

Supplemental Disclosure for Change of Control Events

BRITANNIA MINING, INC
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The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

Disclosure of Change in Control and Other Material Events:

1. A description of event(s) and relevant date(s) resulting in the Change in Control.¹

On August 11, 2021, the Britannia Mining Inc. (the "Company") entered into that certain Merger Agreement and Plan of Merger with Bullet Blockchain Ltd., a limited company organized in the Republic of Ireland ("Bullet"). On August 13, 2021, the Company filed the Certificate of Merger and Plan of Merger with the Secretary of the State of Nevada for the Company to merge in Bullet.

After appointing Imran Ellis as President and to the Board, Bradley Rudman resigned as an officer and director of the Company at the close of business on August 13, 2021.

2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.²

Bradley Rudman appointed Imran Ellis as the Chief Executive Officer and to the Board of Directors.

3. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).

¹ A "Change in Control" shall mean any events resulting in:

- i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

² See, Securities Exchange Act Rule 13d-3 for determination of "beneficial owner."

The Company acquired all assets of Bullet, inclusive of Bullet's 3,500 ASIC bitcoin miners, contracts, trade name, etc.

4. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.

Pursuant to the Merger Agreement and Plan of Merger, the Company is issuing 220,000,000 restricted shares of the Company's common stock and is assuming \$0 in liabilities of Bullet Blockchain.

5. A description of any material agreements or other events related to the Change in Control.

The Company agreed to reverse split the common stock on a 1-10 (one for 10) basis. The Company is, as of the dividend date, providing shareholders of common stock holding 4,440 or fewer shares of BMIN Common Stock shall be provided special treatment such that after the reverse stock split, such holders will be rounded up to hold 444 shares of the Company (the "Round-Up") and providing shareholders of common stock holding 4,000,000 or more shares of BMIN Common Stock shall be provided special treatment such that after the reverse stock split, such holders will be rounded down to hold 366 shares of the Company (the "Round-Down");

Certification:

August 16, 2021 [Date]

/s/ Imran Ellis [Officer Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")