridge	\$1,411,560
Idaho:	Coeur d'Alene Lake	\$3,202,555
Illinois:	Skokie Lagoons	\$2,028,090
Indiana:	Lake Michigan	\$1,333,720
lowa:	West Okoboji Lake	\$1,477,846
Kentucky:	Kentucky Lake	\$602,305
Louisiana:	Cross Lake	\$740,321
Maryland:	Deep Creek Lake	\$1,007,194
Massachusetts:	Spy Pond	\$1,262,653
Michigan:	Lake Michigan - Petoskey Area	\$2,347,106
Minnesota:	Lake Minnetonka	\$1,813,560
Mississippi:	Lake Caroline	\$560,188
Missouri:	Table Rock Lake	\$677,205
Montana:	Whitefish Lake	\$6,026,917
Nebraska:	Newport Landing Lake	\$1,139,368
New Hampshire:	Sunapee Lake	\$1,992,462
New York:	Skaneateles Lake	\$2,008,313
North Carolina:	Lake Toxaway	\$1,947,417
Oklahoma:	Lake Texoma	\$968,793
Pennsylvania:	Springton Reservoir	\$1,048,900
South Carolina:	Lake Keowee	\$1,356,436
Tennessee:	Pickwick Lake	\$997,394
Texas:	Lake Austin	\$2,363,621
Vermont:	Lake Champlain - Addison Area	\$640,947
Virginia:	Lake Manassas	\$1,013,481
Washington:	Lake Washington	\$3,909,333
Wisconsin:	Geneva Lake	\$1,576,085

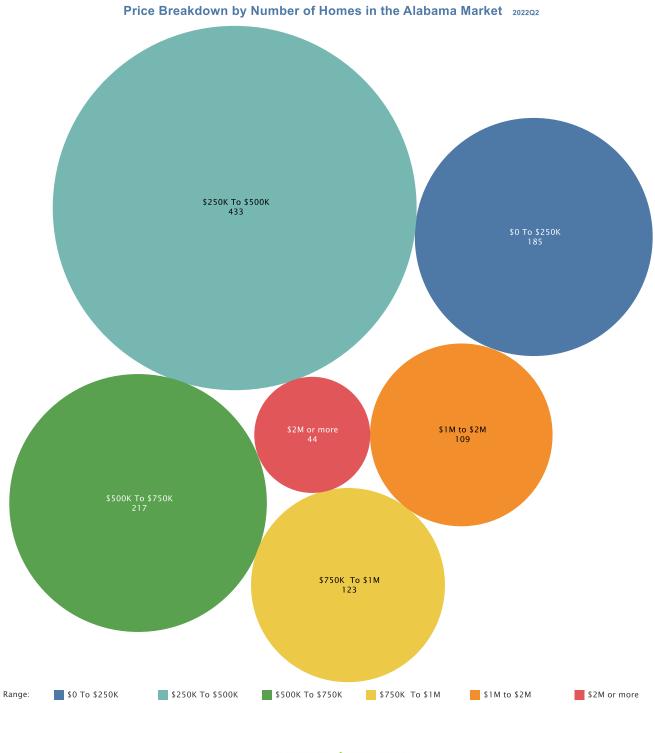
Arkansas: Connecticut: Florida: Georgia: Idaho: Illinois: Indiana: lowa: Kentucky: Louisiana: Maryland: Massachuset Michigan: Minnesota: Mississippi: Missouri: Montana: Nebraska: New Hampsh New York: North Carolin Oklahoma: Pennsylvania South Carolin Tennessee: Texas: Vermont: Virginia: Washington: Wisconsin:

Alabama:

#### **Most Affordable Homes**

	Alabama River	\$191,106
	Lake Windsor	\$407,820
	Bolton Lake	\$606,000
	Lake Catherine	\$139,808
	High Falls Lake	\$287,623
	Twin Lakes	\$508,542
	Peoria Lake	\$148,327
	Cedar Lake	\$308,146
	Clear Lake	\$552,140
	Lake Cumberland	\$325,282
	Chaplin Lake	\$187,900
	Lake Lariat	\$320,983
tts:	Watershops Pond	\$247,915
	Lake Huron - Bay City Area	\$181,504
	Lake Mary - Lake Mary Twp	\$217,230
	Ross R Barnett Reservoir	\$426,284
	Pomme De Terre Lake	\$186,233
	Noxon Reservoir	\$908,500
	Plattsmouth Reservoir 12-a	\$277,153
hire:	Opechee Bay Reservoir	\$329,262
	Lake Erie - Chautauqua Area	\$304,190
na:	Lake Royale	\$364,431
	Lake Claremore	\$340,305
a:	East Park Reservoir	\$148,768
na:	Forest Lake	\$304,908
	Lake Tansi	\$276,848
	Lake Brownwood	\$312,807
	Lake Champlain - Swanton Are	ea \$440,176
	Placid Lake	\$285,927
	Lake Sacajawea	\$382,733
	Rice Lake 230 - Rice Lake	\$290,760

#### ALABAMA





## Alabama

#### The total Alabama market grew from \$93 MM in spring 2022 to \$1.2 BB resulting in a 25% increase.

#### **Largest Markets**

			Total Alabama Market:	\$1,202,65	3,784
5. Wilson Lake	\$62,591,697	5.2%	10. Neely Henry Lake	\$35,366,736	2.9%
4. Logan Martin Lake	\$65,212,070	5.4%	9. Lake Eufaula*	\$36,873,755	3.1%
3. Lake Guntersville	\$146,166,540	12.2%	8. Pickwick Lake*	\$47,500,442	3.9%
2. Lake Martin	\$149,811,115	12.5%	7. Lake Wedowee	\$54,468,252	4.5%
1. Lewis Smith Lake	\$253,069,674	21.0%	6. Lake Tuscaloosa	\$55,037,514	4.6%

#### Largest Home Markets

#### Largest Land Markets

1.	Lewis Smith Lake	\$159,627,445	20.3%	1.	Lewis Smith Lake	\$93,342,329	22.5%
2.	Lake Martin	\$117,445,416	14.9%	2.	Lake Guntersville	\$68,966,293	16.6%
3.	Lake Guntersville	\$77,200,247	9.8%	3.	Lake Wedowee	\$32,553,052	7.8%
4.	Logan Martin Lake	\$50,772,374	6.5%	4.	Lake Martin	\$32,365,699	7.8%
5.	Pickwick Lake*	\$38,290,750	4.9%	5.	Wilson Lake	\$25,474,199	6.1%
6.	Wilson Lake	\$37,117,498	4.7%	6.	Lake Eufaula*	\$23,662,055	5.7%
7.	Lake Tuscaloosa	\$32,120,899	4.1%	7.	Lake Tuscaloosa	\$22,916,615	5.5%
8.	Greystone Lake II	\$30,946,165	3.9%	8.	Logan Martin Lake	\$14,439,696	3.5%
9.	Neely Henry Lake	\$26,942,036	3.4%	9.	Wheeler Lake	\$12,657,100	3.0%
10.	Lay Lake	\$22,080,100	2.8%	10.	Weiss Lake	\$11,888,349	2.9%

Total Alabama Home Market:

\$787,041,413

Total Alabama Land Market:

\$415,512,471

\$548,469

\$562,729

Lewis Smith Lake now ranks in the #1 spot on the Largest Home Markets list, previously held by Wheeler Lake from spring 2022.

#### **Most Expensive Homes**

Wilson Lake
 Lewis Smith Lake

\$1,953,553 \$993,469

#### **Most Affordable Homes**

\* This includes lake real estate inventory from more than one state.

1. Lake Wedowee

2. Lake Cameron

#### **Most Listings**

	Lewis Smith Lake	603	17.6%		Weiss Lake	192	5.6%
2.	Lake Guntersville	376	11.0%	7.	Neely Henry Lake	160	4.7%
3.	Logan Martin Lake	264	7.7%	8.	Lake Tuscaloosa	159	4.6%
4.	Lake Wedowee	231	6.7%	9.	Lay Lake	140	4.1%
5.	Lake Martin	226	6.6%	10.	Lake Eufaula*	110	3.2%

Total Alabama Listings:

#### Most Homes Available

#### Most Land Available

3,428

т	Fotal Alabama Home Listings:		1,196	-	Total Alabama Land Listings:		2,231
10.	Lake Eufaula*	38	3.2%	10.	Wilson Lake	75	3.4%
	Weiss Lake	40	3.3%		Lay Lake	88	3.9%
	Pickwick Lake*	41	3.4%		Neely Henry Lake	89	4.0%
7.	Lake Wedowee	41	3.4%	7.	Lake Martin	92	4.1%
6.	Lay Lake	52	4.3%	6.	Lake Tuscaloosa	123	5.5%
5.	Neely Henry Lake	71	5.9%	5.	Logan Martin Lake	138	6.2%
4.	Lake Guntersville	95	7.9%	4.	Weiss Lake	152	6.8%
3.	Logan Martin Lake	126	10.5%	3.	Lake Wedowee	190	8.5%
2.	Lake Martin	134	11.2%	2.	Lake Guntersville	281	12.6%
1.	Lewis Smith Lake	171	14.3%	1.	Lewis Smith Lake	431	19.3%

#### Most Expensive Land Per Acre

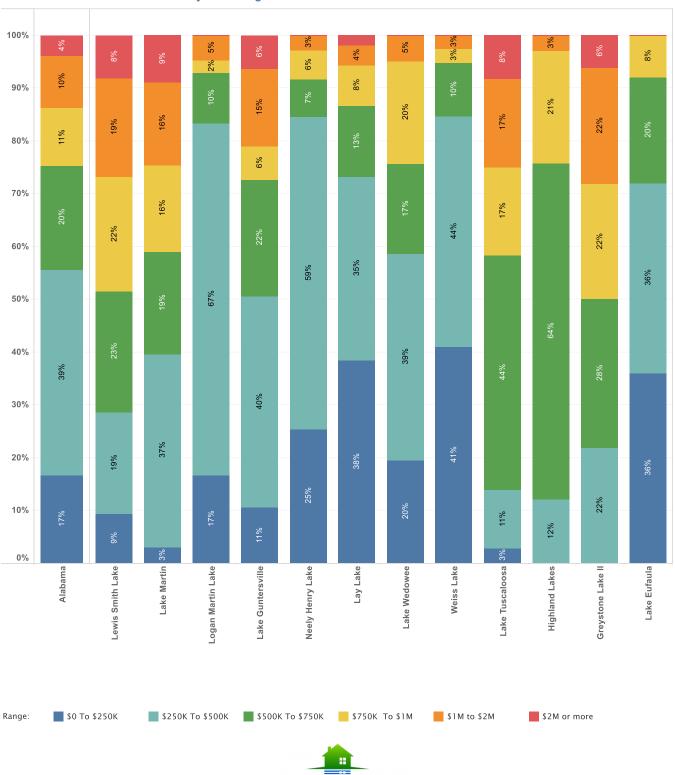
	Listings of Less Than 10 Acres	
1.	Lake Cameron	\$269,287
2.	Wilson Lake	\$254,986
3.	Lake Martin	\$173,729
4.	Wheeler Lake	\$147,392
5.	Lewis Smith Lake	\$115,431
6.	Lake Guntersville	\$115,265
7.	Lake Tuscaloosa	\$111,776
8.	Jordan Lake	\$100,530

#### Listings of 10 Acres or More

87	1. Lake Guntersville	\$34,411
86		
29		
92		
31		
65		
76		
30		

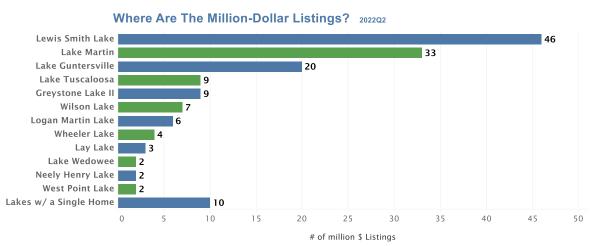
#### Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Bankhead Lake	\$11,966	1. Lay Lake	\$7,677
2.	Lake Harding	\$18,196		
3.	Alabama River	\$32,066		
4.	Echo Lake	\$40,405		
5.	Neely Henry Lake	\$41,783		
6.	Lay Lake	\$56,450		
7.	Weiss Lake	\$61,532		
8.	Logan Martin Lake	\$61,743		



Price Breakdown by Percentage of Homes in the Alabama Market 2022Q2

LAKE HOMES REALTY LAKEHOMES.COM



#### Luxury Lake Real Estate in Alabama



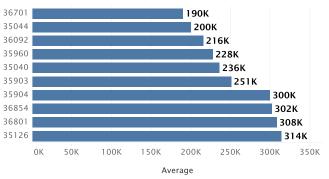
of \$1M+ Homes in Alabama are on Lewis Smith Lake Total Number of \$1M+ Homes

#### 153

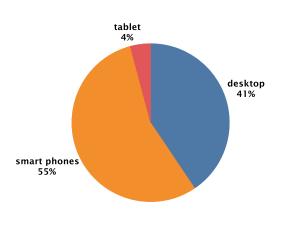
#### Most Expensive ZIP Codes 2022Q2

35661							3,0	20K
36863					1,885	к		
35634					1,818K			
35033				1,306K				
35010				1,295K				
35503			1	,167K				
35406			1,0	)83K				
35053			1,0	52K				
36026			1,0	52K				
35541			977H	<b>(</b>				
	0K	500K	1000K	1500K	2000K	2500K	3000K	3500K
				Ave	erage			

Most Affordable ZIP Codes 2022Q2



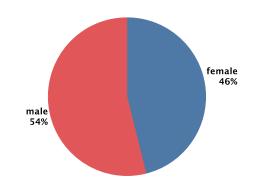




How are shoppers connecting 2022Q2

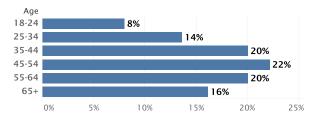
#### Who's Shopping Alabama Lake Real Estate

Male/Female Visitors 2022Q2



59% of potential buyers come from outside Alabama

#### What Age Groups are Shopping 2022Q2



#### Atlanta

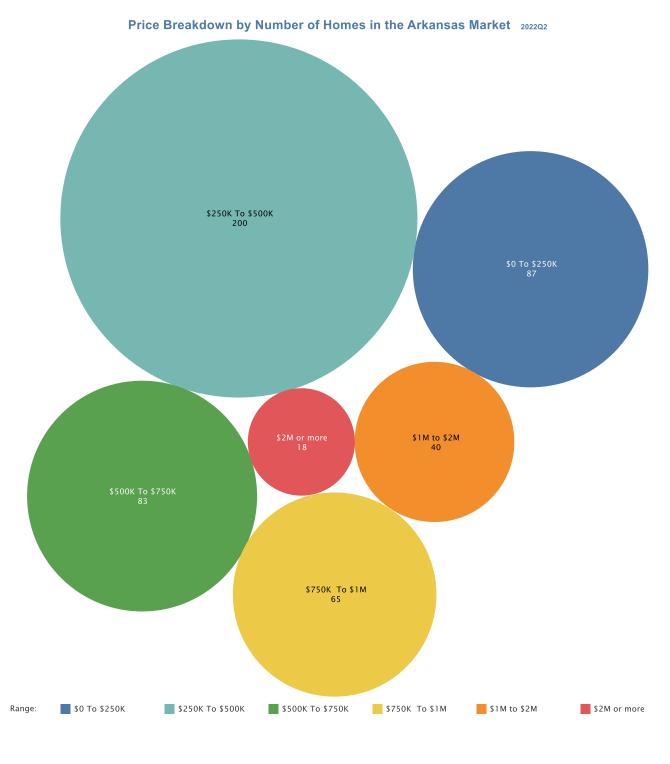
is the Number 1 metro area outside of Alabama searching for Alabama lake property!

#### Number 2-10 metros are:

- Nashville, TN
- Columbus, GA
- Des Moines-Ames, IA
- Phoenix, AZ
- San Francisco-Oakland-San Jose, CA
- Raleigh-Durham (Fayetteville), NC
- ・Chicago, IL
- Dallas-Ft. Worth, TX
- Spokane, WA



#### ARKANSAS





## Arkansas

The total Arkansas market grew from \$642 MM in spring 2022 to \$772 MM resulting in an 18% increase.

#### **Largest Markets**

		Total Arkansas Market:				\$771,867	7,038
5.	Bull Shoals Lake*	\$26,303,194	3.4%	10.	Lake Balboa	\$5,381,700	0.7%
4.	Greers Ferry Lake	\$52,384,945	6.8%	9.	Lake Fayetteville	\$7,297,800	0.9%
3.	Lake Hamilton	\$100,530,021	13.0%	8.	Lake Catherine	\$8,126,400	1.1%
2.	Beaver Lake	\$143,585,110	18.6%	7.	Lake Norfork	\$10,988,685	1.4%
1.	Table Rock Lake*	\$347,792,787	45.1%	6.	Loch Lomond	\$18,282,798	2.4%

#### Largest Home Markets

#### Largest Land Markets

1.	Table Rock Lake*	\$264,230,349	47.1%	1.	Table Rock Lake*	\$83,562,438	39.7%
2.	Beaver Lake	\$96,352,577	17.2%	2.	Beaver Lake	\$47,232,533	22.4%
3.	Lake Hamilton	\$76,864,621	13.7%	3.	Greers Ferry Lake	\$29,462,045	14.0%
4.	Greers Ferry Lake	\$22,922,900	4.1%	4.	Lake Hamilton	\$23,665,400	11.2%
5.	Bull Shoals Lake*	\$18,965,299	3.4%	5.	Bull Shoals Lake*	\$7,337,895	3.5%
6.	Loch Lomond	\$16,127,400	2.9%	6.	Lake Norfork	\$4,233,890	2.0%
7.	Lake Norfork	\$6,754,795	1.2%	7.	Lake Catherine	\$3,775,500	1.8%
8.	Lake Fayetteville	\$5,798,800	1.0%	8.	Loch Lomond	\$2,155,398	1.0%
9.	Lake Balboa	\$5,332,900	0.9%	9.	Lake Fayetteville	\$1,499,000	0.7%
10.	Lake Windsor	\$4,486,025	0.8%	10.	Lake Elmdale	\$1,199,900	0.6%

Total Arkansas Home Market:

\$561,447,149

Total Arkansas Land Market:

\$210,419,889

\$486.502

\$503,981

Table Rock Lake increased its home market size from \$181 MM in spring 2022 to \$264 MM resulting in a 37% increase.

#### **Most Expensive Homes**

1. Be	aver	Lake
-------	------	------

2. Lake Hamilton

\$860,291 \$732,044

#### **Most Affordable Homes**

\* This includes lake real estate inventory from more than one state.

1. Greers Ferry Lake

2. Loch Lomond

#### **Most Listings**

1.	Table Rock Lake*	1,286	44.4%	6.	Loch Lomond	108	3.7%
2.	Greers Ferry Lake	388	13.4%	7.	Lake Catherine	63	2.2%
3.	Beaver Lake	381	13.1%	8.	Lake Brittany	58	2.0%
4.	Lake Hamilton	143	4.9%	9.	Lake Windsor	54	1.9%
5.	Bull Shoals Lake*	134	4.6%	10.	Lake Ann	39	1.3%

Total Arkansas Listings:

#### **Most Homes Available**

#### Most Land Available

2,898

Т	otal Arkansas Home Listings:		887	-	Total Arkansas Land Listings:		2,011
10.	Lake Norfork	8	0.9%	10.	Lake Ann	34	1.7%
9.	Lake Bella Vista	9	1.0%	9.	Lake Hamilton	38	1.9%
8.	Lake Catherine	10	1.1%	8.	Lake Windsor	43	2.1%
7.	Lake Windsor	11	1.2%	6.	Lake Catherine	53	2.6%
6.	Loch Lomond	32	3.6%	6.	Lake Brittany	53	2.6%
5.	Bull Shoals Lake*	49	5.5%	5.	Loch Lomond	76	3.8%
4.	Greers Ferry Lake	50	5.6%	4.	Bull Shoals Lake*	85	4.2%
3.	Lake Hamilton	105	11.8%	3.	Beaver Lake	269	13.4%
2.	Beaver Lake	112	12.6%	2.	Greers Ferry Lake	338	16.8%
1.	Table Rock Lake*	404	45.5%	1.	Table Rock Lake*	882	43.9%

#### Most Expensive Land Per Acre

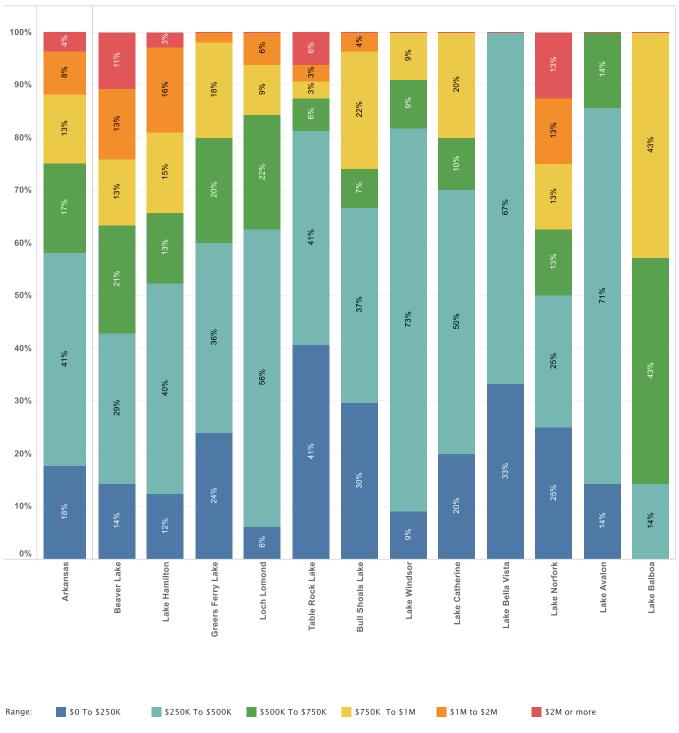
	Listings of Less Than	10 Acres	
1.	Lake Hamilton	\$	310,249
2.	Loch Lomond		\$76,460
3.	Greers Ferry Lake		\$69,422
4.	Lake Omaha		\$63,305
5.	Lake Catherine		\$59,614
6.	Beaver Lake		\$41,947
7.	Lake Brittany		\$39,567
8.	Lake Windsor		\$36,382

#### Listings of 10 Acres or More

49	1.	Beaver Lake	\$14,210
60			
22			
05			
14			
47			
67			
82			

#### Most Affordable Land per Acre

Listings of Less Than 10	Acres	Listings of 10 Acres or More		
1. Bull Shoals Lake	\$15,139	1. Greers Ferry Lake	\$6,261	
2. Lake Norfork	\$21,264			
3. Table Rock Lake	\$21,717			
4. Lake Avalon	\$31,104			
5. Lake Ann	\$32,491			
6. Lake Windsor	\$36,382			
7. Lake Brittany	\$39,567			
8. Beaver Lake	\$41,947			



#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

Price Breakdown by Percentage of Homes in the Arkansas Market 2022Q2



#### Luxury Lake Real Estate in Arkansas



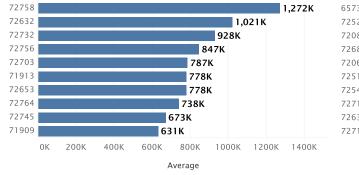


of \$1M+ Homes in Arkansas are on Beaver Lake

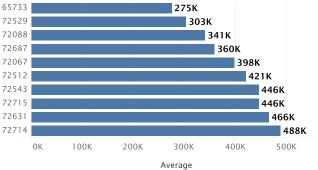




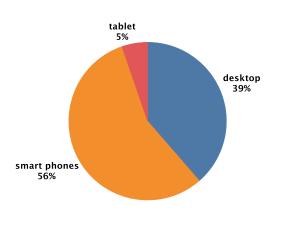
#### Most Expensive ZIP Codes 2022Q2



#### Most Affordable ZIP Codes 2022Q2



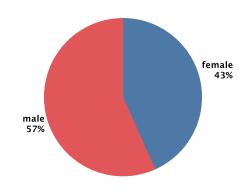




How are shoppers connecting 2022Q2

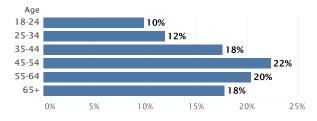
#### Who's Shopping Arkansas Lake Real Estate

Male/Female Visitors 2022Q2



77% of potential buyers come from outside Arkansas

#### What Age Groups are Shopping 2022Q2



#### Dallas-Ft. Worth

is the Number 1 metro area outside of Arkansas searching for Arkansas lake property!

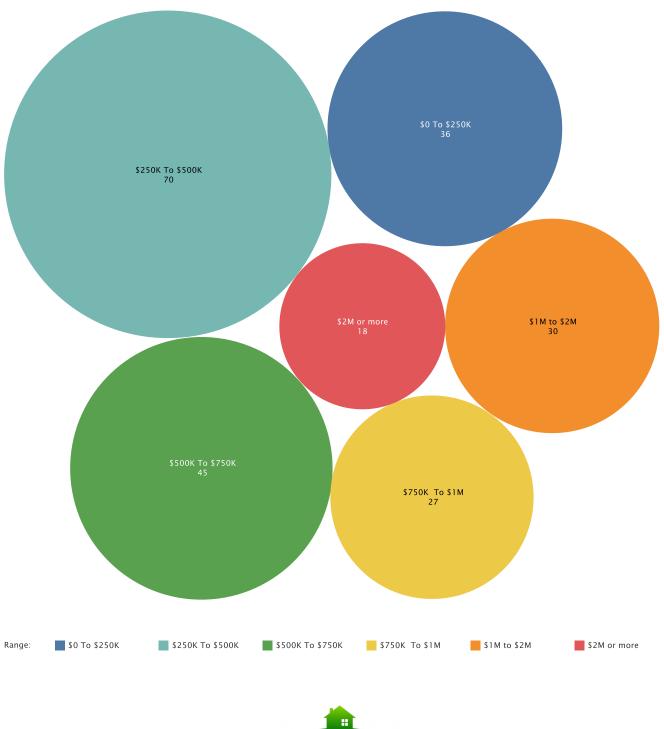
Number 2-10 metros are:

- Memphis, TN
- St. Louis, MO
- Chicago, IL
- Kansas City, MO
- Denver, CO
- Oklahoma City, OK
- Springfield, MO
- Houston, TX
- Los Angeles, CA



#### CONNECTICUT

#### Price Breakdown by Number of Homes in the Connecticut Market 2022Q2





## Connecticut

#### Largest Markets

Total Connecticut Market:	\$212,23	86,146
5. Lake Waramaug	\$12,733,950	6.0%
4. Lake Lillinonah	\$13,311,900	6.3%
3. Woodridge Lake - Goshen	\$14,768,300	7.0%
2. Bantam Lake	\$25,418,000	12.0%
1. Candlewood Lake	\$38,149,400	18.0%

#### Largest Home Markets

1.	Candlewood Lake	\$36,775,500	19.7%
2.	Bantam Lake	\$17,724,000	9.5%
3.	Woodridge Lake - Goshen	\$13,311,500	7.1%
4.	Lake Waramaug	\$12,364,000	6.6%
5.	Lake Lillinonah	\$11,758,900	6.3%

#### Largest Land Markets

Average Home Price						
950						
6.1%						
6.4%						
11.2%						
11.3%						
30.0%						
-						

#### Average Home Price

1.	Lake Lillinonah	\$1,175,890
2.	Woodridge Lake - Goshen	\$950,821

#### The total Connecticut market grew from \$139 MM in spring 2022 to \$212 MM resulting in a 42% increase.

#### **Most Listings**

1.	Candlewood Lake	50	17.1%
2.	Woodridge Lake - Goshen	25	8.5%
3.	Dog Pond	14	4.8%
3.	Lake Zoar	14	4.8%
5.	Lake Lillinonah	13	4.4%

#### Total Connecticut Listings:

293

#### **Most Homes Available**

1.	Candlewood Lake	46	20.4%
2.	Woodridge Lake - Goshen	14	6.2%
3.	Lake Zoar	11	4.9%
4.	Bolton Lake	10	4.4%
4.	Lake Lillinonah	10	4.4%

#### Most Land Available

1.	Woodridge Lake - Goshen	11	16.4%
2.	Dog Pond	9	13.4%
3.	Rogers Lake	5	7.5%
4.	Candlewood Lake	4	6.0%
4.	Tyler Lake	4	6.0%

Total Connecticut Land Listings:

Total Connecticut Home Listings:

67

226

#### Average Land Price Per Acre

\$186,600,196

#### Listings of Less Than 10 Acres

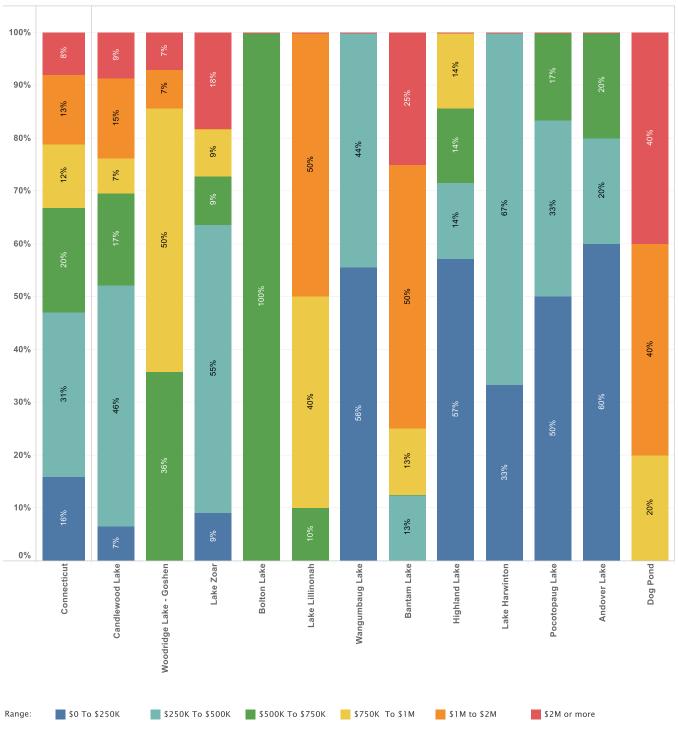
1. Woodridge Lake - Goshen

Total Connecticut Home Market:

\$139,942

#### Listings of 10 Acres or More

\*\*



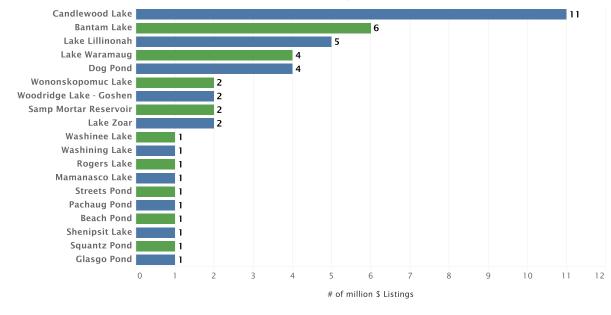
#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

Price Breakdown by Percentage of Homes in the Connecticut Market 2022Q2



#### Luxury Lake Real Estate in Connecticut

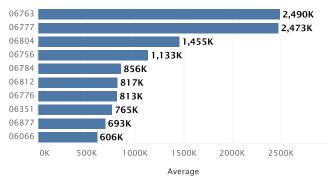




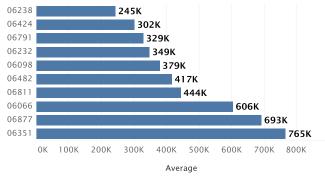
23%

of \$1M+ Homes in Connecticut are on Candlewood Lake Total Number of \$1M+ 48

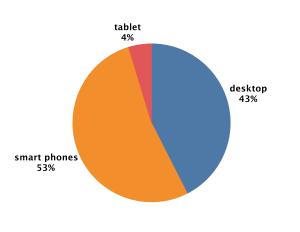
#### Most Expensive ZIP Codes 2022Q2



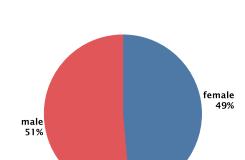
Most Affordable ZIP Codes 2022Q2







#### Who's Shopping Connecticut Lake Real Estate

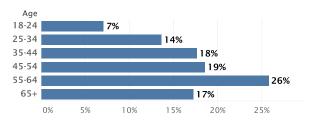


Male/Female Visitors 2022Q2

#### How are shoppers connecting 2022Q2

#### 52% of potential buyers come from outside Connecticut

#### What Age Groups are Shopping 2022Q2



#### New York,

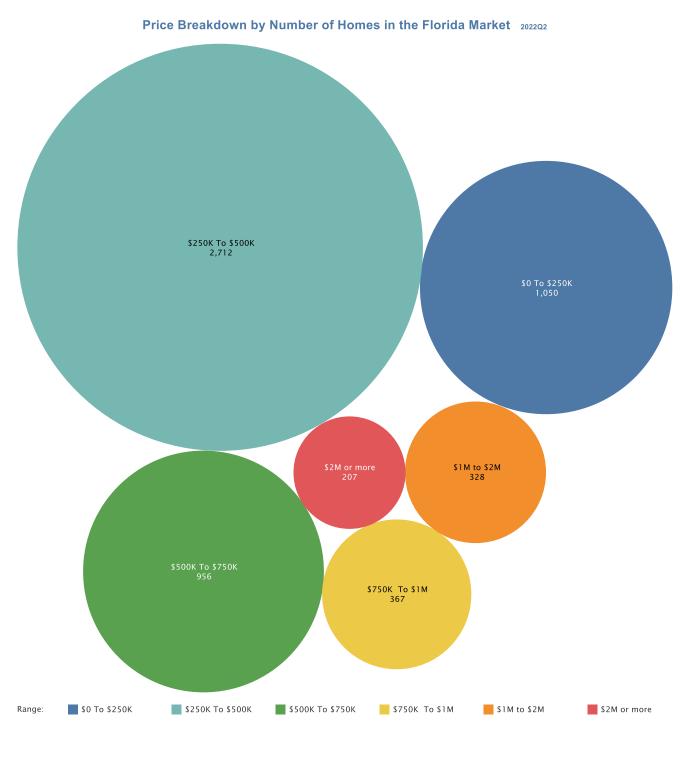
is the Number 1 metro area outside of Connecticut searching for Connecticut lake property!

#### Number 2-10 metros are:

- Boston MA-Manchester, NH
- Springfield-Holyoke, MA
- Providence-New Bedford,MA
- Washington DC (Hagerstown MD)
- Tampa-St. Petersburg (Sarasota), FL
- Philadelphia, PA
- Albany-Schenectady-Troy, NY
- · Los Angeles, CA
- Ft. Myers-Naples, FL



#### **FLORIDA**





## Florida

## The total Florida market grew from \$1.8 BB in spring 2022 to \$3.9 BB resulting in a 73% increase.

#### Largest Markets

#### Largest Home Markets

#### Largest Land Markets

1.	Lake Maitland	\$81,308,900	2.4%	1.	Lake Harris	\$33,815,250	5.3%
2.	Lake Tarpon	\$80,331,700	2.4%	2.	Lake June	\$15,581,397	2.4%
3.	Lake Apopka	\$71,059,515	2.1%	3.	Lake Apopka	\$11,180,899	1.8%
4.	Heron Lagoon	\$54,288,995	1.6%	4.	Crosby Island Marsh	\$10,699,500	1.7%
5.	Butler Chain Of Lakes	\$54,005,700	1.6%	5.	John's Lake	\$10,013,000	1.6%
6.	John's Lake	\$48,722,137	1.5%	6.	Hickorynut Lake	\$9,999,000	1.6%
7.	Lake Down	\$46,144,250	1.4%	7.	Lake Butler	\$9,973,000	1.6%
8.	Lake Butler	\$45,049,400	1.3%	8.	Lake Vedra	\$9,413,800	1.5%
9.	Lake Hancock - Polk	\$44,669,588	1.3%	9.	Lake Kanapaha	\$8,915,000	1.4%
10.	Davenport Creek Swamp	\$44,347,197	1.3%	10.	Lake Maitland	\$8,892,000	1.4%

Total Florida Home Market:

\$3,352,775,485

Total Florida Land Market:

Total Florida Market:

\$636,270,117

\$3,989,045,602

Lake Maitland now occupies the #1 spot in the Largest Markets and Largest Home Markets lists, previously held by Butler Chain Of Lakes.

#### **Most Affordable Homes**

Huguenot Lagoon
 Lake Osceola - Orange

\$1,459,975 \$1.630,333

\$3,877,785 \$3,849,300

**Most Expensive Homes** 

1. Heron Lagoon

2. Lake Vedra

Most Land Available

#### **Most Listings**

				Total Florida Listings:		7,593
5.	Reedy Creek Swamp	108	1.4%	9. Lake June	83	1.1%
4.	Lake Harris	115	1.5%	9. Lake Istokpoga	83	0.5%
3.	Lake Dora	125	1.6%	8. East Lake Tohopekaliga	97	1.3%
2.	Lake Tarpon	127	1.7%	7. Davenport Creek Swamp	99	1.3%
1.	Lake Weohyakapka (Walk in Water)	134	1.8%	6. Lake Apopka	105	1.4%

#### **Most Homes Available**

т	otal Florida Home Listings:		5,620	Total Florida Land Listings:		1,973
10.	Lake Austin	64	1.1%	10. Lake Weir	23	1.2%
9.	Lake Seminole	69	1.2%	9. Lake Dora	24	1.2%
8.	John's Lake	74	1.3%	8. Lake Harris	26	1.3%
6.	East Lake Tohopekaliga	86	1.5%	7. Grassy Lake - Lake Placid	30	1.5%
6.	Davenport Creek Swamp	86	1.5%	6. Indian Head Swamp	39	2.0%
5.	Lake Apopka	88	1.6%	5. Marshall Swamp	40	2.0%
4.	Lake Harris	89	1.6%	4. Lake June	52	2.6%
3.	Reedy Creek Swamp	92	1.6%	3. Lake Marion	5 5	2.8%
2.	Lake Dora	101	1.8%	2. Lake Istokpoga	67	1.7%
1.	Lake Tarpon	119	2.1%	1. Lake Weohyakapka (Walk in Water)	117	5.9%

#### Most Expensive Land Per Acre

#### Listings of Less Than 10 Acres 1. Weeki Wachee Swamp \$864,053 2. Lake Arietta \$492,079 3. Lake Eustis \$366,361 4. Lake Medora \$339,227 5. Lake Tohopekaliga \$334,795 6. Indian Head Swamp \$256,045 7. Crooked Lake - Lake Wales \$251,783 8. Lake Apopka \$238,639

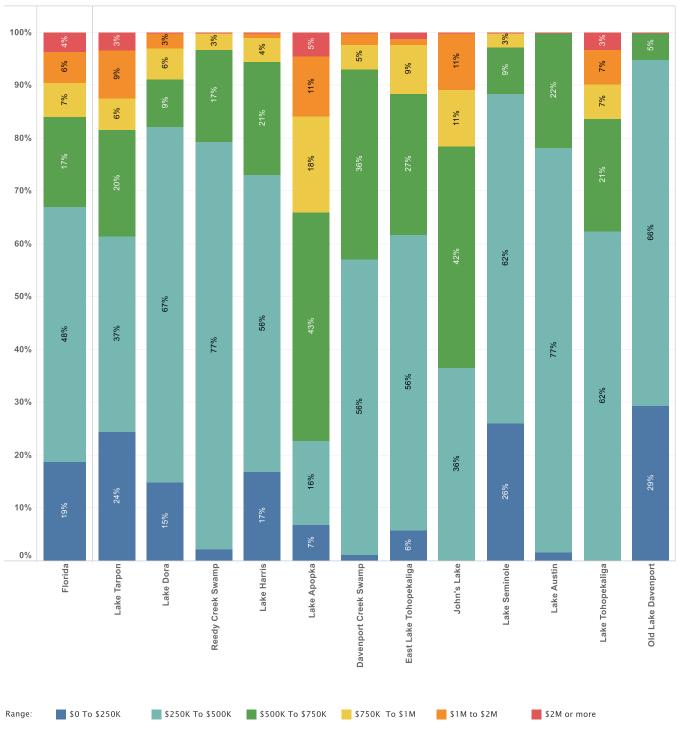
#### Listings of 10 Acres or More

1.	Lake Harris	\$80,958

#### Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More		
1.	Little Orange Lake	\$18,581	1. Lake Harris	\$80,958	
2.	Bream Lake	\$23,493			
3.	Lake Pendarvis	\$24,553			
4.	Gator Bone Lake - Keystone Heights	\$30,625			
5.	Black Sink Prairie	\$33,684			
6.	Grassy Lake - Interlachen	\$34,845			
7.	Lake Norris	\$34,935			
8.	Lake Chipco	\$36,252			

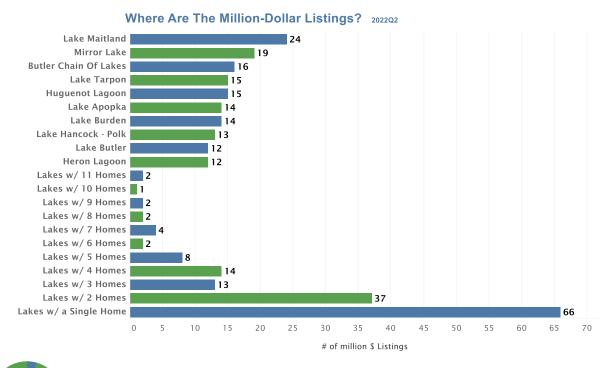
\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.



