



ECO ALLIES®

Biochar Facility and SuperGreenTree Farm Summary

Eco Allies Inc. (EA) <http://ecoallies.biz> is a for-profit Nevada Benefit corporation. EA is pursuing opportunities in the ecological restoration and preservation industries.

In June of 2021, EA entered into a J/V agreement with Biochar Now, LLC. (BN) <http://biocharnow.com> and Climate Cure Capital Corporation® (CC) <http://climatecurecapital.com> to grow Paulownia Elongata SuperGreenTrees® (SGTs) and establish a biochar production facility in Florida. Eco Allies currently has this 72 acre property under contract. <https://www.land.com/property/72.6-acres-in-Liberty-County-Florida/17746317>/<https://www.land.com/property/72.6-acres-in-Liberty-County-Florida/17746317/>

The EA/CC/BN Joint Venture will manufacture, distribute, and market EA branded Biochar Now's biochar. EA is the majority partner (75%) in the J/V. Eco Allies branded biochar will be manufactured for international markets. Biochar is a component for many dozens of products and uses including the graphene used in EV batteries. Biochar's global market is non-cyclical and growing exponentially.

The EA/CC/BN J/V's recent news. Eco Allies and Climate Cure are planting 75,000 SuperGreenTrees with agronomist Luis Gonzalez and ranch owner Melissa Gonzalez at her 20,000 acre Rancho San Miguel de la Soledad in Chihuahua, Mexico. <https://www.accesswire.com/764043/eco-allies-climate-cure-planting-supergreentrees-at-rancho-san-miguel-de-la-soledad-in-chihuahua-mexico>

BioChar Now's CEO sits on EA's Board of Directors. Biochar Now holds biochar product and production patents and is producing biochar at its Colorado facility. BN's biochar has USDA and EPA approvals, as will EA's biochar. Included in the arrangement is Biochar Now's award-winning know-how. BN has brought its customer, Dasco, Inc. to the JV. Dasco seeks to purchase 6,000 tons of the JV's 1st year biochar production. Dasco's plant is in Southern Georgia, just across the Florida Georgia line from Liberty, County Florida. Dasco has indicated it would double its order in year two. EA's annual production with 360 kilns is projected to be about 38,000 tons.

The JV's biochar operation will have 360 kilns, which are metal canisters with a patented controller whose settings control heating. Production is not a hi-tech activity. The employees do not need to have specialized skills to operate the facility. A BN trained manager will oversee the EA biochar plant.

The JV's biochar plant will be in revenues six months after breaking ground. Biochar is a high margin product. The JV's projected annual revenue generated from its 360-kiln biochar facility is about \$76mil (at \$1/lb.) At the end of year two after tax annual earnings are expected be about \$36mil. Income from other sources, such as tipping fees and carbon credits are not reflected.

The Chihuahua plantation has begun growing 75,000 SGTs on 500 acres. The J/V has optioned 4,500 additional acres at Rancho San Miguel which can ultimately produce 1,000,000 SGTs. SGT's have an 8-year growth cycle and grow to about 60 feet. At that point they are harvested. Over their productive life SGTs will fully grow five to six more times from the initial stump and root structure, SGTs™ have been successfully grown and harvested domestically for years. SGT plantation one pager. <https://stereovision.com/pdf/SGT-one-pager.pdf>

Eco Allies' subsidiary Climate Cure Capital Corporation developed the SGT and transferred it to EA. CC will cultivate and harvest SGTs and market EA's livestock feed, timber, biomass, carbon credits, and carbon credits futures produced from the project generating revenue for Eco Allies Inc. and Climate Cure Capital Corporation.

PRACTICAL SOLUTIONS FOR EARTH'S ECOLOGICAL RESTORATION AND PRESERVATION

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BlackRock & JP Morgan have joined a \$41 trillion fund for investments in Renewable and Sustainable businesses, which has made quality financings available for Eco Allies Inc's \$20mil SEC Reg A+ Pre-IPO offering.