#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

Price Breakdown by Percentage of Homes in the Florida Market 2022Q2

LAKE HOMES REALTY LAKEHOMES.COM



#### Luxury Lake Real Estate in Florida

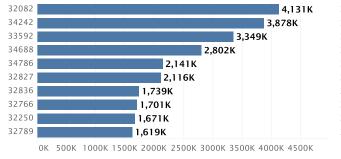
4%

of \$1M+ Homes in Florida are on Lake Maitland

535 Homes

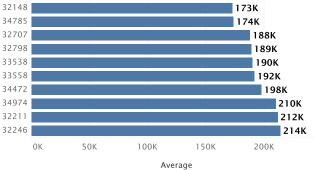
Total Number of \$1M+

#### Most Expensive ZIP Codes 202202

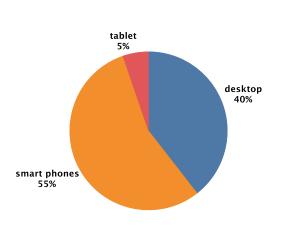


Average

#### Most Affordable ZIP Codes 202202



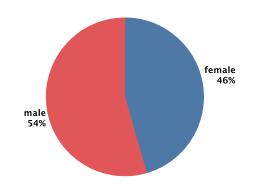




How are shoppers connecting 2022Q2

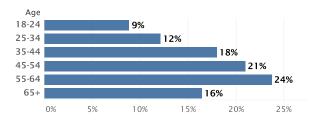
## Who's Shopping Florida Lake Real Estate

## Male/Female Visitors 2022Q2



49% of potential buyers come from outside Florida

#### What Age Groups are Shopping 2022Q2



#### New York,

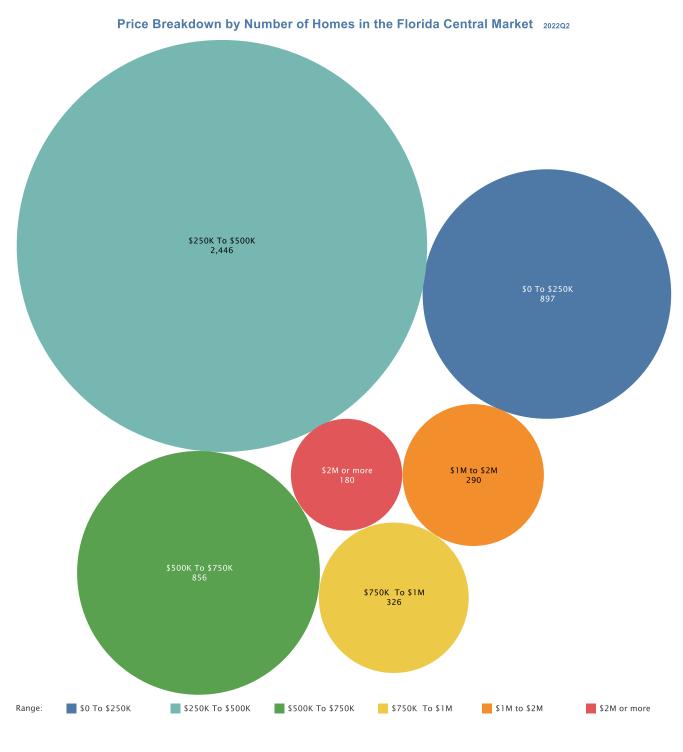
is the Number 1 metro area outside of Florida searching for Florida lake property!

#### Number 2-10 metros are:

- Atlanta, GA
- Chicago, IL
- Washington DC (Hagerstown MD)
- Dallas-Ft. Worth, TX
- · Los Angeles, CA
- Nashville, TN
- Philadelphia, PA
- Charlotte, NC
- Columbus, OH



## **FLORIDA CENTRAL**





## Florida-Central

The total Florida-Central market grew from \$1.5 BB in spring 2022 to \$3.5 BB resulting in a 79% increase.

## **Largest Markets**

Total Florida Central Market:		\$3,509,355	,944
5.	Heron Lagoon	\$59,238,995	1.7%
4.	Lake Harris	\$70,939,553	2.0%
3.	Lake Apopka	\$82,240,414	2.3%
2.	Lake Tarpon	\$87,914,700	2.5%
1.	Lake Maitland	\$90,200,900	2.6%

## Largest Home Markets

Total Florida Central Home Market:		\$2,964,478,9	959
5.	Butler Chain Of Lakes	\$54,005,700	1.8%
4.	Heron Lagoon	\$54,288,995	1.8%
3.	Lake Apopka	\$71,059,515	2.4%
2.	Lake Tarpon	\$80,331,700	2.7%
1.	Lake Maitland	\$81,308,900	2.7%

## Largest Land Markets

1.	Lake Harris	\$33,815,250	6.2%
2.	Lake June	\$15,581,397	2.9%
3.	Lake Apopka	\$11,180,899	2.1%
4.	Crosby Island Marsh	\$10,699,500	2.0%
5.	John's Lake	\$10,013,000	1.8%

#### Total Florida Central Land Market:

#### **Average Home Price**

1.	Heron Lagoon, FL	\$3,877,785
2.	Lake Butler, FL	\$3,217,814
3.	Lake Down, FL	\$3,076,283
4.	Lake Maitland, FL	\$2,710,297
5.	Lake Nona, FL	\$2,591,279

## **Average Land Price Per Acre**

\$544,876,985

# Listings of Less Than 10 AcresListings of 10 Acres or More1. Weeki Wachee Swamp\$864,0531. Lake Harris\$80,9582. Lake Arietta\$492,0793. Lake Eustis\$366,3614. Lake Medora\$339,2275. Lake Tohopekaliga\$34,795

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.

\*\*\* No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

## **Most Listings**

1.	Lake Weohyakapka (Walk in Water)	134	2.1%
2.	Lake Tarpon	127	2.0%
3.	Lake Dora	125	2.0%
4.	Lake Harris	115	1.8%
5.	Reedy Creek Swamp	108	1.7%

#### **Total Florida Central Listings:**

6,362

## Most Homes Available

1.	Lake Tarpon	119	2.4%
2.	Lake Dora	101	2.0%
3.	Reedy Creek Swamp	92	1.8%
4.	Lake Harris	89	1.8%
5.	Lake Apopka	88	1.8%

4,979

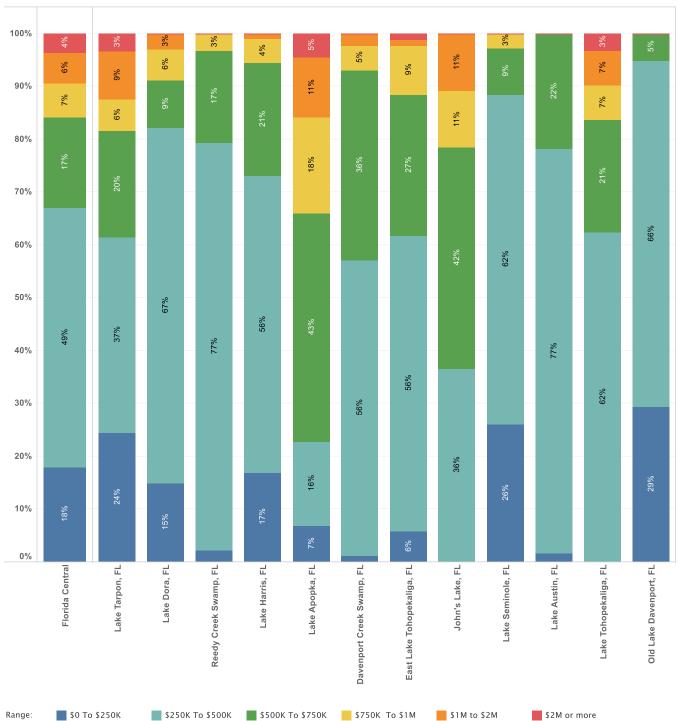
1,383

## Total Florida Central Home Listings:

	most Land Available		
1.	Lake Weohyakapka (Walk in Water)	117	8.5%
2.	Lake Istokpoga	67	2.4%
3.	Lake Marion	55	4.0%
4.	Lake June	52	3.8%
5.	Indian Head Swamp	39	2.8%

Total Florida Central Land Listings:

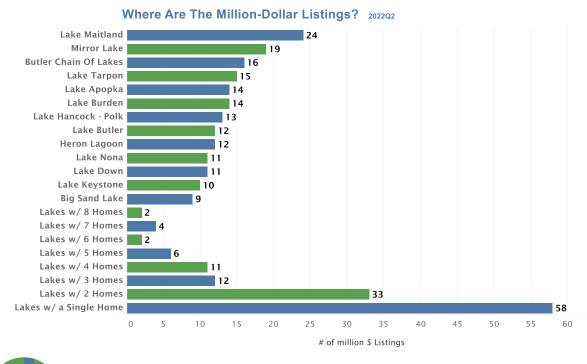
www.LakeHomes.com



#### Price Breakdown by Percentage of Homes in the Florida Central Market 2022Q2

Lake Real Estate Market Report: Chapter 1 – Summer 2022





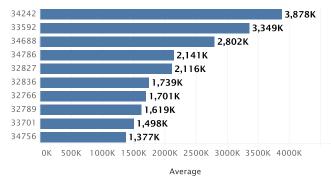
## Luxury Lake Real Estate in Florida Central

5%

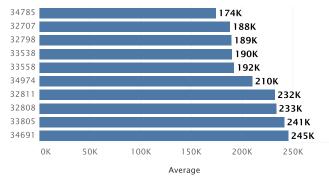
of \$1M+ Homes in Florida Central are on Lake Maitland

Total Number of \$1M+ Homes 470

#### Most Expensive ZIP Codes 2022Q2



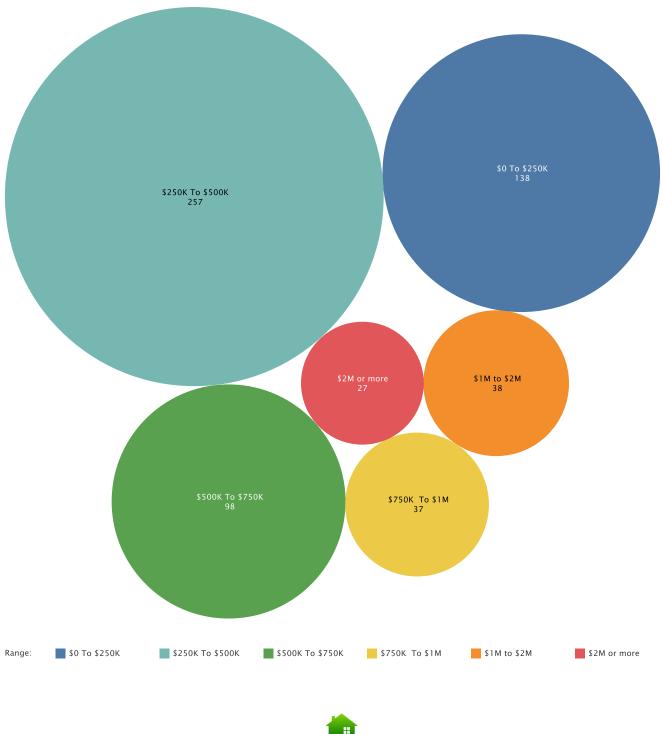
Most Affordable ZIP Codes 2022Q2





## **FLORIDA NE**

#### Price Breakdown by Number of Homes in the Florida NE Market 2022Q2





## Florida-NE

The Lake Vedra market grew from \$32 MM in spring 2022 to \$52 MM resulting in a 45% increase.

**Most Listings** 

5.6% 4.8% 3.6% 3.3% 2.2%

1,161

9.2%

4.9%

4.2%

4.2%

4.0%

595

7.1%

4.1%

3.5%

3.2%

2.5%

566

### **Largest Markets**

1. Lake Vedra	\$51,756,100	11.4%	1. Marshall Swamp	65
2. Huguenot Lagoon	\$36,538,400	8.1%	2. Twelvemile Swamp	56
3. Doctors Lake	\$28,288,040	6.2%	3. Lake Weir	42
4. Twelvemile Swamp	\$24,958,540	5.5%	4. Doctors Lake	38
5. Lake Ponte Vedra	\$21,384,000	4.7%	5. Huguenot Lagoon	25
Total Florida NE Market:	\$453,4	17,508	Total Florida NE Listings:	1
Largest Home	Markets		Most Homes Availa	able
1. Lake Vedra	\$42,342,300	11.4%	1. Twelvemile Swamp	55
2. Huguenot Lagoon	\$35,039,400	9.4%	2. Doctors Lake	29
3. Twelvemile Swamp	\$24,766,040	6.7%	3. Lake Diamond	25
4. Doctors Lake	\$22,978,140	6.2%	3. Marshall Swamp	25
5. Lake Ponte Vedra	\$21,309,000	5.7%	5. Huguenot Lagoon	24
Total Florida NE Home Market:	\$371,568	,226	Total Florida NE Home Listings:	
Largest Land M	Markets		Most Land Availal	ble
1. Lake Vedra	\$9,413,800	11.5%	1. Marshall Swamp	40
2. Lake Weir	\$7,494,449	9.2%	2. Lake Weir	23
3. Black Branch Swamp	\$6,077,900	7.4%	3. Georges Lake	20
4. Fivemile Swamp	\$5,649,000	6.9%	4. Stella Lake	18
5. Cabbage Swamp - Jacksonville	\$5,459,000	6.7%	5. Black Sink Prairie	14
Total Florida NE Land Market:	\$81,84	9,282	Total Florida NE Land Listings:	
Average Home F	Price			
1. Lake Vedra, FL	\$3,849,300			
2. Huguenot Lagoon, FL	\$1,459,975			
3. Gum Swamp, FL	\$1,054,799			
4. Snowden Bay, FL	\$963,782			
5. Maria Sanchez Lake, FL	\$842,000			

## **Average Land Price Per Acre**

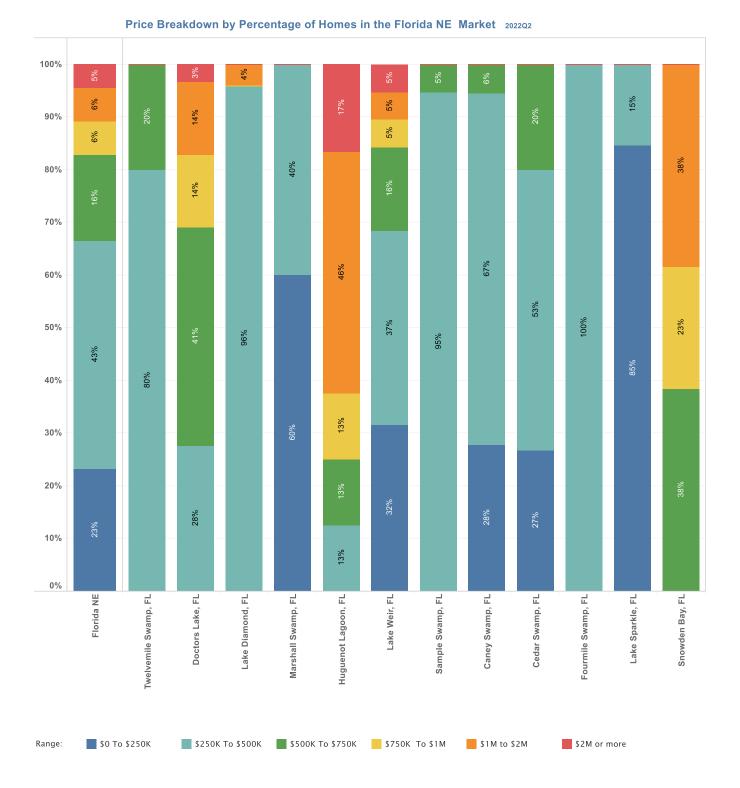
#### Listings of Less Than 10 Acres

1.	Lake Weir	\$129,878
2.	Marshall Swamp	\$102,953
3.	Halford Lake	\$71,611
4.	Georges Lake	\$47,018
5.	Deer Back Lake	\$47,001

Listings of 10 Acres or More

\*\*

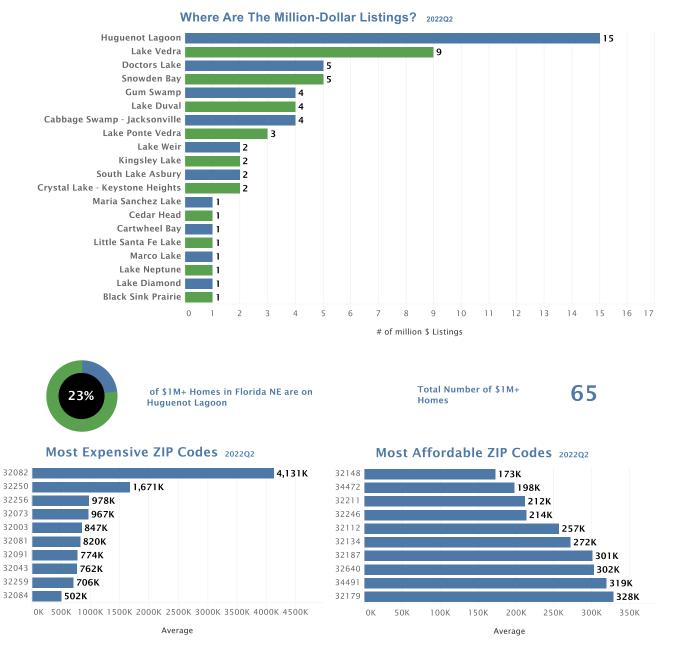
\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.



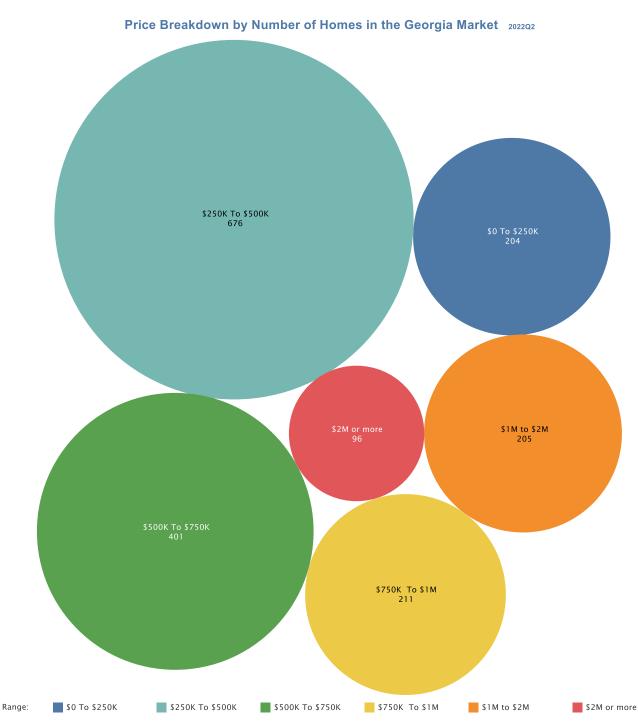
## Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM

## Luxury Lake Real Estate in Florida NE







## **GEORGIA**



# Georgia

## The total Georgia market grew from \$1.5 BB in spring 2022 to \$1.9 BB resulting in a 23% increase.

## Largest Markets

			Total Georgia Market:	\$1,949,98	84,108
5. Lake Sinclair	\$81,348,598	4.2%	10. Jackson Lake	\$34,651,460	1.8%
4. Lake Allatoona	\$109,316,557	5.6%	9. Walter F. George Lake*	\$36,873,755	1.9%
3. Lake Hartwell*	\$190,862,744	9.8%	8. Clarks Hill Lake*	\$43,980,642	2.3%
2. Lake Oconee	\$416,080,302	21.3%	7. Nottely Lake	\$52,718,549	2.7%
1. Lake Lanier	\$570,206,824	29.2%	6. Chatuge Lake*	\$69,415,118	3.6%

## Largest Home Markets

1	Lake Lanier	\$417,630,327	28.8%	1. Lake Lanier	\$152,576,497	30.7%
		, ,	20.070	I. Lake Laillei	\$152,570,457	50.7%
2.	Lake Oconee	\$337,151,830	23.2%	2. Lake Oconee	\$78,928,472	15.9%
3.	Lake Hartwell*	\$118,445,654	8.2%	3. Lake Hartwell*	\$72,417,090	14.5%
4.	Lake Allatoona	\$72,108,907	5.0%	4. Lake Allatoona	\$37,207,650	7.5%
5.	Lake Sinclair	\$67,754,598	4.7%	5. Walter F. George Lake*	\$23,662,055	4.8%
6.	Chatuge Lake*	\$49,782,349	3.4%	6. Clarks Hill Lake*	\$19,760,442	4.0%
7.	Nottely Lake	\$38,136,588	2.6%	7. Chatuge Lake*	\$19,632,769	3.9%
8.	Jackson Lake	\$31,227,860	2.2%	8. Nottely Lake	\$14,581,961	2.9%
9.	Clarks Hill Lake*	\$24,220,200	1.7%	9. Lake Sinclair	\$13,144,000	2.6%
10.	Hickory Log Reservoir	\$23,960,992	1.7%	10. Lake Blue Ridge	\$11,813,848	2.4%

#### Total Georgia Home Market:

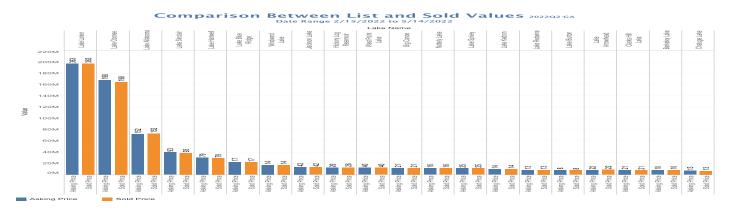
\$1,451,802,710

Total Georgia Land Market:

\$497,731,398

## The Lake Oconee market grew from \$288 MM in spring 2022 to \$416 MM resulting in \$128 MM in growth.

**Largest Land Markets** 



**Most Land Available** 

## **Most Listings**

				Total Georgia Listings:		4,333
5.	Lake Sinclair	298	6.9%	10. Jackson Lake	108	2.5%
4.	Clarks Hill Lake*	402	9.3%	9. Walter F. George Lake*	110	2.5%
3.	Lake Oconee	556	12.8%	8. Nottely Lake	175	4.0%
2.	Lake Lanier	726	16.8%	7. Lake Allatoona	188	4.3%
1.	Lake Hartwell*	727	16.8%	6. Chatuge Lake*	209	4.8%

## Most Homes Available

1.	Lake Lanier	499	25.1%	1.	Lake Hartwell*	499	21.3%
2.	Lake Oconee	293	14.7%	2.	Clarks Hill Lake*	349	14.9%
3.	Lake Hartwell*	228	11.5%	3.	Lake Oconee	263	11.2%
4.	Lake Sinclair	150	7.5%	4.	Lake Lanier	227	9.7%
5.	Lake Allatoona	121	6.1%	5.	Chatuge Lake*	156	6.7%
6.	Jackson Lake	76	3.8%	6.	Lake Sinclair	147	6.3%
7.	Chatuge Lake*	53	2.7%	7.	Nottely Lake	129	5.5%
7.	Clarks Hill Lake*	53	2.7%	8.	Walter F. George Lake*	72	3.1%
9.	Nottely Lake	46	2.3%	9.	Lake Allatoona	67	2.9%
10.	Hickory Log Reservoir	44	2.2%	10.	Lake Burton	61	2.6%

Total Georgia Home Listings:

## **Most Expensive Land Per Acre**

**Total Georgia Land Listings:** 

1,989

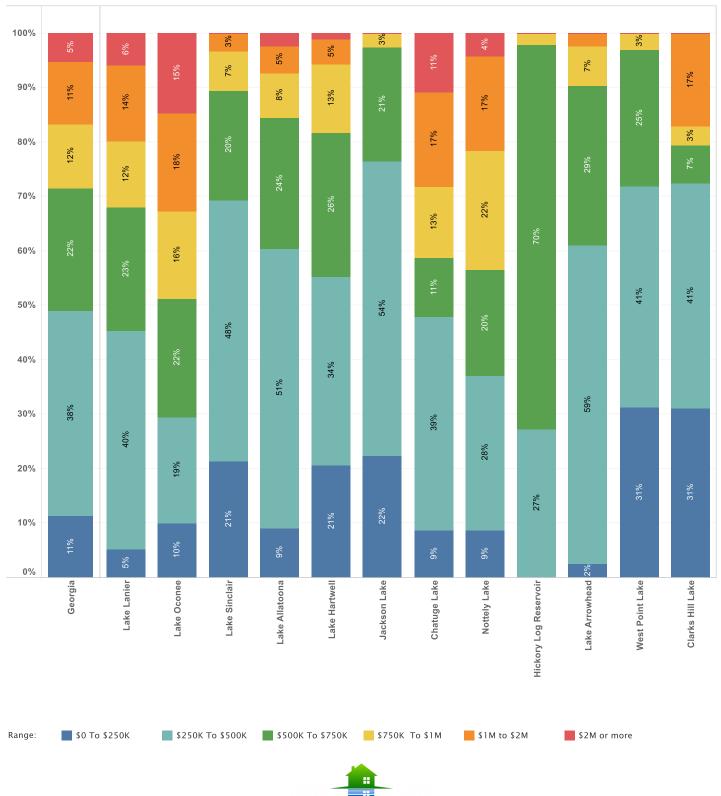
Listings of Less Than 10 Acres			Listings of 10 Acres or More	
1.	Lake Blue Ridge	\$627,728	1. Lake Lanier	\$93,153
2.	Lake Lanier	\$230,779		
3.	Lake Tara	\$162,041		
4.	Lake Oconee	\$156,661		
5.	Lake Burton	\$137,112		
6.	Lake Allatoona	\$134,965		
7.	Lake Hartwell	\$117,745		
8.	Lake Arrowhead	\$116,703		

## Most Affordable Land per Acre

Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1. Clarks Hill Lake	\$32,443	1. Clarks Hill Lake	\$10,081
2. Bent Tree	\$33,598		
3. Carters Lake	\$37,421		
4. Lake Laceola	\$38,701		
5. Big Canoe	\$50,773		
6. West Point Lake	\$52,518		
7. Lake Rabun	\$55,470		
8. Nottely Lake	\$55,637		

\* This includes lake real estate inventory from more than one state.

2,343



## Lake Real Estate Market Report: Chapter 1 – Summer 2022

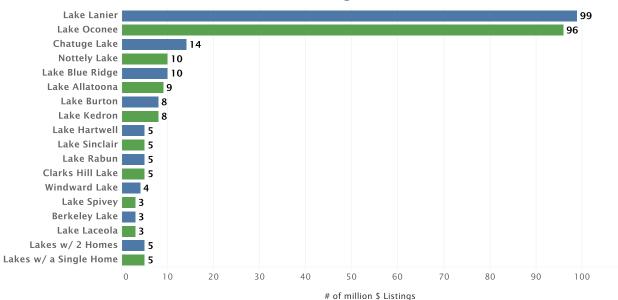
Price Breakdown by Percentage of Homes in the Georgia Market 2022Q2

www.LakeHomes.com

LAKE HOMES REALTY LAKEHOMES.COM

## Luxury Lake Real Estate in Georgia

Where Are The Million-Dollar Listings? 2022Q2



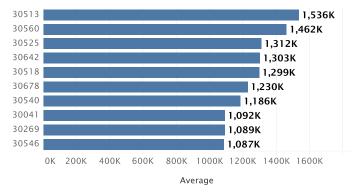
33%

of \$1M+ Homes in Georgia are on Lake Lanier

Total Number of \$1M+ Homes

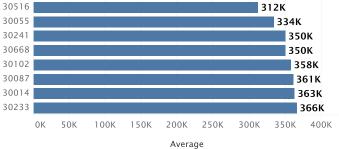
## 302

#### Most Expensive ZIP Codes 2022Q2



#### 252K 309K 312K

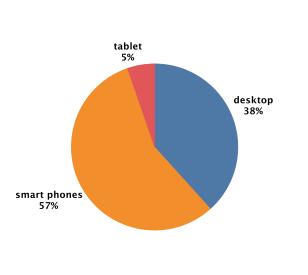
Most Affordable ZIP Codes 2022Q2





31052

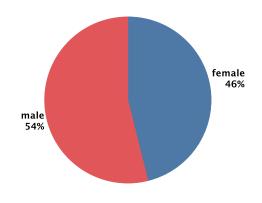
39854



How are shoppers connecting 2022Q2

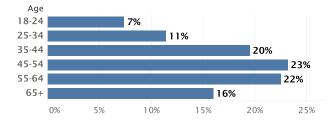
## Who's Shopping Georgia Lake Real Estate

## Male/Female Visitors 2022Q2



46% of potential buyers come from outside Georgia

#### What Age Groups are Shopping 2022Q2



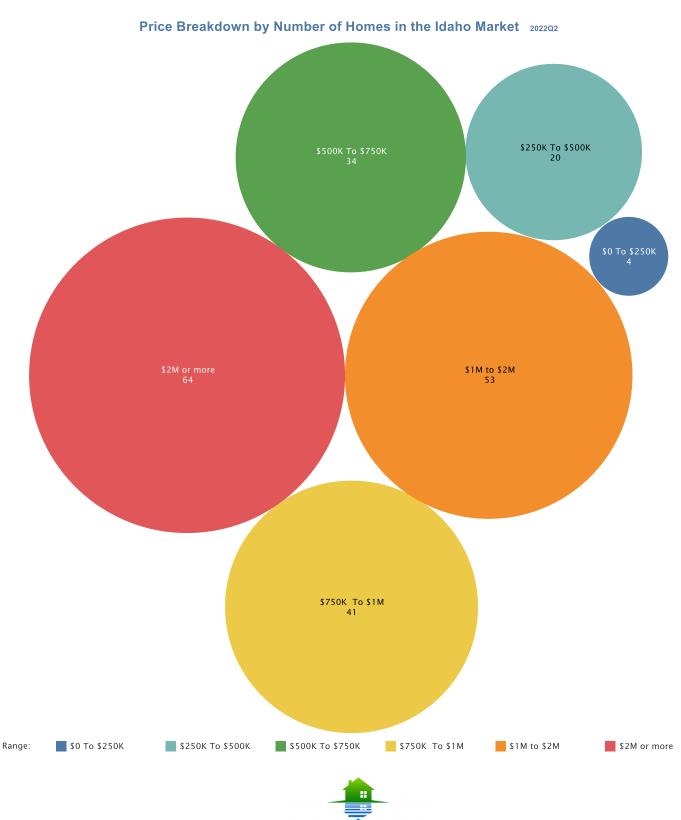
## Greenville-Spartanburg-Asheville-Ander

is the Number 1 metro area outside of Georgia searching for Georgia lake property!

#### Number 2-10 metros are:

- New York, NY
- Tampa-St. Petersburg (Sarasota), FL
- Orlando-Daytona Beach-Melbourne, FL
- Los Angeles, CA
- Charlotte, NC
- Miami-Ft. Lauderdale, FL
- Birmingham (Ann and Tusc), AL
- Chicago, IL
- Washington DC (Hagerstown MD)





## IDAHO

LAKE HOMES REALTY LAKEHOMES.COM

# Idaho

The Coeur d'Alene Lake market grew from \$158 MM in spring 2022 to \$241 MM resulting in a 41% increase.

## **Largest Markets**

## **Most Listings**

Largest Hom 1. Coeur d'Alene Lake 2. Pend Oreille Lake 3. Hayden Lake 4. Priest Lake 5. Avondale Lake	<b>1e Markets</b> \$166,817,850 \$116,141,098 \$82,919,952 \$13,325,000 \$6,798,900	39.5% 27.5% 19.6% 3.2% 1.6%	Most Homes A 1. Pend Oreille Lake 2. Coeur d'Alene Lake 3. Hayden Lake 4. Twin Lakes 5. Priest Lake	Available 79 53 28 13 7	36.6% 24.5% 13.0% 6.0% 3.2%
<ol> <li>Coeur d'Alene Lake</li> <li>Pend Oreille Lake</li> <li>Hayden Lake</li> <li>Priest Lake</li> </ol>	\$166,817,850 \$116,141,098 \$82,919,952 \$13,325,000	27.5% 19.6% 3.2%	<ol> <li>Pend Oreille Lake</li> <li>Coeur d'Alene Lake</li> <li>Hayden Lake</li> </ol>	79 53 28	24.5% 13.0%
<ol> <li>Coeur d'Alene Lake</li> <li>Pend Oreille Lake</li> </ol>	\$166,817,850 \$116,141,098	27.5%	<ol> <li>Pend Oreille Lake</li> <li>Coeur d'Alene Lake</li> </ol>	79 53	24.5%
1. Coeur d'Alene Lake	\$166,817,850		1. Pend Oreille Lake	79	
-		39.5%			36.6%
Largest Hom	ne Markets		Most Homes	Available	
Total Idaho Market:	\$607,97	73,292	Total Idaho Listings:		474
5. Twin Lakes	\$7,562,500	1.2%	5. Twin Lakes	15	3.2%
4. Priest Lake	\$14,731,999	2.4%	4. Lake Cascade	18	3.8%
3. Hayden Lake	\$93,764,651	15.4%	3. Hayden Lake	42	8.9%
2. Pend Oreille Lake	\$195,569,397	32.2%	2. Coeur d'Alene Lake	138	29.1%
I. COEULU AIEITE LAKE	\$240,931,050	39.6%	1. Pend Oreille Lake	178	37.6%
1. Coeur d'Alene Lake					

## Largest Land Markets 1. Pen

## Most Land Available

Average Home	Drico				
Total Idaho Land Market:	\$185,15	7,897	Total Idaho Land Listings:		258
5. Fernan Lake	\$2,224,000	1.2%	5. Lake Sans Souci	7	2.7%
4. Lake Cascade	\$4,565,800	2.5%	4. Hayden Lake	14	5.4%
3. Hayden Lake	\$10,844,699	5.9%	3. Lake Cascade	16	6.2%
2. Coeur d'Alene Lake	\$74,113,200	40.0%	2. Coeur d'Alene Lake	85	32.9%
1. Pend Oreille Lake	\$79,428,299	42.9%	1. Pend Oreille Lake	99	38.4%

## Average Home Price

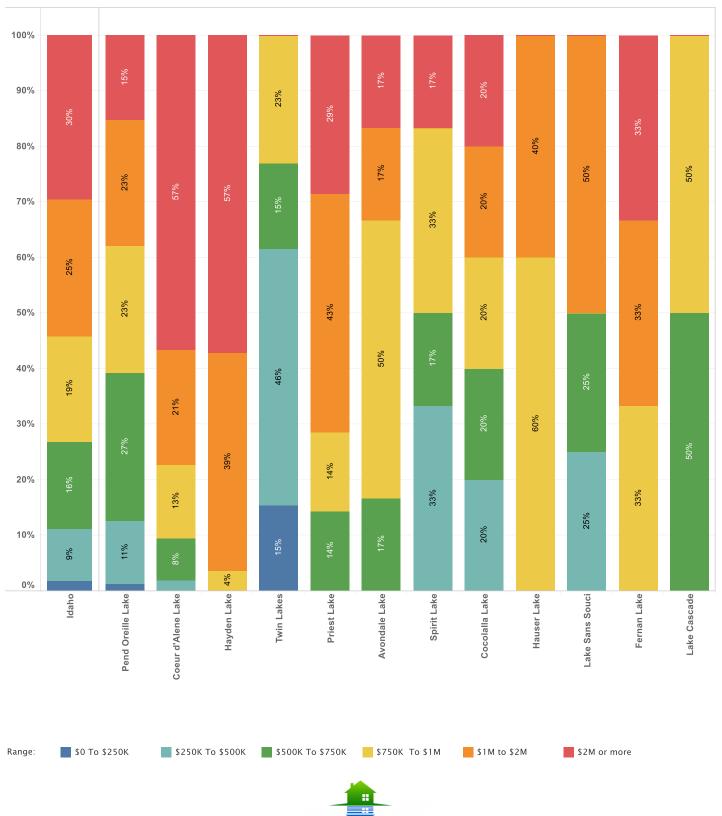
1.	Coeur d'Alene Lake	\$3,202,555
2.	Hayden Lake	\$2,961,427

## **Average Land Price Per Acre**

#### Listings of Less Than 10 Acres 1. Lake Cascade \$1,138,234 1 2. Hayden Lake \$731,268 2 3. Coeur d'Alene Lake \$436,644 4. Pend Oreille Lake \$250,227

#### Listings of 10 Acres or More

۱.	Pend Oreille Lake	\$79,344
2.	Coeur d'Alene Lake	\$57,653



#### Price Breakdown by Percentage of Homes in the Idaho Market 2022Q2

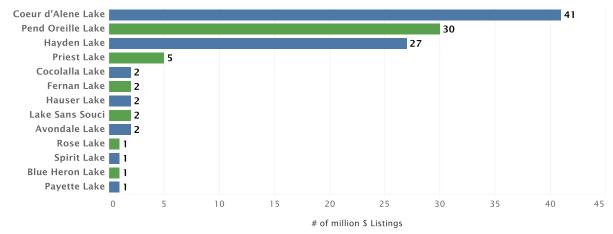
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## Luxury Lake Real Estate in Idaho

#### Where Are The Million-Dollar Listings? 2022Q2



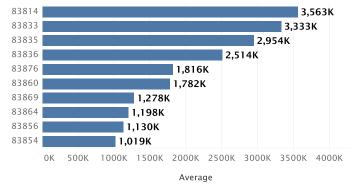
35%

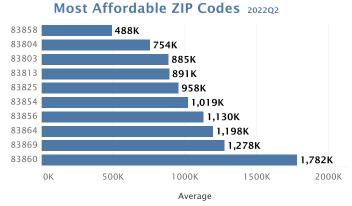
of \$1M+ Homes in Idaho are on Coeur d'Alene Lake

#### Total Number of \$1M+ Homes

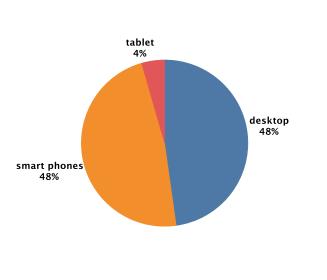
## 117

## Most Expensive ZIP Codes 2022Q2





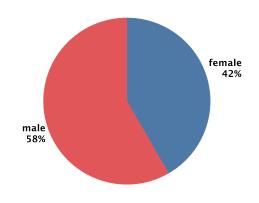




How are shoppers connecting 2022Q2

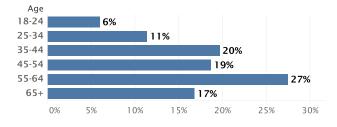
## Who's Shopping Idaho Lake Real Estate

## Male/Female Visitors 2022Q2



#### 90% of potential buyers come from outside Idaho

#### What Age Groups are Shopping 2022Q2



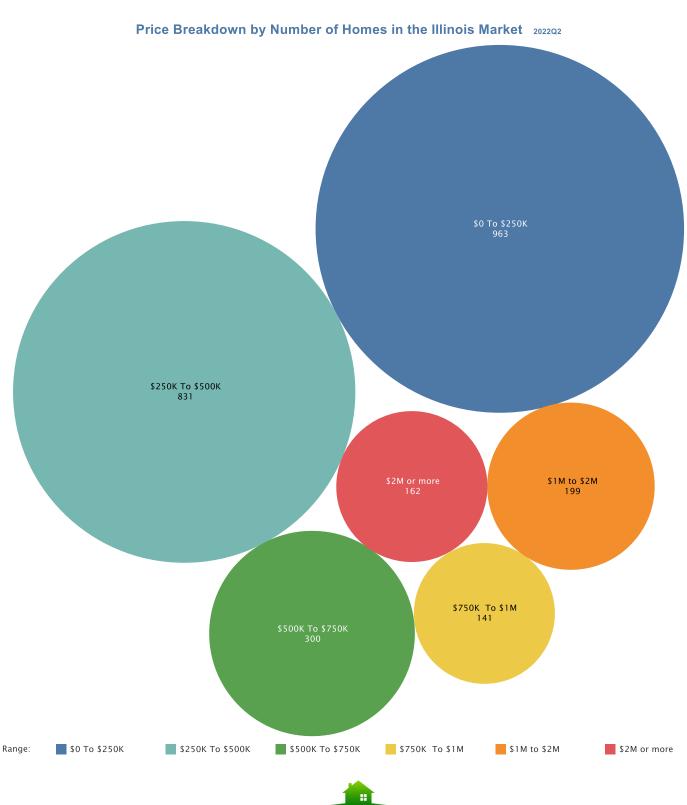
#### Seattle-Tacoma

is the Number 1 metro area outside of Idaho searching for Idaho lake property!

#### Number 2-10 metros are:

- Spokane, WA
- Los Angeles, CA
- Phoenix, AZ
- Denver, CO
- $m \cdot$  San Francisco-Oakland-San Jose, CA
- Sacramento-Stockton-Modesto, CA
- Salt Lake City, UT
- Portland, OR
- San Diego, CA





## ILLINOIS

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# Illinois

The number of listings on Lake Michigan grew from 2,518 in spring 2022 to 3,039, resulting in a 19% increase.

## **Largest Markets**

## **Most Listings**

Total Illinois Market:	\$1,786,26	54,907	Total Illinois Listings:		3,039
5. Heather Lake	\$11,924,900	0.7%	5. Round Lake	30	1.0%
4. Wonder Lake	\$17,044,239	1.0%	4. Lake Thunderbird	41	1.3%
3. Skokie Lagoons	\$21,675,899	1.2%	3. Spoon Lake	54	1.8%
2. Quarry Lake	\$22,784,800	1.3%	2. Wonder Lake	68	2.2%
1. Lake Michigan	\$1,376,088,901	77.0%	1. Lake Michigan	1,759	57.9%

\$1,729,802,412

\$56,462,495

1. Lake Michigan

2. Wonder Lake

4. Peoria Lake

3. Chain O'Lakes - Fox Lake

5. Chain O'Lakes - Long Lake

Total Illinois Home Listings:

## Largest Home Markets

1.	Lake Michigan	\$1,358,083,101	78.5%
2.	Quarry Lake	\$22,215,800	1.3%
3.	Skokie Lagoons	\$20,280,900	1.2%
4.	Wonder Lake	\$16,803,750	1.0%
5.	Heather Lake	\$11,924,900	0.7%

#### Total Illinois Home Market:

## Largest Land Markets

1.	Lake Michigan	\$18,005,800	31.9%
2.	Bangs Lake	\$3,353,500	5.9%
3.	Lake Renwick	\$2,369,444	4.2%
4.	Lake Of The Coves	\$2,228,000	3.9%
5.	Spoon Lake	\$1,562,250	2.8%

#### Total Illinois Land Market:

## **Average Home Price**

1.	Skokie Lagoons	\$2,028,090
2.	Quarry Lake	\$1,481,053
3.	Lake Michigan	\$791,885
4.	Baker Lake	\$770,757
5.	Lake Sara	\$494,230

## Most Land Available

Most Homes Available

1,715

64

24

23

22

66.1%

2.5%

0.9%

0.9%

0.8%

443

2,596

1.	Lake Michigan	44	9.9%
2.	Spoon Lake	43	9.7%
3.	Lake Thunderbird	32	7.2%
4.	Lake Wildwood	21	4.7%
5.	Holiday Lake	13	2.9%

**Total Illinois Land Listings:** 

\*\*

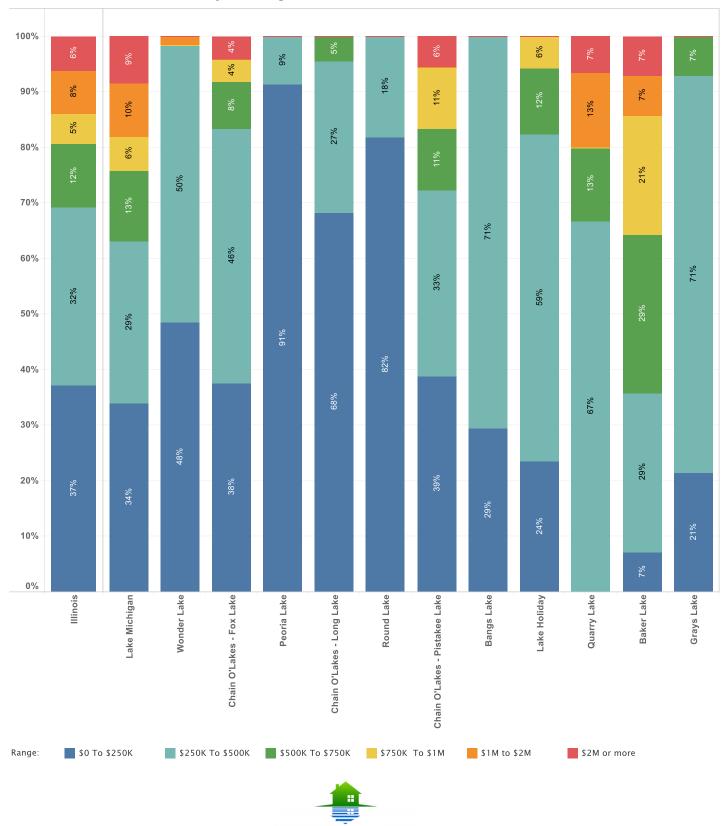
## Average Land Price Per Acre

#### Listings of Less Than 10 Acres

1.	Bangs Lake	\$222,233
2.	Holiday Lake	\$115,599
3.	Cotton Creek Marsh	\$76,674
4.	Lake Thunderbird	\$40,470

#### Listings of 10 Acres or More

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.



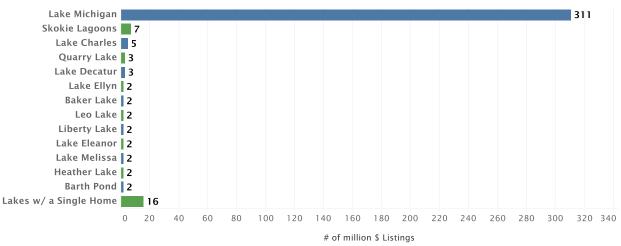
#### Price Breakdown by Percentage of Homes in the Illinois Market 2022Q2

Lake Real Estate Market Report: Chapter 1 – Summer 2022

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## Luxury Lake Real Estate in Illinois

#### Where Are The Million-Dollar Listings? 2022Q2



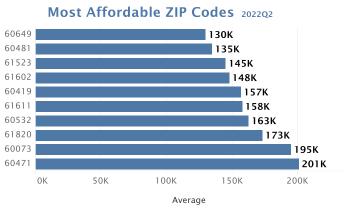
of \$1M+ Homes in Illinois are on Lake Michigan

#### Total Number of \$1M+ Homes



#### Most Expensive ZIP Codes 2022Q2 60044 4,894K 60043 3,502K 60045 3,444K 60022 3,133K 60093 2,741K 60035 2,322K 60540 1,407K 60610 1.295K 60515 1,021K 60137 968K 0M 1 M 2M 3 M 4M 5 M Average

86%



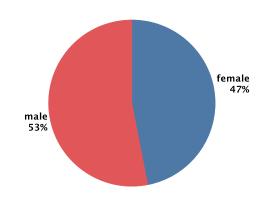


## Who's Shopping Illinois Lake Real Estate

## tablet 5% desktop 34% smart phones 61%

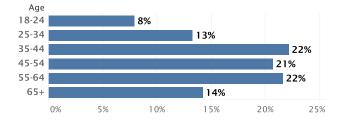
#### How are shoppers connecting 2022Q2

#### Male/Female Visitors 2022Q2



## 31% of potential buyers come from outside Illinois

#### What Age Groups are Shopping 2022Q2



#### St. Louis

is the Number 1 metro area outside of Illinois searching for Illinois lake property!

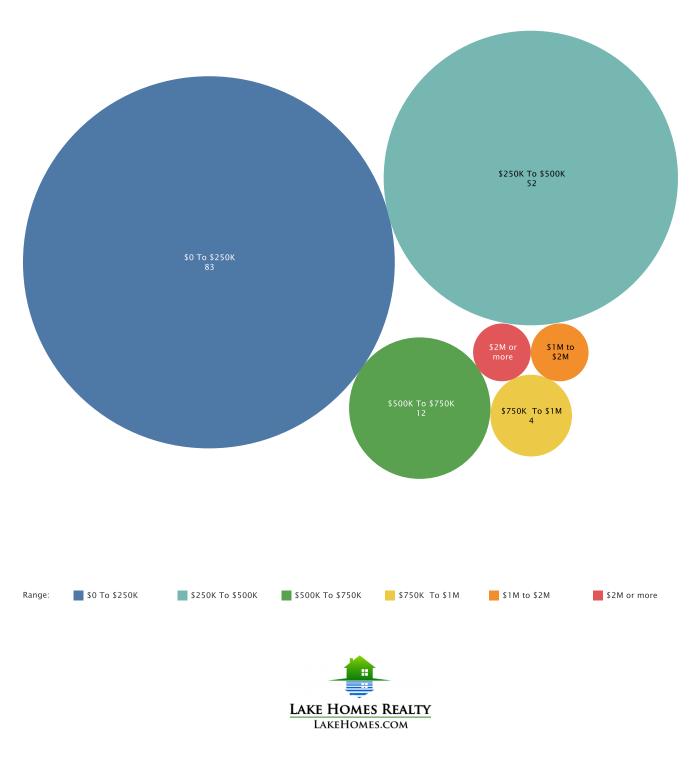
#### Number 2-10 metros are:

- Milwaukee, WI
- New York, NY
- Denver, CO
- Dallas-Ft. Worth, TX
- Phoenix, AZ
- Los Angeles, CA
- Madison, WI
- Detroit, MI
- Indianapolis, IN



## **CHAINOLAKES**

Price Breakdown by Number of Homes in the ChainOLakes Market 2022Q2



## Chain O' Lakes

Chain o' Lakes increased from \$43 MM in spring 2022 to \$56 MM in summer 2022 resulting \$13 MM in growth.

## **Largest Markets**

### **Most Listings**

1. Chain O'Lakes - Fox Lake	\$10,178,900	18.2%	1. Chain O'Lakes - Fox Lake	28	14.0%
2. Chain O'Lakes - Pistakee Lake	\$9,779,450	17.5%	2. Chain O'Lakes - Pistakee Lake	26	13.0%
<ol> <li>Chain O'Lakes - Grass Lake</li> </ol>	\$4,863,820	8.7%	3. Chain O'Lakes - Long Lake	23	11.5%
4. Chain O'Lakes - Long Lake	\$4,736,200	8.5%	4. Chain O'Lakes - Nippersink Lake	18	9.0%
5. Chain O'Lakes - Lake Marie	\$4,702,300	8.4%	5. Chain O'Lakes - Grass Lake	15	7.5%
Total ChainOLakes Market:	\$55,9	12,034	Total ChainOLakes Listings:		200
Largest Home M	Markets		Most Homes Avail	able	
1. Chain O'Lakes - Fox Lake	\$9,747,400	19.0%	1. Chain O'Lakes - Fox Lake	24	15.5%
2. Chain O'Lakes - Pistakee Lake	\$8,627,900	16.8%	2. Chain O'Lakes - Long Lake	22	14.2%
3. Chain O'Lakes - Grass Lake	\$4,814,400	9.4%	3. Chain O'Lakes - Pistakee Lake	18	11.6%
4. Chain O'Lakes - Long Lake	\$4,710,300	9.2%	4. Chain O'Lakes - Nippersink Lake	13	8.4%
5. Chain O'Lakes - Lake Marie	\$4,077,300	8.0%	5. Duck Lake	12	7.7%
Total ChainOLakes Home Market:	\$51,266	<b>5</b> ,944	Total ChainOLakes Home Listings:		155
Largest Land M	larkets		Most Land Availa	ble	
1. Chain O'Lakes - Pistakee Lake	\$1,151,550	24.8%	1. Chain O'Lakes - Pistakee Lake	8	17.8%
2. Chain O'Lakes - Lake Marie	\$625,000	13.5%	2. Chain O'Lakes - Lake Marie	5	11.1%
3. Lake Tranquility	\$579,000	12.5%	2. Chain O'Lakes - Nippersink Lake	5	11.1%
4. Chain O'Lakes - Bluff Lake	\$449,000	9.7%	4. Chain O'Lakes - Fox Lake	4	8.9%
5. Chain O'Lakes - Fox Lake	\$431,500	9.3%	4. Chain O'Lakes - Grass Lake	4	8.9%
Total ChainOLakes Land Market:	\$4,64	5,090	Total ChainOLakes Land Listings:		45
Average Home P	rice				

#### eraye nome r ICC

1.	Chain O'Lakes - Pistakee Lake, IL	\$479,328
2.	Chain O'Lakes - Grass Lake, IL	\$437,673
3.	Chain O'Lakes - Fox Lake, IL	\$406,142

## **Average Land Price Per Acre**

\*\*

#### Listings of Less Than 10 Acres

Listings of 10 Acres or More

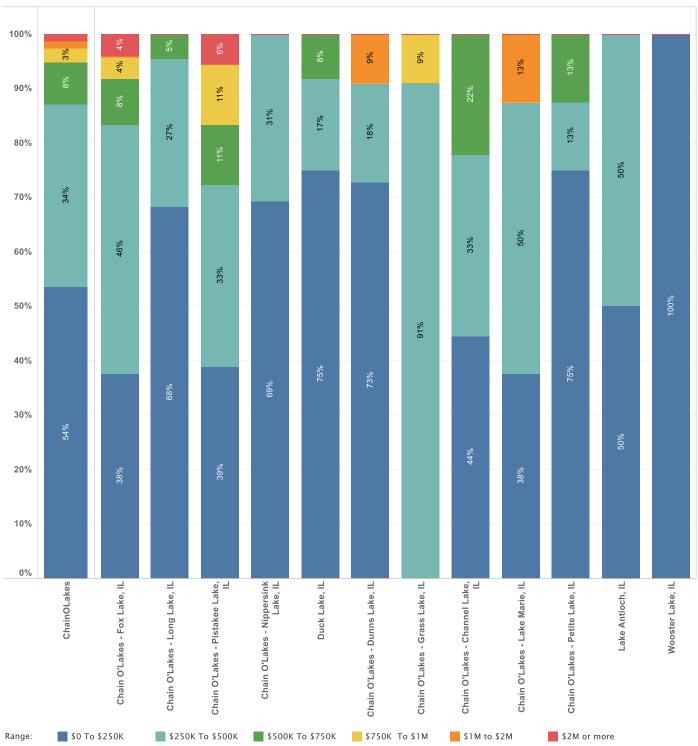
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\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.

\*\*\* No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

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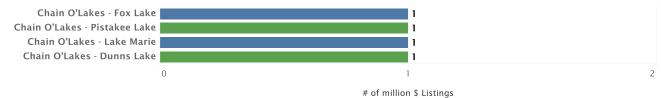


Price Breakdown by Percentage of Homes in the ChainOLakes Market 2022Q2



## Luxury Lake Real Estate in ChainOLakes







of \$1M+ Homes in ChainOLakes are on Chain O'Lakes - Dunns Lake

#### Total Number of \$1M+ 4 Homes

#### Most Expensive ZIP Codes 2022Q2 Most Affordable ZIP Codes 2022Q2 60051 485K 60073 195K 60002 60050 234K 385K 60020 323K 60081 286K 60041 312K 60041 312K 60081 286K 60020 323K 60050 234K 60002 60073 195K 60051 0K 100K 200K 300K 400K 500K 0K 100K 200K 300K Average Average



385K

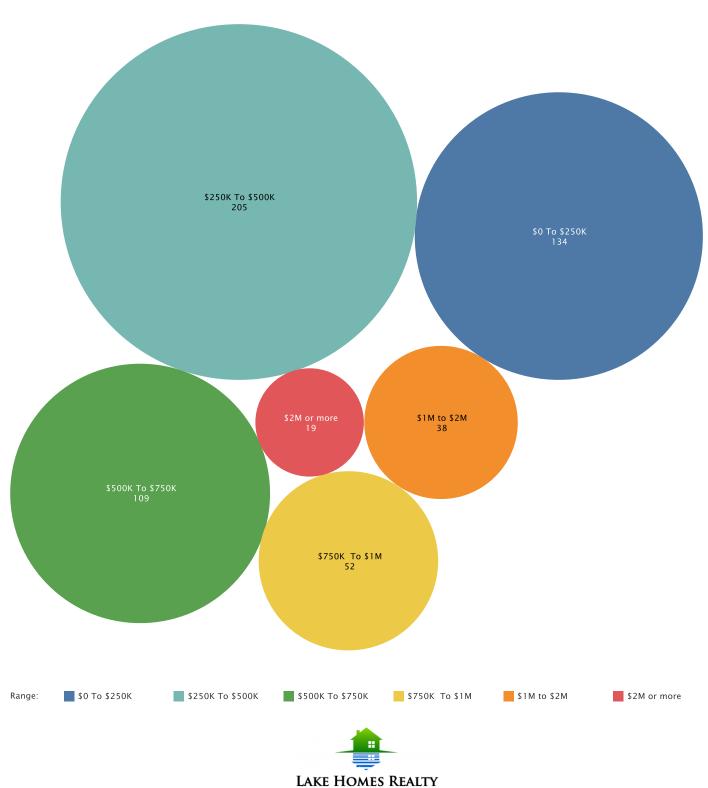
400K

485K

500K



Price Breakdown by Number of Homes in the Indiana Market 2022Q2



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## Indiana

## The total Indiana home market experienced a 41% rise from from \$251 MM in spring 2022 to \$380 MM in summer 2022

## **Largest Markets**

## **Most Listings**

**Most Homes Available** 

Total Indiana Market:	\$380,43	9,361	Total Indiana Listings:		815
5. Lake Shafer	\$15,636,800	4.1%	5. Lake Michigan	31	3.8%
4. Lake Wawasee	\$23,108,320	6.1%	4. Morse Reservoir	32	5.7%
3. Lake Maxinkuckee	\$26,568,000	7.9%	3. Geist Reservoir	37	4.5%
2. Lake Michigan	\$28,409,388	7.5%	2. Lake Shafer	46	5.6%
1. Geist Reservoir	\$34,513,400	9.1%	1. Lake Freeman	50	6.1%

## Largest Home Markets

1.	Geist Reservoir	\$34,018,900	10.1%	1. Geist Reservoir	35	6.3%
2.	Lake Maxinkuckee	\$26,568,000	7.9%	2. Morse Reservoir	32	5.7%
3.	Lake Michigan	\$25,340,688	7.5%	3. Lake Shafer	25	4.5%
4.	Lake Wawasee	\$19,574,300	5.8%	4. Lake Freeman	19	3.4%
5.	Morse Reservoir	\$14,506,429	4.3%	4. Lake Michigan	19	3.4%

\$336,586,056

## **Largest Land Markets**

## **Most Land Available**

\$43,85	3,305	Total Indiana Land Listings:		258
\$1,891,200	4.3%	5. Lake Michigan	12	4.7%
\$3,068,700	7.0%	4. Valley Forge Lake	14	5.4%
\$3,534,020	8.1%	3. Bischoff Reservoir	20	7.8%
\$4,130,000	9.4%	2. Lake Shafer	21	8.1%
\$4,155,900	9.5%	1. Lake Freeman	31	12.0%

\*\*

**Total Indiana Home Listings:** 

## **Average Home Price**

**Total Indiana Home Market:** 

Total Indiana Land Market:

1. Lake Shafer 2. Peyton Lake 3. Lake Wawasee 4. Lake Michigan 5. Valley Forge Lake

1.	Lake Michigan	\$1,333,720
2.	Lake Wawasee	\$1,030,226
3.	Geist Reservoir	\$971,969
4.	Hamilton Lake	\$822,800
5.	Sweetwater Lake	\$803,359

## **Average Land Price Per Acre**

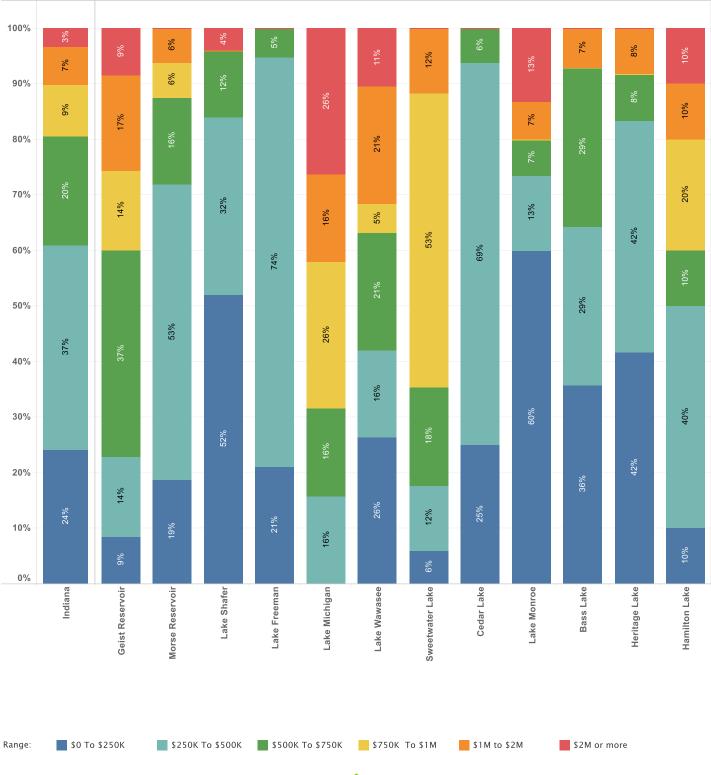
#### Listings of Less Than 10 Acres

1.	Lake Michigan	\$473,280
2.	Valley Forge Lake	\$360,916
3.	Lake Shafer	\$258,154
4.	Bischoff Reservoir	\$110,527
5.	Lake Santee	\$107,849

Listings of 10 Acres or More

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.

557

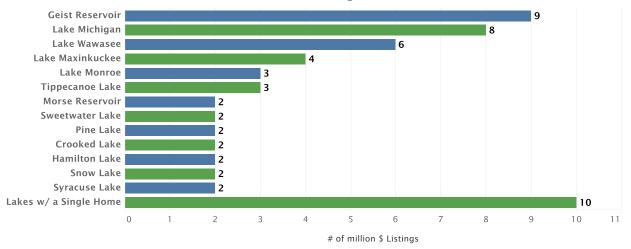


#### Price Breakdown by Percentage of Homes in the Indiana Market 2022Q2



## Luxury Lake Real Estate in Indiana

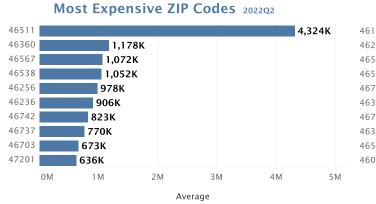
Where Are The Million-Dollar Listings? 2022Q2

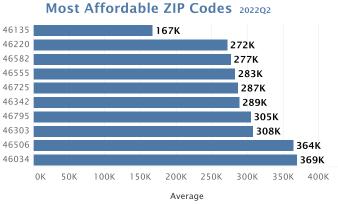


16%

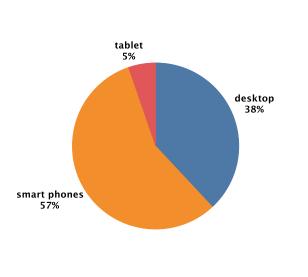
of \$1M+ Homes in Indiana are on Geist Reservoir Total Number of \$1M+ Homes

## 57





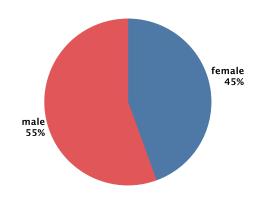




How are shoppers connecting 2022Q2

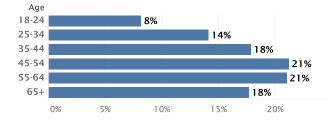
## Who's Shopping Indiana Lake Real Estate

## Male/Female Visitors 2022Q2



50% of potential buyers come from outside Indiana

#### What Age Groups are Shopping 2022Q2



## Chicago

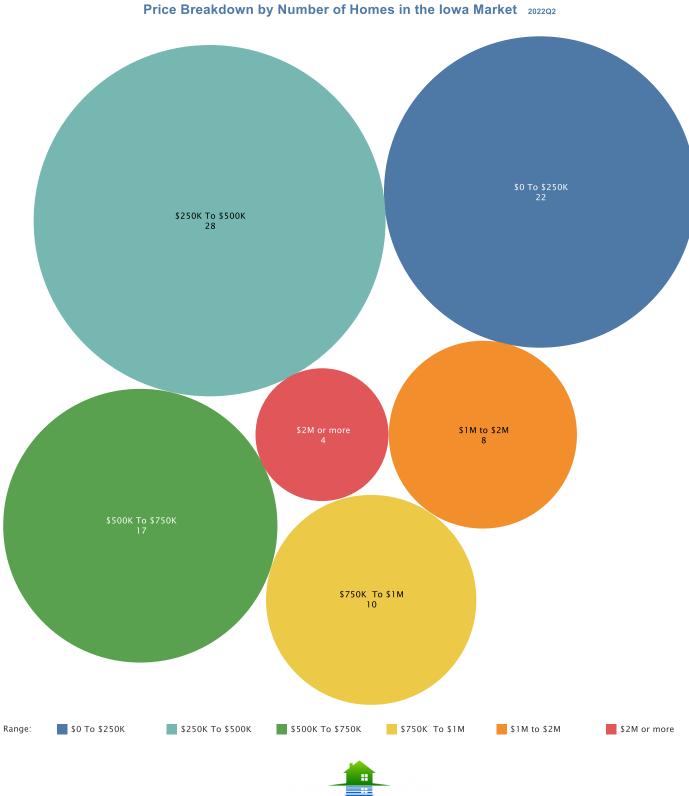
is the Number 1 metro area outside of Indiana searching for Indiana lake property!

#### Number 2-10 metros are:

- Cincinnati, OH
- · Columbus, OH
- Toledo, OH
- Louisville, KY
- Detroit, MI
- Peoria-Bloomington, IL
- Tampa-St. Petersburg (Sarasota), FL
- Denver, CO
- Atlanta, GA



## **IOWA**



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## Iowa

The total Iowa market grew from \$33 MM in spring 2022 to \$76 MM in summer 2022 resulting in a 79% rise.

**Most Listings** 

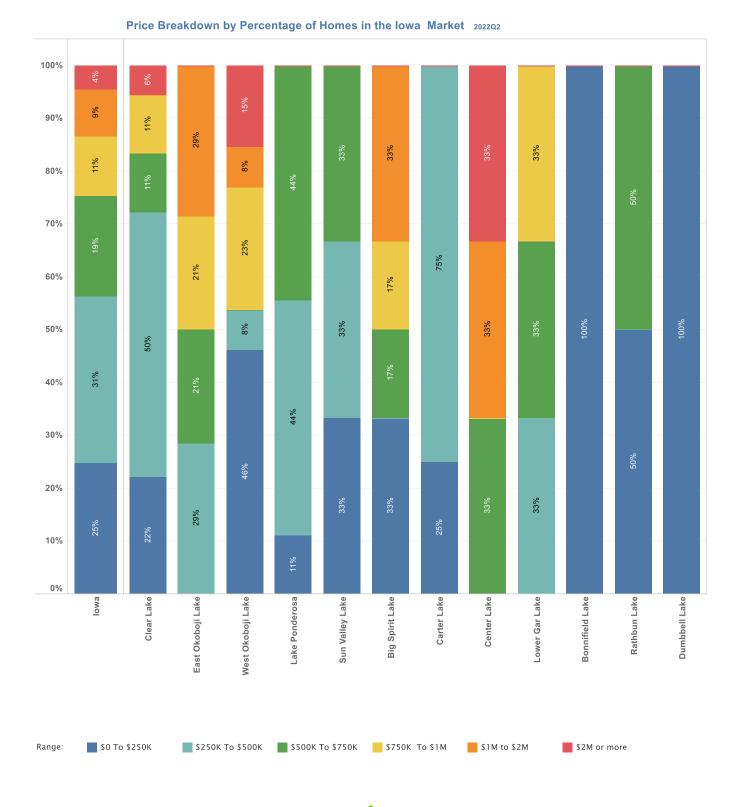
## **Largest Markets**

1. West Okoboji Lake	\$20,887,000	27.4%	1. Clear Lake	22	17.3%
2. East Okoboji Lake	\$15,960,899	20.9%	1. Sun Valley Lake	22	17.3%
3. Clear Lake	\$12,257,526	16.1%	3. East Okoboji Lake	21	16.5%
4. Sun Valley Lake	\$5,200,400	6.8%	4. West Okoboji Lake	14	11.0%
5. Big Spirit Lake	\$4,906,800	6.4%	5. Lake Ponderosa	12	9.4%
Total Iowa Market:	\$76,30	)2,447	Total Iowa Listings:		127
Largest Hom	e Markets		Most Homes A	vailable	
1. West Okoboji Lake	\$19,212,000	28.7%	1. Clear Lake	18	19.8%
2. East Okoboji Lake	\$12,913,899	19.3%	2. East Okoboji Lake	14	15.4%
3. Clear Lake	\$9,938,526	14.8%	3. West Okoboji Lake	13	14.3%
4. Big Spirit Lake	\$4,598,800	6.9%	4. Lake Ponderosa	9	9.9%
5. Lake Ponderosa	\$4,363,800	6.5%	4. Sun Valley Lake	9	9.9%
Total Iowa Home Market:	\$66,942	,547	Total Iowa Home Listings:		91
Largest Land	d Markets		Most Land Av	ailable	
1. East Okoboji Lake	\$3,047,000	32.6%	1. Sun Valley Lake	13	36.1%
2. Clear Lake	\$2,319,000	24.8%	2. East Okoboji Lake	7	19.4%
3. West Okoboji Lake	\$1,675,000	17.9%	2. Rathbun Lake	7	19.4%
4. Sun Valley Lake	\$1,409,500	15.1%	4. Clear Lake	4	11.1%
5. Lake Ponderosa	\$482,000	5.1%	5. Lake Ponderosa	3	8.3%
Total Iowa Land Market:	\$9,35	9,900	Total Iowa Land Listings:		36
Average Home	e Price				
1. West Okoboji Lake	\$1,477,846				

## Average Land Price Per Acre

Listings of Less Than 10 Acre	S	Listings of 10 Acres or More
1. Sun Valley Lake	\$145,760	**

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.



#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

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#### Luxury Lake Real Estate in Iowa



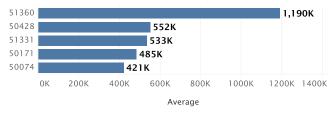


of \$1M+ Homes in Iowa are on East Okoboji Lake

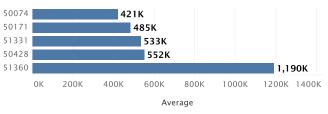
Total Number of \$1M+ Homes

12

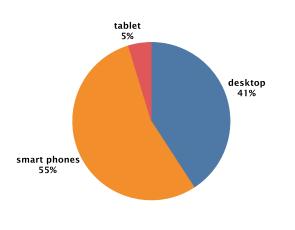
#### Most Expensive ZIP Codes 2022Q2



#### Most Affordable ZIP Codes 2022Q2



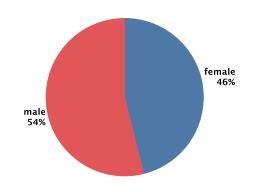




How are shoppers connecting 2022Q2

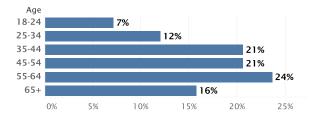
#### Who's Shopping Iowa Lake Real Estate

#### Male/Female Visitors 2022Q2



54% of potential buyers come from outside lowa

What Age Groups are Shopping 2022Q2



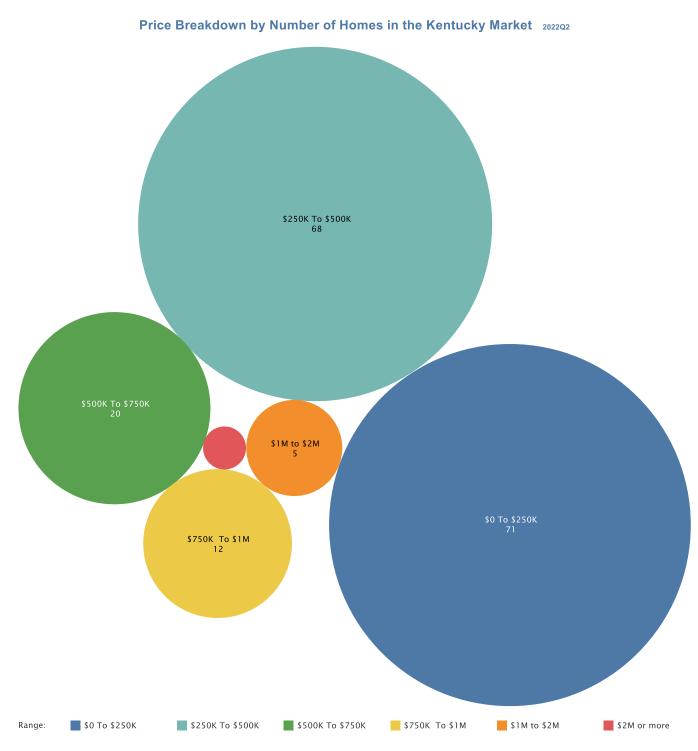
#### Omaha

is the Number 1 metro area outside of lowa searching for lowa lake property!

- Minneapolis-St. Paul, MN
- ・Chicago, IL
- Madison, WI
- Denver, CO
- Sioux Falls(Mitchell), SD
- St. Louis, MO
- Kansas City, MO
- Milwaukee, WI
- Phoenix, AZ



#### KENTUCKY





# Kentucky

**Largest Markets** 

#### 2. Lake Cumberland \$52,519,092 29.8% 3. Lake Barkley\* \$40,883,994 23.2% 4. Dale Hollow Lake\* \$17,730,056 10.0% 5. Wood Creek Lake \$2,943,300 1.7% Total Kentucky Market: \$176,452,351 **Total Kentucky Listings:** Largest Home Markets 1. Kentucky Lake\* \$45,081,098 38.3% 2. Lake Cumberland \$35,130,500 29.9% 3. Lake Barkley\* \$24,463,599 20.8% \$10,832,129 9.2% 4. Dale Hollow Lake\* 5. Wood Creek Lake \$2,117,900 1.8% Total Kentucky Home Market: \$117,625,226 Largest Land Markets

#### 1. Lake Cumberland \$17,388,592 29.6% 2. Kentucky Lake\* \$17,294,811 29.4% \$16,420,395 27.9% 3. Lake Barklev\* \$6,897,927 11.7% 4. Dale Hollow Lake\* 5. Wood Creek Lake \$825,400 1.4% Total Kentucky Land Market: \$58,827,125

## **Average Home Price**

1. Kentucky Lake

1. Lake Barkley 2. Wood Creek Lake 3. Kentucky Lake 4. Lake Cumberland

1. Kentucky Lake\*

\$602.305

\$37,944

\$62,375,909

35.4%

#### **Average Land Price Per Acre**

#### Listings of Less Than 10 Acres

#### Listings of 10 Acres or More

\$42,261	1. Lake Barkley	\$11,751
\$40,324	2. Lake Cumberland	\$6,660
\$38,399		

\* This includes lake real estate inventory from more than one state.

#### 76

Kentucky's total market grew from \$157 MM in spring 2022 to \$176 MM in summer 2022, resulting in an 11% increase.

#### **Most Listings**

1.	Lake Cumberland	414	38.0%
2.	Kentucky Lake*	276	25.3%
3.	Lake Barkley*	264	24.2%
4.	Dale Hollow Lake*	110	10.1%
5.	Wood Creek Lake	26	2.4%

#### Most Homes Available

	Lake Cumberland	108	39.9%
	Kentucky Lake*	76	28.0%
3.	Lake Barkley*	65	24.0%
	Dale Hollow Lake*	1 <i>7</i>	6.3%
	Wood Creek Lake	5	1.8%

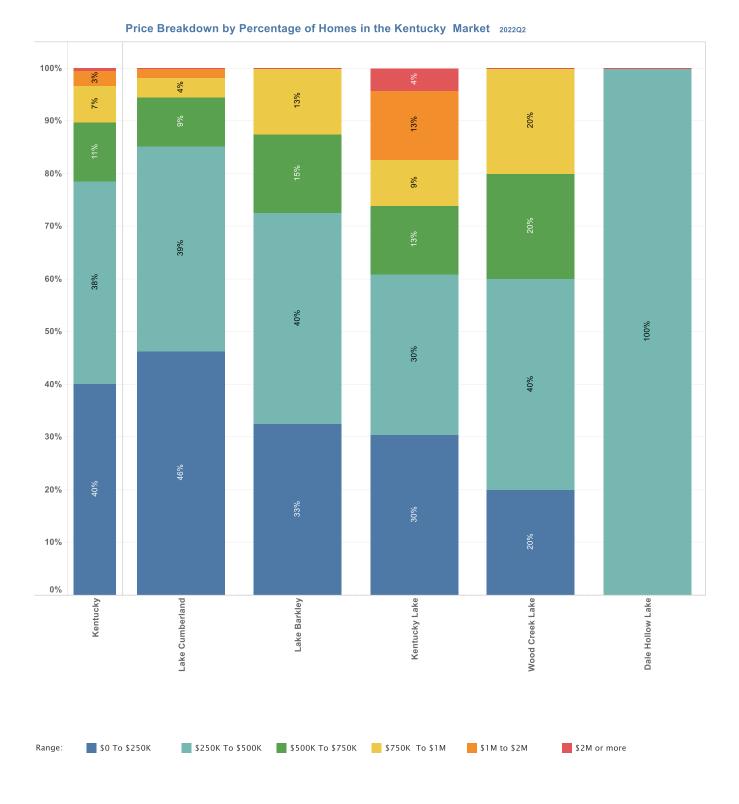
**Total Kentucky Home Listings:** 

271

1,090

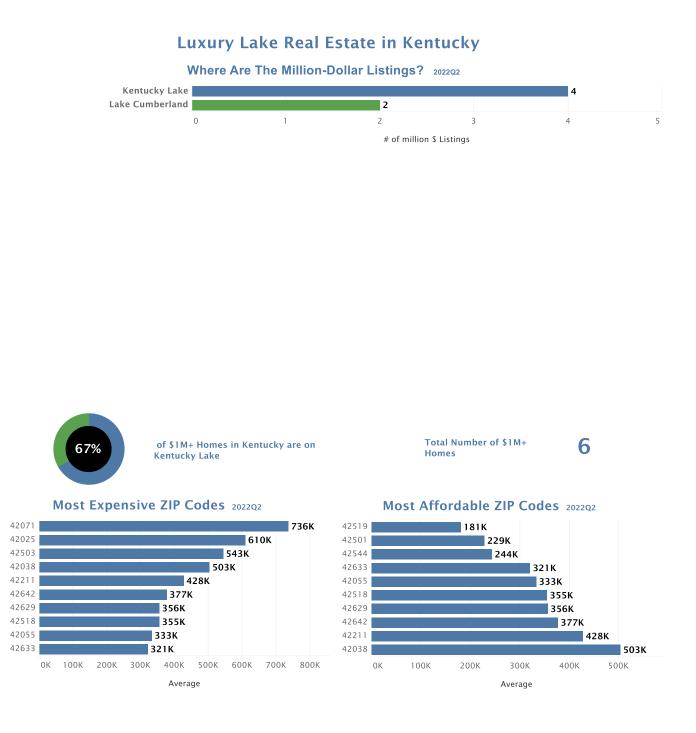
Most Land Available

1. Lake Cumb	berland	306	37.4%
2. Kentucky L	_ake*	200	24.4%
3. Lake Barkle	ey*	199	24.3%
4. Dale Hollow	w Lake*	93	11.4%
5. Wood Cree	ek Lake	21	2.6%
Total Kent	ucky Land Listings:		819

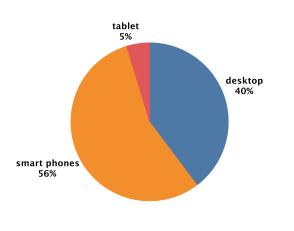


#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM



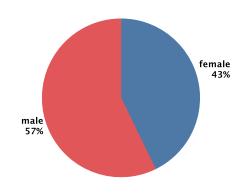




How are shoppers connecting 2022Q2

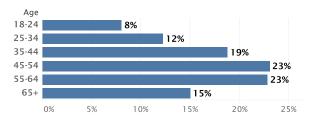
### Who's Shopping Kentucky Lake Real Estate





78% of potential buyers come from outside Kentucky

#### What Age Groups are Shopping 2022Q2



#### Cincinnati

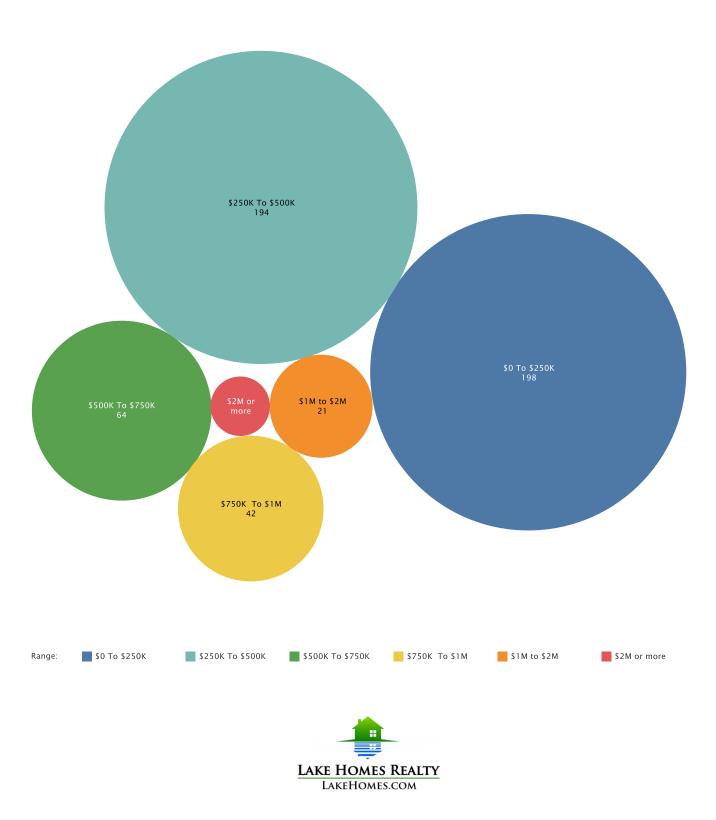
is the Number 1 metro area outside of Kentucky searching for Kentucky lake property!

- Nashville, TN
- ・Chicago, IL
- Indianapolis, IN
- Atlanta, GA
- Evansville, IN
- Washington DC (Hagerstown MD)
- St. Louis, MO
- Columbus, OH
- Dayton, OH



#### LOUISIANA

Price Breakdown by Number of Homes in the Louisiana Market 2022Q2



## Louisiana

## The lakes on the Largest Markets list have generally maintained their ranking from spring 2022

#### Largest Markets

<ol> <li>Lake Pontchartrain</li> <li>Lake Charles</li> <li>Grand Lagoon</li> <li>Prien Lake</li> <li>Toledo Bend Reservoir*</li> </ol>	\$77,411,824 \$37,865,330 \$33,224,686 \$31,002,101 \$25,778,162	22.0% 10.8% 9.5% 8.8% 7.3%	7. 8. 9.	Cross Lake Calcasieu Lake The Lake District Bayou D'arbonne Lake Caddo Lake	\$16,085,100 \$14,053,809 \$12,543,035 \$7,314,600 \$5,767,400	4.6% 4.0% 3.6% 2.1% 1.6%
--	--	--	----------------	---	--	--------------------------------------

#### Largest Home Markets

1.	Lake Pontchartrain	\$67,977,010	27.3%
2.	Grand Lagoon	\$29,709,586	12.0%
3.	Prien Lake	\$22,212,437	8.9%
4.	Toledo Bend Reservoir*	\$20,926,898	8.4%
5.	Lake Charles	\$16,206,400	6.5%
6.	Cross Lake	\$10,364,500	4.2%
7.	The Lake District	\$6,474,535	2.6%
8.	Calcasieu Lake	\$5,725,900	2.3%
9.	Bayou D'arbonne Lake	\$4,732,200	1.9%
10.	Caddo Lake	\$4,689,000	1.9%

Total Louisiana Home Market:

\$248,606,869

#### Largest Land Markets

1.	Lake Charles	\$21,658,930	21.1%
2.	Lake Pontchartrain	\$9,434,814	9.2%
3.	Prien Lake	\$8,789,664	8.6%
4.	Calcasieu Lake	\$8,327,909	8.1%
5.	The Lake District	\$6,068,500	5.9%
6.	Cross Lake	\$5,720,600	5.6%
7.	Oden Lake	\$4,861,064	4.7%
8.	Toledo Bend Reservoir*	\$4,851,264	4.7%
9.	Goodyears Pond	\$3,961,500	3.9%
10.	Grand Lagoon	\$3,515,100	3.4%

Total Louisiana Land Market:

Total Louisiana Market:

\$102,674,150

\$354,805,919

The total Louisiana market grew from \$329 MM in spring 2022 to \$354 MM resulting in a 7% increase.