EA has an audited and effective \$20mil Reg A+ Pre-IPO filing with the Securities and Exchange Commission that includes funding for the SuperGreenTree plantation in Mexico and the EA biochar manufacturing facility in Florida. The current global biochar market is about \$200mil annually growing to \$500mil by 2030. The annual global carbon credit market is currently about \$3 billion growing to about \$25 billion by 2030.

If all shares of the offering are sold about 30mil shares would be outstanding with a 360-kiln biochar plant and a 1,000,000 SuperGreenTree plantation coming online. Using a 10/1-PE ratio, a \$12/share price is indicated. The SEC Reg A+ offering price is \$1.00/share. Predicated on interest, EA's Pre-IPO share price may be increased without prior notice. Check Subscription Agreement for updates.

Safe Harbor Statement: Except for historical information certain statements in may contain forward-looking information within the meaning of Rule 175 under the Securities Act of 1933 and Rule 3b-6 under the Securities Exchange Act of 1934, and those statements are subject to the safe harbor created by those rules. The Company undertakes no obligation to publicly update statements in this summary.

SuperGreenTrees at 18 Months



Eco Allies Management Team

Charles Guillary – Baton Rouge, La.

Eco Allies Co-CEO/Director

Charles has a proven record of management and growth. He began his work life with a “Class 1” railroad and worked his way up from hand trucking freight in a warehouse to Assistant Superintendent of a Division. During most of his career, his specialty was locating and supervising problem areas which resulted in their becoming safe, well-organized, and efficiently operated territories. He left for a more challenging position as General Manager of Operations with a service company overseeing the operation of seven sites in three midwestern states.

James Gaspard - Loveland, Colorado

Eco Allies Director/BioChar Now CEO

James Gaspard's career in start-ups, mid-size, and Fortune 1000 companies gives him a unique perspective on all aspects of a company's life-cycle from birth, through growth and harvest. His career has been highlighted to date by his sales talent and his ability to close larger dollar volumes of transactions in several diverse industries. James received his Bachelor's degree from Texas A&M and his JD/MBA from the University of Texas. He holds a variety of patents and licenses related to the manufacture of biochar which is a core product of the Eco Allies business model.

R. Glenn Kirk, CPA - Dallas, Texas

Eco Allies CFO/Director R. Glenn Kirk CPA LLC.

Glenn is a Dallas, Texas based CPA. His over 30-year practice includes tax planning, preparation, and accounting services. Glenn holds a BBA degree from Texas A&M University - Commerce (formerly East Texas State University). He is the owner of R. Glenn Kirk, CPA, LLC, a public accounting practice:

W.F. 'Billy' Barnwell – Reno, Nevada

Eco Allies – Director and Climate Cure Capital CEO

W.F. (William) Barnwell is the President, CEO, and Chairman of the Board of Climate Cure Capital Corporation. William has more than 18 years of experience in the renewable energy field and was the managing member of The Centre for Carbon Trading. He served on the Board at Global Alternative Green Energy where he helped to brand proprietary technologies known as the BCR™, the BCT™, and the BCS™, and had them certified as “Green” in the renewable energy credits (“REC”) market.

Steven 'Herky' Williams – Nashville, Tennessee

Eco Allies Director/Executive Vice President Investor Relations

Steven 'Herky' Williams has an extensive knowledge and background in public relations and the entertainment industry. As Senior Director of A&R for Capital Records, Herky signed Willie Nelson, Garth Brooks, Tanya Tucker and many others. He has twenty years' experience as a member of a publicly traded company's Board of Director. Herky is the organizer and manager of many of Nashville's most enduring high profile charity events.

John H. 'Jack' Honour - St Petersburg, Florida

Eco Allies Founder/Director/Co-CEO

C Level Public Company Executive with Over 20 Years Experience.

Arnold F. Sock (LL.M) Esquire - Los Angeles, California.

Eco Allies and Climate Cure Capital General Counsel

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