#### **Most Expensive Homes**

1.	Cross Lake	\$740,321
2.	Prien Lake	\$673,104

#### **Most Affordable Homes**

Lake Charles
 Calcasieu Lake

\$405,160 \$520,536

#### **Most Listings**

				Total Louisiana Listings:		1,104
5.	Oden Lake	60	5.5%	10. Goodyears Pond	30	2.7%
4.	Lake Charles	90	8.2%	9. Cross Lake	37	3.4%
3.	Toledo Bend Reservoir*	103	9.4%	8. Calcasieu Lake	44	4.0%
2.	Grand Lagoon	118	10.7%	6. Prien Lake	52	4.7%
1.	Lake Pontchartrain	145	13.2%	6. Bayou D'arbonne Lake	52	4.7%

#### Most Homes Available

#### Most Land Available

Total Louisiana Home Listings:		571	Total Louisiana Land Listings:		527
10. The Lake District	12	2.1%	10. Prien Lake	19	3.6%
9. Country Club Lake	13	2.3%	9. Cross Lake	23	4.4%
7. Cross Lake	14	2.5%	8. Goodyears Pond	28	5.3%
7. Chaplin Lake	14	2.5%	7. Calcasieu Lake	33	6.3%
6. Bayou D'arbonne Lake	18	3.2%	6. Bayou D'arbonne Lake	34	6.5%
5. Prien Lake	33	5.8%	5. Grand Lagoon	37	7.0%
4. Lake Charles	40	7.0%	4. Lake Pontchartrain	40	7.6%
3. Toledo Bend Reservoir*	53	9.3%	2. Toledo Bend Reservoir*	50	9.5%
2. Grand Lagoon	81	14.2%	2. Lake Charles	50	9.5%
1. Lake Pontchartrain	105	18.4%	1. Oden Lake	58	11.0%

#### Most Expensive Land Per Acre

#### Listings of Less Than 10 Acres

1.	Prien Lake	\$588,331
2.	Lake Charles	\$401,473
3.	Calcasieu Lake	\$374,792
4.	Lake Pontchartrain	\$348,524
5.	Grand Lagoon	\$171,069
6.	Cross Lake	\$162,740
7.	Blind Lagoon	\$135,377
8.	Swan Lake	\$90,874

#### Listings of 10 Acres or More

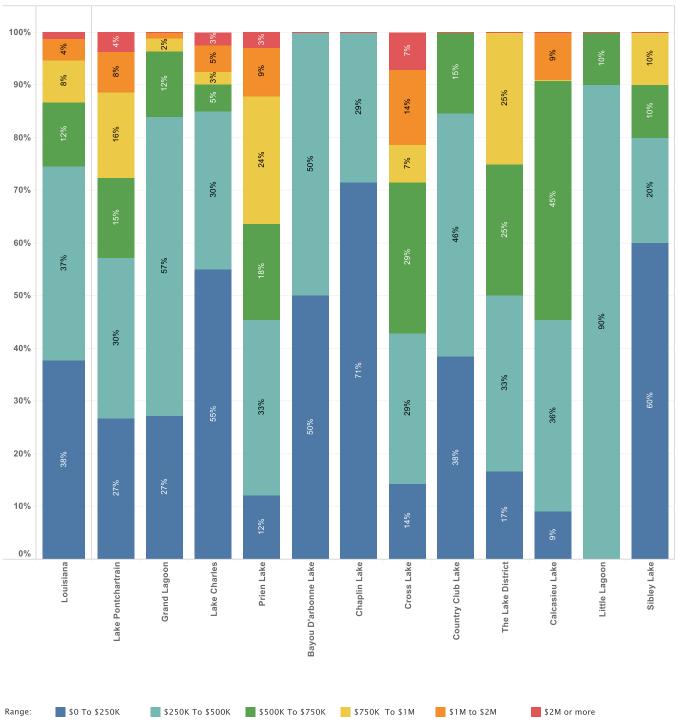
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### Most Affordable Land per Acre

		Listings of 10 Acres or More
ngville Lake	\$16,031	**
ledo Bend Reservoir	\$36,440	
oley Lake	\$41,982	
you D'arbonne Lake	\$57,451	
odyears Pond	\$79,982	
len Lake	\$85,909	
an Lake	\$90,874	
nd Lagoon	\$135,377	
	edo Bend Reservoir ley Lake rou D'arbonne Lake odyears Pond en Lake an Lake	edo Bend Reservoir       \$36,440         ley Lake       \$41,982         rou D'arbonne Lake       \$57,451         odyears Pond       \$79,982         en Lake       \$85,909         an Lake       \$90,874

\* This includes lake real estate inventory from more than one state.

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.



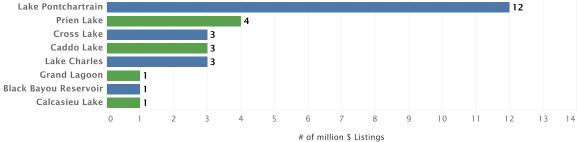
#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

Price Breakdown by Percentage of Homes in the Louisiana Market 2022Q2



#### Luxury Lake Real Estate in Louisiana





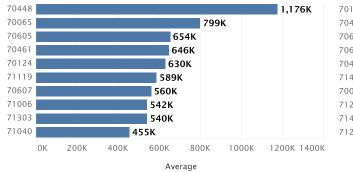


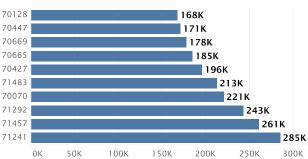
of \$1M+ Homes in Louisiana are on Lake Pontchartrain Total Number of \$1M+ Homes

Most Affordable ZIP Codes 202202

28

#### Most Expensive ZIP Codes 2022Q2





Average

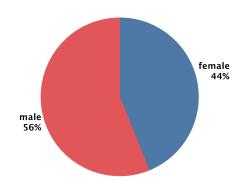


## tablet 4% desktop 34% smart phones 62%

How are shoppers connecting 2022Q2

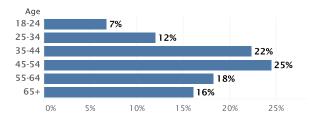
## Who's Shopping Louisiana Lake Real Estate





## 59% of potential buyers come from outside Louisiana

#### What Age Groups are Shopping 2022Q2

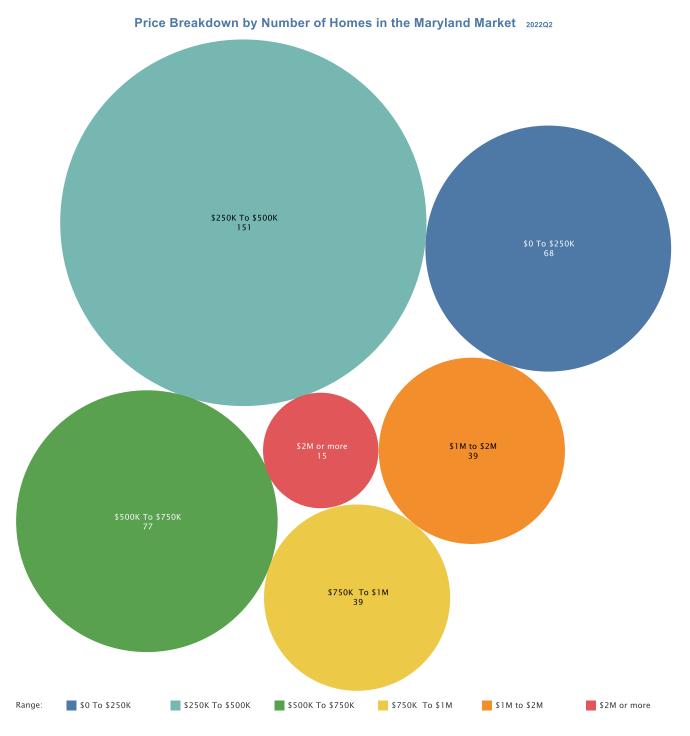


#### Dallas-Ft. Worth

is the Number 1 metro area outside of Louisiana searching for Louisiana lake property!

- Houston, TX
- Atlanta, GA
- Austin, TX
- San Francisco-Oakland-San Jose, CA
- Memphis, TN
- Tyler-Longview(Lufkin & Nacogdoches), TX
- New York, NY
- Chicago, IL
- Mobile AL-Pensacola (Ft. Walton Beach), FL





#### MARYLAND

# Maryland

### The Maryland market rose from \$222 MM in spring 2022 to \$277 MM in summer 2022, a 22% increase.

#### Largest Markets

#### **Most Listings**

31,991,357 11,673,800 \$7,801,700 \$7,244,900 <b>\$277,80</b>	11.5% 4.2% 3.2% 2.6% D6,931	<ol> <li>Lake Linganore</li> <li>Lake Lariat</li> <li>Druid Lake</li> <li>Chase Pond</li> </ol>	60 24 16 14	12.3% 4.9% 4.1% 2.9%
\$7,801,700 \$7,244,900	3.2% 2.6%	<ol> <li>Lake Lariat</li> <li>Druid Lake</li> <li>Chase Pond</li> </ol>	16	4.1%
\$7,244,900	2.6%	5. Chase Pond		
			14	2.9%
\$277,80	06,931			
		Total Maryland Listings:		489
ts		Most Homes A	vailable	
83,597,095	34.1%	1. Deep Creek Lake	83	21.3%
31,331,461	12.8%	2. Lake Linganore	48	12.3%
510,673,800	4.4%	3. Lake Lariat	18	4.6%
\$7,801,700	3.2%	4. Druid Lake	16	4.1%
\$7,009,900	2.9%	5. Lake Whetstone	13	3.3%
\$244,847	,030	Total Maryland Home Listings:		389
ts		Most Land Av	ailable	
24,415,300	74.1%	1. Deep Creek Lake	50	50.0%
\$1,500,000	4.6%	2. Lake Linganore	12	12.0%
\$1,000,000	3.0%	3. Lake Lariat	6	6.0%
\$920,000	2.8%	4. Drum Point Pond	4	4.0%
\$799,000	2.4%	5. Lake Vista	3	3.0%
\$32,95	9,901	Total Maryland Land Listings:		100
\$1,007,194				
\$889,483				
\$652,739				
	\$7,009,900 <b>\$244,847</b> <b>ts</b> 24,415,300 \$1,500,000 \$1,000,000 \$920,000 \$799,000 <b>\$32,95</b> \$1,007,194 \$889,483	\$1,331,461 12.8% \$10,673,800 4.4% \$7,801,700 3.2% \$7,009,900 2.9% \$244,847,030 ES 24,415,300 74.1% \$1,500,000 4.6% \$1,000,000 3.0% \$920,000 2.8% \$799,000 2.4% \$32,959,901 \$1,007,194 \$889,483	\$31,331,461       12.8%       2. Lake Linganore         \$10,673,800       4.4%       3. Lake Lariat         \$7,801,700       3.2%       4. Druid Lake         \$7,801,700       3.2%       5. Lake Whetstone         \$244,847,030       Total Maryland Home Listings: <b>ts Most Land Av</b> 24,415,300       74.1%       1. Deep Creek Lake         \$1,500,000       4.6%       2. Lake Linganore         \$1,000,000       3.0%       3. Lake Lariat         \$920,000       2.8%       4. Drum Point Pond         \$799,000       2.4%       5. Lake Vista         \$32,959,901       Total Maryland Land Listings:	331,331,461       12.8%       2. Lake Linganore       48         \$10,673,800       4.4%       3. Lake Lariat       18         \$7,801,700       3.2%       4. Druid Lake       16         \$7,009,900       2.9%       5. Lake Whetstone       13         \$244,847,030       Total Maryland Home Listings:       13         \$244,847,030       Total Maryland Home Listings:       13         \$244,847,030       Total Maryland Home Listings:       12         \$244,847,030       1. Deep Creek Lake       50         \$1,500,000       4.6%       2. Lake Linganore       12         \$1,000,000       3.0%       3. Lake Lariat       6         \$920,000       2.8%       4. Drum Point Pond       4         \$799,000       2.4%       5. Lake Vista       3         \$32,959,901       Total Maryland Land Listings:       3         \$1,007,194       \$889,483       5       5

#### Average Land Price Per Ac

Listings	of	Less	Than	10 Acres
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#### Listings of 10 Acres or More

1.	Deep Creek Lake	\$308,406
2.	Lake Linganore	\$231,542

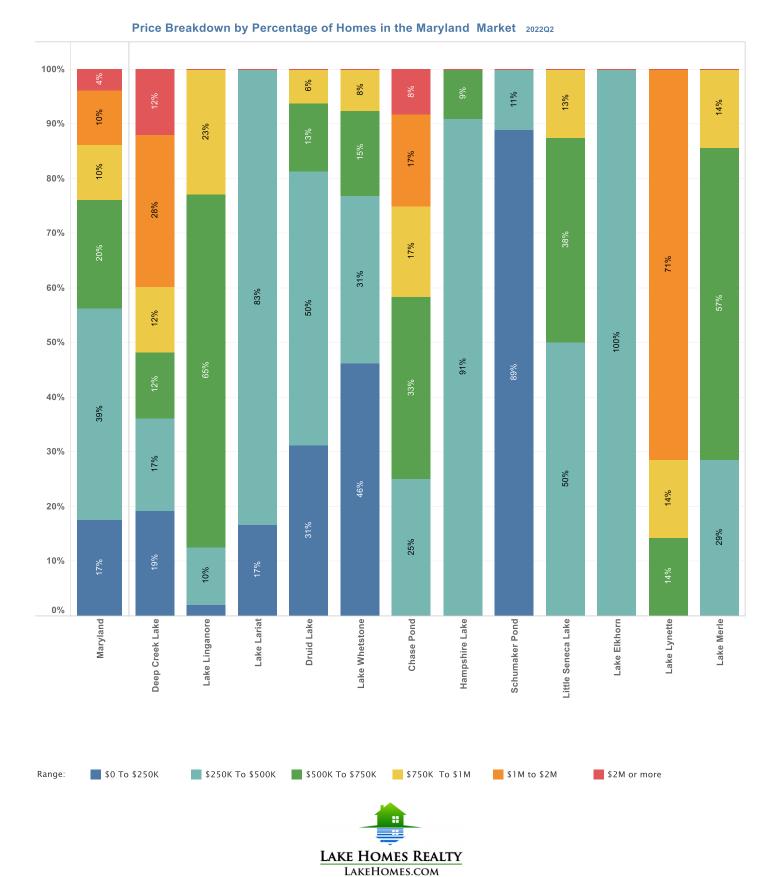
\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.

\*\*\*\*Note: A change in a Maryland's MLS platform resulted in more listings being reported to Lake Homes Realty.

www.LakeHomes.com

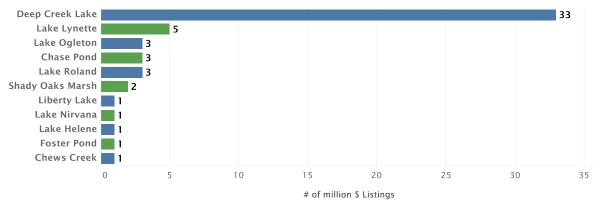
Copyright © 2022 Lake Homes Realty, LLC

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### Luxury Lake Real Estate in Maryland

Where Are The Million-Dollar Listings? 2022Q2



61% of \$1M+ Homes Creek Lake

Most Expensive ZIP Codes 2022Q2

of \$1M+ Homes in Maryland are on Deep Creek Lake

#### Total Number of \$1M+ Homes



#### 21550 1,134K 21403 1,040K 21561 988K 21012 781K 21541 774K 21774 623K 20721 465K 20603 443K 20874 385K

600K

Average

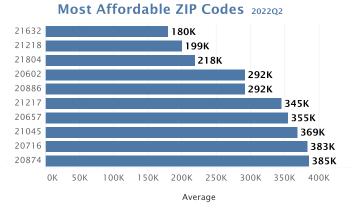
800K

1000K

1200K

383K

400K

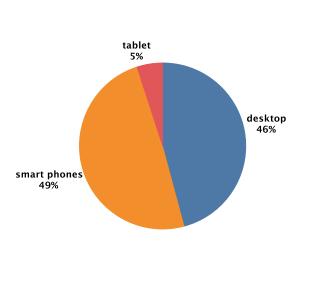




20716

0K

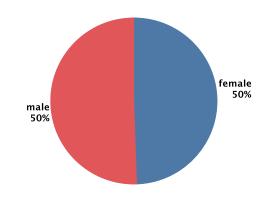
200K



How are shoppers connecting 2022Q2

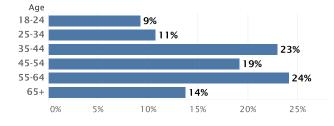
### Who's Shopping Maryland Lake Real Estate

#### Male/Female Visitors 2022Q2



#### 69% of potential buyers come from outside Maryland

#### What Age Groups are Shopping 2022Q2

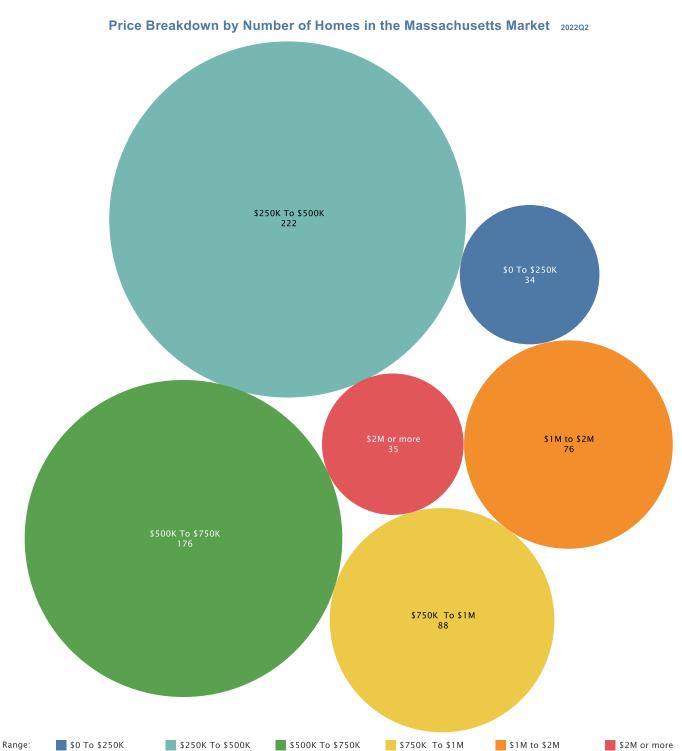


#### Washington DC (Hagerstown

is the Number 1 metro area outside of Maryland searching for Maryland lake property!

- Pittsburgh, PA
- Philadelphia, PA
- New York, NY
- Harrisburg-Lancaster-Lebanon-York, PA
- Boston MA-Manchester, NH
- Columbus, OH
- Johnstown-Altoona-State College, PA
- Phoenix, AZ
- $\cdot$  Raleigh-Durham (Fayetteville), NC





**MASSACHUSETTS** 

# Massachusetts

The total Massachusetts market grew from \$397 MM in spring 2022 to \$558 MM resulting in a 34% increase.

#### **Largest Markets**

1. Back Bay Fe	ens	\$56,942,428	10.2%		
2. Leverett Po	nd	\$33,425,900	6.3%		
3. Manwhagu	e Swamp	\$24,321,086	4.6%		
4. Brookline R	eservoir	\$21,373,999	4.0%		
5. Spy Pond		\$18,939,790	3.6%		
Total Massachusetts Market: \$557,898,150			98,150		
Largest Home Markets					
1. Back Bay Fe	ens	\$56 033 428	10.6%		

1.	Back Bay Fens	\$56,033,428	10.6%
2.	Leverett Pond	\$33,425,900	6.3%
3.	Manwhague Swamp	\$24,321,086	4.6%
4.	Brookline Reservoir	\$21,373,999	4.0%
5.	Spy Pond	\$18,939,790	3.6%

```
Total Massachusetts Home Market:
```

#### Largest Land Markets

Total Massachusetts Land Market:		\$29,1	52,895
5.	Musquashcut Pond	\$1,695,000	5.8%
4.	Oyster Pond	\$1,900,000	6.5%
3.	Stockbridge Bowl	\$2,649,000	9.1%
2.	Norton Reservoir	\$3,008,900	10.3%
1.	Cedar Pond	\$3,199,995	11.0%

#### Total Massachusetts Land Market:

#### **Average Home Price**

262,653
193,782
903,765
788,040
714,740

#### **Average Land Price Per Acre**

1. 2. 3. 4. 5.

#### Listings of Less Than 10 Acres

Listings of Less Than 10 Acres		Listings of 10 Acres or More
Ashmere Reservoir	\$67,818	**

\$528,745,255

### **Most Listings**

Total Massachusetts Listings: 72			
5.	Leverett Pond	28	4.4%
4.	Memorial Pond	32	5.1%
3.	Lake Quinsigamond	33	4.6%
2.	Manwhague Swamp	49	7.8%
۱.	Back Bay Fens	65	9.0%

#### Most Homes Available

1.	Back Bay Fens	62	9.8%
2.	Manwhague Swamp	49	7.8%
3.	Memorial Pond	32	5.1%
4.	Lake Quinsigamond	31	4.9%
5.	Leverett Pond	28	4.4%

#### Total Massachusetts Home Listings:

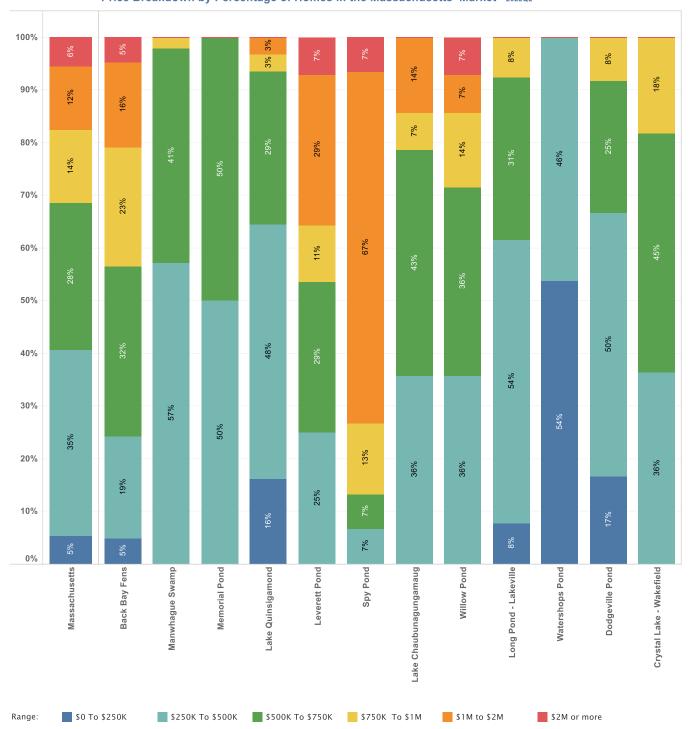
631

#### **Most Land Available**

1.	Ashmere Reservoir	11	12.2%	
2.	Manchaug Pond	6	6.7%	
3.	Lake Garfield	5	5.6%	
4.	Lake Chaubunagungamaug	4	4.4%	
4.	Rockwell Pond	4	4.4%	
٦	Total Massachusetts Land Listings:			

#### **Total Massachusetts Land Listings:**

1



#### Price Breakdown by Percentage of Homes in the Massachusetts Market 2022Q2

Lake Real Estate Market Report: Chapter 1 – Summer 2022



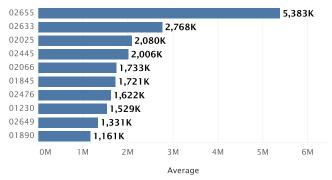


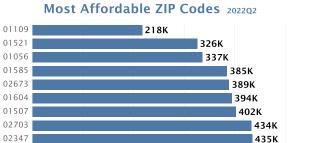
#### Luxury Lake Real Estate in Massachusetts

12%

of \$1M+ Homes in Massachusetts are on Back Bay Fens Total Number of \$1M+ 111 Homes

#### Most Expensive ZIP Codes 2022Q2





200K

300K Average



02571

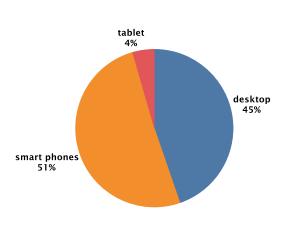
0K

100K

492K

500K

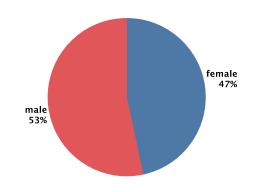
400K



How are shoppers connecting 2022Q2

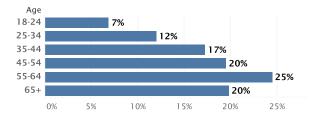
### Who's Shopping Massachusetts Lake Real Estate

#### Male/Female Visitors 2022Q2



49% of potential buyers come from outside Massachusetts

What Age Groups are Shopping 2022Q2



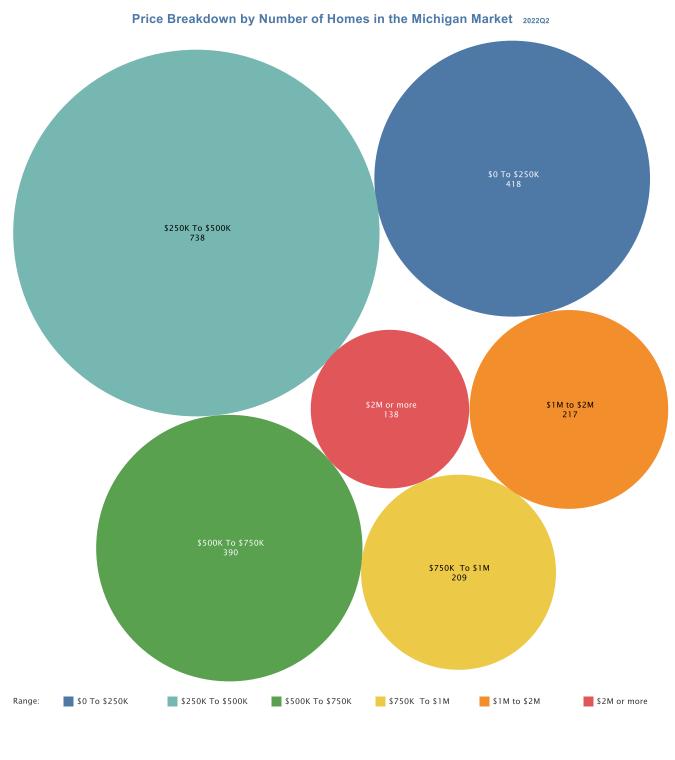
#### New York,

is the Number 1 metro area outside of Massachusetts searching for Massachusetts lake property!

- Hartford & New Haven, CT
- · Albany-Schenectady-Troy, NY
- Washington DC (Hagerstown MD)
- Los Angeles, CA
- Tampa-St. Petersburg (Sarasota), FL
- Chicago, IL
  - Ft. Myers-Naples, FL
  - West Palm Beach-Ft. Pierce, FL
  - Miami-Ft. Lauderdale, FL



#### **MICHIGAN**





# Michigan

## The Michigan market rose from \$1.46 BB in spring 2022 to \$2 BB in summer 2022, a 32% increase.

#### Largest Markets

	Total Michigan Market: \$2,026,810			0,774	
5. Lake Charlevoix	\$37,202,600	1.8%	10. Hidden Lake - Green Oak Twp	\$20,008,550	1.0%
4. Torch Lake	\$44,650,300	2.2%	9. Gull Lake	\$21,294,799	1.1%
3. Lake St Clair	\$57,001,004	2.8%	8. Elk Lake	\$21,418,400	1.1%
2. Lake Huron	\$88,836,598	4.4%	7. Muskegon Lake	\$22,661,579	1.1%
1. Lake Michigan	\$701,660,919	34.6%	6. Lake Superior	\$36,786,599	1.8%

#### Largest Home Markets

1.	Lake Michigan	\$509,332,767	31.7%
2.	Lake Huron	\$73,557,399	4.6%
3.	Lake St Clair	\$47,929,305	3.0%
4.	Lake Charlevoix	\$35,004,700	2.2%
5.	Torch Lake	\$34,035,400	2.1%
6.	Lake Superior	\$25,337,050	1.6%
7.	Muskegon Lake	\$22,610,579	1.4%
8.	Hidden Lake - Green Oak Twp	\$19,573,650	1.2%
9.	Gull Lake	\$18,651,799	1.2%
10.	Elk Lake	\$17,109,400	1.1%

Total Michigan Home Market:

\$1,605,200,569

#### Largest Land Markets

1.	Lake Michigan	\$192,328,152	45.7%
2.	Lake Huron	\$15,279,199	3.6%
3.	Turtle Lake	\$13,999,000	3.3%
4.	Lake Superior	\$11,449,549	2.7%
5.	Torch Lake	\$10,614,900	2.5%
6.	Lake St Clair	\$9,071,699	2.2%
7.	Lake Leelanau	\$6,767,000	1.6%
8.	Muskegon River	\$6,212,600	1.5%
9.	Duck Lake - Green Lake Twp	\$4,997,500	1.2%
10.	Elk Lake	\$4,309,000	1.0%

Total Michigan Land Market:

\$420,710,305

## The Lake Michigan market grew from \$551 MM in sping 2022 to \$701 MM resulting in a 24% increase.

#### **Most Expensive Homes**

1.	Lake Michigan - Petoskey Area	\$2,347,106
2.	Lake Michigan - Traverse City Area	\$2,240,316

#### **Most Affordable Homes**

1.	Lake Michigan - Bridgman/Stevensville Area	\$1,508,588
2.	Gull Lake	\$1,554,317

#### **Most Listings**

2. 3.	Lake Michigan Lake Huron Lake St Clair Lake Superior	755 246 118 108	6.5% 3.1%	6. 8.	Deer Lake - Independence Twp Lake Lancer Lake Esther Russell Lake - Attica Twp	43 43 38 37	1.1% 1.1% 2.3% 1.0%
	Lake Superior Torch Lake	108 46			Russell Lake - Attica Twp St Clair River	37 37	1.0% 1.0%

Total Michigan Listings:

#### Most Homes Available

#### **Most Land Available**

3,766

1.	Lake Michigan	385	18.1%	1. Lake Michigan	370	22.6%
2.	Lake Huron	120	5.6%	2. Lake Huron	126	7.7%
3.	Lake St Clair	86	4.0%	3. Lake Superior	61	3.7%
4.	Lake Superior	47	2.2%	4. Lake Esther	38	2.3%
5.	Muskegon Lake	34	1.6%	5. Lake Lancer	37	2.3%
5.	St Clair River	34	1.6%	6. Lake St Clair	32	2.0%
7.	Deer Lake - Independence Twp	32	1.5%	7. Schermerhorn Lake	30	1.8%
7.	Houghton Lake	32	1.5%	8. Torch Lake	27	1.6%
9.	Boardman Lake	23	1.1%	9. Canadian Lakes	19	1.2%
10.	Lake Charlevoix	20	0.9%	9. Russell Lake - Attica Twp	19	1.2%
т	otal Michigan Home Listings:		2,125	Total Michigan Land Listings:		1,640

#### Most Expensive Land Per Acre

#### Listings of Less Than 10 Acres

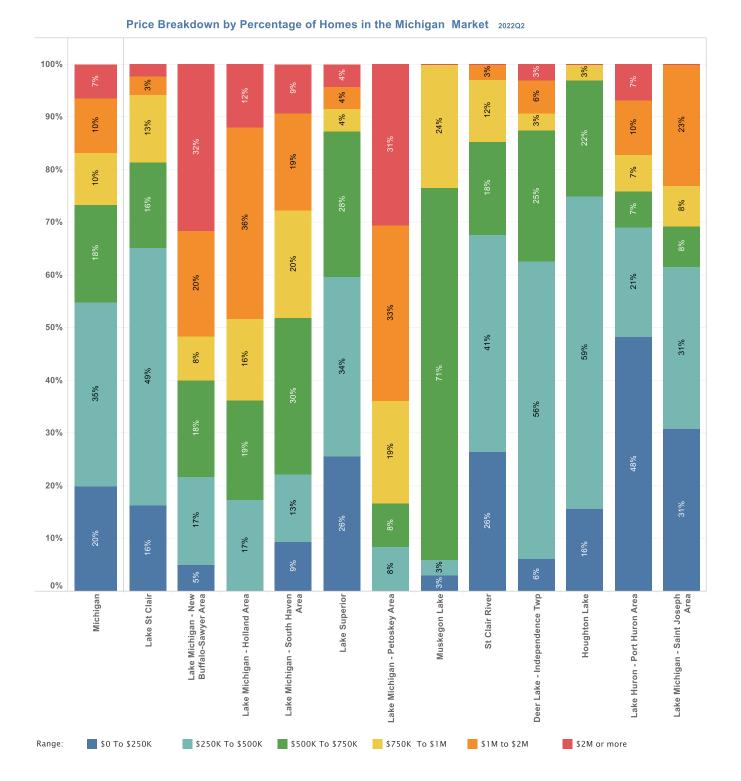
1.	Lake St Clair	\$745,034
2.	Lake Michigan - New Buffalo-Sawyer Area	\$526,451
3.	Lake Michigan - Glen Arbor Area	\$376,618
4.	Lake Michigan - Benton Harbor-Covert Area	\$288,125
5.	Lake Michigan - South Haven Area	\$262,204
6.	Lake Michigan - Petoskey Area	\$256,775
7.	Lake Michigan - Traverse City Area	\$255,997
8.	Lake Michigan - Holland Area	\$227,075

#### Listings of 10 Acres or More

1. Lake Michigan - Petoskey Area	\$63,731

#### Most Affordable Land per Acre

	Most Anordable Land per Acre					
Listings of Less Than 10 Acres			Listings of 10 Acres or	r <b>More</b>		
1.	Canadian Lakes	\$17,872	1. Lake Huron - St Ignace Area	\$6,156		
2.	Lake Bellaire	\$21,151				
3.	Big Smith Lake	\$23,775				
4.	Russell Lake - Attica Twp	\$27,353				
5.	Schermerhorn Lake	\$28,229				
6.	Lake Esther	\$37,808				
7.	Lake Huron - Rogers City Area	\$53,960				
8.	Lake Lancer	\$62,181				



#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM

#### Where Are The Million-Dollar Listings? 2022Q2 Lake Michigan - New Buffalo-Sawyer Area 31 Lake Michigan - Holland Area 28 Lake Michigan - Petoskey Area 23 Lake Michigan - South Haven Area 15 Lake Michigan - Traverse City Area 14 Lake Michigan - Glen Arbor Area 13 Torch Lake 12 Lake Charlevoix 8 Elk Lake 8 Lake Michigan - Bridgman/Stevensville Area 8 Lake Michigan - Benton Harbor-Covert Area Hidden Lake - Green Oak Twp Walloon Lake 6 Gull Lake 6 Lake Michigan - Saint Joseph Area 6 Lakes w/ 5 Homes 3 Lakes w/ 4 Homes 5 Lakes w/ 3 Homes 11 Lakes w/ 2 Homes 24 Lakes w/ a Single Home 51 0 5 10 15 20 25 30 35 40 45 50 55 # of million \$ Listings

#### Luxury Lake Real Estate in Michigan

9%

of \$1M+ Homes in Michigan are on Lake Michigan - New Buffalo-Sawyer Area Total Number of \$1M+ Homes

Most Affordable ZIP Codes 202202

## 359

225K

248K

277K

282K

291K

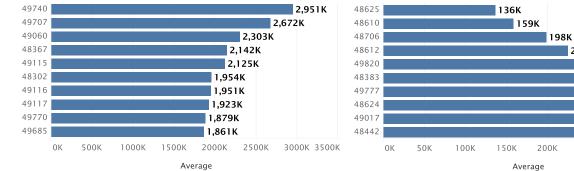
300K

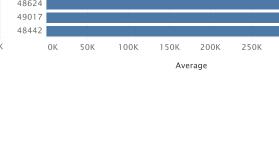
295K

303K

350K

#### Most Expensive ZIP Codes 2022Q2

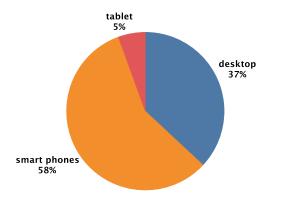




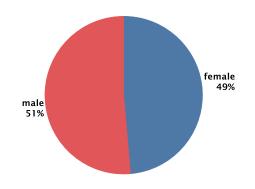


### Who's Shopping Michigan Lake Real Estate

#### How are shoppers connecting 2022Q2

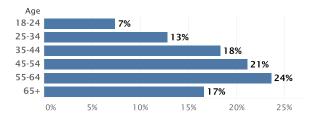


Male/Female Visitors 2022Q2



51% of potential buyers come from outside Michigan

What Age Groups are Shopping 2022Q2



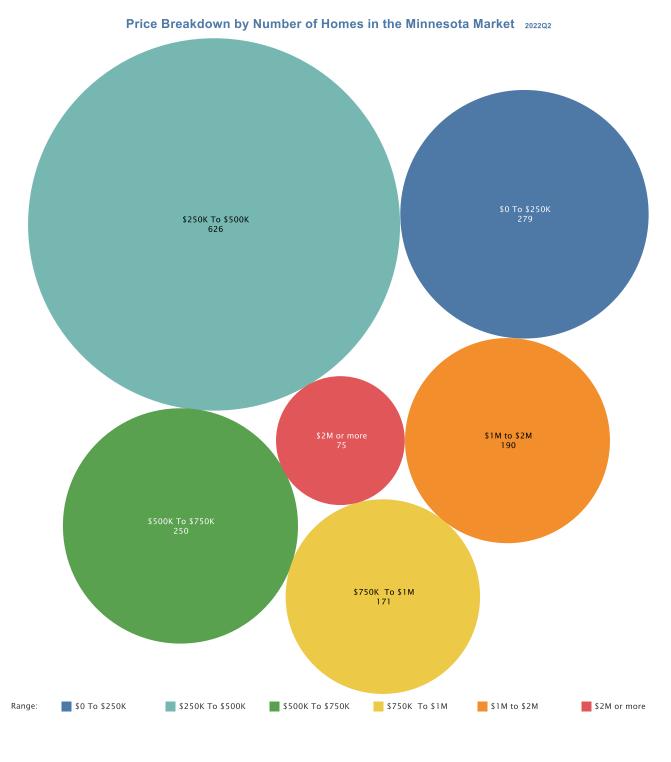
#### Chicago

is the Number 1 metro area outside of Michigan searching for Michigan lake property!

- South Bend-Elkhart, IN
- Columbus, OH
- Indianapolis, IN
- Tampa-St. Petersburg (Sarasota), FL
- Toledo, OH
- Cincinnati, OH
- Phoenix, AZ
- Philadelphia, PA
- Ft. Myers-Naples, FL









# Minnesota

The Minnesota market increased from \$926 MM in spring 2022 to \$1.3 BB in summer 2022, a 37% rise.

#### Largest Markets

342,214,163
300 1.1%
000 1.3%
499 1.4%
000 1.4%
400 1.3%
,

#### Largest Home Markets

1.	Lake Minnetonka	\$181,356,021	16.3%
2.	Lake Of The Isles - Minneapolis	\$43,119,900	3.9%
3.	Lower Prior Lake - Prior Lake	\$33,257,640	3.0%
4.	Lake Waconia - Waconia	\$29,133,497	2.6%
5.	Lake Vermilion	\$16,893,700	1.5%
6.	Pig Lake - Ideal Twp	\$15,300,000	1.4%
7.	Lake Harriet - Minneapolis	\$15,211,499	1.4%
8.	Mirror Lake - Minneapolis	\$14,868,000	1.3%
9.	Mille Lacs Lake - South Harbor Twp	\$14,624,900	1.3%
10.	White Bear Lake - White Bear Lake	\$14,235,200	1.3%

#### Total Minnesota Home Market:

\$1,112,104,010

#### Largest Land Markets

1.	Lake Minnetonka	\$17,584,200	7.6%
2.	Uhl Lake	\$13,530,000	5.9%
3.	Other Northern Metro Area Lakes	\$13,152,900	5.7%
4.	Lake Vermilion	\$8,930,400	3.9%
5.	Other Prior Lake Area Lakes	\$6,665,000	2.9%
6.	Lake Fremont - Livonia Twp	\$4,790,276	2.1%
7.	Other Greater St Cloud Area Lakes	\$4,345,700	1.9%
8.	Other Faribault Area Lakes	\$4,000,000	1.7%
9.	Leech Lake - Cass Lake	\$3,894,900	1.7%
10.	Rainy Lake	\$3,488,500	1.5%

Total Minnesota Land Market:

\$230,110,153

While the Minnesota home market increased from \$693 MM in spring 2022 to \$1.1 BB in summer 2022, the land market remains largely unaffected.

#### **Most Affordable Homes**

Lake Vermilion
 Otter Tail Lake

\$734,509 \$759,080

1. Lake Minnetonka

2. Lake Of The Isles - Minneapolis

**Most Expensive Homes** 

\$1,813,560
\$1,306,664

#### **Most Listings**

		Total Minnesota Listings: 2,6					2,629
5.	Other Detroit Lakes Area Lakes	37	1.4%	10.	Lake Mary - Lake Mary Twp	29	1.1%
4.	Leech Lake - Cass Lake	43	1.6%	9.	Lake Waconia - Waconia	30	1.9%
3.	Mille Lacs Lake - South Harbor Twp	5 5	2.1%	8.	Lake Superior	31	1.2%
2.	Lake Vermilion	67	2.5%	6.	Other Bemidji Area Lakes	35	1.3%
1.	Lake Minnetonka	114	4.3%	6.	Lake Of The Isles - Minneapolis	35	1.3%

#### **Most Homes Available**

#### 1. Lake Minnetonka 100 6.3% 1. Lake Vermilion 44 4.2% 2. Mille Lacs Lake - South Harbor Twp 41 2. Other Marshall Area Lakes 27 2.6% 2.6% 3. Lake Of The Isles - Minneapolis 33 2.1% 3. Leech Lake - Cass Lake 23 2.2% 4. Lake Waconia - Waconia 30 1.9% 4. Lake Koronis - Paynesville Twp 21 2.0% 4. Other Bemidji Area Lakes 30 1.9% 4. Lake Shetek - Lake Sarah Twp 21 2.0% 6. Lower Prior Lake - Prior Lake 21 27 4. Rainy Lake 1.7% 2.0% 7. Other Detroit Lakes Area Lakes 7. Lake Superior 25 20 1 9% 1.6% 8. Lake Vermilion 23 1.4% 8. Lake Mary - Lake Mary Twp 19 1.8% 9. Leech Lake - Cass Lake 1.3% 9. Spink Lake - Rock Lake Twp 20 18 1.7% 9. White Bear Lake - White Bear Lake 20 1.3% 10. Lake Latoka - La Grand Twp 17 1.6% Total Minnesota Home Listings: 1,591 Total Minnesota Land Listings: 1,038

#### **Most Expensive Land Per Acre**

#### Listings of Less Than 10 Acres

1.	Lake Minnetonka	\$657,599
2.	Lake Ida - Ida Twp	\$200,905
3.	Pelican Lake - Merrifield	\$167,900
4.	Lake Koronis - Paynesville Twp	\$146,378
5.	Lake Sarah - Lake Sarah Twp	\$144,987
6.	Leech Lake - Cass Lake	\$115,254
7.	Lake Mary - Lake Mary Twp	\$112,383
8.	Other Marshall Area Lakes	\$111,837

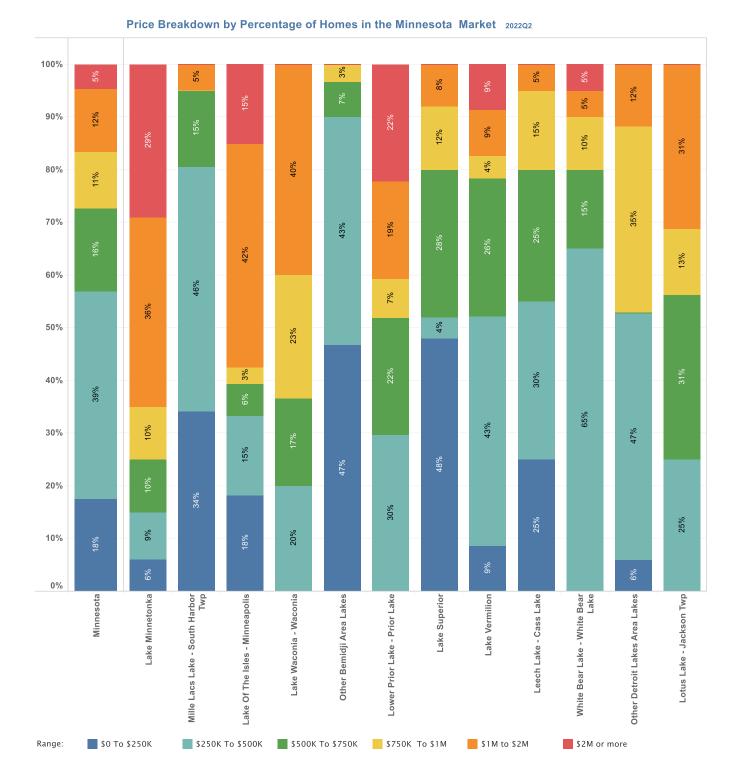
#### Listings of 10 Acres or More

Most Land Available

1.	Other Northern Metro Area Lakes	\$44,816

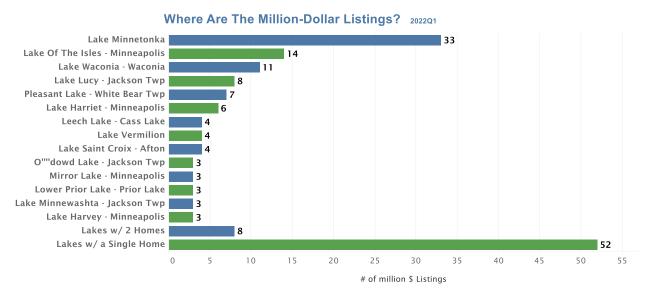
#### Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Pauley Lake - Birchdale Twp	\$11,588	1. Other Detroit Lakes Area Lakes	\$6,255
2.	Spink Lake - Rock Lake Twp	\$19,519		
3.	Other Longville Area Lakes	\$26,621		
4.	Serpent Lake - Deerwood Twp	\$38,522		
5.	Rohrbeck Lake - Forest Prairie Twp	\$40,000		
6.	Lake Vermilion	\$40,351		
7.	Other Greater St Cloud Area Lakes	\$56,412		
8.	Rainy Lake	\$58,611		



#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM



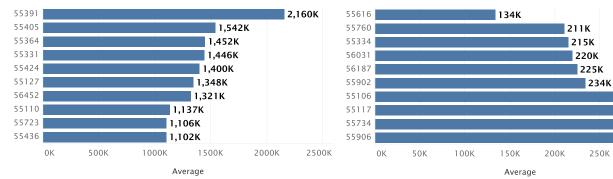
#### Luxury Lake Real Estate in Minnesota

19%

of \$1M+ Homes in Minnesota are on Lake Minnetonka Total Number of \$1M+ Homes 174

Most Affordable ZIP Codes 202201

#### Most Expensive ZIP Codes 2022Q1





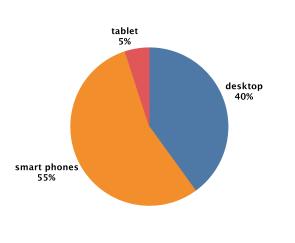
267K

267K

276K

277K

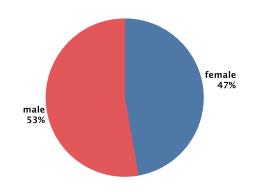
300K



How are shoppers connecting 2022Q2

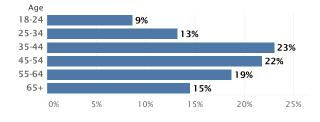
#### Who's Shopping Minnesota Lake Real Estate

#### Male/Female Visitors 2022Q2



40% of potential buyers come from outside Minnesota

#### What Age Groups are Shopping 2022Q2

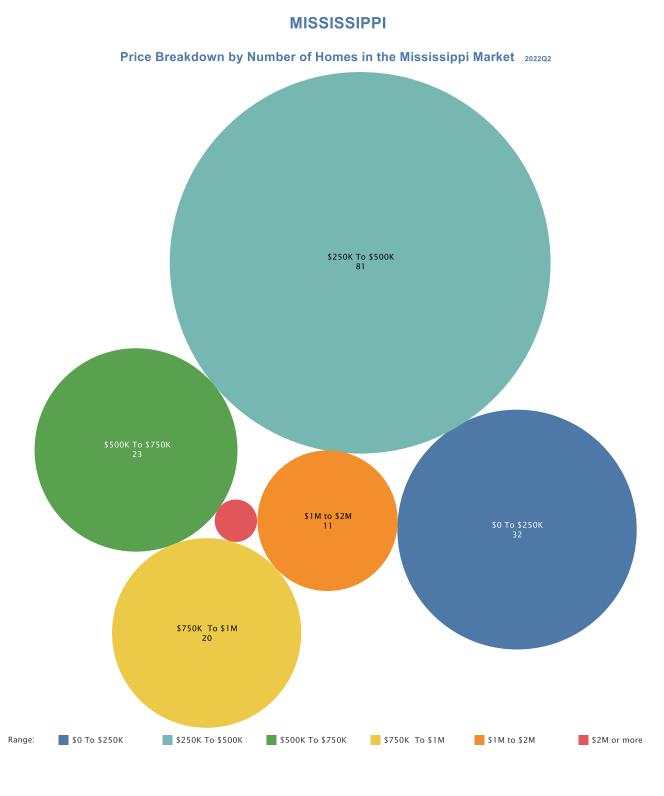


#### **Fargo-Valley City**

is the Number 1 metro area outside of Minnesota searching for Minnesota lake property!

- ・Chicago, IL
- Rochester-Mason City-Austin,IA
- Sioux Falls(Mitchell), SD
- Denver, CO
- Phoenix, AZ
- Des Moines-Ames, IA
- Omaha, NE
- Los Angeles, CA
- Cedar Rapids-Waterloo-Iowa City & Dubuque, IA







# Mississippi

Mississippi's total market has remained relatively unchanged from spring 2022 to summer 2022.

# **Largest Markets**

\$39,870,146	33.7%	1. Ross R Barnett Reservoir	
\$17,158,730	14.5%	2. Lake Caroline	
\$11,423,560	9.7%	3. Chestnut Hill Lakes	
\$10,114,480	8.6%	4. Charlton Place Lakes	
\$5,541,500	4.7%	5. Oxford Region Lakes	
\$118,15	51,455	Total Mississippi Listings	:
larkets		Most Ho	)
\$33,250,190	38.9%	1. Ross R Barnett Reservoir	
\$10,139,760	11.9%	2. Oxford Region Lakes	
\$8,963,010	10.5%	3. Lake Caroline	
\$5,092,000	6.0%	4. Lake Dockery	
\$4,921,999	5.8%	5. Stribling Lake	
\$85,542	,232	Total Mississippi Home Li	sti
larkets		Most L	a
\$8,195,720	25.1%	1. Ross R Barnett Reservoir	
\$6,619,956	20.3%	2. Chestnut Hill Lakes	
\$6,150,080	18.9%	3. Charlton Place Lakes	
\$4,574,000	14.0%	4. Lake Caroline	
\$1,875,217	5.8%	5. Queens Hill Lake	
\$32,60	9,223	Total Mississippi Land Li	sti
	\$17,158,730 \$11,423,560 \$10,114,480 \$5,541,500 \$118,12 Aarkets \$33,250,190 \$10,139,760 \$8,963,010 \$5,092,000 \$4,921,999 \$85,542 Iarkets \$8,195,720 \$6,619,956 \$6,150,080 \$4,574,000 \$1,875,217	\$17,158,730 14.5% \$11,423,560 9.7% \$10,114,480 8.6% \$5,541,500 4.7% \$118,151,455 Markets \$33,250,190 38.9% \$10,139,760 11.9% \$8,963,010 10.5% \$8,963,010 10.5% \$5,092,000 6.0% \$4,921,999 5.8% \$85,542,232 Iarkets \$85,542,232	\$17,158,730       14.5%       2. Lake Caroline         \$11,423,560       9.7%       3. Chestnut Hill Lakes         \$10,114,480       8.6%       4. Charlton Place Lakes         \$5,541,500       4.7%       5. Oxford Region Lakes         \$118,151,455       Total Mississippi Listings:         Markets       Most Hull         \$33,250,190       38.9%         \$10,139,760       11.9%         \$8,963,010       10.5%         \$10,139,760       11.9%         \$8,963,010       10.5%         \$1,48e Caroline         \$5,992,000       6.0%         \$4,921,999       5.8%         5. Stribling Lake         \$85,542,232         Total Mississippi Home List         \$8,195,720       25.1%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%         \$6,619,956       20.3%

# **Most Listings**

1.	Ross R Barnett Reservoir	123	34.9%
2.	Lake Caroline	37	10.5%
3.	Chestnut Hill Lakes	33	18.1%
4.	Charlton Place Lakes	32	9.1%
5.	Oxford Region Lakes	28	8.0%

# **Most Homes Available**

1.	Ross R Barnett Reservoir	78	45.9%
2.	Oxford Region Lakes	20	11.8%
3.	Lake Caroline	16	9.4%
4.	Lake Dockery	9	5.3%
5.	Stribling Lake	7	4.1%

#### lississippi Home Listings:

170

352

## Most Land Available

٦	Total Mississippi Land Listings:		182
5.	Queens Hill Lake	9	4.9%
4.	Lake Caroline	21	11.5%
3.	Charlton Place Lakes	27	14.8%
2.	Chestnut Hill Lakes	33	18.1%
۱.	Ross R Barnett Reservoir	45	24.7%

# **Average Home Price**

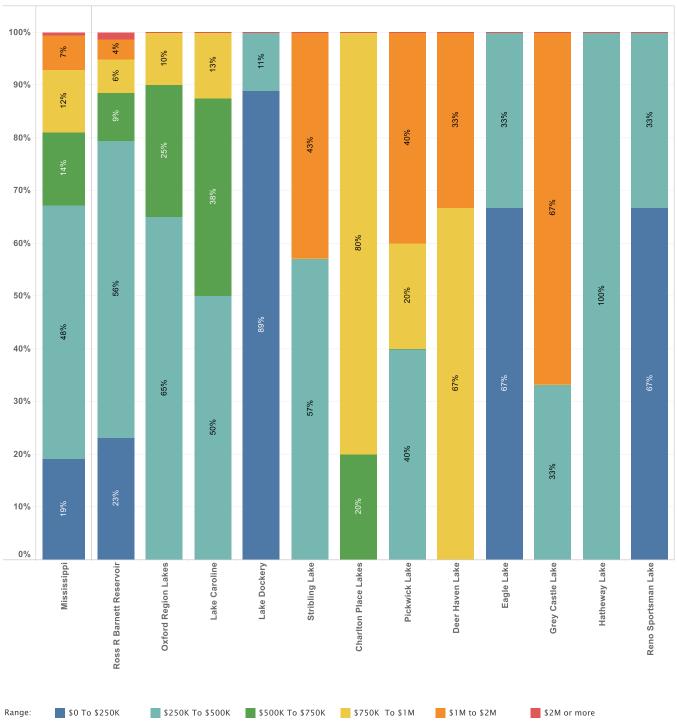
1. Lake Caroline

\$560,188

# **Average Land Price Per Acre**

Listings of Less Than 10 Acres		Listings of 10 Acres	s or More
1. Ross R Barnett Reservoir	\$269,910	1. Charlton Place Lakes	\$25,756
2. Chestnut Hill Lakes	\$73,831		
3. Charlton Place Lakes	\$28,552		

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.



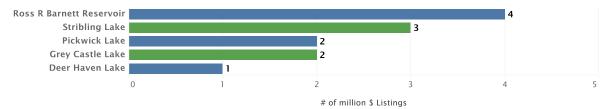
# Lake Real Estate Market Report: Chapter 1 – Summer 2022

Price Breakdown by Percentage of Homes in the Mississippi Market 2022Q2

LAKE HOMES REALTY LAKEHOMES.COM

# Luxury Lake Real Estate in Mississippi

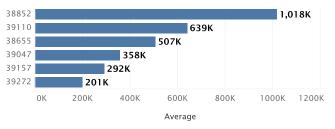




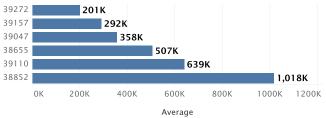


of \$1M+ Homes in Mississippi are on Ross R Barnett Reservoir Total Number of \$1M+ 12 Homes

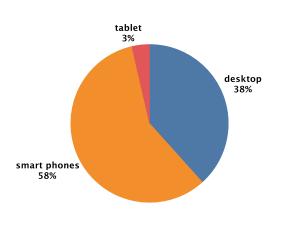
#### Most Expensive ZIP Codes 2022Q2



# Most Affordable ZIP Codes 2022Q2



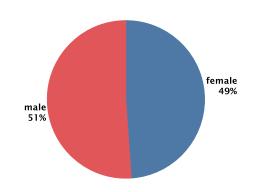




How are shoppers connecting 2022Q2

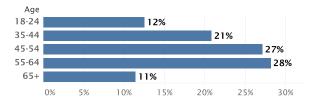
# Who's Shopping Mississippi Lake Real Estate

# Male/Female Visitors 2022Q2



69% of potential buyers come from outside Mississippi

#### What Age Groups are Shopping 2022Q2



#### Atlanta

is the Number 1 metro area outside of Mississippi searching for Mississippi lake property!

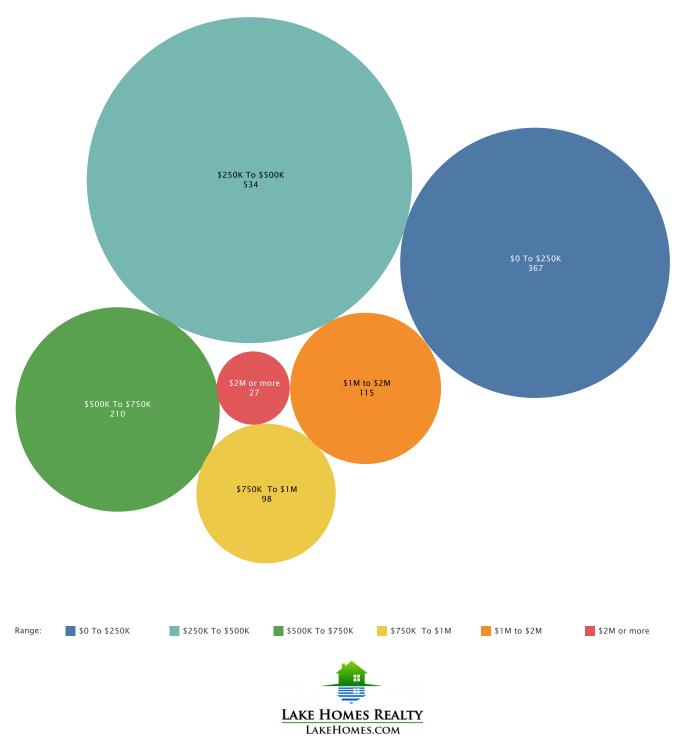
Number 2-10 metros are:

- Memphis, TN
- New Orleans, LA
- Dallas-Ft. Worth, TX
- Birmingham (Ann and Tusc), AL
- Mobile AL-Pensacola (Ft. Walton Beach), FL
- Denver, CO
- Los Angeles, CA
- Baton Rouge, LA
- $\cdot$  Houston, TX



# **MISSOURI**

Price Breakdown by Number of Homes in the Missouri Market 2022Q2



# Missouri

Lake of the Ozarks ranks 1st in Largest Markets, Largest Home Markets, Most Homes Available, & Largest Land Markets.

# **Largest Markets**

Total Missouri Market:		13,686
5. Lake Saint Louis	\$15,142,300	2.0%
4. Bull Shoals Lake*	\$26,303,194	2.7%
3. Lake Taneycomo	\$94,142,464	9.8%
2. Table Rock Lake*	\$347,792,787	36.1%
1. Lake Of The Ozarks	\$404,806,940	42.0%

# Largest Home Markets

1.	Lake Of The Ozarks	\$321,996,811	42.6%
2.	Table Rock Lake*	\$264,230,349	35.0%
3.	Lake Taneycomo	\$73,179,864	9.7%
4.	Bull Shoals Lake*	\$18,965,299	2.5%
5.	Lake Saint Louis	\$15,142,300	2.0%

Total Missouri Home Market:

## Largest Land Markets

#### 1. Lake Of The Ozarks \$82,810,129 39.6% 2. Lake Taneycomo \$20,962,600 10.0% 3. Bull Shoals Lake\* \$7,337,895 3.5% 4. Lake Thunderhead \$3,140,300 1.5% 0.7% 5. Goose Creek Lake \$1,395,500 Total Missouri Land Market: \$208,903,384

# **Average Home Price**

1.	Table Rock Lake	\$677,205
2.	Lake Saint Louis	\$630,929
3.	Lake Of The Ozarks	\$608,690

## **Most Listings**

٦	Fotal Missouri Listings:		3,219
5.	Lake Thunderhead	53	1.6%
4.	Bull Shoals Lake*	134	4.2%
3.	Lake Taneycomo	336	10.4%
2.	Lake Of The Ozarks	984	30.6%
1.	Table Rock Lake*	1,286	40.0%

# **Most Homes Available**

1.	Lake Of The Ozarks	529	37.3%
2.	Table Rock Lake*	404	28.5%
3.	Lake Taneycomo	230	16.2%
4.	Bull Shoals Lake*	49	3.5%
5.	Lake Saint Louis	24	1.7%

# Total Missouri Home Listings:

# Most Land Available

	Total Missouri Land Listings:		1,802
5.	Lake Thunderhead	44	2.4%
4.	Bull Shoals Lake*	85	4.7%
3.	Lake Taneycomo	106	5.9%
2.	Lake Of The Ozarks	455	25.2%
1.	Table Rock Lake*	882	48.9%

\$755,340,302

# **Average Land Price Per Acre**

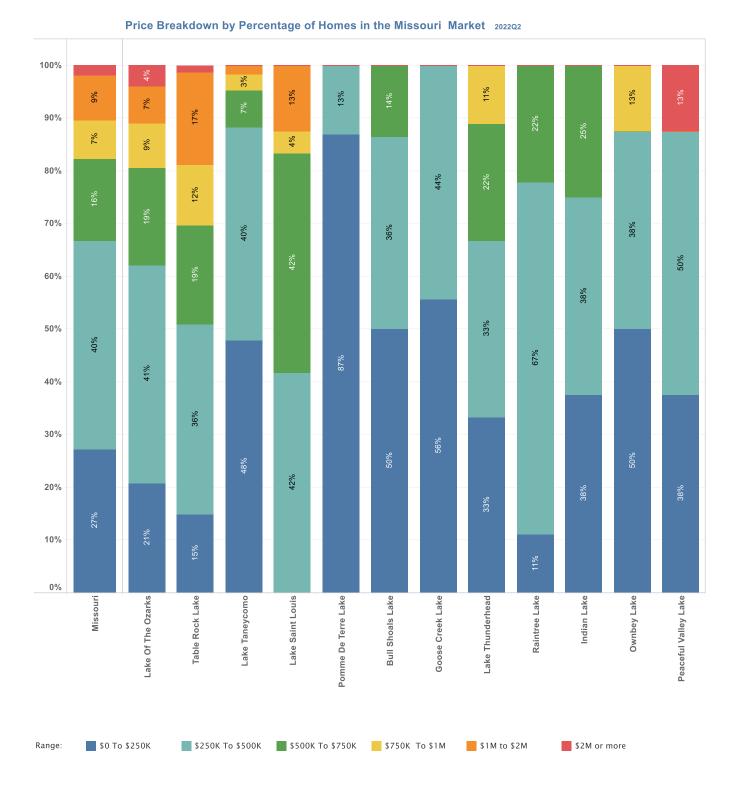
#### Listings of Less Than 10 Acres

#### Listings of 10 Acres or More

1. Goose Creek Lake	\$230,509	1. Lake Taneycomo	\$42,236
2. Lake Thunderhead	\$194,784	2. Lake Of The Ozarks	\$31,924
3. Lake Of The Ozarks	\$109,562	3. Table Rock Lake	\$12,159
4. Lake Taneycomo	\$66,547	4. Bull Shoals Lake	\$3,528
5. Pomme De Terre Lake	\$58,016		

\* This includes lake real estate inventory from more than one state.

1,417

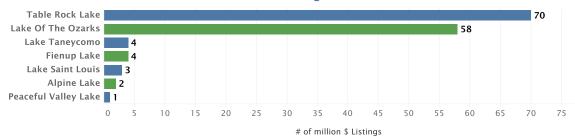


# Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM

# Luxury Lake Real Estate in Missouri

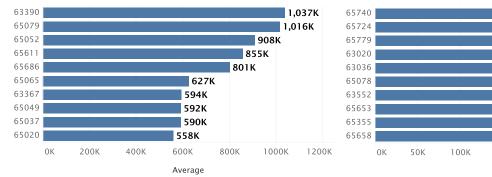
Where Are The Million-Dollar Listings? 2022Q2



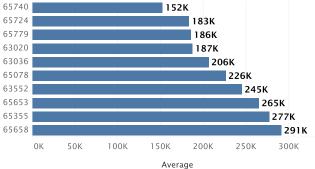


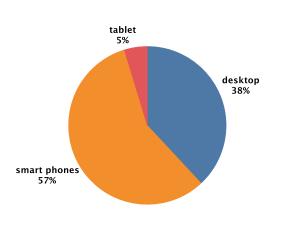
of \$1M+ Homes in Missouri are on Table Rock Lake Total Number of \$1M+ 142 Homes

#### Most Expensive ZIP Codes 2022Q2



# Most Affordable ZIP Codes 2022Q2

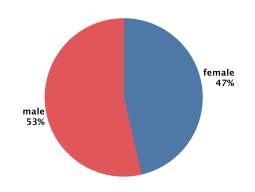




How are shoppers connecting 2022Q2

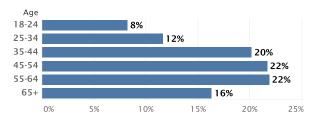
# Who's Shopping Missouri Lake Real Estate





60% of potential buyers come from outside Missouri

#### What Age Groups are Shopping 2022Q2



# Chicago

is the Number 1 metro area outside of Missouri searching for Missouri lake property!

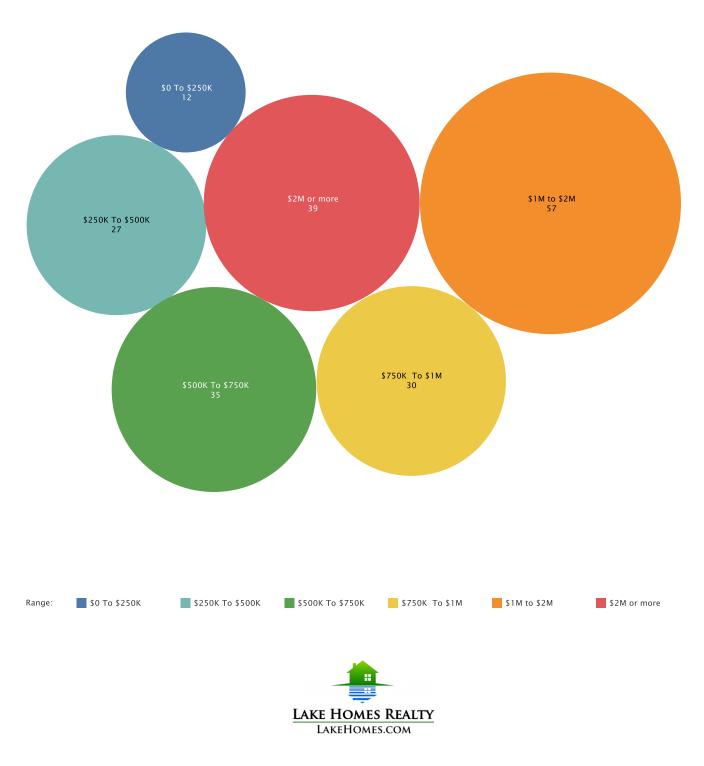
Number 2-10 metros are:

- Denver, CO
- Des Moines-Ames, IA
- Omaha, NE
- Dallas-Ft. Worth, TX
- Los Angeles, CA
- Wichita-Hutchinson, KS
- Phoenix, AZ
- Minneapolis-St. Paul, MN
- Nashville, TN



# **MONTANA**

Price Breakdown by Number of Homes in the Montana Market 2022Q2



# Montana

The Montana market increased from \$342 MM in spring 2022 to \$607 MM in summer 2022, a 56% rise.

# **Largest Markets**

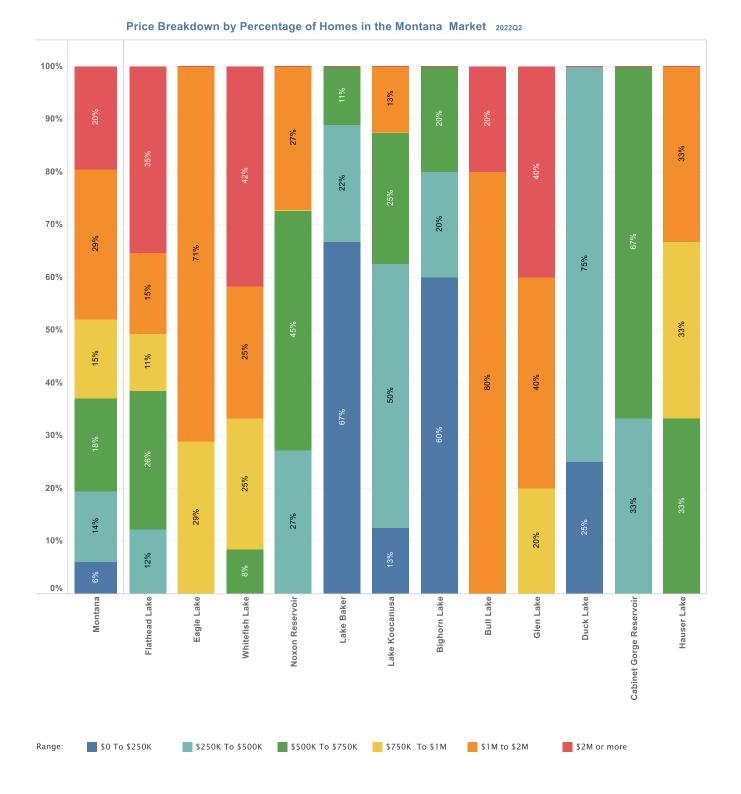
# **Most Listings**

1. Flathead Lake	\$302,387,251	49.8%	1. Flathead Lake	126	32.2%
2. Whitefish Lake	\$75,841,000	12.5%	2. Eagle Lake	38	18.4%
3. Eagle Lake	\$47,056,805	10.5%	3. Lake Koocanusa	36	9.2%
4. Swan Lake	\$24,979,900	4.1%	4. Whitefish Lake	17	4.3%
5. Echo Lake	\$16,438,000	2.7%	5. Noxon Reservoir	16	4.1%
	\$10,150,000	2.770	S. Noxon Reservoir	10	4.170
Total Montana Market:	\$607,02	25,854	Total Montana Listings:		391
Largest Home Ma	irkets		Most Homes Avai	lable	
1. Flathead Lake	\$217,577,600	48.4%	1. Flathead Lake	65	31.4%
2. Whitefish Lake	\$72,323,000	16.1%	2. Eagle Lake	38	18.4%
3. Eagle Lake	\$47,056,805	10.5%	3. Whitefish Lake	12	5.8%
4. Swan Lake	\$19,780,000	4.4%	4. Noxon Reservoir	11	5.3%
5. Glen Lake	\$10,439,000	2.3%	5. Lake Baker	9	4.3%
Total Montana Home Market:	\$449,419	,203	Total Montana Home Listings:		207
Largest Land Ma	rkets		Most Land Avail	able	
1. Flathead Lake	\$84,809,651	53.8%	1. Flathead Lake	61	33.2%
2. Echo Lake	\$15,890,000	10.1%	<b>2.</b> Lake Koocanusa	28	15.2%
3. Swan Lake	\$5,199,900	3.3%	3. Lake Elmo	9	4.9%
4. Lake Koocanusa	\$5,139,700	3.3%	3. Swan Lake	9	4.9%
5. Tetrault Lake	\$3,950,000	2.5%	5. Cabinet Gorge Reservoir	6	3.3%
Total Montana Land Market:	\$157,60	6,651	Total Montana Land Listings:		184
Average Home Pri	ce				
1. Whitefish Lake	\$6,026,917				
2. Flathead Lake	\$3,540,067				

# **Average Land Price Per Acre**

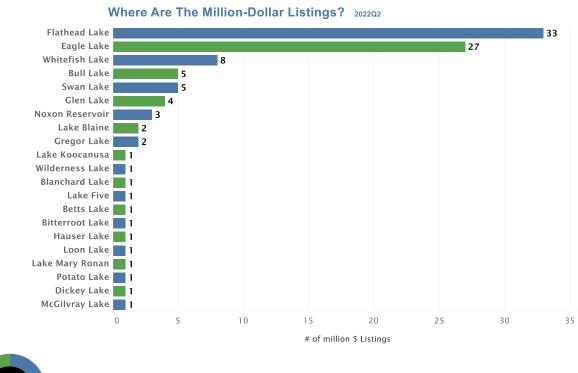
Listings of Less Than 10 Acres			Listings of 10 Acres or More		
1. F	lathead Lake	\$368,575	1.	Flathead Lake	\$204,723
2. L	ake Koocanusa	\$316,515			

\* This includes lake real estate inventory from more than one state.



# Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM



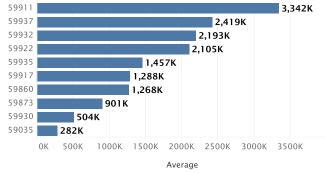
# Luxury Lake Real Estate in Montana

33%

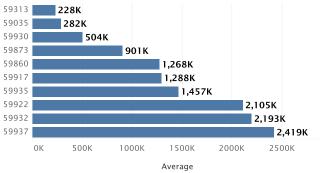
of \$1M+ Homes in Montana are on Flathead Lake

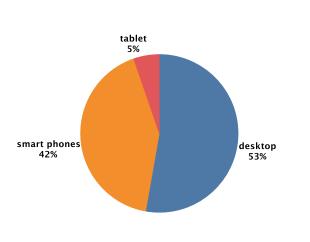
#### Total Number of \$1M+ Homes 101

# Most Expensive ZIP Codes 2022Q2



# Most Affordable ZIP Codes 2022Q2

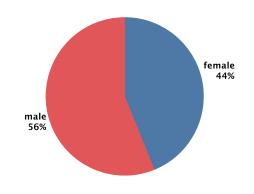




How are shoppers connecting 2022Q2

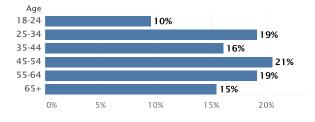
# Who's Shopping Montana Lake Real Estate

Male/Female Visitors 2022Q2



82% of potential buyers come from outside Montana

#### What Age Groups are Shopping 2022Q2



# Los Angeles

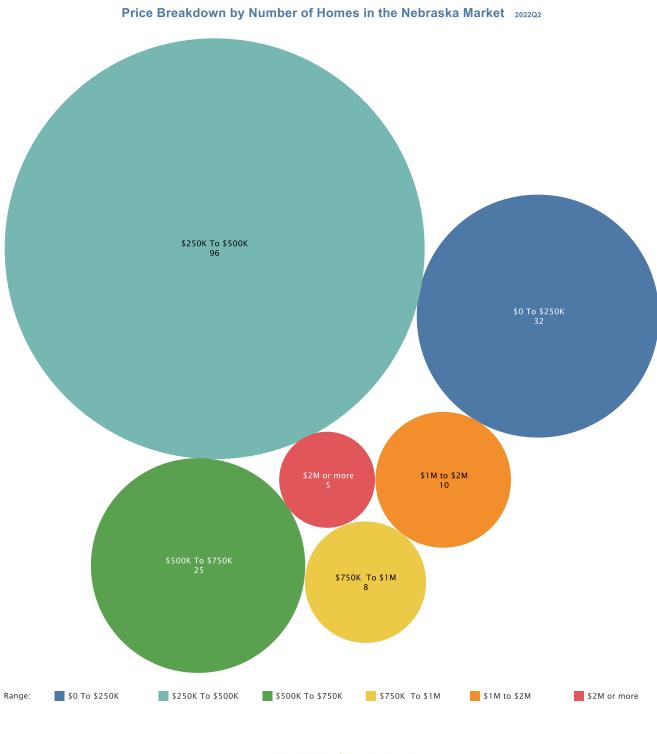
is the Number 1 metro area outside of Montana searching for Montana lake property!

#### Number 2-10 metros are:

- Seattle-Tacoma, WA
- Phoenix, AZ
- Salt Lake City, UT
- Denver, CO
- · Chicago, IL
- Dallas-Ft. Worth, TX
- San Diego, CA
- Sacramento-Stockton-Modesto, CA
- Spokane, WA



# **NEBRASKA**





# Nebraska

The total Nebraska market increased from \$61 MM in spring 2022 to \$93 MM in summer 2022, resulting in a 41% increase.

# **Largest Markets**

1.	Newport Landing Lake	\$19,541,893	20.9%					
2.	Shadow Lake	\$9,664,767	11.2%					
3.	Zorinsky Lake	\$9,349,900	10.0%					
4.	Walnut Creek Lake	\$7,632,051	8.2%					
5.	Wiebe Reservoir	\$4,929,900	5.3%					
Т	otal Nebraska Market:	\$93,61	7,274					
	Largest Home M	arkets						
1.	Newport Landing Lake	\$18,229,893	21.1%					
2.	Shadow Lake	\$9,664,767	11.2%					
3.	Zorinsky Lake	\$9,295,900	10.7%					
4.	Walnut Creek Lake	\$7,421,201	8.6%					
5.	Standing Bear Reservoir	\$4,863,900	5.6%					
т	otal Nebraska Home Market:	\$86,578	,074					
	Largest Land Markets							
1.	Beaver Lake	\$1,377,000	19.6%					
2.	Newport Landing Lake	\$1,312,000	18.6%					
	-							

#### 3. Boys Town Reservoir Number 3 \$1,125,000 16.0% 4. Plattsmouth Reservoir 10-a \$1,100,000 15.6% 5. Plattsmouth Reservoir 12-a \$500,000 7.1% \$7,039,200

# Total Nebraska Land Market:

# **Average Home Price**

1.	Newport Landing Lake	\$1,139,368
2.	Shadow Lake	\$536,932
3.	Walnut Creek Lake	\$412,289

# **Most Listings**

٦	Total Nebraska Listings:			
5.	Shadow Lake	18	10.2%	
4.	Walnut Creek Lake	21	8.5%	
3.	Newport Landing Lake	23	9.3%	
2.	Zorinsky Lake	26	10.5%	
1.	Beaver Lake	51	20.6%	

# **Most Homes Available**

1.	Zorinsky Lake	25	14.2%
2.	Shadow Lake	18	10.2%
2.	Walnut Creek Lake	18	10.2%
4.	Newport Landing Lake	16	9.1%
4.	Standing Bear Reservoir	16	9.1%

#### Total Nebraska Home Listings:

176

# **Most Land Available**

1.	Beaver Lake	41	57.7%		
2.	Newport Landing Lake	7	9.9%		
3.	Boys Town Reservoir Number 3	6	8.5%		
4.	Rainbow Lake	3	4.2%		
4.	Walnut Creek Lake	3	4.2%		
Total Nebraska Land Listings: 7					

# **Average Land Price Per Acre**

#### Listings of Less Than 10 Acres

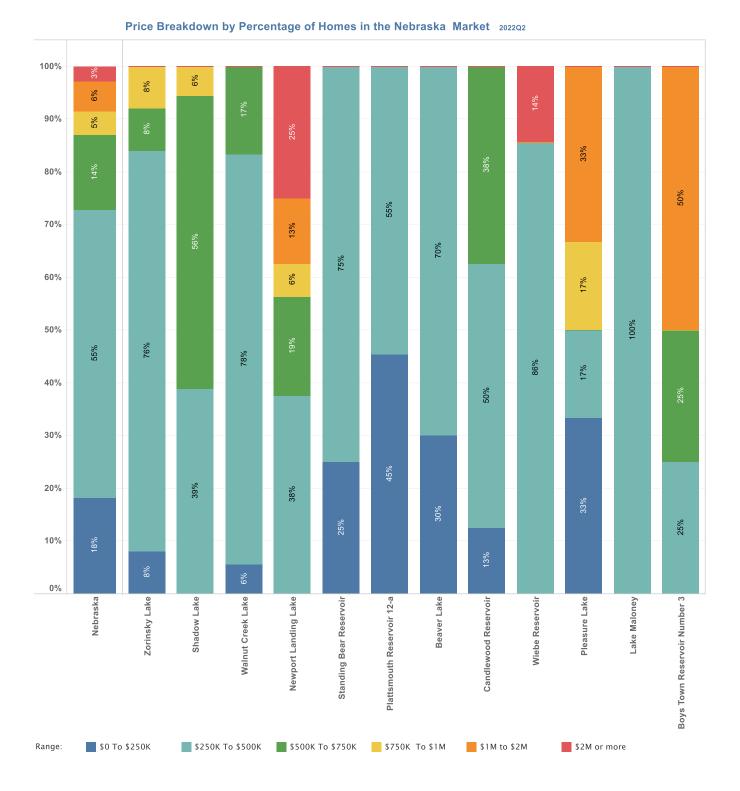
### Listings of 10 Acres or More

\*\*\*

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.

\*\*\* No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

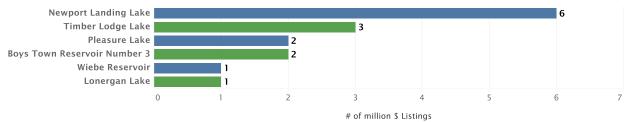
\*\*

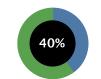


LAKE HOMES REALTY LAKEHOMES.COM

# Luxury Lake Real Estate in Nebraska

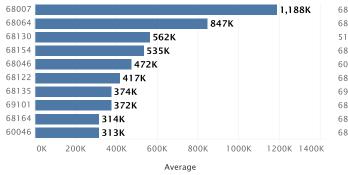
Where Are The Million-Dollar Listings? 2022Q2

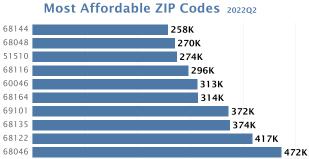




of \$1M+ Homes in Nebraska are on Newport Landing Lake Total Number of \$1M+ 15 Homes

#### Most Expensive ZIP Codes 2022Q2





300K

Average

400K

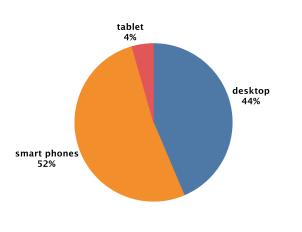
500K

200K



0K

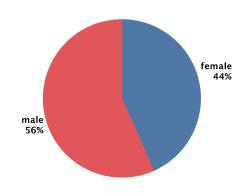
100K



How are shoppers connecting 2022Q2

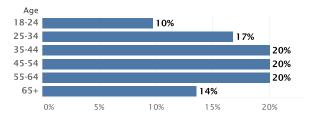
# Who's Shopping Nebraska Lake Real Estate





48% of potential buyers come from outside Nebraska

### What Age Groups are Shopping 2022Q2



#### Denver

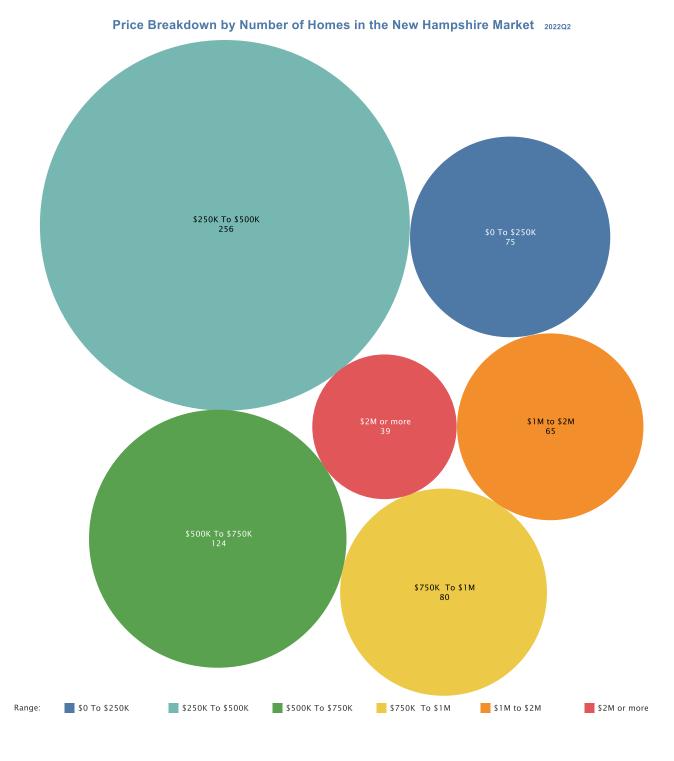
is the Number 1 metro area outside of Nebraska searching for Nebraska lake property!

Number 2-10 metros are:

- ・Chicago, IL
- Kansas City, MO
- Phoenix, AZ
- Dallas-Ft. Worth, TX
- Sioux City, IA
- Los Angeles, CA
- Des Moines-Ames, IA
- Washington DC (Hagerstown MD)
- New York, NY



# **NEW HAMPSHIRE**





# **New Hampshire**

# The total New Hampshire market increased from \$442 MM in spring 2022 to \$677 MM in summer 2022, a 42% rise.

# **Largest Markets**

1.	Lake Winnipesaukee	\$231,829,142	34.2%	6.	South Mill Pond
2.	Little River Swamp	\$42,950,000	7.0%	7.	Newfound Lake
3.	Sunapee Lake	\$30,311,000	4.5%	8.	Spofford Lake
4.	North Mill Pond	\$24,389,200	4.0%	9.	Meadow Pond
5.	Lake Winnisquam	\$23,120,693	3.4%	10.	Squam Lake

# **Largest Home Markets**

1.	Lake Winnipesaukee	\$196,011,146	36.3%
2.	Little River Swamp	\$42,750,000	7.9%
3.	Sunapee Lake	\$25,902,000	4.8%
4.	North Mill Pond	\$18,866,200	3.5%
5.	Lake Winnisquam	\$14,828,893	2.7%
6.	South Mill Pond	\$11,820,000	2.2%
7.	Meadow Pond	\$9,543,399	1.8%
8.	Newfound Lake	\$8,853,200	1.6%
9.	Arlington Mill Reservoir	\$8,301,600	1.5%
10.	Angle Pond	\$8,033,700	1.5%

**Total New Hampshire Home Market:** 

\$540,154,740

Total New Hampshire Land Market:

**Total New Hampshire Market:** 

1. Lake Winnipesaukee

2. Loon Lake

3. Spofford Lake

4. Lake Winnisquam

5. Little Squam Lake

6. Newfound Lake

7. Mascoma Lake

8. Highland Lake

9. Cobbetts Pond

10. Wilson Pond

\$70,250,032

\$20,815,000 3.4%

\$10,942,100 1.8%

\$10,367,800 1.7%

\$9,543,399 1.8% \$9,067,300

\$23,834,998

\$4,995,000

\$4,944,000

\$2.463.900

\$2,199,000

\$2,088,900

\$1,875,000

\$1,463,900

\$1,274,900

\$1,250,000

\$677,012,470

1.3%

33.9%

7.1%

7.0%

3.5%

3 1%

3.0%

2.7%

2.1%

1.8%

1.8%

# Lake Winnipesaukee ranks 1st on most lists.

Largest Land Markets

# **Most Expensive Homes**

1.	Sunapee Lake
2.	Lake Winnipesaukee

\$1,992,462 \$1,370,184

# **Most Affordable Homes**

1. Angle Pond 2. Newfound Lake

\$669,475 \$737,767

**Most Land Available** 

# **Most Listings**

				Total New Hampshire Listings:		959
5.	Gould Pond	23	2.6%	10. Spofford Lake	16	1.8%
3.	North Mill Pond	25	3.6%	8. Meadow Pond	18	2.8%
3.	Eastman Pond	25	2.8%	8. Glen Lake	18	2.0%
2.	Lake Winnisquam	28	2.9%	7. Opechee Bay Reservoir	21	2.2%
1.	Lake Winnipesaukee	209	21.8%	5. Locke Lake	23	2.4%

# **Most Homes Available**

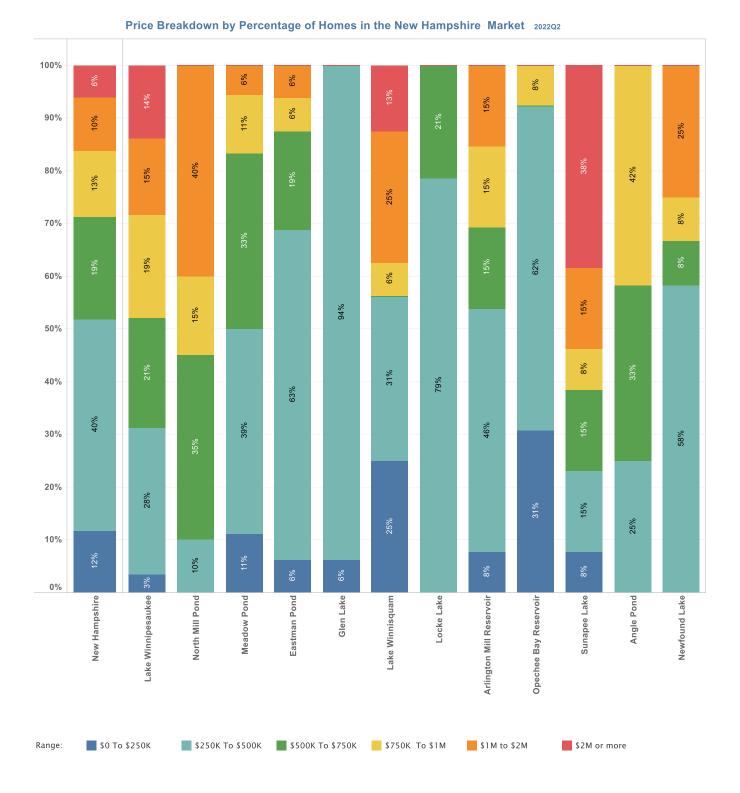
т	otal New Hampshire Home Listings:		639	-	Total New Hampshire Land Listings:		262
8.	Sunapee Lake	13	2.0%	10.	Lake Winnisquam	6	2.3%
8.	Opechee Bay Reservoir	13	2.0%	9.	Hills Pond	7	2.7%
8.	Arlington Mill Reservoir	13	2.0%	6.	Spofford Lake	8	3.1%
7.	Locke Lake	14	2.2%	6.	Lower Mountain Lake	8	3.1%
4.	Lake Winnisquam	16	2.5%	6.	Locke Lake	8	3.1%
4.	Glen Lake	16	2.5%	4.	Eastman Pond	9	3.4%
4.	Eastman Pond	16	2.5%	4.	Deering Reservoir	9	3.4%
3.	Meadow Pond	18	2.8%	3.	Little Pea Porridge Pond	10	3.8%
2.	North Mill Pond	20	3.1%	2.	Gould Pond	18	6.9%
1.	Lake Winnipesaukee	144	22.5%	1.	Lake Winnipesaukee	54	20.6%

# Most Expensive Land Per Acre

Listings of Less Than 10 Acres	-	Listings of 10 Acres or More	
1. Lake Winnipesaukee	\$237,331	1. Lake Winnipesaukee	\$57,454
2. Gould Pond	\$79,420		
3. Little Pea Porridge Pond	\$48,019		

# Most Affordable Land per Acre

Listings of Less Than 1	0 Acres	Listings of 10 Acres or More		
1. Little Pea Porridge Pond	\$48,019	1. Lake Winnipesaukee	\$57,454	
2. Gould Pond	\$79,420			
<ol> <li>Lake Winnipesaukee</li> </ol>	\$237,331			

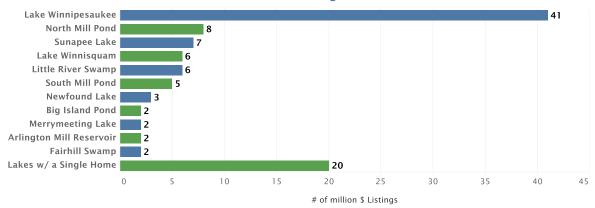


# Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM

# Luxury Lake Real Estate in New Hampshire

Where Are The Million-Dollar Listings? 2022Q2



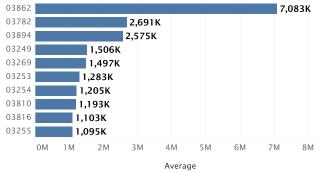


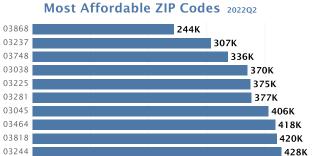
of \$1M+ Homes in New Hampshire are on Lake Winnipesaukee

Total Number of \$1M+ Homes

104

# Most Expensive ZIP Codes 2022Q2





200K

300K

Average

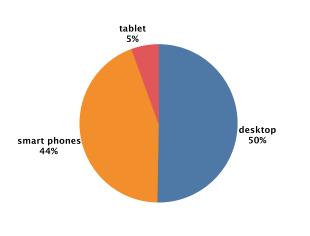


0K

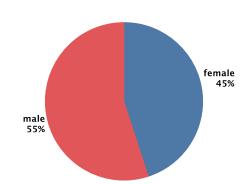
100K

428K

400K



# Who's Shopping New Hampshire Lake Real Estate

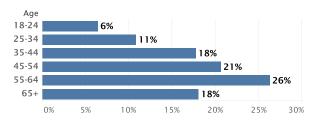


How are shoppers connecting 2022Q2

#### Male/Female Visitors 2022Q2

77% of potential buyers come from outside New Hampshire

#### What Age Groups are Shopping 2022Q2



## New York,

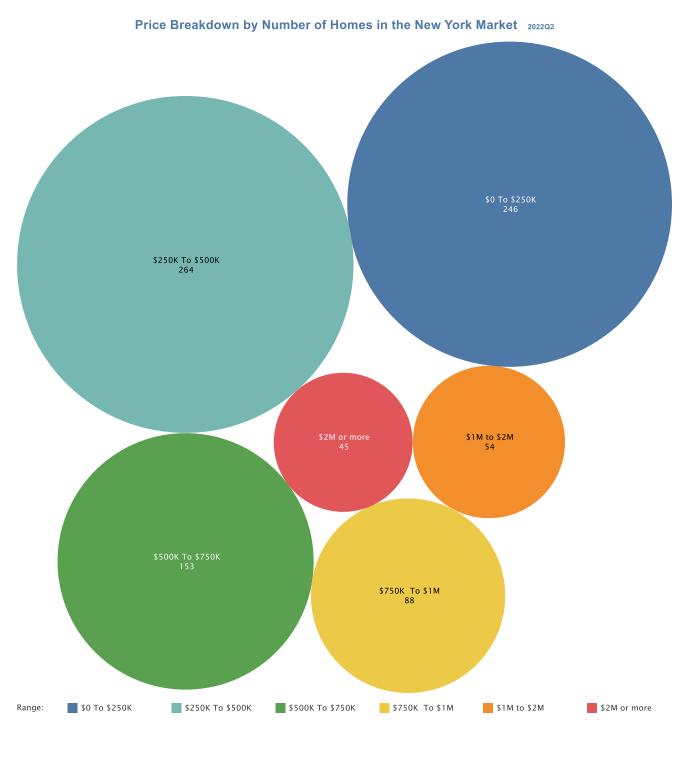
is the Number 1 metro area outside of New Hampshire searching for New Hampshire lake property!

Number 2-10 metros are:

- Hartford & New Haven, CT
- Portland-Auburn, ME
- Burlington VT-Plattsburgh, NY
- Providence-New Bedford,MA
- Philadelphia, PA
- Los Angeles, CA
- Springfield-Holyoke, MA
- Washington DC (Hagerstown MD)
- Tampa-St. Petersburg (Sarasota), FL



# **NEW YORK**





# New York

# The total New York market increased from \$578 MM in spring 2022 to \$809 MM in summer 2022, a 33% rise.

# Largest Markets

2. 3. 4.	Lake Champlain* Lake George Skaneateles Lake Delaware River*	\$128,681,283 \$87,312,095 \$69,881,500 \$47,609,200	15.9% 11.0% 8.8% 5.9%	7. 8. 9.	Lake Ontario Cayuga Lake Keuka Lake Lake Placid	\$43,139,374 \$41,489,200 \$35,211,998 \$33,372,599	5.5% 5.2% 4.4% 4.2%
5.	Canandaigua Lake	\$47,261,799	6.0%	10.	Oneida Lake	\$28,804,536	3.6%

#### Total New York Market:

#### \$809,338,621

# Largest Home Markets

1.	Lake Champlain*	\$104,266,983	15.4%
2.	Lake George	\$77,477,695	11.4%
3.	Skaneateles Lake	\$62,257,700	9.2%
4.	Canandaigua Lake	\$44,063,899	6.5%
5.	Lake Ontario	\$36,402,974	5.4%
6.	Cayuga Lake	\$33,092,450	4.9%
7.	Delaware River*	\$32,508,100	4.8%
8.	Keuka Lake	\$31,224,599	4.6%
9.	Lake Placid	\$30,378,599	4.5%
10.	Oneida Lake	\$25,670,838	3.8%

Total New York Home Market:

\$677,312,396

# Largest Land Markets

1.	Lake Champlain*	\$15,946,300	14.0%
2.	Lake Erie	\$13,769,500	12.1%
3.	Lake George	\$9,834,400	8.6%
4.	Cayuga Lake	\$8,396,750	7.4%
5.	Skaneateles Lake	\$7,623,800	6.7%
6.	Lake Ontario	\$6,736,400	5.9%
7.	Delaware River*	\$5,585,300	4.9%
8.	Sleepy Hollow Lake	\$4,982,000	4.4%
9.	Keuka Lake	\$3,987,399	3.5%
10.	Great Sacandaga Lake	\$3,349,800	2.9%

Total New York Land Market:

\$114,042,425

# The Lake Champlain home market experienced 43% in growth from spring 2022.

# **Most Expensive Homes**

1.	Skaneateles	Lake
2.	Lake Placid	

\$2,008,313 \$1,786,976

# **Most Affordable Homes**

1.	Lake Champlain
2.	Great Sacandaga Lake

\$552,554 \$561,063

\* This includes lake real estate inventory from more than one state.

# **Most Listings**

	Lake Champlain*	255	17.3%		Lake George	87	6.0%
2.	Lake Ontario	129	8.9%	7.	Cayuga Lake	60	4.1%
3.	Delaware River*	116	7.9%	8.	Keuka Lake	50	3.4%
4.	Oneida Lake	103	7.1%	8.	Seneca Lake	50	3.4%
5.	Canandaigua Lake	89	6.1%	10.	Great Sacandaga Lake	45	3.1%

Total New York Listings:

# **Most Homes Available**

#### 1. Lake Champlain\* 187 17.6% 1. Lake Champlain\* 60 15.4% 2. Lake Ontario 2. Lake Ontario 39 90 8.5% 10.0% 3. Delaware River\* 75 7.1% 3. Delaware River\* 30 7.7% 3. Oneida Lake 75 7.1% 4. Oneida Lake 28 7.2% 5. Canandaigua Lake 74 7.0% 5. Lake George 24 6.2% 5.9% 6. Lake George 63 6. Keuka Lake 20 5.1% 48 4.5% 7. Canandaigua Lake 15 7. Cayuga Lake 3.9% 8. Seneca Lake 44 4.1% 7. Great Sacandaga Lake 15 3 9% 34 3.2% 9. Cayuga Lake 9. Chautaugua Lake 12 3.1% 10. Skaneateles Lake 31 2.9% 9. Loon Lake - Chestertown 12 3.1% 1,062 Total New York Home Listings: Total New York Land Listings: 389

## Most Expensive Land Per Acre

#### Listings of Less Than 10 Acres

1.	Lake George	\$197,466
2.	Canandaigua Lake	\$194,719
3.	Lake Ontario - Watertown Area	\$93,844
4.	Lake Champlain	\$67,065
5.	Lake Ontario - Rochester Area	\$64,619
6.	Keuka Lake	\$51,152
7.	Oneida Lake	\$47,186
8.	Loon Lake - Chestertown	\$27,419

#### Listings of 10 Acres or More

Most Land Available

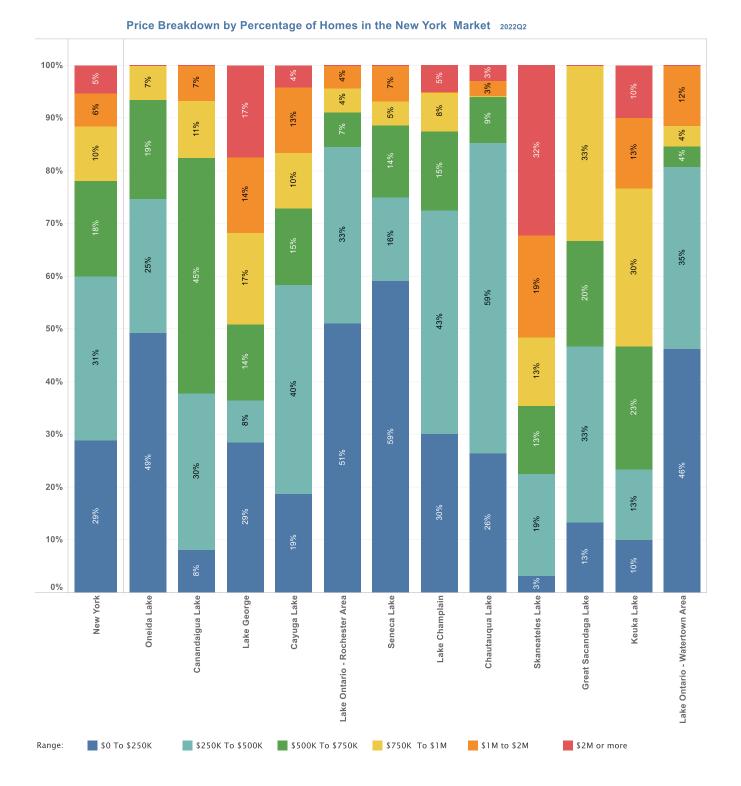
1. Cayuga Lake	\$22,557

# Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More			
1	. Loon Lake - Chestertown	\$27,419	1. Oneida Lake	\$2,405		
2	. Oneida Lake	\$47,186				
3	. Keuka Lake	\$51,152				
4	. Lake Ontario - Rochester Area	\$64,619				
5	. Lake Champlain	\$67,065				
6	. Lake Ontario - Watertown Area	\$93,844				
7	. Canandaigua Lake	\$194,719				
8	. Lake George	\$197,466				

\* This includes lake real estate inventory from more than one state.

1,470

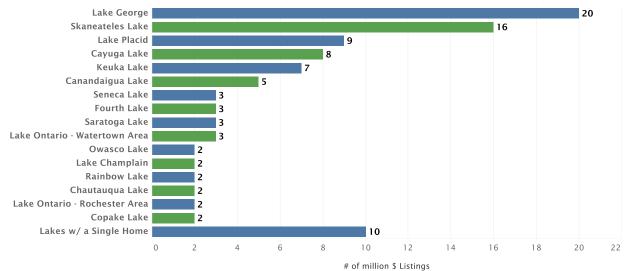


# Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM

# Luxury Lake Real Estate in New York



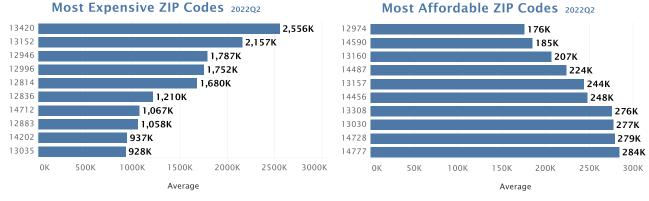


of \$1M+ Homes in New York are on Lake George

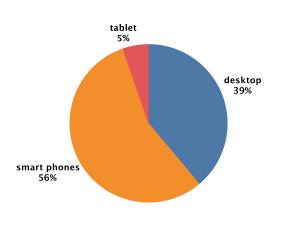


#### Most Expensive ZIP Codes 2022Q2

20%



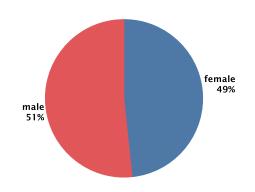




How are shoppers connecting 2022Q2

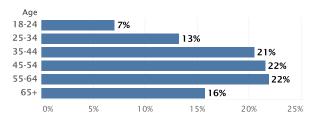
# Who's Shopping New York Lake Real Estate





41% of potential buyers come from outside New York





# Philadelphia

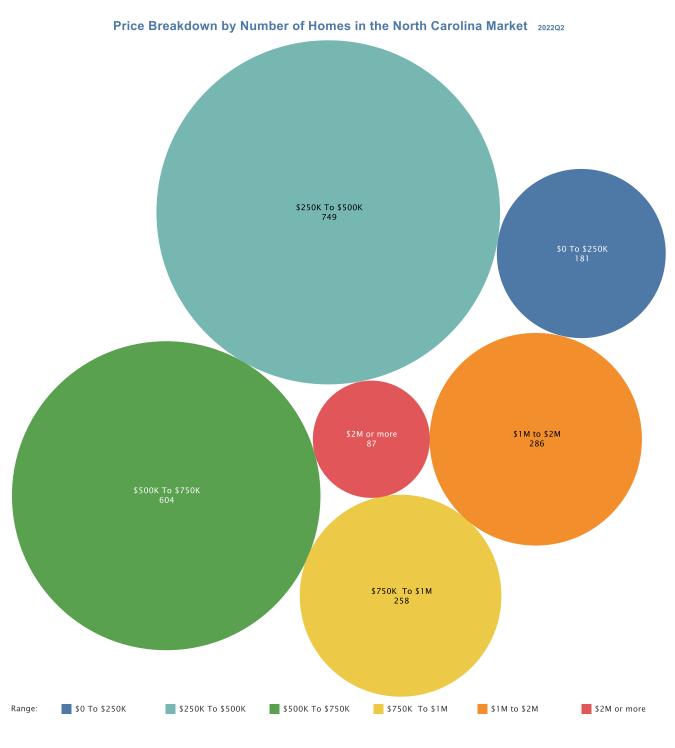
is the Number 1 metro area outside of New York searching for New York lake property!

Number 2-10 metros are:

- Washington DC (Hagerstown MD)
- Boston MA-Manchester, NH
- Tampa-St. Petersburg (Sarasota), FL
- Cleveland-Akron (Canton), OH
- Orlando-Daytona Beach-Melbourne, FL
- Wilkes Barre-Scranton, PA
- Hartford & New Haven, CT
- Pittsburgh, PA
- Los Angeles, CA



**NORTH CAROLINA** 





# North Carolina

# The total North Carolina market grew \$420 MM from \$1.9 BB in spring 2022 to \$2.3 BB in summer 2022.

Largest Land Markets

# **Largest Markets**

1.	Lake Norman	\$797,984,880	33.4%	6.	Chatuge Lake*	\$69,415,118	2.9%
2.	Lake Wylie*	\$427,262,113	17.9%	7.	Falls Lake	\$67,798,021	2.8%
3.	Lake Gaston*	\$112,493,954	4.7%	8.	High Rock Lake	\$55,111,626	2.3%
4.	Jordan Lake	\$105,354,292	4.4%	9.	Lake James	\$43,110,599	1.8%
5.	Lake Hickory	\$83,186,934	3.5%	10.	Lake Lure	\$42,451,940	1.8%

Total North Carolina Market:

#### \$2,389,945,203

# Largest Home Markets

1.	Lake Norman	\$654,898,150	35.8%	1.	Lake Norman	\$143,086,730	25.6%
2.	Lake Wylie*	\$376,106,813	20.5%	2.	Lake Wylie*	\$51,155,300	9.1%
3.	Lake Gaston*	\$73,012,831	4.0%	3.	Jordan Lake	\$43,913,024	7.8%
4.	Falls Lake	\$63,898,021	3.5%	4.	Lake Gaston*	\$39,481,123	7.1%
5.	Jordan Lake	\$61,441,268	3.4%	5.	Lake Hickory	\$23,499,540	4.2%
6.	Lake Hickory	\$59,687,394	3.3%	6.	Bear Creek Lake	\$21,462,300	3.8%
7.	Chatuge Lake*	\$49,782,349	2.7%	7.	Lake Rhodhiss	\$21,109,049	3.8%
8.	High Rock Lake	\$34,334,706	1.9%	8.	High Rock Lake	\$20,776,920	3.7%
9.	Lake Lure	\$28,483,095	1.6%	9.	Lake Mackintosh	\$19,790,750	3.5%
10.	Lake James	\$28,360,848	1.5%	10.	Chatuge Lake*	\$19,632,769	3.5%

Total North Carolina Home Market:

\$1,830,540,124

Total North Carolina Land Market:

\$559,405,079

# Lake Norman ranks 1st on most lists.

# **Most Expensive Homes**

1.	Lake Toxaway
2.	Lake James

\$1,947,417 \$1,350,517

# **Most Affordable Homes**

Lake Davidson
 Lake Lure

\$755,120 \$791,197

\* This includes lake real estate inventory from more than one state.

# **Most Listings**

1.	Lake Norman	1,026	19.9%	6.	Lake Rhodhiss	231	4.5%
2.	Lake Wylie*	754	14.7%	7.	Chatuge Lake*	209	4.1%
3.	Lake Gaston*	405	7.9%	8.	Lake Royale	156	3.0%
4.	Lake Hickory	356	6.9%	9.	Lake Tillery	142	2.8%
5.	High Rock Lake	257	5.0%	10.	Lake James	137	2.7%

## **Most Homes Available**

# **Most Land Available**

т	otal North Carolina Home Listings:		2,501	Тс	otal North Carolina Land Listings:		2,642
10.	Falls Lake	52	2.1%	10. L	ake Lure	95	3.6%
8.	Lake Jeanette	53	2.1%	9. L	ake Royale	105	4.0%
8.	Chatuge Lake*	53	2.1%	8. L	ake James	116	4.4%
7.	Lake Tillery	5 5	2.2%	7. (	Chatuge Lake*	156	5.9%
6.	Jordan Lake	58	2.3%	6. L	ake Wylie*	158	6.0%
5.	High Rock Lake	80	3.2%	5.⊦	ligh Rock Lake	177	6.7%
4.	Lake Gaston*	119	4.8%	4. L	ake Rhodhiss	224	8.5%
3.	Lake Hickory	125	5.0%	3. L	ake Hickory	231	8.7%
2.	Lake Wylie*	596	23.8%	2. L	ake Gaston*	286	10.8%
1.	Lake Norman	722	28.9%	1. L	ake Norman	304	11.5%

Total North Carolina Listings:

2,642

5,143

# Most Expensive Land Per Acre

	Listings of Less Than 10 Acres	•
1.	Dutchmans Creek Lake	\$330,282
2.	Lake Norman	\$213,365
3.	Jordan Lake	\$186,760
4.	Lake Tillery	\$174,089
5.	Lake Toxaway	\$157,433
6.	Lake Royale	\$136,581
7.	Lake Wylie	\$126,461
8.	Lake Junaluska	\$122,704

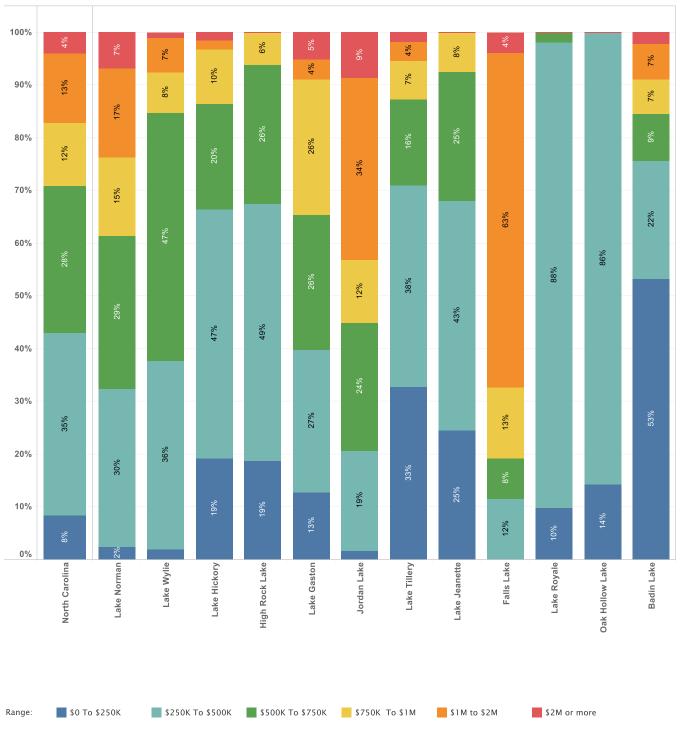
#### Listings of 10 Acres or More

1. Lake Wylie	\$73,676

# Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Hidden Lake - Nebo	\$9,699	1. Lake Rhodhiss	\$7,410
2.	Blewett Falls Lake	\$23,943		
3.	Hickory Nut Lower Lake	\$27,169		
4.	Bald Mountain Lake	\$28,718		
5.	Lake Lookout	\$30,569		
6.	Lake Mayo	\$33,449		
7.	Hickory Nut Upper Lake	\$33,871		
8.	Lake Adger	\$34,922		

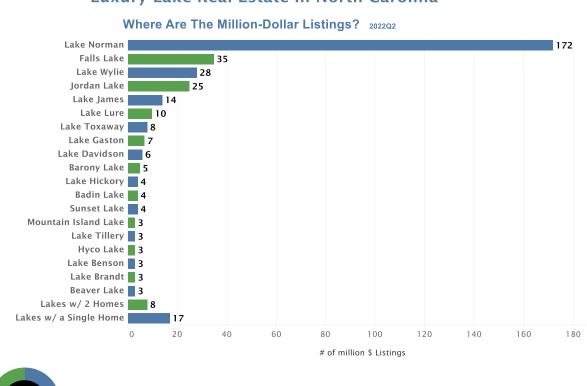
\* This includes lake real estate inventory from more than one state.



# Lake Real Estate Market Report: Chapter 1 – Summer 2022

Price Breakdown by Percentage of Homes in the North Carolina Market 2022Q2

LAKE HOMES REALTY LakeHomes.com



#### Luxury Lake Real Estate in North Carolina

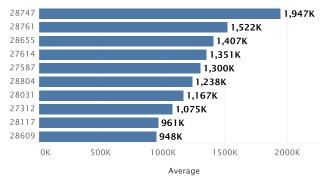
46%

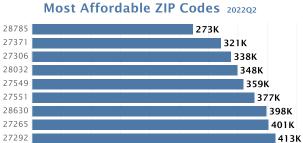
of \$1M+ Homes in North Carolina are on Lake Norman

373 Homes

Total Number of \$1M+

#### Most Expensive ZIP Codes 2022Q2





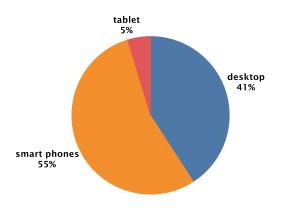
28681 423K OK 50K 100K 150K 200K 250K 300K 350K 400K 450K Average

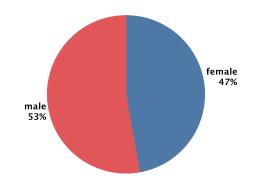


#### Who's Shopping North Carolina Lake Real Estate

#### How are shoppers connecting 2022Q2

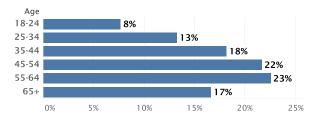






56% of potential buyers come from outside North Carolina

#### What Age Groups are Shopping 2022Q2



#### Atlanta

is the Number 1 metro area outside of North Carolina searching for North Carolina lake property!

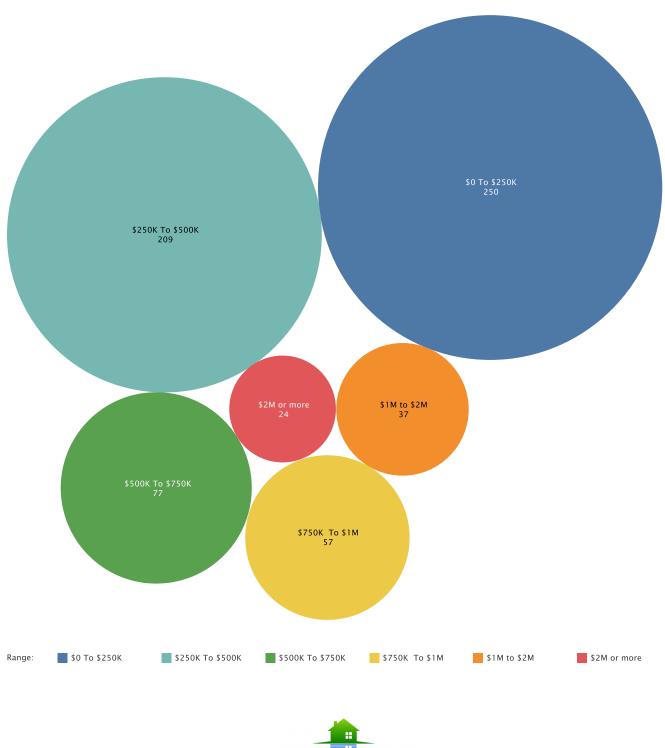
Number 2-10 metros are:

- Washington DC (Hagerstown MD)
- New York, NY
- Greenville-Spartanburg-Asheville-Anderson
- Norfolk-Portsmouth-Newport News, VA
- Nashville, TN
- Philadelphia, PA
- Richmond-Petersburg, VA
- Chicago, IL
- Los Angeles, CA



#### **OKLAHOMA**

#### Price Breakdown by Number of Homes in the Oklahoma Market 2022Q2



LAKE HOMES REALTY LAKEHOMES.COM

# Oklahoma

## The Oklahoma home market grew \$80 MM (+15%) from the spring 2022 report.

Largest Land Markets

#### Largest Markets

				Total Oklahoma Market:	\$592,211	1,101
5. H	Keystone Lake	\$33,583,995	5.7%	10. Kerr Lake	\$16,378,300	3.0%
4. 9	Skiatook Lake	\$44,204,127	7.5%	9. Lake Hudson	\$23,649,658	4.0%
3. l	_ake Eufaula	\$90,884,122	15.3%	8. Fort Gibson Lake	\$24,662,649	4.2%
2. l	_ake Texoma*	\$104,555,471	17.7%	7. Tenkiller Lake	\$25,269,198	4.3%
1. (	Grand Lake	\$140,968,000	23.8%	6. Oologah Lake	\$29,013,690	4.9%

#### Largest Home Markets

1.	Grand Lake	\$101,921,150	26.6%	1.	Lake Texoma*	\$35,392,173	21.1%
2.	Lake Texoma*	\$60,156,198	15.7%	2.	Lake Eufaula	\$33,581,828	20.0%
3.	Lake Eufaula	\$54,475,494	14.2%	3.	Grand Lake	\$25,552,000	15.2%
4.	Skiatook Lake	\$25,871,999	6.7%	4.	Keystone Lake	\$15,443,995	9.2%
5.	Tenkiller Lake	\$20,717,899	5.4%	5.	Skiatook Lake	\$14,993,128	8.9%
6.	Keystone Lake	\$17,880,000	4.7%	6.	Oologah Lake	\$11,360,590	6.8%
7.	Lake Hudson	\$17,130,999	4.5%	7.	Fort Gibson Lake	\$7,087,250	4.2%
8.	Oologah Lake	\$16,288,100	4.2%	8.	Lake Hudson	\$4,533,659	2.7%
9.	Kerr Lake	\$16,189,300	4.2%	9.	Tenkiller Lake	\$4,151,799	2.5%
10.	Fort Gibson Lake	\$14,335,499	3.7%	10.	Okmulgee Lake	\$3,995,000	2.4%

Total Oklahoma Home Market:

\$383,406,935

Total Oklahoma Land Market:

\$167,872,117

### The lakes on the Largest Home Markets list have generally maintained their ranking from spring 2022.

#### Most Expensive Homes

1.	Lake Texoma	\$968,793
2.	Grand Lake	\$816,982

#### **Most Affordable Homes**

Tenkiller Lake
 Oologah Lake

\$521,892 \$562,079

#### **Most Listings**

2. 3.	Lake Eufaula Lake Texoma* Grand Lake Skiatook Lake	416 307 275 149	23.0% 16.9% 15.2% 8.2%	7. 8.	Tenkiller Lake Fort Gibson Lake Oologah Lake Lake Hudson	117 100 87 73	6.5% 5.5% 4.8% 4.0%
	Keystone Lake	123	6.8%		Copan Lake	27	1.5%

Total Oklahoma Listings:

#### Most Homes Available

#### Most Land Available

1,812

1.	Lake Eufaula	136	19.0%	1.	Lake Eufaula	269	26.1%
2.	Grand Lake	134	18.7%	2.	Lake Texoma*	191	18.5%
3.	Lake Texoma*	104	14.5%	3.	Grand Lake	130	12.6%
4.	Skiatook Lake	49	6.8%	4.	Skiatook Lake	94	9.1%
4.	Tenkiller Lake	49	6.8%	5.	Keystone Lake	77	7.5%
6.	Fort Gibson Lake	46	6.4%	6.	Tenkiller Lake	65	6.3%
6.	Lake Hudson	46	6.4%	7.	Oologah Lake	53	5.1%
8.	Keystone Lake	45	6.3%	8.	Fort Gibson Lake	48	4.7%
9.	Oologah Lake	31	4.3%	9.	Lake Hudson	24	2.3%
10.	Lake Claremore	21	2.9%	10.	Copan Lake	18	1.7%
Т	otal Oklahoma Home Listings:		717	-	Total Oklahoma Land Listings:		1,031

#### Most Expensive Land Per Acre

#### Listings of Less Than 10 Acres

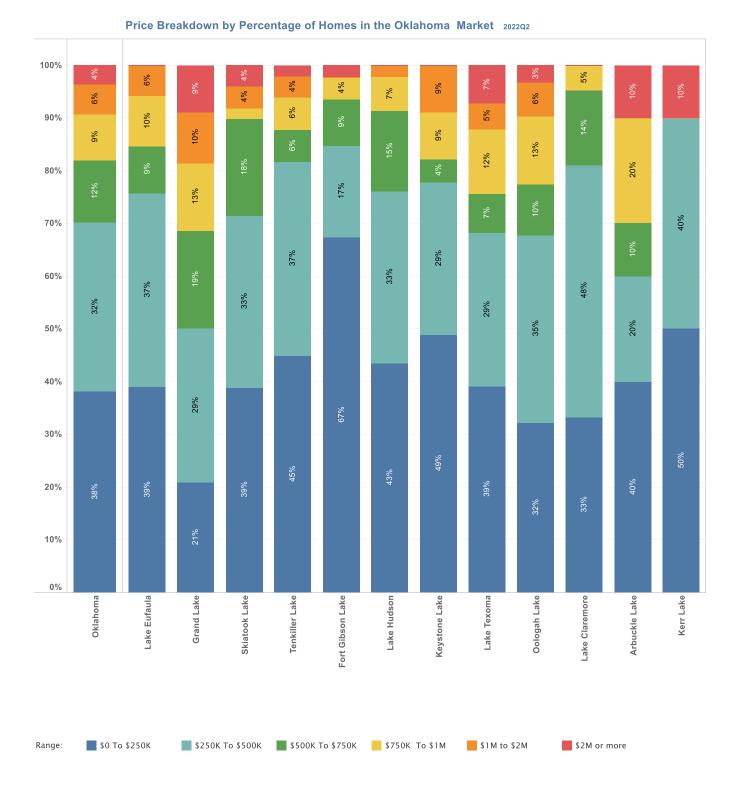
1.	Skiatook Lake	\$106,137
2.	Lake Eufaula	\$91,885
3.	Lake Texoma	\$90,628
4.	Grand Lake	\$80,376
5.	Lake Hudson	\$37,933
6.	Sardis Lake	\$32,610
7.	Keystone Lake	\$29,728
8.	Copan Lake	\$29,520

#### Listings of 10 Acres or More

	1. Grand Lake	\$21,764
1		

#### Most Affordable Land per Acre

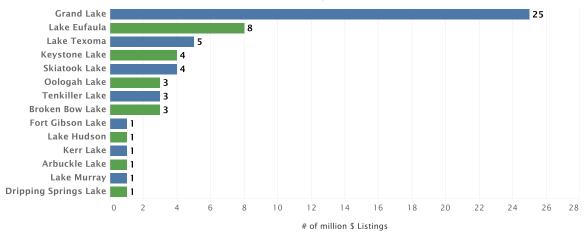
	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1. B	irch Lake	\$11,681	1. Oologah Lake	\$4,579
2. F	ort Gibson Lake	\$23,046		
3. C	Dologah Lake	\$24,103		
4. T	enkiller Lake	\$29,373		
5. C	Copan Lake	\$29,520		
6. K	leystone Lake	\$29,728		
7. S	ardis Lake	\$32,610		
8. L	ake Hudson	\$37,933		



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#### Luxury Lake Real Estate in Oklahoma

Where Are The Million-Dollar Listings? 2022Q2



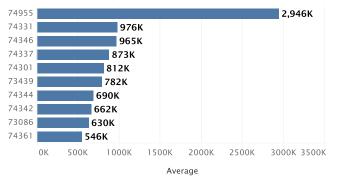
41%

of \$1M+ Homes in Oklahoma are on Grand Lake Total Number of \$1M+ Homes

Most Affordable ZIP Codes 202202



#### Most Expensive ZIP Codes 2022Q2



#### 74425 168K 74330 169K 74370 209K 74467 214K 74501 246K 74365 286K 74427 290K 74017 295K 74352 296K 74962 303K 300K 350K 0K 50K 100K 150K 200K 250K

Average

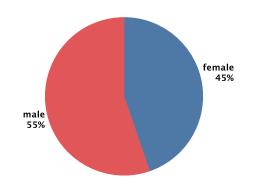


### tablet 4% desktop 36% smart phones 60%

How are shoppers connecting 2022Q2

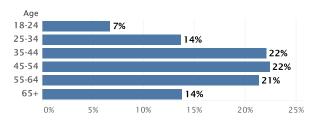
#### Who's Shopping Oklahoma Lake Real Estate

#### Male/Female Visitors 2022Q2



59% of potential buyers come from outside Oklahoma

#### What Age Groups are Shopping 2022Q2



#### Dallas-Ft. Worth

is the Number 1 metro area outside of Oklahoma searching for Oklahoma lake property!

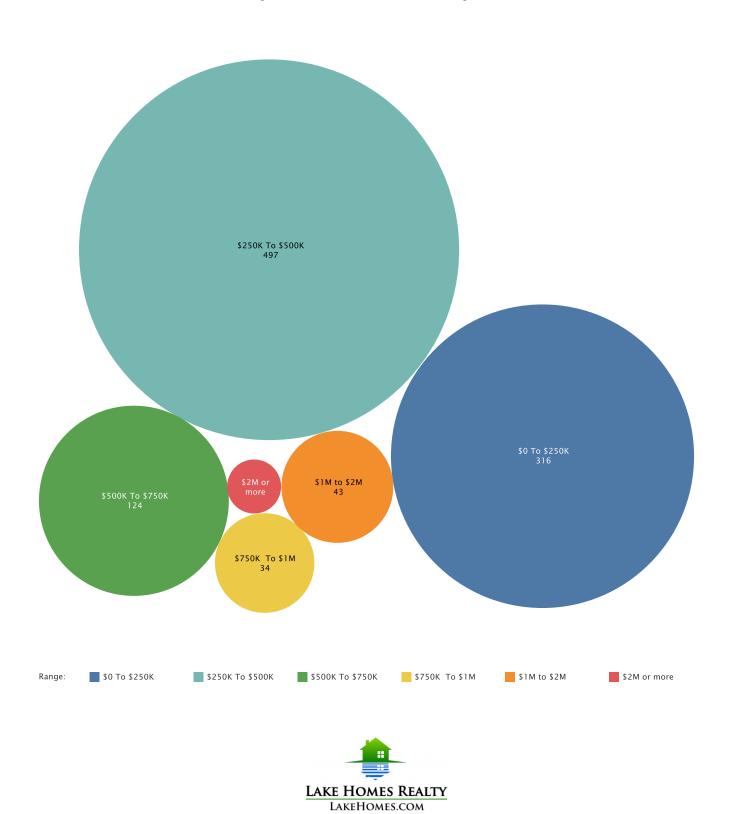
#### Number 2-10 metros are:

- Denver, CO
- Wichita-Hutchinson, KS
- Kansas City, MO
- Ft. Smith-Fayetteville-Springdale-Rogers, AR
- Chicago, IL
- Houston, TX
- Los Angeles, CA
- Joplin MO-Pittsburg, KS
- Phoenix, AZ



#### PENNSYLVANIA

Price Breakdown by Number of Homes in the Pennsylvania Market 2022Q2



# Pennsylvania

The total Pennsylvania market grew from \$191 MM from \$310 MM in spring 2022 to \$501 MM in summer 2022.

#### **Largest Markets**

2. 3.	Lake Wallenpaupack Delaware River* Lake Erie Roamingwood Lake	\$55,797,272 \$47,609,200 \$32,283,300 \$25,833,199	11.1% 9.5% 6.6% 5.3%	7. 8.	Pocono Country Place Hemlock Farms Area Lakes Springton Reservoir Lake Naomi	\$18,175,987 \$16,315,374 \$14,684,600 \$13,343,800	3.7% 3.4% 3.4% 2.7%
	Lake Harmony - Split Rock	\$20,255,690			Milltown Reservoir	\$11,565,815	2.7%

#### Largest Home Markets

	3		
1.	Lake Wallenpaupack	\$46,855,286	10.8%
2.	Delaware River*	\$32,508,100	7.5%
3.	Lake Erie	\$28,794,500	6.6%
4.	Roamingwood Lake	\$25,712,199	5.9%
5.	Pocono Country Place	\$17,982,587	4.1%
6.	Hemlock Farms Area Lakes	\$15,988,974	3.7%
7.	Springton Reservoir	\$14,684,600	3.4%
8.	Lake Harmony - Split Rock	\$14,359,800	3.3%
9.	Lake Naomi	\$11,914,100	2.7%
10.	Milltown Reservoir	\$11,565,815	2.7%

\$434,521,419

#### Largest Land Markets

1.	Lake Harmony - Split Rock	\$5,895,890	11.4%
2.	Delaware River*	\$5,585,300	10.8%
3.	Lake Wallenpaupack	\$4,247,986	8.2%
4.	Lake Erie	\$3,488,800	6.8%
5.	Edinboro Lake	\$3,264,300	6.3%
6.	Greenwood Acres	\$1,628,800	3.2%
7.	Lake Naomi	\$1,429,700	2.8%
8.	Conneaut Lake	\$1,423,000	2.8%
9.	East Park Reservoir	\$1,309,000	2.5%
10.	Towamensing Trails	\$1,119,090	2.2%

Total Pennsylvania Land Market:

Total Pennsylvania Market:

\$51,602,863

\$501,858,082

### The Pennsylvania home market increased from \$270 MM in spring 2022 to \$434 MM in summer 2022.

#### **Most Expensive Homes**

1.	Springton Reservoir
2.	Lake Naomi

Total Pennsylvania Home Market:

\$1,048,900 \$627,058

#### **Most Affordable Homes**

Towamensing Trails
 Lake Erie

\$403,541 \$405,556

Most Land Available

#### **Most Listings**

				Total Pennsylvania Listings:		1,896
5.	Roamingwood Lake	77	4.1%	10. Lake Harmony - Split Rock	39	2.1%
4.	Towamensing Trails	83	4.4%	9. Hemlock Farms Area Lakes	52	2.8%
3.	Lake Erie	87	4.6%	8. Indian Mountain Lakes	53	2.8%
2.	Delaware River*	116	6.1%	7. Arrowhead Lakes	60	3.2%
1.	Lake Wallenpaupack	182	9.6%	6. Pocono Country Place	73	3.9%

#### **Most Homes Available**

#### 1. Lake Wallenpaupack 87 8.4% 1. Lake Wallenpaupack 92 10.9% 2. Delaware River\* 75 2. Towamensing Trails 7.2% 66 7.8% 3. Lake Erie 71 6.8% 3. Indian Mountain Lakes 42 5.0% 4. Roamingwood Lake 64 6.2% 4. Arrowhead Lakes 34 4.0% 5. Pocono Country Place 60 5.8% 5. Delaware River\* 30 3.6% 40 6. Crystal Lake 29 6. Hemlock Farms Area Lakes 3.9% 3.4% 26 7 Edinboro Lake 26 7. Arrowhead Lakes 2.5% 3.1% 7. Lake Harmony - Split Rock 26 2.5% 7. Greenwood Acres 26 3 1% 2.5% 9. Walker Lake 7. Westcolang Lake 26 22 2.6% 10. Milltown Reservoir 25 2.4% 10. Tink Wig Lake 20 2.4%

Total Pennsylvania Home Listings:

Total Pennsylvania Land Listings:

842

#### Most Expensive Land Per Acre

1,037

#### Listings of Less Than 10 Acres

1.	East Park Reservoir	\$2,839,394
2.	Lake Naomi	\$306,146
3.	Conneaut Lake	\$119,297
4.	Lake Harmony - Split Rock	\$112,041
5.	Arrowhead Lakes	\$89,526
6.	Lake Erie	\$82,958
7.	Greenwood Acres	\$79,676
8.	Pocono Country Place	\$59,144

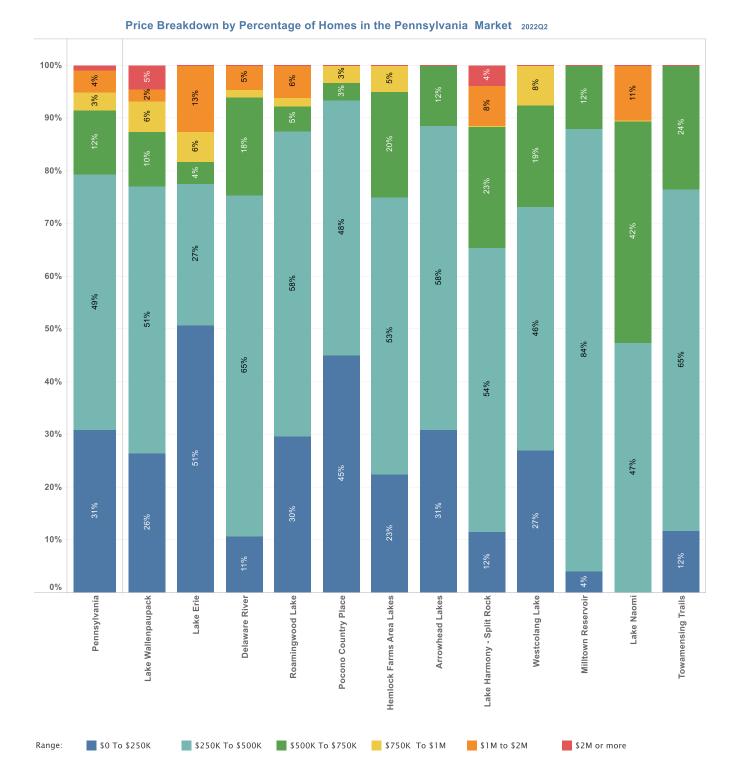
#### Listings of 10 Acres or More

\*\*

#### Most Affordable Land per Acre

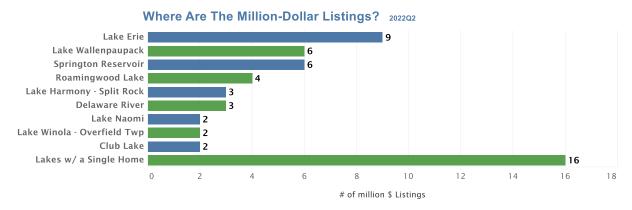
	Listings of Less Than 1	0 Acres	Listings of 10 Acres or More		
1.	Tink Wig Lake	\$14,856	**		
2.	Paupackan Lake	\$16,859			
3.	Walker Lake	\$19,186			
4.	Conashaugh Lake	\$20,211			
5.	Lake Watawga	\$20,398			
6.	Roamingwood Lake	\$22,040			
7.	Big Bass Lake	\$25,107			
8.	Pines Lake	\$25,629			

\*\* No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.



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#### Luxury Lake Real Estate in Pennsylvania

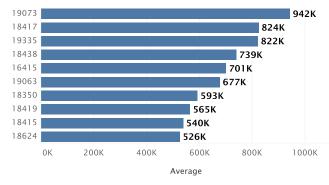


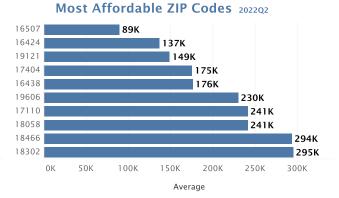


of \$1M+ Homes in Pennsylvania are on Lake Erie Total Number of \$1M+ Homes

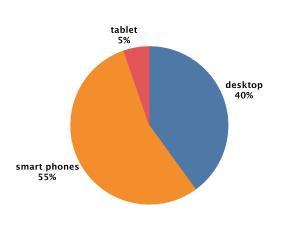
### 53

#### Most Expensive ZIP Codes 2022Q2





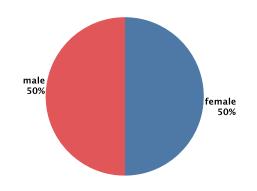




How are shoppers connecting 2022Q2

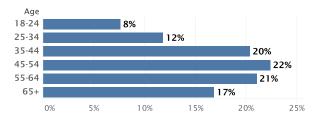
#### Who's Shopping Pennsylvania Lake Real Estate

#### Male/Female Visitors 2022Q2



56% of potential buyers come from outside Pennsylvania

#### What Age Groups are Shopping 2022Q2



#### New York,

is the Number 1 metro area outside of Pennsylvania searching for Pennsylvania lake property!

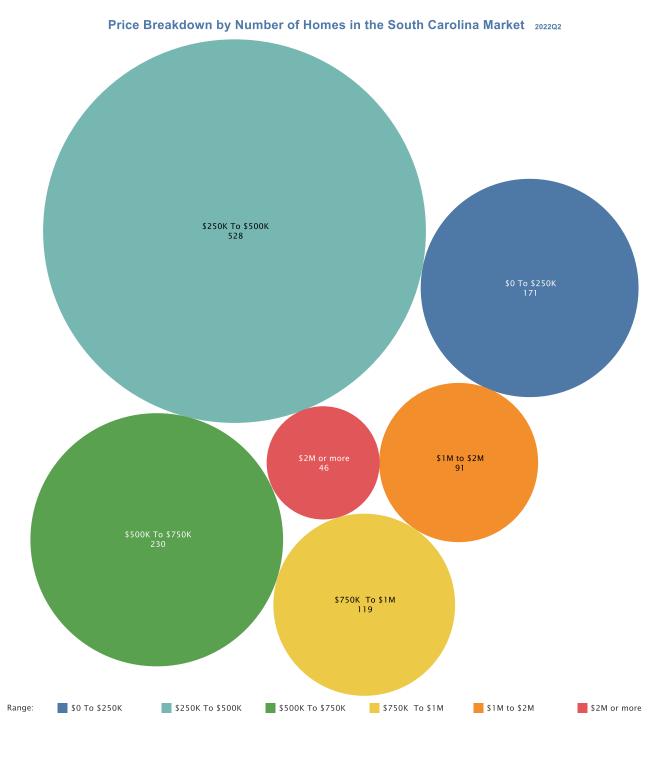
#### Number 2-10 metros are:

- Washington DC (Hagerstown MD)
- Baltimore, MD
- Columbus, OH
- Cleveland-Akron (Canton), OH
- $\boldsymbol{\cdot}$  Hartford & New Haven, CT
- Los Angeles, CA
- Binghamton, NY
- Tampa-St. Petersburg (Sarasota), FL

• Chicago, IL



**SOUTH CAROLINA** 





## South Carolina

The South Carolina lake home market has seen a rise of \$190 MM (15%) from spring 2022 to summer 2022.

#### **Largest Markets**

4. Lake Murray         \$167,668,898         12.1%         9. Lake Wateree         \$20,190,689         1.5%           5. Lake Marion         \$79,832,701         5.7%         10. Lake Moultrie         \$15,524,199         1.1%	J. Lake Malion 373,022,701 J.70 TO. Lake Moultile 313,224,133 1.1/0			
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#### Largest Home Markets

**Most Expensive Homes** 

#### Largest Land Markets

\$1,390,310,673

Total South Carolina Market:

Т	otal South Carolina Home Market:	\$1,046,015	5,693	То	tal South Carolina Land Market:	\$341,6	35,180
10.	Lake Robinson	\$12,603,822	1.2%	10.	Lake Robinson	\$2,712,200	0.8%
9.	Lake Wateree	\$13,712,800	1.3%	9.	Lake Wateree	\$6,477,889	1.9%
8.	Thurmond Lake*	\$24,220,200	2.3%	8.	Lake Moultrie	\$7,529,899	2.2%
7.	Lake Greenwood	\$31,319,270	3.0%	7.	Lake Greenwood	\$12,162,050	3.6%
6.	Lake Carolina	\$31,777,294	3.0%	6.	Thurmond Lake*	\$19,760,442	5.8%
5.	Lake Marion	\$47,595,886	4.6%	5.	Lake Murray	\$27,239,823	8.0%
4.	Lake Hartwell*	\$118,445,654	11.3%	4.	Lake Marion	\$29,867,015	8.7%
3.	Lake Murray	\$140,429,075	13.4%	3.	Lake Wylie*	\$51,155,300	15.0%
2.	Lake Keowee	\$174,018,068	16.6%	2.	Lake Hartwell*	\$72,417,090	21.2%
1.	Lake Wylie*	\$376,106,813	36.0%	1.	Lake Keowee	\$98,955,222	29.0%

### 41% of the listings on Lake Keowee are priced in the \$1 MM+ range.

#### Most Affordable Homes

1. Lake Keowee	\$1,356,436	1. Lake Greenwood	\$541,343
2. Lake Murray	\$737,219	2. Lake Robinson	\$547,992

#### **Most Listings**

2. 3.	Lake Wylie* Lake Hartwell* Lake Keowee	754 727 510	20.3% 19.5% 13.7%	7. 8.	Lake Murray Lake Greenwood Lake Carolina	305 206 84	8.2% 5.5% 2.3%
4.	Thurmond Lake*	402	10.8%	9.	Lake Wateree	71	1.9%
5.	Lake Marion	349	9.4%	10.	Lake Moultrie	44	1.2%

#### Most Homes Available

#### **Most Land Available**

Total South Carolina Home Listings:		1,671		Total South Carolina Land Listings:		2,050
9. Lake Wateree	24	1.4%	10.	Richard B. Russell Lake*	19	0.9%
9. Lake Frances	24	1.4%	9.	Lake Moultrie	22	1.1%
8. Thurmond Lake*	53	3.2%	8.	Lake Wateree	47	2.3%
7. Lake Greenwood	60	3.6%	7.	Lake Murray	109	5.3%
6. Lake Carolina	73	4.4%	6.	Lake Greenwood	145	7.1%
5. Lake Keowee	130	7.8%	5.	Lake Wylie*	158	7.7%
4. Lake Marion	134	8.0%	4.	Lake Marion	209	10.2%
3. Lake Murray	196	11.7%	3.	Thurmond Lake*	349	17.0%
2. Lake Hartwell*	228	13.6%	2.	Lake Keowee	380	18.5%
1. Lake Wylie*	596	35.7%	1.	Lake Hartwell*	499	24.3%

Total South Carolina Listings:

2,050

3,728

#### **Most Expensive Land Per Acre**

#### Listings of Less Than 10 Acres

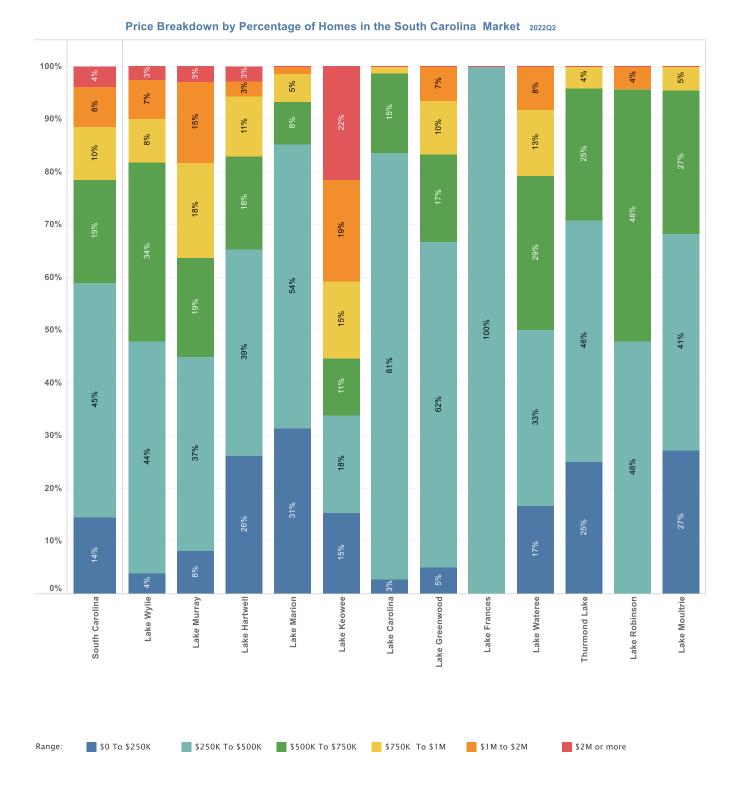
1.	Lake Murray	\$205,828
2.	Lake Carolina	\$153,787
3.	Lake Keowee	\$153,158
4.	Lake Wylie	\$149,042
5.	Lake Secession	\$97,067
6.	Fishing Creek Lake	\$92,428
7.	Lake Greenwood	\$83,345
8.	Thurmond Lake	\$80,228

#### Listings of 10 Acres or More

3	1. Lake Keowee	\$81,838
3		
2		
7		
3		
5		
3		

#### Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Lake Moultrie	\$42,050	1. Lake Marion	\$15,406
2.	Lake Marion	\$53,571		
3.	Lake Wateree	\$64,721		
4.	Lake Hartwell	\$67,744		
5.	Lake Robinson	\$70,815		
6.	Thurmond Lake	\$80,228		
7.	Lake Greenwood	\$83,345		
8.	Fishing Creek Lake	\$92,428		

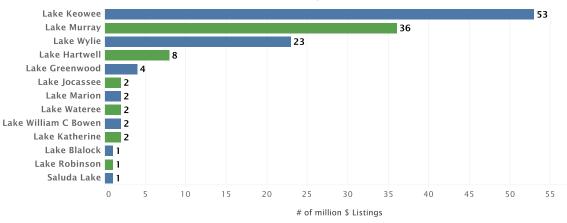


#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

LAKE HOMES REALTY LAKEHOMES.COM

#### Luxury Lake Real Estate in South Carolina

Where Are The Million-Dollar Listings? 2022Q2

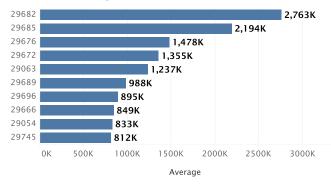




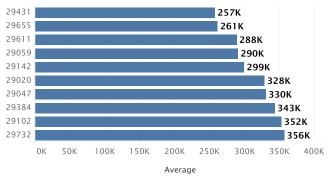
of \$1M+ Homes in South Carolina are on Lake Keowee Total Number of \$1M+ Homes

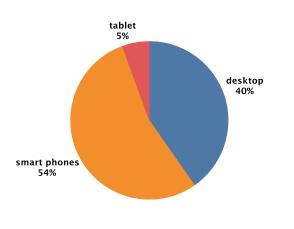
#### 137

#### Most Expensive ZIP Codes 2022Q2





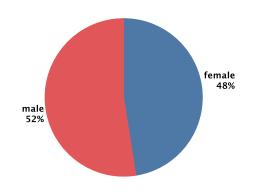




How are shoppers connecting 2022Q2

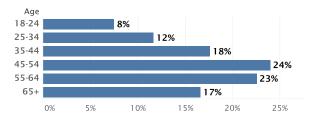
#### Who's Shopping South Carolina Lake Real Estate

#### Male/Female Visitors 2022Q2



#### 73% of potential buyers come from outside South Carolina

#### What Age Groups are Shopping 2022Q2



#### Greenville-Spartanburg-Asheville-Ander

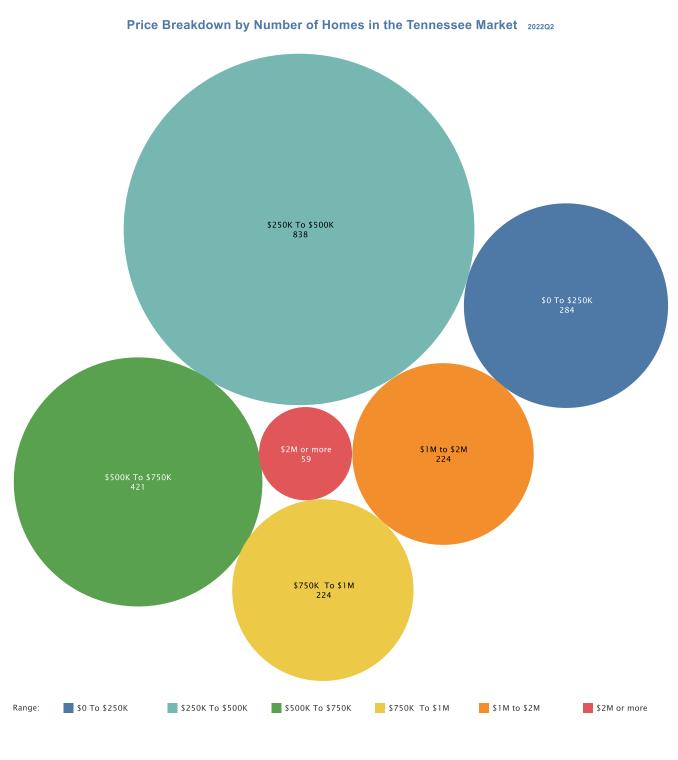
is the Number 1 metro area outside of South Carolina searching for South Carolina lake property!

Number 2-10 metros are:

- Charlotte, NC
- Atlanta, GA
- · Raleigh-Durham (Fayetteville), NC
- New York, NY
- Washington DC (Hagerstown MD)
- ・Chicago, IL
- Augusta, GA
- Nashville, TN
- Orlando-Daytona Beach-Melbourne, FL



#### TENNESSEE





## Tennessee

#### The Tennessee market increased from \$1.4 BB in spring 2022 to \$1.8 BB in summer 2022, a 24% rise.

#### **Largest Markets**

	Old Hickory Lake Fort Loudoun Lake	\$367,382,113 \$171,806,602	19.9% 9.3%		Nickajack Lake Tims Ford Lake	\$102,857,299 \$96,864,751	5.6% 5.2%
3.	Tellico Lake	\$121,020,960	6.5%	8.	Douglas Lake	\$92,857,826	5.0%
4.	J. Percy Priest Lake	\$110,438,894	6.0%	9.	Norris Lake	\$74,429,442	4.0%
5.	Watts Bar Lake	\$105,758,737	5.7%	10.	Boone Lake	\$68,316,185	3.7%

#### Total Tennessee Market:

#### \$1,850,299,421

#### Largest Home Markets

1.	Old Hickory Lake	\$315,203,968	23.2%
2.	Fort Loudoun Lake	\$143,832,602	10.6%
3.	Tellico Lake	\$88,567,626	6.5%
4.	Tims Ford Lake	\$85,184,656	6.3%
5.	J. Percy Priest Lake	\$82,996,894	6.1%
6.	Nickajack Lake	\$80,011,600	5.9%
7.	Douglas Lake	\$61,147,549	4.5%
8.	Watts Bar Lake	\$54,054,250	4.0%
9.	Chickamauga Lake	\$50,625,847	3.7%
10.	Kentucky Lake*	\$45,081,098	3.3%

Total Tennessee Home Market:

\$1,360,338,433

#### Largest Land Markets

1.	Old Hickory Lake	\$52,178,145	10.6%
2.	Watts Bar Lake	\$51,704,487	10.6%
3.	Tellico Lake	\$32,453,334	6.6%
4.	Douglas Lake	\$31,710,277	6.5%
5.	Norris Lake	\$31,154,760	6.4%
6.	Cherokee Lake	\$28,265,697	5.8%
7.	Fort Loudoun Lake	\$27,974,000	5.7%
8.	J. Percy Priest Lake	\$27,442,000	5.6%
9.	Boone Lake	\$25,087,985	5.1%
10.	Nickajack Lake	\$22,845,699	4.7%

Total Tennessee Land Market:

\$489,960,988

### Old Hickory Lake now ranks 1st in Largest Land Markets.

**Most Affordable Homes** 

#### **Most Expensive Homes**

1.	Pickwick Lake	\$997,394	1.	Tellico Lake	\$674,585
2.	Fort Loudoun Lake	\$969,815	2.	Norris Lake	\$678,252

#### **Most Listings**

				Total Tennessee Listings:		5,468
5.	Kentucky Lake*	276	5.0%	9. J. Percy Priest Lake	214	3.9%
4.	Tellico Lake	371	6.8%	9. Fort Loudoun Lake	214	3.9%
3.	Norris Lake	382	7.0%	8. Lake Barkley*	264	4.8%
2.	Watts Bar Lake	495	9.1%	7. Cherokee Lake	273	5.0%
1.	Old Hickory Lake	518	9.5%	6. Douglas Lake	274	5.0%

#### **Most Homes Available**

#### 1. Old Hickory Lake 424 20.0% 1. Watts Bar Lake 396 11.8% 2. J. Percy Priest Lake 199 2. Norris Lake 316 9.4% 9.5% 3. Fort Loudoun Lake 149 7.0% 3. Tellico Lake 239 7.1% 4. Tims Ford Lake 144 6.8% 4. Cherokee Lake 238 7.1% 5. Tellico Lake 132 6.2% 5. Kentucky Lake\* 200 6.0% 6. Lake Barkley\* 6. Nickajack Lake 199 99 4.7% 6.0% 4.7% 6. Watts Bar Lake 99 7. Douglas Lake 189 5.7% 8. Douglas Lake 85 4.0% 8. Center Hill Lake 162 4 8% 9. Chickamauga Lake 83 3.9% 9. Chickamauga Lake 127 3.8% 10. Kentucky Lake\* 76 3.6% 10. Lake Tansi 116 3.5% Total Tennessee Home Listings: 2,125 3,343

#### Total Tennessee Land Listings:

#### Most Expensive Land Per Acre

Most Land Available

#### Listings of Less Than 10 Acres

1.	J. Percy Priest Lake	\$272,078
2.	Nickajack Lake	\$269,983
3.	Fort Loudoun Lake	\$211,963
4.	Old Hickory Lake	\$187,965
5.	Tellico Lake	\$173,937
6.	Pickwick Lake	\$146,699
7.	Tims Ford Lake	\$138,997
8.	Tennessee River - West/Middle TN	\$107,796

#### Listings of 10 Acres or More

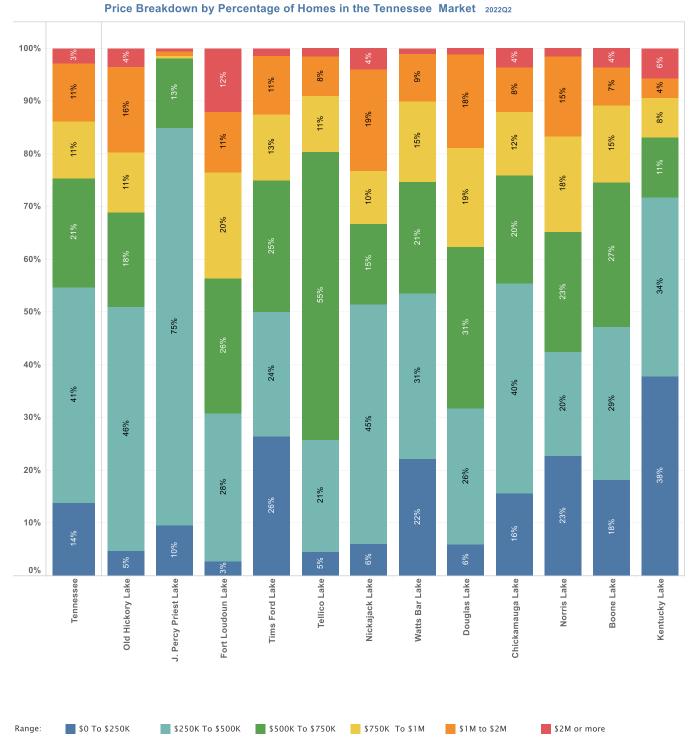
1. Old Hickory Lake	\$45,033

#### Most Affordable Land per Acre

Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1. Cordell Hull Lake	\$11,369	1. Kentucky Lake	\$3,200
2. Cumberland Lakes	\$15,439		
3. Lake Pomeroy	\$21,410		
4. Lake Catherine	\$27,174		
5. Kentucky Lake	\$30,505		
6. Lake Malvern	\$41,040		
7. Hiwassee River	\$41,080		
8. Fort Patrick Henry Lake	\$42,456		

\* This includes lake real estate inventory from more than one state.

www.LakeHomes.com



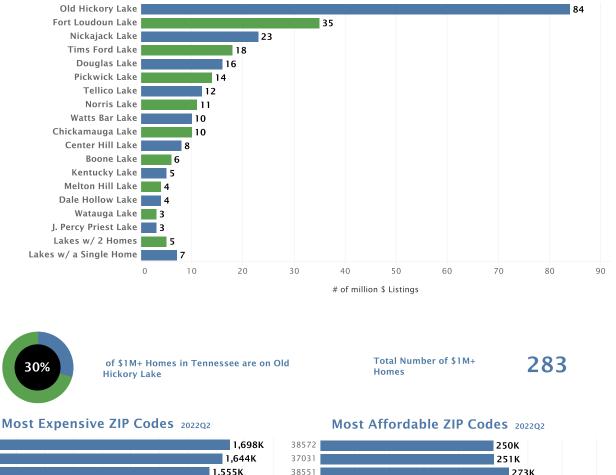
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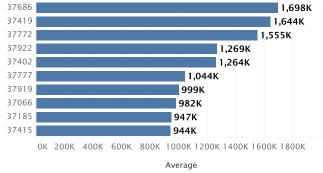
Lake Real Estate Market Report: Chapter 1 – Summer 2022

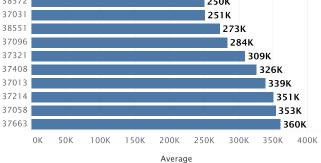




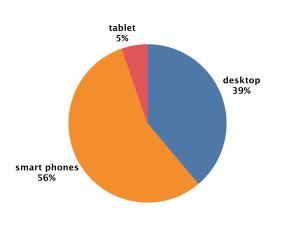




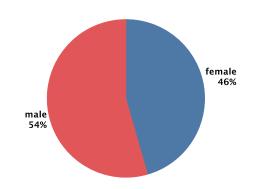








#### Who's Shopping Tennessee Lake Real Estate

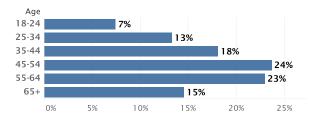


How are shoppers connecting 2022Q2

### Male/Female Visitors 2022Q2

74% of potential buyers come from outside Tennessee

#### What Age Groups are Shopping 2022Q2



#### Atlanta

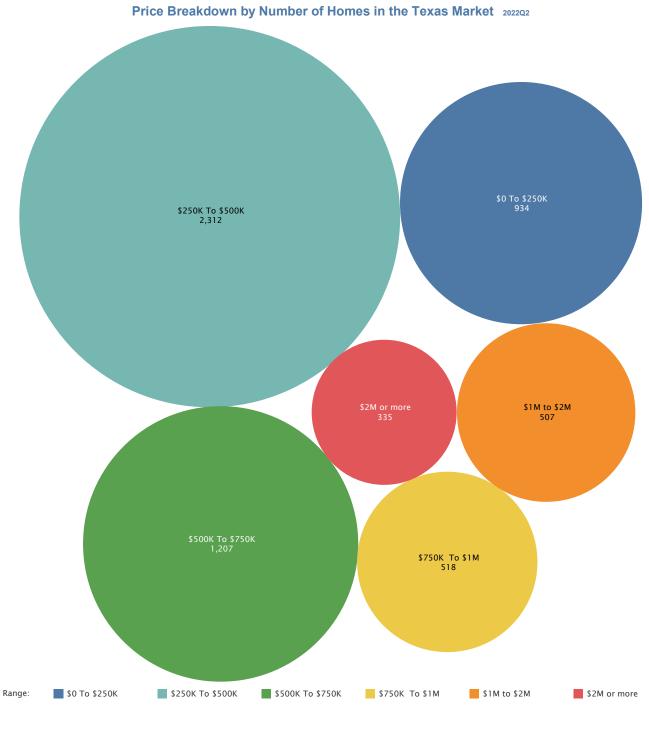
is the Number 1 metro area outside of Tennessee searching for Tennessee lake property!

Number 2-10 metros are:

- ・Chicago, IL
- Cincinnati, OH
- Los Angeles, CA
- New York, NY
- Washington DC (Hagerstown MD)
- Indianapolis, IN
- Charlotte, NC
- Tampa-St. Petersburg (Sarasota), FL
- Columbus, OH



#### **TEXAS**





# Texas

#### The total Texas market increased from \$3.9 BB in spring 2022 to \$5.6 BB in summer 2022, an 44% rise

#### Largest Markets

1. Lake	Travis	\$596,976,883	11.1%	6.	Cedar Creek Lake	\$291,535,840	5.2%
2. Lewis	sville Lake	\$496,994,099	8.8%	7.	Lake Conroe	\$268,709,024	5.0%
3. Lake	Ray Hubbard	\$358,502,520	6.4%	8.	Lady Bird Lake	\$200,865,093	3.7%
4. Lake	e LBJ	\$312,511,174	5.6%	9.	Lake Granbury	\$176,172,302	3.1%
5. Lake	Austin	\$293,931,978	5.4%	10.	Grapevine Lake	\$173,620,182	3.1%

#### Largest Home Markets

1.	Lake Travis	\$441,036,036	10.3%	1.	La
2.	Lewisville Lake	\$429,977,076	10.0%	2.	La
3.	Lake Ray Hubbard	\$279,266,931	6.5%	3.	Ce
4.	Lake LBJ	\$254,685,427	5.9%	4.	La
5.	Lake Austin	\$248,261,478	5.8%	5.	La
6.	Lake Conroe	\$217,758,572	5.1%	6.	La
7.	Cedar Creek Lake	\$217,028,677	5.1%	7.	La
8.	Lady Bird Lake	\$194,791,093	4.6%	8.	Le
9.	Grapevine Lake	\$146,928,884	3.4%	9.	La
10.	Lake Granbury	\$135,572,405	3.2%	10.	Ric

#### Total Texas Home Market:

Ξ

1. Lake Austin

2. Lake Woodlands

\$4,281,076,518

\$2.364.395

\$1,944,475

#### Largest Land Markets

1	Lake Travis	\$155,940,847	13.9%
2.	Lake Livingston	\$75,748,770	6.8%
3.	Cedar Creek Lake	\$58,375,363	5.2%
4.	Lake Conroe	\$50,950,452	4.6%
5.	Lake LBJ	\$48,325,747	4.3%
6.	Lake Texoma*	\$45,970,023	4.1%
7.	Lake Austin	\$45,670,500	4.1%
8.	Lewisville Lake	\$45,112,028	4.0%
9.	Lake Ray Roberts	\$36,662,865	3.3%
10.	Richland Chambers Reservoir	\$32,400,774	2.9%

Total Texas Land Market:

Total Texas Market:

\$1,119,048,098

\$5,620,503,430

### While Lake Conroe ranks 1st on most lists, it also ranks 5th in most land available.

#### **Most Affordable Homes**

Lake Ray Roberts
 Lake Bob Sandlin

\$1,080,044 \$1,149,438

\* This includes lake real estate inventory from more than one state.

**Most Expensive Homes** 

www.LakeHomes.com

#### **Most Listings**

	Total Texas Listings: 10,					10,402
5.	Lake Livingston	582	5.7%	10. Lake Whitney	310	3.0%
4.	Lake Conroe	607	6.0%	9. Lake Texoma*	350	3.4%
3.	Lake Ray Hubbard	618	5.9%	8. Lake LBJ	371	3.6%
2.	Cedar Creek Lake	619	6.0%	7. Lake Granbury	441	4.2%
1.	Lewisville Lake	817	7.9%	6. Lake Travis	479	4.7%

#### Most Homes Available

#### Most Land Available

1.	Lewisville Lake	748	12.8%	1.	Lake Livingston	340	7.8%
2.	Lake Ray Hubbard	528	9.0%	2.	Cedar Creek Lake	273	6.3%
3.	Lake Conroe	413	7.0%	3.	Hilltop Lakes	246	5.7%
4.	Cedar Creek Lake	316	5.4%	4.	Lake Whitney	216	5.0%
5.	Lake Granbury	287	4.9%	5.	Lake Texoma*	206	4.8%
6.	Lake Travis	277	4.7%	6.	Lake Travis	202	4.7%
7.	Lake Livingston	242	4.1%	7.	Possum Kingdom Lake	196	4.5%
8.	Joe Pool Lake	196	3.3%	8.	Lake Conroe	194	4.5%
9.	Lake LBJ	184	3.1%	9.	Lake LBJ	186	4.3%
10.	Lake Houston	182	3.1%	10.	Lake Sam Rayburn	178	4.1%
т	otal Texas Home Listings:		5,866	٦	Fotal Texas Land Listings:		4,335

#### **Most Expensive Land Per Acre**

#### Listings of Less Than 10 Acres

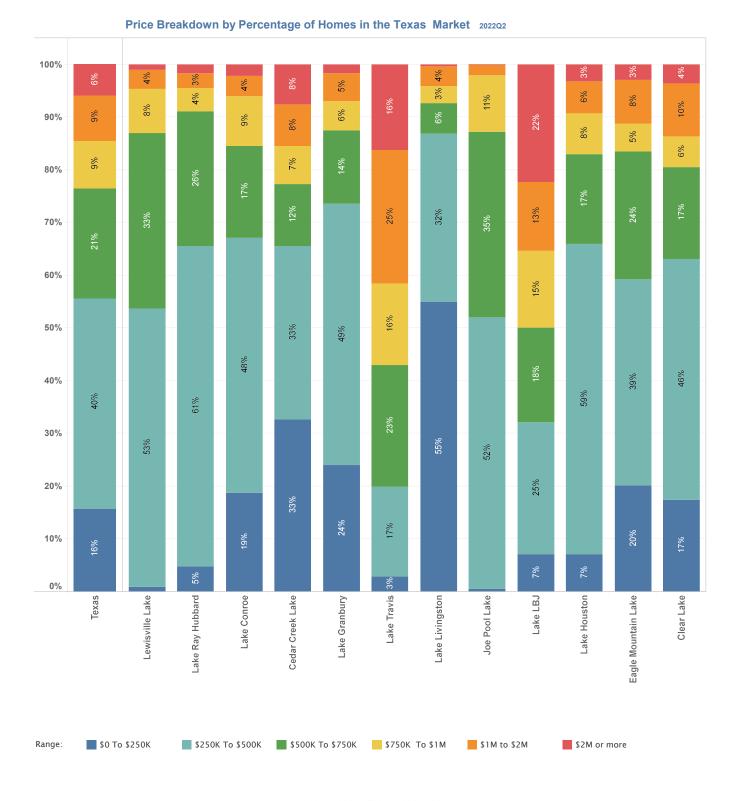
1	. Lake Austin	\$2,013,665
2	. Lake O' the Pines	\$1,038,493
3	. Grapevine Lake	\$641,057
4	. Clear Lake	\$595,701
5	. Lake Travis	\$459,919
6	. Eagle Mountain Lake	\$445,198
7	. Lake Marble Falls	\$430,700
8	. Lake Conroe	\$386,223

#### Listings of 10 Acres or More

1. Lake Travis	\$80,524

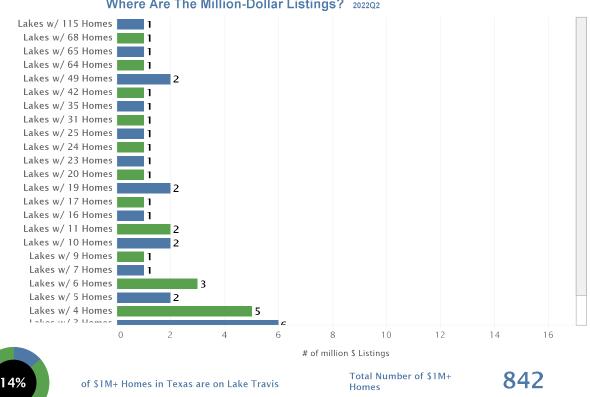
#### Most Affordable Land per Acre

Listings of Less Than 10 Acres		Listings of 10 Acres or More		
1.	Houston County Lake	\$41,706	1. Birdie Lake	\$5,381
2.	Hilltop Lakes	\$50,701		
3.	Lake Amon G Carter	\$53,817		
4.	Palo Pinto Lake	\$55,323		
5.	Lake Tawakoni	\$61,493		
6.	Lake Sam Rayburn	\$78,094		
7.	Medina Lake	\$78,404		
8.	Hide-A-Way Lake	\$81,574		



#### Lake Real Estate Market Report: Chapter 1 – Summer 2022

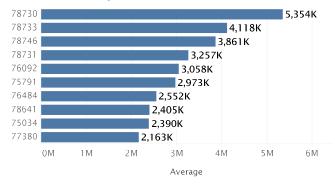
LAKE HOMES REALTY LAKEHOMES.COM



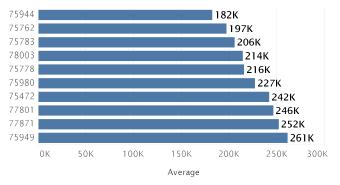
#### Luxury Lake Real Estate in Texas

Where Are The Million-Dollar Listings? 2022Q2

#### Most Expensive ZIP Codes 2022Q2

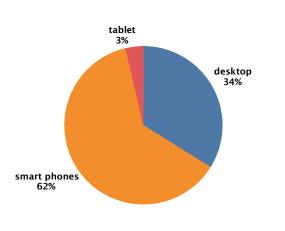


Most Affordable ZIP Codes 2022Q2



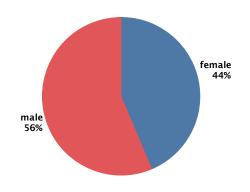


#### Who's Shopping Texas Lake Real Estate



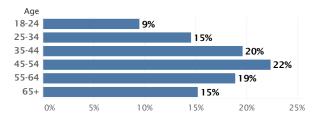
How are shoppers connecting 2022Q2

Male/Female Visitors 2022Q2



42% of potential buyers come from outside Texas

#### What Age Groups are Shopping 2022Q2



#### Chicago

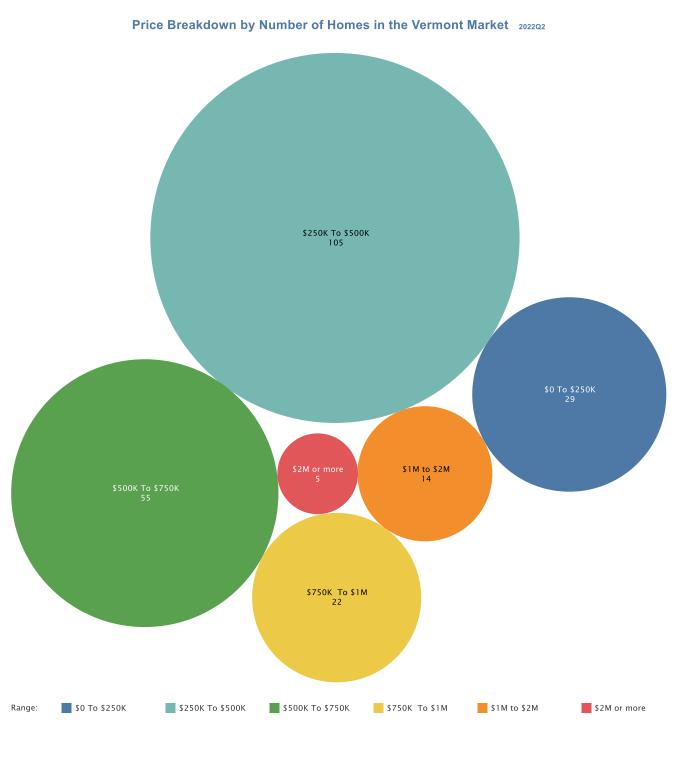
is the Number 1 metro area outside of Texas searching for Texas lake property!

#### Number 2-10 metros are:

- Los Angeles, CA
- New York, NY
- Phoenix, AZ
- Denver, CO
- Atlanta, GA
- Oklahoma City, OK
- Seattle-Tacoma, WA
- Wichita Falls TX & Lawton, OK
- New Orleans, LA



#### VERMONT





# Vermont

#### **Largest Markets**

1.	Lake Champlain*	\$128,681,283	64.6%
2.	Lake Memphremagog	\$15,347,500	7.7%
3.	Lake Bomoseen	\$10,808,700	5.4%
4.	Silver Lake	\$7,138,000	3.6%
5.	Lake Rescue	\$4,408,500	2.5%

#### **Largest Home Markets**

1.	Lake Champlain*	\$104,266,983	68.8%
2.	Lake Bomoseen	\$8,973,900	5.9%
3.	Lake Memphremagog	\$7,464,600	4.9%
4.	Lake Rescue	\$3,944,500	2.6%
5.	Silver Lake	\$3,899,000	2.6%

**Total Vermont Home Market:** 

**Total Vermont Market:** 

#### Largest Land Markets

Total Vermont Land Market:	\$26,73	4,900
5. Lake Bomoseen	\$648,900	2.4%
4. Lake St Catherine	\$658,000	2.5%
3. Island Pond	\$988,000	3.7%
2. Lake Memphremagog	\$5,269,900	19.7%
1. Lake Champlain*	\$15,946,300	59.6%

#### **Average Home Price**

1.	Lake Champlain - Addison Area	\$640,947
2.	Lake Memphremagog	\$622,050
3.	Lake Champlain - Grand Isle Area	\$579,533

#### **Average Land Price Per Acre** Listings of Less Than 10 Acres Listings of 10 Acres or More

1. Lake Champlain - Grand Isle Area \$90,191 \*\*

\$199,172,308

\$151,567,508

\* This includes lake real estate inventory from more than one state.

The number of home listings in Vermont increased from 175 in spring 2022 to 272 in summer 2022.

#### **Most Listings**

1. Lake Champlain*	255	61.6%
2. Lake Bomoseen	28	6.8%
3. Lake Memphremagog	22	5.3%
4. Lake Raponda	10	2.6%
5. Lake Carmi	6	1.6%
Total Vermont Listings:		414

#### **Most Homes Available**

1.	Lake Champlain*	187	68.8%
2.	Lake Bomoseen	18	6.6%
3.	Lake Memphremagog	12	4.4%
4.	Arrowhead Mountain Lake	4	1.5%
4.	Lake Raponda	4	1.5%

Total Vermont Home Listings:

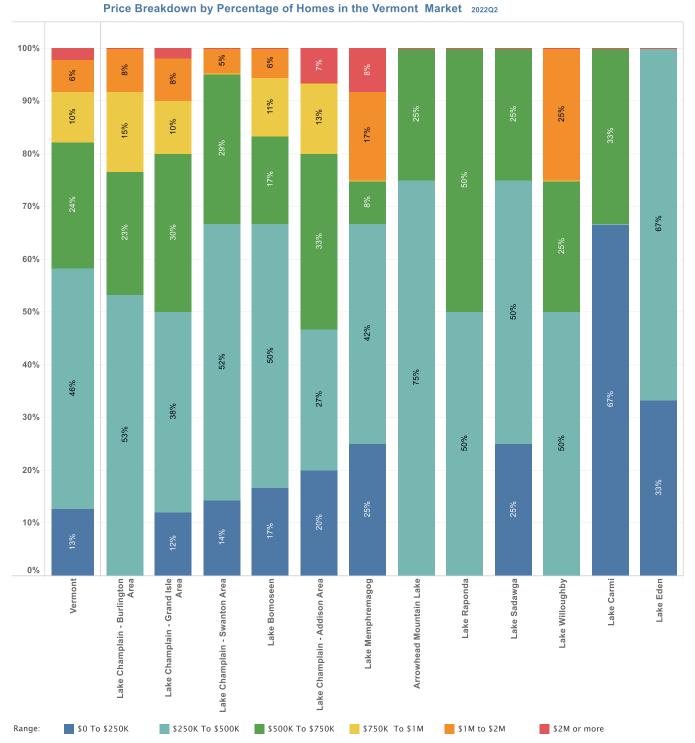
272

113

#### Most Land Available

1.	Lake Champlain*	60	53.1%
2.	Lake Raponda	6	5.3%
3.	Lake Beebe	5	4.4%
3.	Lake Bomoseen	5	4.4%
3.	Lake Memphremagog	5	4.4%

**Total Vermont Land Listings:** 

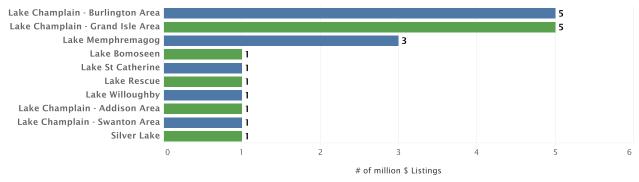


Lake Real Estate Market Report: Chapter 1 – Summer 2022



#### Luxury Lake Real Estate in Vermont

Where Are The Million-Dollar Listings? 2022Q2



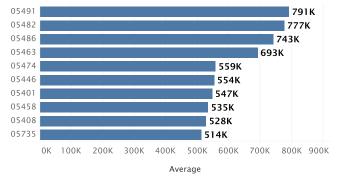


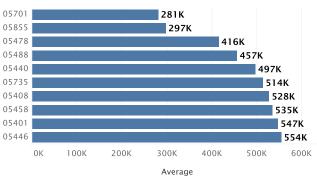
of \$1M+ Homes in Vermont are on Lake Champlain - Burlington Area Total Number of \$1M+ Homes

Most Affordable ZIP Codes 202202

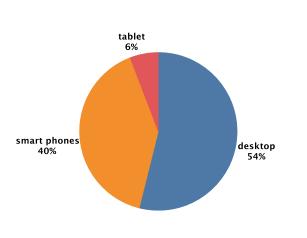


#### Most Expensive ZIP Codes 2022Q2



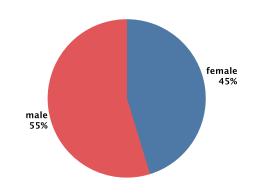






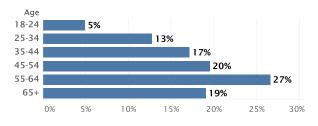
# Who's Shopping Vermont Lake Real Estate





82% of potential buyers come from outside Vermont

What Age Groups are Shopping 2022Q2



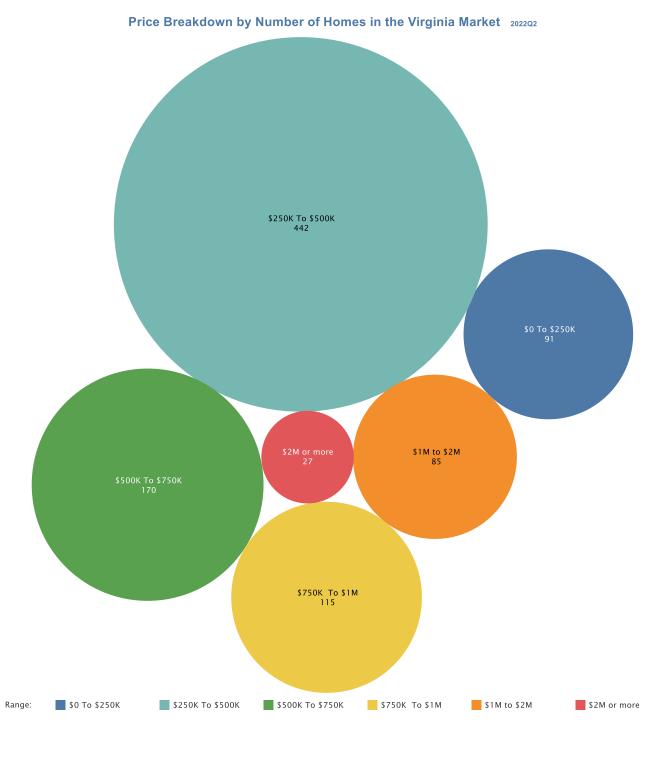
# New York,

is the Number 1 metro area outside of Vermont searching for Vermont lake property!

- Boston MA-Manchester, NH
- Albany-Schenectady-Troy, NY
- Hartford & New Haven, CT
- Springfield-Holyoke, MA
- Philadelphia, PA
- Washington DC (Hagerstown MD)
- Phoenix, AZ
- Raleigh-Durham (Fayetteville), NC
- Des Moines-Ames, IA



# VIRGINIA





# Virginia

# The Virginia market increased from \$632 MM in spring 2022 to \$856 MM in summer 2022, a \$223 MM (30%) rise.

# Largest Markets

			6.	Lake of the Woods
2. Lake Anna	\$120,020,171	14.0%	7.	John H Kerr Reservoir*
3. Lake Gast	on* \$112,493,954	13.1%	8.	Occoquan Reservoir
4. Lake Mon	icello \$39,660,960	4.6%	9.	Lake Barcroft
5. Fawn Lake	\$35,085,886	4.1%	10.	Lake Montclair

## Total Virginia Market:

## \$856,879,511

 \$31,969,306
 3.7%

 \$26,991,296
 3.1%

 \$19,931,300
 2.3%

 \$16,549,250
 1.9%

 \$15,694,394
 2.4%

# Largest Home Markets

1.	Smith Mountain Lake	\$129,990,382	20.2%
2.	Lake Anna	\$89,556,626	13.9%
3.	Lake Gaston*	\$73,012,831	11.3%
4.	Lake Monticello	\$38,634,360	6.0%
5.	Fawn Lake	\$33,370,886	5.2%
6.	Lake of the Woods	\$30,809,306	4.8%
7.	Occoquan Reservoir	\$17,289,400	2.7%
8.	John H Kerr Reservoir*	\$16,616,500	2.6%
9.	Lake Montclair	\$15,694,394	2.4%
10.	Lake Barcroft	\$14,699,350	2.3%

**Most Expensive Homes** 

Total Virginia Home Market:

\$644,478,125

# Largest Land Markets

1.	Smith Mountain Lake	\$88,099,680	41.5%
2.	Lake Gaston*	\$39,481,123	18.6%
3.	Lake Anna	\$30,463,545	14.3%
4.	John H Kerr Reservoir*	\$10,374,796	4.9%
5.	Leesville Lake	\$9,803,398	4.6%
6.	Ni River Reservoir	\$7,490,000	3.5%
7.	South Holston Lake*	\$2,743,400	1.3%
8.	Occoquan Reservoir	\$2,641,900	1.2%
9.	Lake John	\$2,000,700	0.9%
10.	Presidential Lake	\$1,970,000	0.9%

Total Virginia Land Market:

\$212,401,386

# The Virginia home market experienced a \$209 MM increase (+39%) from spring 2022

# **Most Affordable Homes**

Occoquan Reservoir
 Lake Gaston

\$617,479 \$627,023

Lake Manassas
 Fawn Lake

\$1,013,481 \$981,497

# **Most Listings**

		Total Virginia Listings:				
5.	John H Kerr Reservoir*	124	5.3%	10. South Holston Lake*	31	1.3%
4.	Leesville Lake	134	5.8%	9. Occoquan Reservoir	36	1.5%
3.	Lake Anna	274	11.8%	8. Fawn Lake	37	1.6%
2.	Lake Gaston*	405	17.4%	7. Lake of the Woods	84	3.6%
1.	Smith Mountain Lake	558	24.0%	6. Lake Monticello	109	4.7%

# **Most Homes Available**

#### 1. Smith Mountain Lake 135 13.2% 1. Smith Mountain Lake 2. Lake Gaston\* 119 11.6% Lake Gaston\* 113 3. Lake Anna 11.0% Lake Anna 4. Leesville Lake 4. Lake Monticello 99 9.7% 5. Lake of the Woods 70 6.8% 5. John H Kerr Reservoir\* 34 6. South Holston Lake\* 6. Fawn Lake 3.3% 7. John H Kerr Reservoir\* 31 3.0% 7. Lake Independence 8. Lake Montclair 28 2.7% 8. Lake of the Woods 8. Occoquan Reservoir 28 2.7% 9. Lake John 10. Lake Frederick 18 9. Lake Laura 1.8% 1,024

### Total Virginia Home Listings:

1. Lake of the Woods 2. Chrystal Lake 3. Smith Mountain Lake 4. Lake Anna 5. Lake Gaston 6. Lake Laura 7. John H Kerr Reservoir 8. Leesville Lake

# 11

#### Total Virginia Land Listings: 1,300

**Most Land Available** 

423

286

161

133

93

24

19

14

11

32.5%

22.0%

12.4%

10.2%

7.2%

1.8%

1.5%

1.1%

0.8%

0.8%

# Most Expensive Land Per Acre

## Listings of Less Than 10 Acres

## Listings of 10 Acres or More

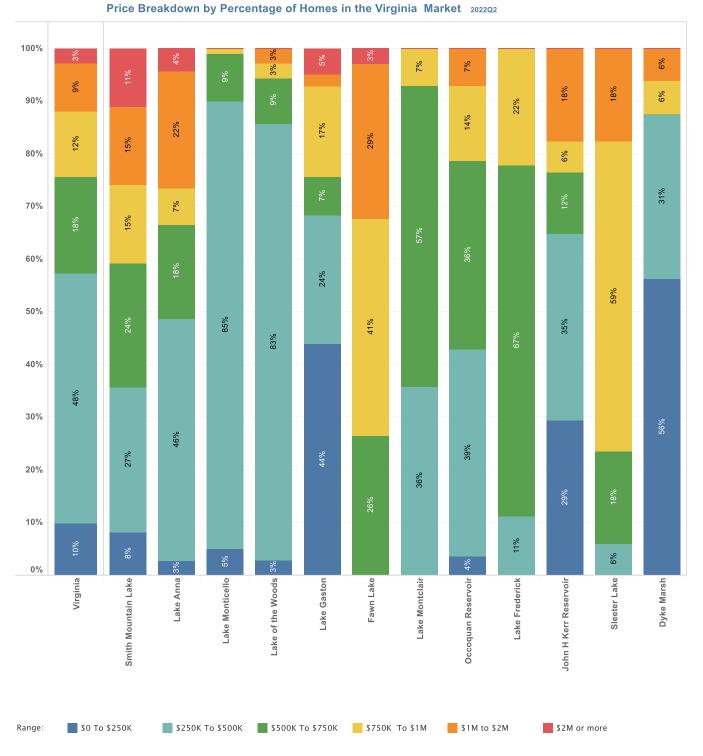
\$149,568	1. Smith Mountain Lake	\$29,923
\$110,099		
\$99,671		
\$92,918		
\$66,387		
\$64,105		
\$62,910		
\$40,766		

# Most Affordable Land per Acre

#### Listings of Less Than 10 Acres Listings of 10 Acres or More 1. Lake Independence 1. Leesville Lake \$16,755 \$5,264 2. South Holston Lake \$32,016 3. Leesville Lake \$40.766 4. John H Kerr Reservoir \$62,910 5. Lake Laura \$64,105 6. Lake Gaston \$66,387 7. Lake Anna \$92,918 8. Smith Mountain Lake \$99,671

\* This includes lake real estate inventory from more than one state.

www.LakeHomes.com

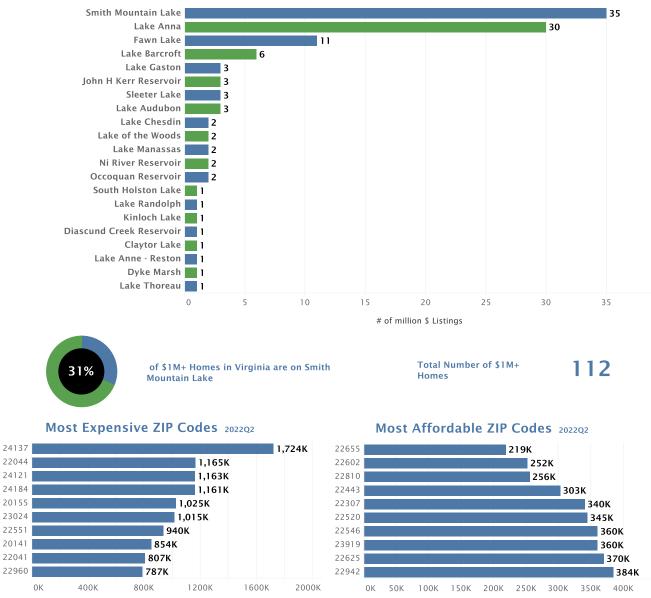


Lake Real Estate Market Report: Chapter 1 – Summer 2022



# Luxury Lake Real Estate in Virginia

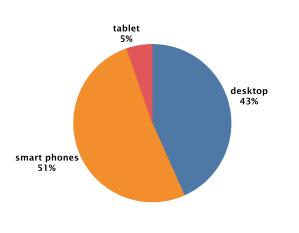




Average

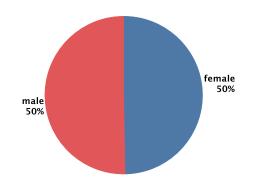
Average





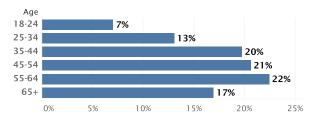
# Who's Shopping Virginia Lake Real Estate

Male/Female Visitors 2022Q2



# 58% of potential buyers come from outside Virginia





# Washington DC (Hagerstown

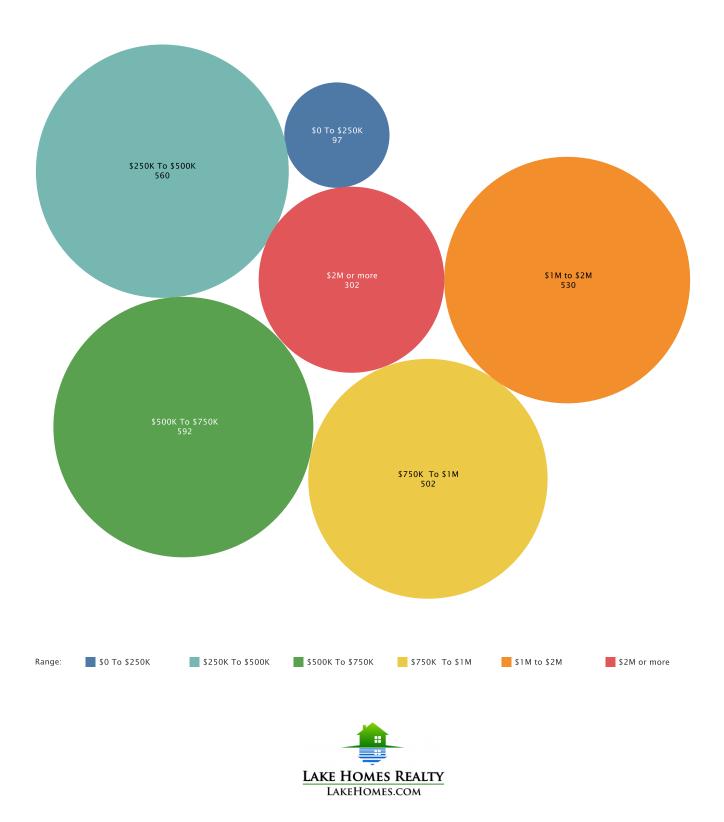
is the Number 1 metro area outside of Virginia searching for Virginia lake property!

- Raleigh-Durham (Fayetteville), NC
- Baltimore, MD
- New York, NY
- Philadelphia, PA
- Greensboro-High Point-Winston Salem, NC
- Charlotte, NC
- Boston MA-Manchester, NH
- Atlanta, GA
- ・Chicago, IL



# WASHINGTON

# Price Breakdown by Number of Homes in the Washington Market 2022Q2



# Washington

The Washington market increased from \$2.2 BB in spring 2022 to \$3.6 BB in summer 2022, a \$223 MM (47%) rise.

# **Largest Markets**

1.	Puget Sound	\$1,064,141,889	29.5%	6.	Lake Tapps
2.	Lake Washington	\$959,374,443	26.6%	7.	Volunteer Park Res
3.	Lake Sammamish	\$147,550,344	4.1%	8.	Moses Lake
4.	Lake Union	\$107,666,640	3.0%	9.	Lake Whatcom
5.	Lake Chelan	\$59,153,898	1.6%	10.	Bitter Lake

6.	Lake Tapps	\$46,547,189	1.3%
7.	Volunteer Park Reservoir	\$44,414,500	1.2%
8.	Moses Lake	\$42,809,505	1.2%
9.	Lake Whatcom	\$35,265,200	1.0%
0.	Bitter Lake	\$32,717,589	1.0%

Total Washington Market:

### \$3,608,324,933

# Largest Home Markets

1.	Puget Sound	\$958,525,051	29.8%
2.	Lake Washington	\$883,509,219	27.5%
3.	Lake Sammamish	\$139,563,344	4.3%
4.	Lake Union	\$95,596,690	3.0%
5.	Lake Chelan	\$44,396,098	1.4%
6.	Volunteer Park Reservoir	\$42,014,500	1.3%
7.	Lake Tapps	\$37,040,589	1.2%
8.	Lake Whatcom	\$33,531,300	1.0%
9.	Bitter Lake	\$32,717,589	1.0%
10.	Long Lake - Olympia	\$30,298,815	0.9%
_			

Total Washington Home Market:

\$3,215,438,515

Largest Land Markets

1.	Puget Sound	\$105,616,838	26.9%
2.	Lake Washington	\$75,865,224	19.3%
3.	Moses Lake	\$18,003,650	4.6%
4.	Lake Chelan	\$14,757,800	3.8%
5.	Wanapum Lake	\$13,371,499	3.4%
6.	Lake Union	\$12,069,950	3.1%
7.	Osoyoos Lake	\$11,766,600	3.0%
8.	Franklin D Roosevelt Lake	\$10,491,300	2.7%
9.	Lake Tapps	\$9,506,600	2.4%
10.	Lake Sammamish	\$7,987,000	2.0%

Total Washington Land Market:

\$392,886,418

\$1,099,241

\$1,126,380

# **Most Expensive Homes**

1.	Lake Washington
2.	Volunteer Park Reservoir

\$3,909,333 \$2,800,967

# **Most Affordable Homes**

1.	Green Lake
2.	Big Lake

# www.LakeHomes.com

# **Most Listings**

		Total Washington Listings:					3,491
5. Mo:	ses Lake	78	2.2%	10.	Lake Tapps	45	1.3%
4. Duo	ck Lake	86	2.5%	9.	Wanapum Lake	47	1.3%
3. Lak	xe Union	98	2.8%	8.	Lake Sammamish	60	1.7%
2. Lak	e Washington	258	7.4%	7.	Franklin D Roosevelt Lake	63	1.8%
1. Pug	get Sound	1,129	32.3%	6.	Lake Chelan	73	2.1%

# Most Homes Available

1.	Puget Sound	822	31.7%	1.	Puget Sound	307	34.2%
2.	Lake Washington	226	8.7%	2.	Franklin D Roosevelt Lake	48	5.4%
3.	Lake Union	92	3.5%	3.	Wanapum Lake	40	4.5%
4.	Lake Sammamish	55	2.1%	4.	Duck Lake	34	3.8%
5.	Duck Lake	52	2.0%	5.	Lake Washington	32	3.6%
6.	Moses Lake	50	1.9%	6.	Lake Chelan	28	3.1%
7.	Lake Chelan	45	1.7%	6.	Moses Lake	28	3.1%
8.	Long Lake - Olympia	44	1.7%	6.	Osoyoos Lake	28	3.1%
9.	Bitter Lake	37	1.4%	9.	Lake Pateros	17	1.9%
10.	Lake Tapps	34	1.3%	10.	Clear Lake - Yelm	16	1.8%

2,594 Total Washington Land Listings:

Most Expensive Land Per Acre

**Most Land Available** 

# Listings of Less Than 10 Acres

Total Washington Home Listings:

1.	Lake Washington	\$6,176,793
2.	Lake Tapps	\$993,136
3.	Lake Chelan	\$676,201
4.	Wanapum Lake	\$505,509
5.	Osoyoos Lake	\$411,192
6.	Duck Lake	\$389,347
7.	Moses Lake	\$371,070
8.	Lake Pateros	\$303,805

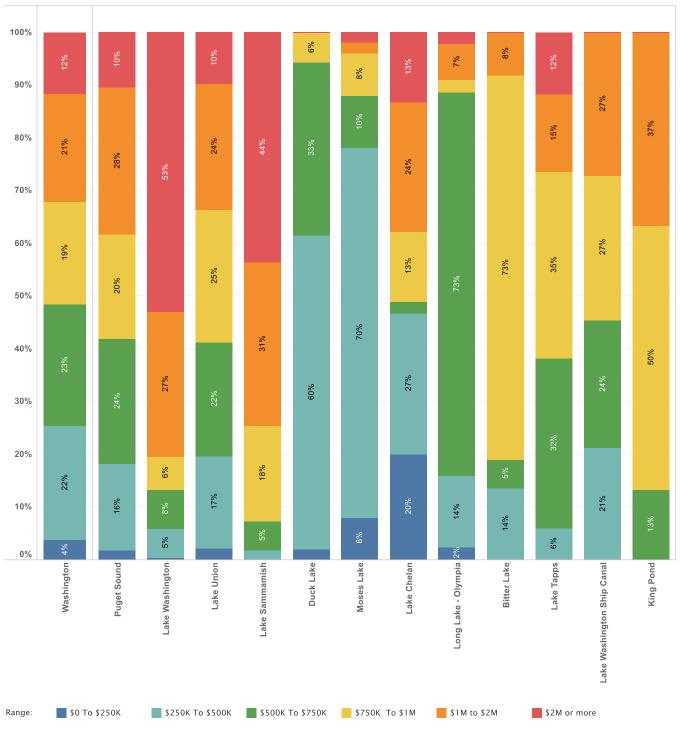
# Listings of 10 Acres or More

1. Puget Sound	\$39,875

# Most Affordable Land per Acre

Listings of Less Than 10 Acres			Listings of 10 Acres or More				
1.	Franklin D Roosevelt Lake	\$57,804	1. Rufus Woods Lake	\$2,717			
2.	Clear Lake - Yelm	\$127,646					
3.	Soap Lake	\$194,235					
4.	Puget Sound	\$266,288					
5.	Lake Pateros	\$303,805					
6.	Moses Lake	\$371,070					
7.	Duck Lake	\$389,347					
8.	Osoyoos Lake	\$411,192					

897



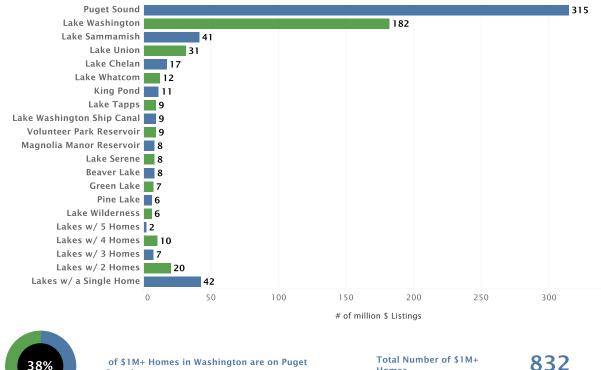
# Lake Real Estate Market Report: Chapter 1 – Summer 2022

Price Breakdown by Percentage of Homes in the Washington Market 2022Q2

LAKE HOMES REALTY LAKEHOMES.COM

# Luxury Lake Real Estate in Washington



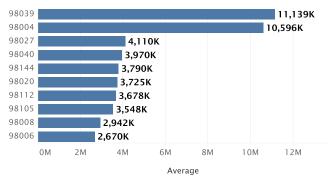


of \$1M+ Homes in Washington are on Puget Sound

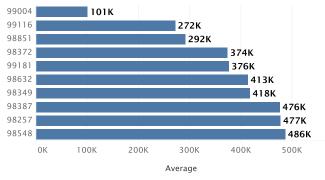
Homes

# Most Expensive ZIP Codes 2022Q2

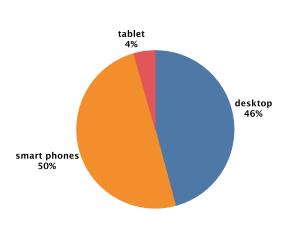
38%



Most Affordable ZIP Codes 2022Q2

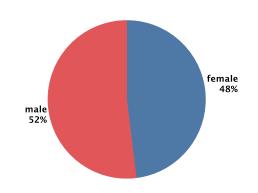






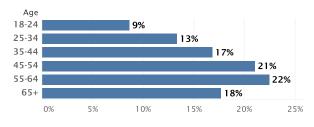
# Who's Shopping Washington Lake Real Estate

# Male/Female Visitors 2022Q2



48% of potential buyers come from outside Washington

## What Age Groups are Shopping 2022Q2



# Portland

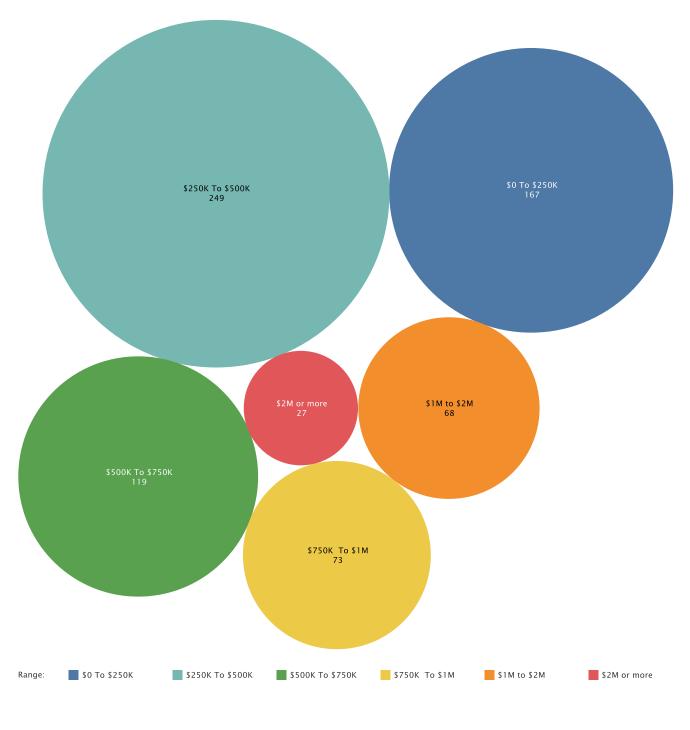
is the Number 1 metro area outside of Washington searching for Washington lake property!

- Los Angeles, CA
- San Francisco-Oakland-San Jose, CA
- New York, NY
- · Chicago, IL
- Phoenix, AZ
- Minneapolis-St. Paul, MN
- Denver, CO
- Sacramento-Stockton-Modesto, CA
- Boston MA-Manchester, NH



# WISCONSIN







# Wisconsin

# The Wisconsin home market increased from \$409 MM in spring 2022 to \$458 MM in summer 2022, a \$138 MM (11%) rise.

Largest Land Markets

# Largest Markets

	Geneva Lake Lake Michigan	\$69,672,200 \$43,812,099	12.9% 8.1%		Delevan Lake Lake Wissota - Lafayette	\$12,079,600 \$10,927,050
3.	Okauchee Lake	\$17,215,800	3.2%	8.	Lake Superior	\$10,201,700
4.	Lake Saint Croix - Afton	\$15,778,100	3.4%	9.	Lauderdale Lake	\$9,785,500
5.	Pewaukee Lake	\$15,438,900	2.9%	10.	Nagawicka Lake	\$8,484,000

#### Total Wisconsin Market:

2. Prairie Lake - Prairie Lake

8. Lake Pepin - Stockholm

1. Geneva Lake

3. Lake Michigan

4. Okauchee Lake

6. Bridge Lake

10. Lake Superior

7. Plum Lake

5. North Twin Lake

### \$540,734,987

\$8,204,900

\$4,719,710

\$4,495,200

\$3,199,000

\$2,824,150

\$1,879,100

\$1,871,000

\$1.695.600

\$1,437,500

\$1,403,000

2.2% 2.0% 1.9% 1.8% 1.6%

10.0%

5 7%

5.5%

3.9%

3.4%

2.3%

2.3%

2.1%

1 7%

1.7%

# Largest Home Markets

1.	Geneva Lake	\$61,467,300	13.4%
2.	Lake Michigan	\$39,316,899	8.6%
3.	Lake Saint Croix - Afton	\$15,778,100	3.4%
4.	Pewaukee Lake	\$14,739,900	3.2%
5.	Okauchee Lake	\$14,016,800	3.1%
6.	Delevan Lake	\$11,954,700	2.6%
7.	Lake Wissota - Lafayette	\$10,009,050	2.2%
8.	Lauderdale Lake	\$9,110,600	2.0%
9.	Lake Superior	\$8,798,700	1.9%
10.	Oconomowoc Lake	\$7,445,000	1.6%

#### **Total Wisconsin Home Market:**

\$458,450,649

Total Wisconsin Land Market:

9. Lake Menomin - Menomonie

\$82,284,338

# **Most Expensive Homes**

1.	Geneva Lake
2.	Okauchee Lake

\$1,576,085 \$1,168,067

# **Most Affordable Homes**

1.	Bridge Lake	\$575,164
2.	Lake Saint Croix - Afton	\$686,004

# **Most Listings**

2. 3. 4.	Prairie Lake - Prairie Lake Lake Michigan Geneva Lake Delevan Lake	80 47 43 27	6.3% 3.7% 3.4% 2.1%	6. 8. 9.	Lake Saint Croix - Afton Lake Wissota - Lafayette Rice Lake 230 - Rice Lake Bridge Lake	23 23 22 20	3.3% 1.8% 1.7% 1.6%
5.	Red Cedar Lake - Cedar Lake	24	1.9%	10.	Apple River Flowage 134 - Lincoln	18	1.4%

Total Wisconsin Listings:

# Most Homes Available

# Most Land Available

1,277

1.	Geneva Lake	39	5.5%	1.	Prairie Lake - Prairie Lake	73	12.7%
2.	Lake Michigan	37	5.3%	2.	Red Cedar Lake - Cedar Lake	16	2.8%
3.	Delevan Lake	24	3.4%	3.	North Twin Lake	14	2.4%
4.	Lake Saint Croix - Afton	23	3.3%	4.	Apple River Flowage 134 - Lincoln	13	2.3%
5.	Lake Wissota - Lafayette	20	2.8%	5.	Rice Lake 230 - Rice Lake	12	2.1%
6.	Boom Lake - Newbold	13	1.8%	6.	Birch Lake - Birchwood	11	1.9%
6.	Lake Mohawksin	13	1.8%	7.	Bass Lake - Cedar Lake	10	1.7%
8.	Lake Como	12	1.7%	7.	Lake Michigan	10	1.7%
8.	Okauchee Lake	12	1.7%	9.	Bridge Lake	9	1.6%
10.	Bridge Lake	11	1.6%	9.	Tainter Lake - Tainter	9	1.6%
Т	otal Wisconsin Home Listings:		703	٦	Fotal Wisconsin Land Listings:		574

# Most Expensive Land Per Acre

# Listings of Less Than 10 Acres

1.	Red Cedar Lake - Cedar Lake	\$50,326
2.	Birch Lake - Birchwood	\$32,564
3.	Apple River Flowage 134 - Lincoln	\$30,699
4.	Bass Lake - Cedar Lake	\$29,171

# Listings of 10 Acres or More

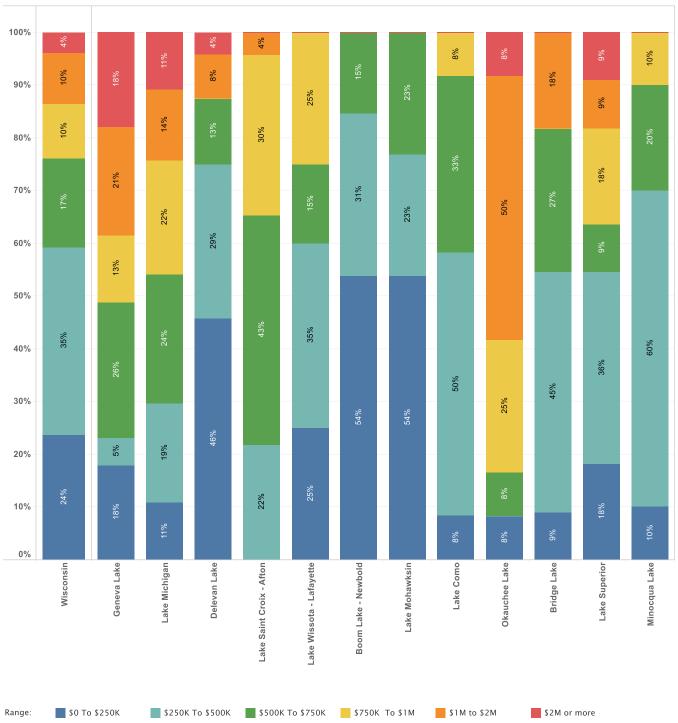
# Most Affordable Land per Acre

# Listings of Less Than 10 Acres1. Bass Lake - Cedar Lake\$29,1712. Apple River Flowage 134 - Lincoln\$30,6993. Birch Lake - Birchwood\$32,5644. Red Cedar Lake - Cedar Lake\$50,326

# Listings of 10 Acres or More

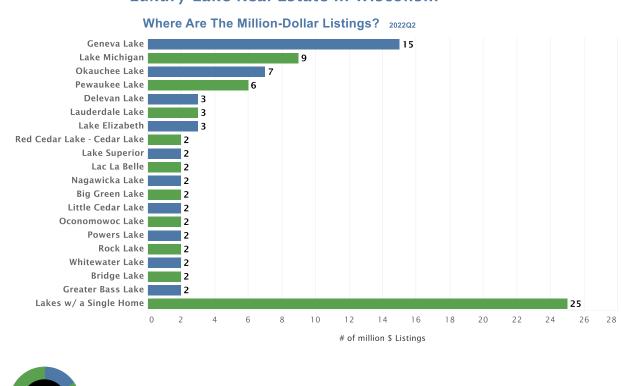
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Price Breakdown by Percentage of Homes in the Wisconsin Market 2022Q2

LAKE HOMES REALTY LAKEHOMES.COM



# Luxury Lake Real Estate in Wisconsin

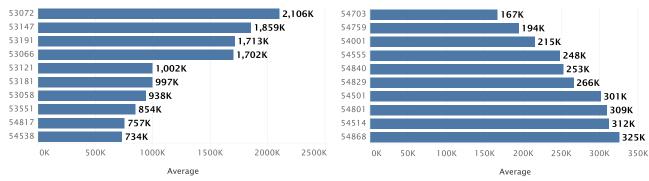
16%

of \$1M+ Homes in Wisconsin are on Geneva Lake Total Number of \$1M+ Homes

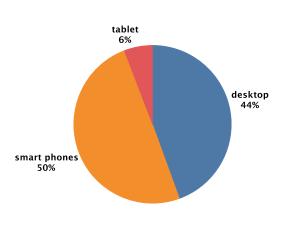
Most Affordable ZIP Codes 202202

# 95

# Most Expensive ZIP Codes 2022Q2

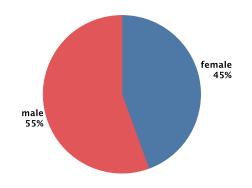






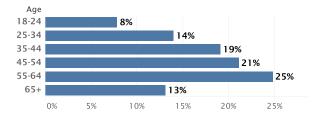
# Who's Shopping Wisconsin Lake Real Estate

Male/Female Visitors 2022Q2



58% of potential buyers come from outside Wisconsin

## What Age Groups are Shopping 2022Q2



# Chicago

is the Number 1 metro area outside of Wisconsin searching for Wisconsin lake property!

- Minneapolis-St. Paul, MN
- Denver, CO
- Rockford, IL
- Los Angeles, CA
- Phoenix, AZ
- Ft. Myers-Naples, FL
- Davenport IA-Rock Island-Moline, IL
- Tampa-St. Petersburg (Sarasota), FL
- Rochester-Mason City-Austin,IA

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